

**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Jestha 2065 (Mid-June 2008)



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CONTENTS

<i>S.No.</i>	<i>Particular</i>	<i>Page No.</i>
1	Total Internal Debt Liability of Government of Nepal .	1
2	Ownership Statement of Government Securities .	2
3	Ownership Structure of Government Securities .	3
4	Payment Schedule of Government Securities.	4
5	Ownership Structure of Development Bonds.	5
6	Ownership Structure of Development Bonds held by Commercial Banks.	6
7	Ownership Structure of National Saving Bonds	7
8	Ownership Structure of 91-Days T/B Issued through Primary Markets	8
9	Ownership Structure of 364- Days T/B Issued through Primary Markets	9
10	Ownership Structure of 91 & 364-Days T/B Issued through NRB Sec. Markets	10
11	Ownership Structure of 28 & 182-Days T/B Issued through Primary Markets	11
12	Total Ownership Structure of Treasury Bills	12
13	Ownership Structure of Special Bonds	13
14	Ownership Structure of Citizen Saving Bonds	14
15	Statement of Government Securities held by NRB Act 2002	15
16	Statement of Interest Receivable from Government for Different Securities	16
17	Statement of Newly Issued Government Securities in Current Fiscal Year	17
18	Payment of Principal Amount for various Gov. Securities in Current F/Y	18
19	Structure of Secondary Market Transactions of Nepal Rastra Bank	19
20	Structure of Standing Liquidity Facility Transactions	20

Total Internal Debt Liability of Nepal Government

As of Jestha 2065 (Mid-June 2008)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	195,654.33	18.58	431.33
2	National Savings Bonds	15,169.15	1.44	4,243.82
3	Treasury Bills	806,580.26	76.58	214,990.26
4	Special Bonds	11,912.00	1.13	-
5	Citizen Savings Bonds	23,879.58	2.27	3,959.45
	Total	1,053,195.32	100.00	223,624.86

Note: Excluding Promisary Note and Overdraft of IMF.

:Including securities held by NRB and other related funds.

Ownership Statement of Government Securities
As of Jestha 2065 (Mid-June 2008)

Rs.in Lakhs

Development Bonds		
Ownership	Amount	%
NRB (Including secondary mkt.)	431.33	0.22
Commercial Banks	62,467.00	31.93
Developments Banks	1,581.75	0.81
Finance Companies	11,271.75	5.76
Employees' Provident Fund	46,387.25	23.71
Citizen Investment Trust	9,500.00	4.86
Nepal Telecom	909.75	0.46
Retirement Fund & Others	21,402.50	10.94
Insurance Companies	36,024.25	18.41
Public	1,073.50	0.55
Others	4,605.25	2.35
Total	195,654.33	100.00

National Saving Bonds		
Ownership	Amount	%
NRB Including secondary mkt.	4,243.82	27.98
Market Maker's, Special A/C	779.50	5.14
Public	10,145.83	66.88
Total	15,169.15	100.00

Citizen Saving Bonds		
Ownership	Amount	%
Public	19,125.36	80.09
NRB Including secondary mkt.	3,959.45	16.58
Market Maker's, Special A/c	794.77	3.33
Total	23,879.58	100.00

Special Bonds		
Ownership	Amount	%
Rastriya Banijya Bank	9,446.00	79.30
Others	2,466.00	20.70
Total	11,912.00	100.00

Treasury Bills		
Ownership	Amount	%
NRB(Including secondary mkt)	214,990.26	26.65
Nepal Bank Ltd .	110,237.00	13.67
Rastriya Banijya Bank	95,162.25	11.80
Agriculture Development Bank	20,018.00	2.48
Nabil Bank Ltd.	40,983.00	5.08
Nepal Investment Bank Ltd.	20,414.00	2.53
Standard Chartered Bank Ltd.	72,015.00	8.93
Himalyan Bank Ltd.	57,680.00	7.15
Nepal S.B.I Bank Ltd.	25,709.00	3.19
Everest Bank Ltd.	32,911.00	4.08
Nepal Bangaledesh Bank Ltd.	6,300.00	0.78
Bank Of Kathmandu Ltd.	9,700.00	1.20
Nepal Credit & Commerce Bank Ltd	17,498.00	2.17
Lumbini Bank Ltd.	5,950.00	0.74
Machhapuchure Bank Ltd.	6,800.00	0.84
Kumari Bank Ltd.	11,900.00	1.48
Nepal Industrail & Comm.Bank Ltd	14,700.00	1.82
Laxmi Bank Ltd.	9,212.00	1.14
Siddhartha Bank Ltd.	3,700.00	0.46
Gobal Bank Ltd.	3,100.00	0.38
Citizens Bank Int'l Ltd.	-	-
Sunrise Bank Ltd.	4,375.00	0.54
Bank Of Asia Nepal Ltd.	600.00	0.07
Sanima Bikash Bank Ltd.	3,300.00	0.41
Prime Comm. Bank Ltd.	900.00	0.11
Others	18,425.75	2.28
Total	806,580.26	100.00

NRB Different funds Rs.356.08

Payment Schedule of Government Securities
As of Jestha 2065 (Mid-June 2008)

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2064/65	69.33	4,000.00	8,518.26	289,533.90		302,121.49
2065/66		9,000.00	1,097.56	517,046.36	2,477.78	529,621.70
2066/67	30,000.00	2,169.15	599.18		7,500.00	40,268.33
2067/68			116.67			116.67
2068/69			4.33			4.33
2069/70	44,085.00		1,576.00			45,661.00
2070/71	20,000.00				8,000.00	28,000.00
2072/73	22,500.00				2,500.00	25,000.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	195,654.33	15,169.15	11,912.00	806,580.26	23,879.58	1,053,195.32

Ownership Structure of Development Bonds

As of Jestha 2065 (Mid-June 2008)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Fund	Commercial Banks	Development Banks	Finance Companies	Employees' Provident Fund	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2065	045/10/17	065/10/17	Int.Free		69.33											69.33
2070*\$#	060/03/20	070/03/20	6.75	45.50		6178.50	475.00	1871.50	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44085.00
2071*#	061/03/24	071/03/24	5.00	29.75		6938.25	127.50	897.00	5476.00	0.00		3148.75	1150.00	109.75	2123.00	20000.00
2067*&#	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka*&#	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*&#	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga*&#	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072*&#	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075*&#	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka*&#	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076*&#	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076"ka"*&#	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076"kha"*&#	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076"ga"*&#	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072"ka"&#	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
Total				75.25	356.08	62467.00	1581.75	11271.75	46387.25	9500.00	909.75	21402.50	36024.25	1073.50	4605.25	195654.33
Percentage				0.04	0.18	31.93	0.81	5.76	23.71	4.86	0.46	10.94	18.41	0.55	2.35	100.00

Others = Private non profit making org. & Business org.

* Intrest Tax Payable

Semi Annual Interest Receivable

& Sale Through Auction

**Ownership Structure of Development Bonds held by Commercial Banks
As of Jestha 2065 (Mid-June 2008)**

Rs.in Lakhs

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Everest Bank Ltd.	Lumbini Bank Ltd.	Nepal I&C Bank Ltd.	Bank Of Kathmandu	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Ltd.	Global Bank Ltd.	Total Amount	
2070*	060/03/20	070/03/20	6.75	941.00	1129.25	376.50	1162.75	1129.25	470.50	94.00		790.50		47.00					37.75			6178.50
2071*	061/03/24	071/03/24	5.00	909.25		1091.25	1818.75	909.25	272.75		454.75	745.75	454.75		54.50	181.75	45.50					6938.25
2067*	062/02/19	067/02/19	5.50	2981.00								200.00			100.00	500.00						3781.00
2067ka*	062/02/26	067/02/26	5.50			900.00	590.00					2400.00			400.00							4290.00
2067kha	062/03/13	067/03/13	5.50			2000.00	1600.00		1500.00			600.00	400.00			500.00						6600.00
2067ga*	062/03/20	067/03/20	5.50				500.00															500.00
2072*	062/11/09	072/11/09	6.00	5000.00			1000.00				100.00											6100.00
2075*	063/08/12	075/08/12	6.50									3200.00										3200.00
2075ka*	063/11/29	075/11/29	6.50							1000.00												1000.00
2076	064/03/21	076/03/21	6.50				1000.00		7500.00													8500.00
2076"ka	064/07/29	076/07/29	6.50				1200.00		2567.50	100.00												3867.50
2076"kha	064/09/03	076/09/03	6.50	1000.00		1000.00	300.00															2300.00
2076"ga"	064/09/23	076/09/23	6.50	1000.00		171.00							739.25									1910.25
2072"ka"	064/12/19	072/12/19	7.50	1000.00		2418.00		483.50	1500.00		1000.00									500.00	400.00	7301.50
Total				12831.25	1129.25	7956.75	9171.50	2522.00	13810.75	1194.00	1554.75	7936.25	1594.00	47.00	554.50	1181.75	45.50	37.75	500.00	400.00		62467.00
Percentage				20.54	1.81	12.74	14.68	4.04	22.11	1.91	2.49	12.70	2.55	0.08	0.89	1.89	0.07	7.55	0.80	0.64		100.00

62467.00

Ownership Structure of National Saving Bonds

As of Jestha 2065 (Mid-June 2008)

Rs.in Lakhs

National Saving Bonds	Issue Date	Maturity Date	Interest Rate	NRB Secondary Mkt.	Market Makers sp.acc.	Public	Total
2065*	060/03/18	065/03/18	7.00	521.40	298.41	3180.19	4000.00
2065 ka*	060/12/23	065/12/23	6.50	546.28	256.30	3197.42	4000.00
2066*	061/03/28	066/03/28	6.50	2812.47	130.43	2057.10	5000.00
2066 ka*	061/12/15	066/12/15	6.50	363.67	94.36	1711.12	2169.15
Total				4243.82	779.50	10145.83	15169.15
Percentage				27.98	5.14	66.88	100.00

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Jestha 2065 (Mid-June 2008)

		Commercial Banks																							Rs.in Lakhs				
S.No	Issue Date	Maturity Date	NRB Secondary Market	Others	Nepal Bank Ltd.	Rastriya Banijya Bank	Agriculture Dev. Bank	Nabil Bank Ltd.	Nepal Investment Bank Ltd.	Standard Cha. Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	Nepal C&C Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Limited	Kumari Bank Ltd.	NCC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.	Sunrise Bank Int.	Sanima Bikash Bank	Total	Net Issued Amount	
			1	2																							3	1+2+3	
882	064/12/05	065/03/03			1500.00	3000.00			600.00	3000.00		2500.00				800.00										1600.00	13000.00	13000.00	
883	064/12/12	065/03/10		500.00	2500.00					4400.00		4000.00	1000.00	100.00		800.00	700.00						400.00				13900.00	14400.00	
884	064/12/19	065/03/17			3000.00				500.00	3900.00	2100.00		500.00			1400.00	400.00						300.00		200.00		12300.00	12300.00	
885**	065/01/03	065/03/24	5300.00										1500.00	300.00				400.00		600.00					800.00		3600.00	8900.00	
886	065/01/03	065/03/31	800.00								1000.00			1000.00												200.00	2200.00	3000.00	
887	065/01/10	065/04/07		570.00						3680.00																750.00	4430.00	5000.00	
888	065/01/17	065/04/14		279.00								2559.00								1000.00	412.00					750.00	4721.00	5000.00	
889	065/01/24	065/04/21									3650.00									600.00						750.00	5000.00	5000.00	
890	065/01/31	065/04/28					1500.00					2000.00					150.00	600.00								750.00	5000.00	5000.00	
891	065/02/08	065/05/03		100.00	3500.00		1500.00	500.00				1500.00								1000.00					400.00	8400.00	8500.00		
892	065/02/14	065/05/10		720.00	1062.00		18.00				3000.00																4080.00	4800.00	
893	065/02/21	065/05/17								400.00			2000.00					100.00									2500.00	2500.00	
Total			6100.00	2169.00	11562.00	3000.00	3018.00	500.00	1100.00	15380.00	9750.00	12559.00	5000.00	1400.00	0.00	3000.00	1250.00	1100.00	0.00	3200.00	412.00	0.00	700.00	0.00	3000.00	3200.00	79131.00	87400.00	87400.00
Percentage			6.98	2.48	13.23	3.43	3.45	0.57	1.26	17.60	11.16	14.37	5.72	1.60	0.00	3.43	1.43	1.26	0.00	3.66	0.47	0.00	0.88	0.00	3.43	3.66	90.54	100.00	

* 90 Days

Ownership Structure of 364-Days T-Bills Issued through Primary Market
As of Jestha 2065 (Mid-June 2008)

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB		Commercial Banks																			Net				
			Sec. Market	Others	Nepal Bank Ltd.	Rastriya Banijya Bank	Agriculture Development Bank Ltd.	Nabil Bank Ltd.	Nepal Investment Bank Ltd.	Standard Cha. Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Bank Of Asia Nepal Ltd.	Sanima Bikash Bank Ltd.	Prime Com. Bank Ltd.	Total	Issued Amount
			1	2																								
846ka	064/03/05	065/03/03		1550.00	5000.00	10000.00					2735.00		2000.00														19735.00	21285.00
847ka	064/03/12	065/03/10			3550.00		500.00			1900.00	2000.00		1550.00						300.00								10000.00	10000.00
848ka	064/03/19	065/03/17						6306.00	500.00	7900.00	4000.00		2261.00	300.00	2100.00				1700.00	400.00	1200.00	600.00	100.00				27367.00	27367.00
849ka	064/03/26	065/03/24			19000.00	20000.00		12962.00	1664.00	11300.00	5500.00		4000.00	2000.00	4800.00	600.00	1900.00		1200.00	6000.00	1500.00	2000.00	1000.00				95426.00	95426.00
855ka	064/05/25	065/05/24				9500.00	500.00																				10000.00	10000.00
857ka	064/06/09	065/06/07		1000.00		5450.00	1400.00								900.00												7750.00	8750.00
858ka	064/06/15	065/06/14		250.00	8000.00		1000.00		1500.00	600.00						500.00											11600.00	11850.00
859ka	064/06/22	065/06/21		600.00		3400.00																					3400.00	4000.00
863ka	064/07/20	065/07/19		1200.00			400.00		1600.00	6200.00			500.00				100.00										8800.00	10000.00
864ka	064/07/27	065/07/26			1000.00		200.00		1500.00	100.00	1000.00		500.00			400.00	300.00										5000.00	5000.00
865ka	064/08/04	065/08/03		600.00		3000.00						400.00															3400.00	4000.00
866ka	064/08/11	065/08/10		750.00		2250.00	2000.00																				4250.00	5000.00
868ka	064/08/25	065/08/24		165.00						935.00																	935.00	1100.00
869ka	064/09/03	065/09/01			1000.00		300.00		1000.00	900.00	500.00	1000.00				200.00											5000.00	5000.00
870ka	064/09/10	065/09/08		1050.00	2000.00		1000.00	500.00	2250.00	4200.00		2500.00		600.00		600.00							300.00				13950.00	15000.00
871ka	064/09/17	065/09/15			5500.00		1000.00	2000.00	1000.00	2400.00			2000.00	200.00		350.00	500.00			1000.00			300.00				16250.00	16250.00
872ka	064/09/24	065/09/25	3500.00		1000.00		1000.00	2000.00	1000.00	6000.00																	11000.00	14500.00
874ka	064/10/08	065/10/07		750.00		2750.00	1400.00							100.00													4250.00	5000.00
876ka	064/10/22	065/10/21		1575.00	925.00		1000.00			2400.00				200.00					2600.00		1000.00	300.00					8425.00	10000.00
878ka*	064/11/08	065/11/06		1231.75		6180.25				800.00																	6980.25	8212.00
879ka	064/11/14	065/11/13		1100.00	4000.00		500.00		100.00	300.00	2000.00									500.00		500.00					7900.00	9000.00
880ka	064/11/21	065/11/20						1000.00				1400.00					500.00	900.00		1200.00							5000.00	5000.00
881ka	064/11/28	065/11/27				5050.00						750.00							800.00							200.00	6800.00	6800.00
882ka	064/12/05	065/12/04		1050.00	4000.00	550.00			500.00										200.00							700.00	5950.00	7000.00
883ka	064/12/12	065/12/11		1400.00	1000.00	14000.00							1400.00						300.00	400.00							17100.00	18500.00
884ka	064/12/07	065/12/07			4000.00				900.00	7000.00	2100.00		500.00						3000.00			500.00					18000.00	18000.00
885ka**	065/01/03	065/12/25	625.00		5500.00			3000.00			2000.00		4500.00	300.00		400.00			3300.00								19000.00	19625.00
886ka	065/01/03	066/01/01			1100.00							1000.00							1500.00								3600.00	3600.00
891ka*	065/02/08	066/02/05		1985.00	3000.00		500.00	215.00					1000.00	3000.00		2800.00			400.00								10915.00	12900.00
Total			4125.00	16256.75	69575.00	82130.25	12700.00	27983.00	13514.00	52935.00	24985.00	4900.00	22211.00	3700.00	9700.00	3650.00	3300.00	900.00	11500.00	4600.00	3600.00	2400.00	600.00	100.00	900.00	367783.25	388165.00	
Percentage			1.12	4.19	18.92	21.16	3.45	7.21	3.48	13.64	6.44	1.26	5.72	1.01	2.50	31.74	0.85	0.23	3.07	3.13	1.19	0.98	0.65	0.15	0.03	0.23	94.75	100.00

388165.00

*363 days

** 357 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Jestha 2065 (Mid-June 2008)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Mkt.	Others	Commercial Banks																Global Bank Ltd.	Total	Net Issued Amount 1+2+3				
					Nepal Bank Ltd.	Rastriya Banijya Bank	Agriculture Dev. Bank	Nabil Bank Ltd.	Nepal Investment Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kathmandu Ltd.	Nepal Credit & C Bank Ltd.	Lumbini Bank Ltd.	Machiha Bank Ltd.	Kumari Bank Ltd.	NIC Inv. & Credit Bank Ltd.				Laxmi Bank Ltd.	Siddhartha Bank Ltd.		
69	065/02/08	065/03/03	2500.00	200.00			500.00	1000.0					1000.00			1000.00	500.00	300.00								4300.00	7000.00
44ka	064/09/03	065/03/03				6080.00	300.00		500.00		1520.00	1500.00				100.00										10000.00	10000.00
45ka	064/09/10	065/03/10			4000.00		1500.00		1500.00	800.00		2500.00	400.00			800.00										11500.00	11500.00
46ka	064/09/17	065/03/17		0.00	6500.00		1000.00	2500.00	2000.00	1400.00				400.00		600.00							100.00			14500.00	14500.00
47ka	064/09/24	065/03/24	6800.00		2000.00		1000.00	5000.00	1000.00																	9000.00	15800.00
48ka	064/12/05	065/05/31			3000.00	1000.00			800.00			250.00											200.00			5250.00	5250.00
49ka	064/12/12	065/06/07			1000.00	2952.00							1000.00			48.00										5000.00	5000.00
50ka	064/12/19	065/06/14			2000.00					1500.00	1400.00					100.00										5000.00	5000.00
51ka	065/01/03	065/06/21			600.00			2000.00										400.00								3000.00	3000.00
52ka	065/02/28	065/08/24		375.00							2125.00															2125.00	2500.00
Total			9300.00	575.00	19100.00	10032.00	4300.00	#####	5800.00	3700.00	5045.00	4250.00	2400.00	400.00	0.00	2648.00	500.00	700.00	0.00	0.00	200.00	100.00	0.00	0.00	65375.00	79550.00	
Percentage			14.23	0.88	29.22	15.35	6.58	16.06	8.87	5.66	6.34	6.50	3.67	0.61	0.00	4.05	0.76	1.07	0.00	0.00	0.31	0.15	0.00	0.00	100.00	100.00	

* 27 Days

Ownership Structure of 91&364-Days T-Bills Transactions Issued through NRB Secondary Market

As of Jestha 2065 (Mid-June 2008)

Days	364	364	364	364	364	364	364	364	364	91	91	91	91	91	91	Rs.in lakhs
Series No.	ST849(kha)	S.T.856(ka)	S.T.857(ka)	S.T.879(kha)	S.T.880(kha)	S.T.881(kha)	S.T.888(kha)	S.T.889(kha)	S.T.890(kha)	S.T.885(kha)	S.T.885(ga)	S.T.887(ka)	S.T.888(ka)	S.T.889(ka)	S.T.890(ka)	Net Issued
Issue Date	064/03/27	064/06/01	064/06/08	064/11/14	064/11/21	064/11/28	065/01/17	065/01/24	065/01/31	064/12/30	065/01/02	065/01/10	065/01/17	065/01/24	065/01/31	
Payment Date	065/03/26	065/05/31	065/06/07	065/11/13	065/11/20	065/11/27	066/01/15	066/01/22	066/01/29	065/03/28	065/03/30	065/04/07	065/04/14	065/04/21	065/04/28	Amount
Nepal Rastra Bank (sec mkt.)	1915.81	37851.48	54490.00	39803.44	5552.24	22240.57	4801.34	6252.71	5939.41	730.09	710.00	2376.81	2951.83	2423.79	7425.74	195465.26
Nepal Bank Ltd.											5000.00			5000		10000.00
Rastriya Banijya Bank																0.00
Agriculture Development Bank																0.00
Nabil Bank Ltd.														2000.00		2000.00
Nepal Investment Bank Ltd.																0.00
Standard Chartered Bank Ltd.																0.00
Himalyan Bank Ltd.										4400.00			3500.00		10000.00	17900.00
Nepal S.B.I Bank Ltd.										4000.00						4000.00
Everest Bank Ltd.	500.00										200.00				2600.00	3300.00
Nepal Bangaledesh Bank Ltd														800.00		800.00
Bank Of Kathmandu Ltd																0.00
Nepal Credit & Commerce Bank	400.00									1600.00	3300.00		400.00	900.00	1600.00	8200.00
Lumbini Bank Ltd.											700.00		200.00			900.00
Machhapuchure bank Ltd.											800.00		900.00	600.00	1800.00	4100.00
Kumari Bank Ltd.																0.00
Nepal Industrail & Com.Bank Ltd.																0.00
Laxmi Bank Ltd.															4000.00	4000.00
Siddhartha Bank Ltd.																0.00
Gobal Bank Ltd.																0.00
Citizens Bank Int'l Ltd.																0.00
Sunrise Bank Ltd.	800.00															800.00
Prime Com. Bank Ltd.																0.00
Others																0.00
Total	3615.81	37851.48	54490.00	39803.44	5552.24	22240.57	4801.34	6252.71	5939.41	10730.09	10710.00	2376.81	7951.83	11723.79	27425.74	251465.26
Percentage	3.9561	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	2.4216	2.4216	2.4216	2.4216	2.4216	

Total Ownership Structure of Treasury Bills
As of Jestha 2065 (Mid-June 2008)

Rs. in Lakhs

Name of the Banks					
	91 Days	28/182 Days	364 Days	ST91/364 Days	Total
Nepal Rastra Bank(Sec.Mkt)	6100.00	9300.00	4125.00	195465.26	214990.26
Nepal Bank Ltd.	11562.00	19100.00	69575.00	10000.00	110237.00
Rastriya Banijya Bank	3000.00	10032.00	82130.25	0.00	95162.25
Agriculture Development Bank	3018.00	4300.00	12700.00	0.00	20018.00
Nabil Bank Ltd.	500.00	10500.00	27983.00	2000.00	40983.00
Nepal Investment Bank Ltd.	1100.00	5800.00	13514.00	0.00	20414.00
Standard Chartered Bank Nepal Ltd.	15380.00	3700.00	52935.00	0.00	72015.00
Himalyan Bank Ltd.	9750.00	5045.00	24985.00	17900.00	57680.00
Nepal SBI Bank Ltd.	12559.00	4250.00	4900.00	4000.00	25709.00
Everest Bank Ltd.	5000.00	2400.00	22211.00	3300.00	32911.00
Nepal Bangaledesh Bank Ltd.	1400.00	400.00	3700.00	800.00	6300.00
Bank Of Kathmandu Ltd.	0.00	0.00	9700.00	0.00	9700.00
Nepal Credit & Commerce Bank Ltd.	3000.00	2648.00	3650.00	8200.00	17498.00
Lumbini Bank Ltd.	1250.00	500.00	3300.00	900.00	5950.00
MachhapuchureBank Ltd.	1100.00	700.00	900.00	4100.00	6800.00
Kumari Bank Ltd.	0.00	0.00	11900.00	0.00	11900.00
Nepal Industrail & Com.Bank Ltd.	3200.00	0.00	11500.00	0.00	14700.00
Laxmi Bank Ltd.	412.00	200.00	4600.00	4000.00	9212.00
Siddhartha Bank Ltd.	0.00	100.00	3600.00	0.00	3700.00
Gobal Bank Ltd.	700.00	0.00	2400.00	0.00	3100.00
Citizens Bank Int'l Ltd.	0.00	0.00	0.00	0.00	0.00
Sunrise Bank Ltd.	3000.00	575.00	0.00	800.00	4375.00
Bank Of Asia Nepal Ltd.	0.00	0.00	600.00	0.00	600.00
Sanima Bikash Bank Ltd.	3200.00	0.00	100.00	0.00	3300.00
Prime Com. Bank Ltd.	0.00	0.00	900.00	0.00	900.00
Others	2169.00	0.00	16256.75	0.00	18425.75
Grand Total	87400.00	79550.00	388165.00	251465.26	806580.26

Ownership Structure of Special Bonds

As of Jestha 2065 (Mid-June 2008)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Karmachari Sanchaya Koah	Others	Total
Special Bond 2063(kha)\$	2063/03/26	2064/03/26	1.00	7870.00			7870.00
Special Bond 2064(ka)*	2059/12/01	2064/12/01	5.00			4.32	4.32
Special Bond 2065***	2060/03/01	2065/03/01	5.00			643.95	643.95
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00		0.00	1576.00
Special Bond 2065(ka)***	2060/09/01	2065/09/01	5.00			516.09	516.09
Special Bond 2065(kha)***	2060/10/01	2065/10/01	5.00			258.82	258.82
Special Bond 2066***	2061/01/01	2066/01/01	5.00			322.65	322.65
Special Bond 2066(ka)***	2061/04/01	2066/04/01	5.00			142.43	142.43
Special Bond 2066(kha)***	2061/06/01	2066/06/01	5.00			35.07	35.07
Special Bond 2066(ga)***	2061/08/01	2066/08/01	5.00			44.70	44.70
Special Bond 2066(gha)***	2061/09/01	2066/09/01	5.00			32.40	32.40
Special Bond 2066(nga)***	2061/10/01	2066/10/01	5.00			0.30	0.30
Special Bond 2066(cha)***	2061/12/01	2066/12/01	5.00			197.15	197.15
Special Bond 2067***	2062/01/01	2067/01/01	5.00			121.71	121.71
Special Bond 2067(ka)***	2062/02/01	2067/02/01	5.00			25.41	25.41
Special Bond 2067 (kha)***	2062/04/01	2067/04/01	5.00			65.42	65.42
Special Bond 2067(gha)***	2062/09/01	2067/09/01	5.00			9.85	9.85
Special Bond 2068***	2063/02/01	2068/02/01	5.00			41.40	41.40
Special Bond 2068(ka)***	2063/04/01	2068/04/01	5.00			4.33	4.33
Total				9,446.00	-	2,466.00	11912.00
Percentage				79.30	0.00	20.70	100.00

Annual interest

*** P+I

\$ Matured but not renewed.

* Outstanding to the Govt.(Jafat A/C)

Ownership Structure of Citizen Saving Bonds
As of Jestha 2065 (Mid-June 2008)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2065	2060/05/24	2065/05/24	6.50	524.77	153.71	51.50	729.98
2065(ka)	2060/08/22	2065/08/22	6.50	1198.56	499.44	49.80	1747.80
2067	2062/03/05	2067/03/05	6.50	2219.58	225.85	54.57	2500.00
2072	2062/11/23	2072/11/23	6.00	1929.52	486.78	83.70	2500.00
2075	2063/10/03	2075/10/03	6.00	2575.06	694.24	132.50	3401.80
2071	2064/07/21	2071/07/21	6.50	2269.26	608.24	122.50	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	3630.41	1166.64	202.95	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	4778.20	124.55	97.25	5000.00
Total				19,125.36	3,959.45	794.77	23,879.58
Percentage				80.09	16.58	3.33	100.00

Statement of Govt. Securities held by NRB Under the NRB Act 2058

As of Jestha 2065 (Mid-June 2008)

S.N.	Interest	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			#NRB Diff	Rs.In lakhs
					in NRB ownership		in NRB ownership			Funds	Total
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	Int.Free	Development Bond 2065	045/10/17	065/10/17						69.33	69.33
2	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
3	6.75	Development Bond 2070	060/03/20	070/03/20	45.50						45.50
4	5.00	Development Bond 2072	061/03/24	071/03/24	29.75						29.75
5	6.50	Citizen Saving Bond 2065	060/05/24	065/05/24	153.71						153.71
6	6.50	Citizen Saving Bond 2065ka	060/08/22	065/08/22	499.44						499.44
7	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	225.85						225.85
8	6.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	124.55						124.55
9	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	486.78						486.78
10	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	694.24						694.24
11	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	608.24						608.24
12	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	1,166.64						1,166.64
13	7.00	National Saving Bond 2065	060/03/18	065/03/18	521.40						521.40
14	6.50	National Saving Bond 2065ka	060/12/23	065/12/23	546.28						546.28
15	6.50	National Saving Bond 2066	061/03/28	066/03/28	2,812.47						2,812.47
16	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	363.67						363.67
17	3.9561	Treasury Bill 849kha*	064/03/27	065/03/26		1,915.81					1,915.81
18	3.5315	Treasury Bill 856ka	064/06/01	065/05/31					37,851.48		37,851.48
19	3.5315	Treasury Bill 857ka	064/06/08	065/06/07					54,490.00		54,490.00
20	3.5315	Treasury Bill ST 879"kha"*	064/11/14	065/11/13					39,803.44		39,803.44
21	3.5315	Treasury Bill ST 880kha*	064/11/21	065/11/20					5,552.24		5,552.24
22	3.5315	Treasury Bill ST 881kha*	064/11/28	065/11/27					22,240.57		22,240.57
23	5.1718	Treasury Bill 885	065/01/03	065/03/24		5,300.00					5,300.00
24	5.3006	Treasury Bill 47"ka"	064/09/24	065/03/24		6,800.00					6,800.00
25	4.9816	Treasury Bill 886	065/01/03	065/03/31		800.00					800.00
26	5.7513	Treasury Bill 69	065/02/08	065/03/03					2,500.00		2,500.00
27	3.1698	Treasury Bill 885 ka	065/01/03	065/12/25		625.00					625.00
28	5.5357	Treasury Bill 872"ka"	064/09/24	065/09/22		3,500.00					3,500.00
29	2.4216	Treasury Bill ST 885kha*	064/12/20	065/03/28		730.09					730.09
30	2.4216	Treasury Bill ST 885 ga	065/01/02	065/03/30		710.00					710.00
31	2.4216	Treasury Bill ST 887 ka	065/01/10	065/04/07		2,376.81					2,376.81
32	3.5315	Treasury Bill ST 888kha*	065/01/17	066/01/15		4,801.34					4,801.34
33	2.4216	Treasury Bill ST 889ka*	065/01/24	065/04/21		2,423.79					2,423.79
34	3.5315	Treasury Bill ST 889kha*	065/01/24	066/01/22		6,252.71					6,252.71
35	2.4216	Treasury Bill ST 888ka*	065/01/17	065/04/14		2,951.83					2,951.83
36	2.4216	Treasury Bill ST 890ka*	065/01/17	065/04/14		7,425.74					7,425.74
37	3.5315	Treasury Bill ST 890kha*	065/01/17	065/04/14		5,939.41					5,939.41
Total					8,278.52	52,552.53	-	-	162,437.73	356.08	223,624.86

431.33

3959.45

4243.82

214990.26

220400.72

*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

Balance non-countable in NRB ownership related to investment in different NRB funds and internal investment accounts.

**Statement of Interest Received from Government for Different Securities
As of Jestha 2065 (Mid-June 2008)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan			102.05	455.51		557.56
Bhadra	907.50		248.72	148.02	589.40	1,893.64
Ashwin	600.00	200.49		4,781.73		5,582.22
Kartik				604.92		604.92
Marga	1,255.32		56.80	477.34	110.32	1,899.78
Poush	1,627.50	302.50	202.46	2,463.11		4,595.57
Magha		102.05		771.22		873.27
Falgun	907.50	98.72		3,784.32	589.39	5,379.93
Chaitra		2,004.49		2,670.40	271.98	4,946.87
Baishakh	292.50		97.50	1,463.50		1,853.50
Jestha	802.50		56.80	1,106.04		1,965.34
Ashad						-
Total	6,392.82	2,708.25	764.33	18,726.11	1,561.09	30,152.60

Newly Issued Govt. Securities in the Current Fiscal Year 2007/08
As of Jestha 2065 (Mid-June 2008)

Rs. In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1	Treasury Bills S.N.855 "ka"	2064/05/25	2065/05/25	3.0449	10,000.00
2	Treasury Bills S.N.857 "ka"	2064/06/09	2065/06/07	2.9994	8,750.00
3	Treasury Bills S.N.862	2064/07/13	2064/10/15	2.9021	5,000.00
4	Treasury Bills S.N.863	2064/07/20	2064/10/22	2.9426	5,000.00
5	Citizen Seving Bond 2071	2064/07/21	2071/07/21	6.5000	3,000.00
6	Treasury Bills S.N.864	2064/07/27	2064/10/29	3.2353	5,000.00
7	Treasury Bills S.N.864 "ka"	2064/07/27	2065/07/26	2.9426	5,000.00
8	Development Bond 2076 "ka"	2064/07/29	2076/07/29	6.5000	9,000.00
9	Development Bond 2076 "kha"	2064/09/03	2076/09/03	6.5000	10,400.00
10	Citizen Seving Bond 2071 "ka"	2064/09/09	2071/09/09	6.5000	5,000.00
11	Treasury Bills S.N.871 "ka"	2064/09/17	2065/09/15	4.7634	11,250.00
12	Development Bond 2076 "ga"	2064/09/23	2076/09/23	6.5000	4,600.00
13	Treasury Bills S.N.874 "ka"	2064/10/08	2065/10/07	6.0599	5,000.00
14	Treasury Bills S.N.874	2064/10/08	2065/01/10	5.7295	5,000.00
15	Treasury Bills S.N.48 "ka"	2064/12/05	2065/05/31	4.5449	1,250.00
16	Treasury Bills S.N.882	2064/12/05	2065/03/03	4.1437	5,000.00
17	Treasury Bills S.N.49 "ka"	2064/12/12	2065/06/07	4.3790	5,000.00
18	Treasury Bills S.N.884	2064/12/19	2065/03/17	4.0116	5,000.00
19	Treasury Bills S.N 50 "ka"	2064/12/19	2065/06/14	4.2261	5,000.00
20	Development Bond "2072"ka"	064/12/19	072/12/19	7.5000	15,000.00
21	Citizen Seving Bond 2067 "ka"	064/12/24	067/12/24	7.5000	5,000.00
Total					133,250.00

Payment of Principal for various Govt. Securities in the Current Fiscal Year 2007/08

As of Jestha 2065 (Mid-June 2008)

Rs. In.Lakhs

Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepcial Bonds	Total
Shrawan						0.00
Bhadra						0.00
Ashwin			20,000.00			20,000.00
Kartik				23.19		23.19
Marga			15,116.88			15,116.88
Poush	3,030.38					3,030.38
Magha						-
Falgun					14734.98	14,734.98
Chaitra					1,087.92	1,087.92
Baishakh						0.00
Jestha				19,100.00		19,100.00
Ashad						0.00
Total	3,030.38	0.00	15,116.88	19,123.19	15,822.90	73,093.35

The net paid amount Rs. 2376.81 on issuing is transferred in secondary market only after the discount Rs.23.19 lakh paid by the government against the 91 days T.B. S.N. 851.

Structure of NRB Secondary Market Transactions

As of Jestha 2065 (Mid-June 2008)

1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding_	Days
Total			-	-	

2.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding_	Days
1					
2					
Total			-	#REF!	

3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
1	Himalayan Bank Ltd.	065/02/01	3,500.00		76
2	Machhapuchhre Bank Ltd.	065/02/01	900.00		76
3	Lumbini Bank Ltd.	065/02/01	200.00		76
4	N.C.C. Bank Ltd.	065/02/01	400.00		76
5	N.C.C. Bank Ltd.	065/02/19	900.00		65
6	N.B. Bank Ltd.	065/02/19	800.00		65
7	Nepal Bank Ltd.	065/02/19	5,000.00		65
8	Machhapuchhre Bank Ltd.	065/02/19	600.00		65
9	Nabil Bank Ltd.	065/02/19	2,000.00		65
10	Laxmi Bank Ltd.	065/02/29	4,000.00		62
11	Himalayan Bank Ltd.	065/02/29	10,000.00		62
12	N.C.C. Bank Ltd.	065/02/29	1,600.00		62
13	Machhapuchhre Bank Ltd.	065/02/29	1,800.00		62
10	Everest Bank Ltd.	065/02/29	2,600.00		62
Total			34,300.00		

**Structure of Standing Liquidity Facility(SLF) Transactions
As of Jestha 2065 (Mid-June 2008)**

Rs.Lakhs

S.No	Banks Names	SLF Date	SLF Days	SLF Rate	SLF Amount	SLF Outstanding
1	Nabil Bank Ltd .	065/02/19	1	7.9816	85,000.00	
2	Nabil Bank Ltd .	065/02/20	4	7.9816	75,000.00	
3	Rastriya Banijya Bank	065/02/23	1	7.9816	30,000.00	
Total					190,000.00	