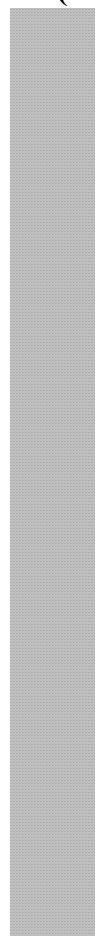


**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Bhadra , 2065 (Mid-September 2008)



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Total Internal Debt Liability of Nepal Government

As of Bhadra , 2065 (Mid-September 2008)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	217,354.33	19.68	2,988.83
2	National Savings Bonds	11,169.15	1.01	4,562.63
3	Treasury Bills	843,330.26	76.34	212,190.26
4	Special Bonds	3,393.73	0.31	-
5	Citizen Savings Bonds	29,413.63	2.66	5,834.65
	Total	1,104,661.10	100.00	225,576.37

Note: Excluding Promisary Note and Overdraft of IMF.

:Including securities held by NRB and other related funds.

Ownership Statement of Government Securities

As of Bhadra , 2065 (Mid-September 2008)

Rs.in Lakhs

Development Bonds		
Ownership	Amount	%
NRB (Including secondary mkt.)	2,988.83	1.38
Commercial Banks	70,167.00	32.28
Developments Banks	1,801.75	0.83
Finance Companies	11,671.75	5.37
Employees' Provident Fund	49,653.75	22.84
Citizen Investment Trust	9,500.00	4.37
Nepal Telecom	909.75	0.42
Retirement Fund & Others	21,897.75	10.07
Insurance Companies	43,083.75	19.82
Public	1,074.75	0.49
Others	4,605.25	2.12
Total	217,354.33	100.00

National Saving Bonds		
Ownership	Amount	%
NRB Including secondary mkt.	4,562.63	40.85
Market Maker's, Special A/C	533.59	4.78
Public	6,072.93	54.37
Total	11,169.15	100.00

Citizen Saving Bonds		
Ownership	Amount	%
Public	22,921.86	77.93
NRB Including secondary mkt.	5,834.65	19.84
Market Maker's, Special A/c	657.12	2.23
Total	29,413.63	100.00

Special Bonds		
Ownership	Amount	%
Rastriya Banijya Bank	1,576.00	46.44
Others	1,817.73	53.56
Total	3,393.73	100.00

Treasury Bills		
Ownership	Amount	%
NRB(Including secondary mkt)	212,190.26	25.16
Nepal Bank Ltd .	108,678.00	12.89
Rastriya Banijya Bank	109,884.25	13.03
Agriculture Development Bank	24,400.00	2.89
Nabil Bank Ltd.	36,565.00	4.34
Nepal Investment Bank Ltd.	31,450.00	3.73
Standard Chartered Bank Ltd.	74,185.00	8.80
Himalyan Bank Ltd.	60,975.00	7.23
Nepal S.B.I Bank Ltd.	19,200.00	2.28
Everest Bank Ltd.	34,143.00	4.05
Nepal Bangaledesh Bank Ltd.	7,350.00	0.87
Bank Of Kathmandu Ltd.	12,994.00	1.54
Nepal Credit & Comm.Bank Ltd.	15,164.00	1.80
Lumbini Bank Ltd.	5,200.00	0.62
Machhapuchure Bank Ltd.	4,450.00	0.53
Kumari Bank Ltd.	13,453.00	1.60
Nepal Industrail & Com.Bank Ltd.	17,200.00	2.04
Laxmi Bank Ltd.	5,405.00	0.64
Siddhartha Bank Ltd.	10,500.00	1.25
Gobal Bank Ltd.	6,800.00	0.81
Citizens Bank Int'l Ltd.	1,157.00	0.14
Sunrise Bank Ltd.	2,400.00	0.28
Bank Of Asia Nepal Ltd.	1,000.00	0.12
Prime Comm. Bank Ltd.	2,500.00	0.30
NMB Bank Ltd.	1,980.00	0.23
Others	24,106.75	2.86
Total	843,330.26	100.00

NRB Different funds Rs.356.08

Ownership Structure of Government Securities
As of Bhadra , 2065 (Mid-September 2008)

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen saving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	2,988.83	4,562.63	212,190.26		5,834.65	225,576.37	20.42
2	Commercial Banks	70,167.00		607,033.25	1,576.00		678,776.25	61.45
3	Developments Banks	1,801.75					1,801.75	0.16
4	Finance Companies	11,671.75	533.59			657.12	12,862.46	1.16
5	Employees' Provident Fund	49,653.75			-		49,653.75	4.49
6	Citizen Investment Trust	9,500.00					9,500.00	0.86
7	Nepal Telecom	909.75					909.75	0.08
8	Retirement Fund & Others	21,897.75					21,897.75	1.98
9	Insurance Companies	43,083.75					43,083.75	3.90
10	Public	1,074.75	6,072.93			22,921.86	30,069.54	2.72
11	Others	4,605.25		24,106.75	1,817.73		30,529.73	2.76
	Total	217,354.33	11,169.15	843,330.26	3,393.73	29,413.63	1,104,661.10	100.00

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Bhadra , 2065 (Mid-September 2008)

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2065/66	69.33	9,000.00	1,097.56	833,330.26	1,747.80	845,244.95
2066/67	30,000.00	2,169.15	599.18	10,000.00	7,500.00	50,268.33
2067/68			116.67			116.67
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	20,000.00				8,000.00	28,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	217,354.33	11,169.15	3,393.73	843,330.26	29,413.63	1,104,661.10

Ownership Structure of Development Bonds

As of Bhadra , 2065 (Mid-September 2008)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Fund	Commercial Banks	Dev. Banks	Finance Companies	Employees' Provident Fund	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2065	045/10/17	065/10/17	Int.Free		69.33											69.33
2070*\$#	060/03/20	070/03/20	6.75	75.50		6178.50	475.00	1851.50	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44095.00
2071*#	061/03/24	071/03/24	5.00	2557.25		6938.25	127.50	887.00	5476.00	0.00		621.25	1150.00	109.75	2123.00	19990.00
2067*&#	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka*&#	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*&#	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga*&#	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072*&#	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075*&#	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka*&#	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076*&#	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka"*&#	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha"*&#	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076ga"*&#	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka"&#	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
Total				2632.75	356.08	70167.00	1801.75	11671.75	49653.75	9500.00	909.75	21897.75	43083.75	1074.75	4605.25	217354.33
Percentage				1.21	0.16	32.28	0.83	5.37	22.84	4.37	0.42	10.07	19.82	0.49	2.12	100.00

Others = Private non profit making org. & Business org.

* Intrest Tax Payable

Semi Annual Interest Receivable

& Sale Through Auction

**Ownership Structure of Development Bonds held by Commercial Banks
As of Bhadra , 2065 (Mid-September 2008)**

Rs.in Lakhs

Dev.	Issue	Maturity	Interest	Nepal Bank	RBB	Nabil	SCBN	Himalayan	Everest	Nepal I&C	Bank Of	N.B.	NCC Bank	Kumari	Nepal SBI	Laxmi	Lumbini	Siddhartha	Citizens	Global	Bank OF	Sunrise	Total
Bonds	Date	Date	Rate	Ltd.		Bank Ltd.	Bank Ltd	Bank Ltd.	Bank Ltd.	Bank Ltd.	Kathmandu	Bank Ltd.	Ltd.	Bank Ltd.	Bank Ltd.	Bank Ltd.	Bank Ltd.	Bank Ltd.	Bank Ltd.	Bank Ltd.	Asia Ltd.	Bank Ltd.	Amount
2070*	060/03/20	070/03/20	6.75	941.00	1129.25	376.50	1162.75	1129.25	470.50		790.50		47.00				94.00	37.75					6178.50
2071*	061/03/24	071/03/24	5.00	909.25		1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50							6938.25
2067*	062/02/19	067/02/19	5.50	2981.00							200.00			100.00	500.00								3781.00
2067ka*	062/02/26	067/02/26	5.50			900.00	590.00				2400.00			400.00									4290.00
2067kha	062/03/13	067/03/13	5.50			2000.00	1600.00		1500.00		600.00	400.00			500.00								6600.00
2067ga*	062/03/20	067/03/20	5.50				500.00																500.00
2072*	062/11/09	072/11/09	6.00	5000.00			1000.00			100.00													6100.00
2075*	063/08/12	075/08/12	6.50								3200.00												3200.00
2075ka*	063/11/29	075/11/29	6.50														1000.00						1000.00
2076	064/03/21	076/03/21	6.50				1000.00		7500.00														8500.00
2076"ka	064/07/29	076/07/29	6.50				1200.00		2567.50								100.00						3867.50
2076"kha	064/09/03	076/09/03	6.50	1000.00		1000.00	300.00																2300.00
2076"ga"	064/09/23	076/09/23	6.50	1000.00		171.00						739.25											1910.25
2072"ka"	064/12/19	072/12/19	7.50	1000.00		2418.00		483.50	1500.00	1000.00									500.00	400.00			7301.50
2073	065/03/30	073/03/30	8.00			515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00	7700.00
Total				12831.25	1129.25	8472.00	9171.50	3037.25	14310.75	1554.75	7936.25	3497.00	47.00	1909.00	2727.25	45.50	1494.00	37.75	854.50	700.00	206.00	206.00	70167.00
Percentage				18.29	1.61	12.07	13.07	4.33	20.40		11.31	4.98	0.07	2.72	3.89	0.06	2.13	4.42	1.22	339.81	0.29	0.29	100.00

Ownership Structure of National Saving Bonds

As of Bhadra , 2065 (Mid-September 2008)

							Rs.in Lakhs
National Saving Bonds	Issue	Maturity	Interest	NRB	Market		
	Date	Date	Rate	Secondary Mkt.	Makers sp.acc.	Public	Total
2065 ka*	060/12/23	065/12/23	6.50	1080.79	307.75	2611.46	4000.00
2066*	061/03/28	066/03/28	6.50	3013.69	116.01	1870.30	5000.00
2066 ka*	061/12/15	066/12/15	6.50	468.15	109.83	1591.17	2169.15
			Total	4562.63	533.59	6072.93	11169.15
			Percentage	40.85	4.78	54.37	100.00

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Bhadra , 2065 (Mid-September 2008)

Commercial Banks																											Rs.in Lakhs		
S.No	Issue Date	Maturity Date	NRB Sec. Market	Others	Nepal Bank Ltd.	Rastriya Banijya Bank	Agriculture Dev. Bank	Nabil Bank Ltd.	Nepal Investment Bank Ltd.	Standard Cha. Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Limited	Kumari Bank Ltd.	NIC Bank Ltd	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.	Prime Bank Int.	Sunrise Bank Int.	NMB Bank Ltd.	Total	Net Issued Amount
			1	2																					3	1+2+3			
895	065/03/10	065/06/07			4000.00		2200.00		1000.00	900.00		5000.00		50.00	1250													14400.00	14400.00
896	065/03/17	065/06/14			2000.00		3000.00		1000.00	4300.00	2000.00																	12300.00	12300.00
897	065/03/24	065/06/21			667.00	2667.00	1500.00		1500.00		500.00					2066.00												8900.00	8900.00
898	065/03/26	065/06/21			1000.00	3000.00	1000.00		3600.00		1000.00													100.00	300.00			10000.00	10000.00
899	065/03/31	065/06/28										1500.00	643.00					600.00						257.00				3000.00	3000.00
900	065/04/07	065/07/05				3200.00			1200.00							200.00								200.00			200.00	5000.00	5000.00
901	065/04/14	065/07/12		120.00									500.00			200.00				4000							180.00	4880.00	5000.00
902	065/04/21	065/07/19		750.00						2550.00						400.00		300.00							500.00		500.00	4250.00	5000.00
903	065/04/28	065/07/26		750.00									1500.00			1800.00					950.00							4250.00	5000.00
904	065/05/03	065/08/03			5000.00	2500.00							1000.00															8500.00	8500.00
905	065/05/10	065/08/10										4800.00																4800.00	4800.00
906	065/05/17	065/08/17	1500.00									500.00				500.00												1000.00	2500.00
908	065/05/31	065/09/01	2200.00		3000.00	3000.00					3000.00		1000.00					800.00										10800.00	13000.00
Total			3700.00	1620.00	15667.00	14367.00	7700.00	0.00	8300.00	7750.00	6500.00	11800.00	4643.00	50.00	1250.00	5166.00	0.00	1700.00	0.00	4000.00	950.00	0.00	0.00	557.00	800.00	0.00	880.00	92080.00	97400.00
Percentage			3.80	1.66	16.09	14.75	7.91	0.00	8.52	7.96	6.67	12.11	4.77	0.05	1.28	5.30	0.00	1.75	0.00	4.11	0.98	0.00	0.00	63.30	0.87	0.00	0.90	94.54	100.00

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Bhadra , 2065 (Mid-September 2008)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Mkt.	Others	Commercial Banks																Citizens Bank Ltd.	Global Bank Ltd.	Total 3	Net Issued Amount 1+2+3				
					Nepal Bank Ltd.	Rastriya Banijya Bank	Agriculture Dev. Bank	Nabil Bank Ltd.	Nepal Investment Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kathmandu Ltd.	Nepal Credit & C Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.					Laxmi Bank Ltd.	Siddhartha Bank Ltd.		
49ka	064/12/12	065/06/07	1	2	1000.00	2952.00							1000.00			48.00											5000.00	5000.00
50ka	064/12/19	065/06/14			2000.00					1500.00	1400.00					100.00											5000.00	5000.00
51ka*	065/01/03	065/06/21			600.00			2000.00									400.00										3000.00	3000.00
52ka	065/02/28	065/08/24		375.00							2125.00																2125.00	2500.00
53ka	065/03/03	065/09/01			2000.00	6000.00			500.00				1500.00														10000.00	10000.00
54ka	065/03/10	065/09/08			4000.00		500.00		1300.00	3100.00	2000.00		100.00	400.00			100.00										11500.00	11500.00
55ka	065/03/17	065/09/15			3000.00		1000.00		1300.00	5000.00	3000.00		1000.00				200.00										14500.00	14500.00
56ka	065/03/24	065/09/22				1800.00	500.00		1300.00	4500.00	3000.00		1500.00	100.00		2400.00				600.00					100.00	15800.00	15700.00	
57ka	065/05/31	065/12/04			2000.00						2000.00		1000.00				250.00										5250.00	5250.00
Total			0.00	375.00	14600.00	10752.00	2000.00	2000.00	4400.00	14100.00	13525.00	0.00	6100.00	500.00	0.00	2548.00	300.00	650.00	0.00	600.00	0.00	0.00	0.00	0.00	100.00	67175.00	72550.00	
Percentage			0.00	0.56	21.73	16.01	2.98	2.98	6.55	20.99	18.64	0.00	9.08	0.74	0.00	3.79	0.45	0.97	0.00	0.89	0.00	0.00	0.00	0.15	100.00	100.00		

* 175 Days

**Ownership Structure of 91&364-Days T-Bills Transactions Issuedthrough NRB Secondary Market
As of Bhadra , 2065 (Mid-September 2008)**

Days	364	364	364	364	364	364	364	364	364	91	91	91	91	91	91	Rs.in lakhs
Series No.	S.T.857(ka)	S.T.879(kha)	S.T.880(kha)	S.T.881(kha)	S.T.888(kha)	S.T.889(kha)	S.T.890(kha)	ST898(kha)	S.T.908(ka)	S.T.898(ga)	S.T.898(ga)	S.T.900(ka)	S.T.901(ka)	S.T.889(ka)	S.T.890(ka)	Net Issued Amount
Issue Date	064/06/08	064/11/14	064/11/21	064/11/28	065/01/17	065/01/24	065/01/31	065/03/26	065/05/31	065/03/28	065/03/30	065/04/07	065/04/14	065/04/21	065/04/28	
Payment Date	065/06/07	065/11/13	065/11/20	065/11/27	066/01/15	066/01/22	066/01/29	066/03/25	065/05/30	065/06/25	065/06/27	065/07/05	065/07/12	065/07/19	065/07/26	
Nepal Rastra Bank (sec mkt.)	54490.00	39803.44	5552.24	22240.57	4801.34	52.71	39.41	3615.81	37851.48	730.09	5710.00	2376.81	7951.83	11723.79	7425.74	204365.26
Nepal Bank Ltd.						1545.00	1000.00									2545.00
Rastriya Banijya Bank										4000.00						4000.00
Agriculture Development Bank																0.00
Nabil Bank Ltd.										2000.00	2500.00				3000.00	7500.00
Nepal Investment Bank Ltd.										1000.00	500.00					1500.00
Standard Chartered Bank Ltd.						1500.00	1500.00								6500.00	9500.00
Himalyan Bank Ltd.						2000.00	2000.00								6300.00	10300.00
Nepal S.B.I Bank Ltd.																0.00
Everest Bank Ltd.																0.00
Nepal Bangaledesh Bank Ltd						200.00				500.00						700.00
Bank Of Kathmandu Ltd																0.00
Nepal Credit & Commerce Bank										800.00	400.00				2400.00	3600.00
Lumbini Bank Ltd.						100.00				300.00	300.00					700.00
Machhapuchure bank Ltd.										400.00	800.00					1200.00
Kumari Bank Ltd.						300.00	1200.00									1500.00
Nepal Industrail & Com.Bank Ltd.																0.00
Laxmi Bank Ltd.						555.00	200.00								1800.00	2555.00
Siddhartha Bank Ltd.										1000.00	500.00					1500.00
Gobal Bank Ltd.																0.00
Citizens Bank Int'l Ltd.																0.00
Sunrise Bank Ltd.																0.00
Prime Com. Bank Ltd.																0.00
Others																0.00
Total	54490.00	39803.44	5552.24	22240.57	4801.34	6252.71	5939.41	3615.81	37851.48	10730.09	10710.00	2376.81	7951.83	11723.79	27425.74	251465.26
Percentage	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	2.4216	2.4216	2.4216	2.4216	2.4216	2.4216	2.4216	2.4216	

Total Ownership Structure of Treasury Bills
As of Bhadra , 2065 (Mid-September 2008)

Rs. in Lakhs

Name of the Banks					
	91 Days	28/182 Days	364 Days	ST91/364 Days	Total
Nepal Rastra Bank(Sec.Mkt)	3700.00	0.00	4125.00	204365.26	212190.26
Nepal Bank Ltd.	15667.00	14600.00	75866.00	2545.00	108678.00
Rastriya Banijya Bank	14367.00	10752.00	80765.25	4000.00	109884.25
Agriculture Development Bank	7700.00	2000.00	14700.00	0.00	24400.00
Nabil Bank Ltd.	0.00	2000.00	27065.00	7500.00	36565.00
Nepal Investment Bank Ltd.	8300.00	4400.00	17250.00	1500.00	31450.00
Standard Chartered Bank Nepal Ltd.	7750.00	14100.00	42835.00	9500.00	74185.00
Himalyan Bank Ltd.	6500.00	13525.00	30650.00	10300.00	60975.00
Nepal SBI Bank Ltd.	11800.00	0.00	7400.00	0.00	19200.00
Everest Bank Ltd.	4643.00	6100.00	23400.00	0.00	34143.00
Nepal Bangaledesh Bank Ltd.	50.00	500.00	6100.00	700.00	7350.00
Bank Of Kathmandu Ltd.	1250.00	0.00	11744.00	0.00	12994.00
Nepal Credit & Commerce Bank Ltd.	5166.00	2548.00	3850.00	3600.00	15164.00
Lumbini Bank Ltd.	0.00	300.00	4200.00	700.00	5200.00
MachhapuchureBank Ltd.	1700.00	650.00	900.00	1200.00	4450.00
Kumari Bank Ltd.	0.00	0.00	11953.00	1500.00	13453.00
Nepal Industrail & Com.Bank Ltd.	4000.00	600.00	12600.00	0.00	17200.00
Laxmi Bank Ltd.	950.00	0.00	1900.00	2555.00	5405.00
Siddhartha Bank Ltd.	0.00	0.00	9000.00	1500.00	10500.00
Gobal Bank Ltd.	0.00	0.00	6800.00	0.00	6800.00
Citizens Bank Int'l Ltd.	557.00	100.00	500.00	0.00	1157.00
Sunrise Bank Ltd.	0.00	0.00	2400.00	0.00	2400.00
Bank Of Asia Nepal Ltd.	0.00	0.00	1000.00	0.00	1000.00
Prime Com. Bank Ltd.	800.00	0.00	1700.00	0.00	2500.00
NMB Bank Ltd.	880.00	0.00	1100.00	0.00	1980.00
DCBL Bank Ltd.	0.00	0.00	0.00	0.00	0.00
Others	1620.00	375.00	22111.75	0.00	24106.75
Grand Total	97400.00	72550.00	421915.00	251465.26	843330.26

Ownership Structure of Special Bonds

As of Bhadra , 2065 (Mid-September 2008)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Karmachari Sanchaya Koah	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00		0.00	1576.00
Special Bond 2065(ka)***	2060/09/01	2065/09/01	5.00			516.09	516.09
Special Bond 2065(kha)***	2060/10/01	2065/10/01	5.00			258.82	258.82
Special Bond 2066***	2061/01/01	2066/01/01	5.00			322.65	322.65
Special Bond 2066(ka)***	2061/04/01	2066/04/01	5.00			142.43	142.43
Special Bond 2066(kha)***	2061/06/01	2066/06/01	5.00			35.07	35.07
Special Bond 2066(ga)***	2061/08/01	2066/08/01	5.00			44.70	44.70
Special Bond 2066(gha)***	2061/09/01	2066/09/01	5.00			32.40	32.40
Special Bond 2066(nga)***	2061/10/01	2066/10/01	5.00			0.30	0.30
Special Bond 2066(cha)***	2061/12/01	2066/12/01	5.00			197.15	197.15
Special Bond 2067***	2062/01/01	2067/01/01	5.00			121.71	121.71
Special Bond 2067(ka)***	2062/02/01	2067/02/01	5.00			25.41	25.41
Special Bond 2067 (kha)***	2062/04/01	2067/04/01	5.00			65.42	65.42
Special Bond 2067(gha)***	2062/09/01	2067/09/01	5.00			9.85	9.85
Special Bond 2068***	2063/02/01	2068/02/01	5.00			41.40	41.40
Special Bond 2068 ka***	2063/04/01	2068/04/01	5.00			4.33	4.33
Total				1,576.00	-	1,817.73	3393.73
Percentage				46.44	0.00	53.56	100.00

Annual interest

*** P+I

Ownership Structure of Citizen Saving Bonds
As of Bhadra , 2065 (Mid-September 2008)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2065(ka)	2060/08/22	2065/08/22	6.50	1104.80	585.20	57.80	1747.80
2067	2062/03/05	2067/03/05	6.50	2044.95	383.90	71.15	2500.00
2072	2062/11/23	2072/11/23	6.00	1708.98	723.27	67.75	2500.00
2075	2063/10/03	2075/10/03	6.00	2163.75	1125.54	112.51	3401.80
2071	2064/07/21	2071/07/21	6.50	2017.41	956.58	26.01	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	3024.34	1743.51	232.15	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	4608.60	316.65	74.75	5000.00
2069	2065/01/15	2069/01/15	7.75	6249.03	0.00	15.00	6264.03
Total				22,921.86	5,834.65	657.12	29,413.63
Percentage				77.93	19.84	2.23	100.00

Statement of Govt. Securities held by NRB Under the NRB Act 2058

As of Bhadra , 2065 (Mid-September 2008)

S.N.	Interest	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			NRB Dif	Rs.In lakhs
					in NRB ownership		in NRB ownership			Funds	Total
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	Int.Free	Development Bond 2065	045/10/17	065/10/17						69.33	69.33
2	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
3	6.75	Development Bond 2070	060/03/20	070/03/20	75.50						75.50
4	5.00	Development Bond 2071	061/03/24	071/03/24	2,557.25						2,557.25
5	6.50	Citizen Saving Bond 2065ka	060/08/22	065/08/22	585.20						585.20
6	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	383.90						383.90
7	7.50	Citizen Saving Bond 2067ka	064/12/24	067/12/24	316.65						316.65
8	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	723.27						723.27
9	6.00	Citizen Saving Bond 2075	063/10/03	075/10/03	1,125.54						1,125.54
10	6.50	Citizen Saving Bond 2071	064/07/21	071/07/21	956.58						956.58
11	6.50	Citizen Saving Bond 2071ka	064/09/09	071/09/09	1,743.51						1,743.51
12	6.50	National Saving Bond 2065ka	060/12/23	065/12/23	1,080.79						1,080.79
13	6.50	National Saving Bond 2066	061/03/28	066/03/28	3,013.69						3,013.69
14	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	468.15						468.15
15	5.2201	Treasury Bill ST 908ka	065/05/31	066/05/30					37,851.48		37,851.48
16	3.5315	Treasury Bill ST857ka	064/06/08	065/06/07					54,490.00		54,490.00
17	3.5315	Treasury Bill ST 879"ka"	064/11/14	065/11/13					39,803.44		39,803.44
18	3.5315	Treasury Bill ST 880kha	064/11/21	065/11/20					5,552.24		5,552.24
19	3.5315	Treasury Bill ST 881kha	064/11/28	065/11/27					22,240.57		22,240.57
20	3.1698	Treasury Bill S.N.885 ka*	065/01/03	065/12/25		625.00					625.00
21	5.5357	Treasury Bill S.N.872 ka*	064/09/24	065/09/22		3,500.00					3,500.00
22	2.4216	Treasury Bill ST 898 ga*	065/03/28	065/06/25		730.09					730.09
23	2.4216	Treasury Bill ST 898 gha*	065/03/30	065/06/27		5,710.00					5,710.00
24	2.4216	Treasury Bill ST 900ka*	065/04/07	065/07/05		2,376.81					2,376.81
25	3.5315	Treasury Bill ST 888kha*	065/01/17	066/01/15		4,801.34					4,801.34
26	2.4216	Treasury Bill ST 902ka*	065/04/21	065/07/09		11,723.79					11,723.79
27	3.5315	Treasury Bill ST 889kha*	065/01/24	066/01/22		52.71					52.71
28	2.4216	Treasury Bill ST 901ka*	065/04/14	065/07/12		7,951.83					7,951.83
29	2.4216	Treasury Bill ST 903ka*	065/04/28	065/07/26		7,425.74					7,425.74
30	3.5315	Treasury Bill ST 890kha*	065/01/31	066/01/29		39.41					39.41
31	3.5315	Treasury Bill ST 898kha*	065/03/26	066/03/25		3,615.81					3,615.81
32	3.5161	Treasury Bill 906	065/05/31	066/09/01					1500.00		1,500.00
33	4.4391	Treasury Bill 908	065/05/31	066/09/01					2,200.00		2,200.00
Total					13,030.03	48,552.53	-	-	163,637.73	356.08	225,576.37

*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

Balance non-countable in NRB ownership related to investment in different NRB funds and internal investment accounts.

**Statement of Interest Received From Government for Different Securities
As of Bhadra , 2065 (Mid-September 2008)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan			102.05	596.43		698.48
Bhadra	907.50		98.72	2,116.23		3,122.45
Ashwin						-
Kartik						-
Marga						-
Poush						-
Magha						-
Falgun						-
Chaitra						-
Baishakh						-
Jestha						-
Ashad						-
Total	907.50	-	200.77	2,712.66	-	3,820.93

Newly Issued Govt.Securities in the Current Fiscal Year 2007/08
As of Bhadra , 2065 (Mid-September 2008)

Rs.In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1					
2					
3					
Total					-

Payment of Principal for various Govt. Securities in the Current Fiscal Year 2007/08

As of Bhadra , 2065 (Mid-September 2008)

Rs. In.Lakhs

Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepcial Bonds	Total
Shrawan						0.00
Bhadra	729.98			7000.00		7729.98
Ashwin						0.00
Kartik						0.00
Marga						0.00
Poush						0.00
Magha						0.00
Falgun						0.00
Chaitra						0.00
Baishakh						0.00
Jestha						0.00
Ashad						0.00
Total	-	0.00	-	-	-	7,729.98

Structure of NRB Secondary Market Transactions

As of Bhadra , 2065 (Mid-September 2008)

1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding_	Days
Total			-	-	

2.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding_	Days
1	NCC Bank Ltd .	065/05/11	3200.00	3200.00	26
2	Himalayan Bank Ltd .	065/05/11	2000.00	2000.00	26
3	Rastriya Banijya Bank .	065/05/11	8000.00	8000.00	26
4	Nepal SBI Bank Ltd .	065/05/11	4000.00	4000.00	26
5	Machhapuchchhre Bank Ltd .	065/05/11	1300.00	1300.00	26
6	Everest Bank Ltd .	065/05/11	500.00	500.00	26
7	Nepal Bank Ltd .	065/05/11	1000.00	1000.00	26
8	Prime Bank Ltd .	065/05/18	2000.00	2000.00	14
9	Himalayan Bank Ltd .	065/05/18	2000.00	2000.00	14
10	Everest Bank Ltd .	065/05/18	3500.00	3500.00	14
11	Machhapuchchhre Bank Ltd .	065/05/18	3000.00	3000.00	14
12	Nepal SBI Bank Ltd .	065/05/18	1000.00	1000.00	14
13	Nabil Bank Ltd .	065/05/18	2000.00	2000.00	14
14	Citizen Bank Int'l Ltd .	065/05/18	1000.00	1000.00	14
15	NB Bank Ltd .	065/05/18	700.00	700.00	14
Total			35,200.00	35,200.00	

3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
1	Lumbini Bank Ltd .				
2	NCC Bank Ltd .				
3	Nabil Bank Ltd .				
4	Rastriya Banijya Bank .				

Structure of Standing Liquidity Facility(SLF) Transactions
As of Bhadra , 2065 (Mid-September 2008)

Rs.Lakhs

S.No	Banks Names	SLF Date	SLF Days	SLF Rate	SLF Amount	SLF Outstanding
1	Rastriya Baniyya Bank	065/05/19	1	7.0241	15,000.00	
2	Siddhartha Bank Ltd .	065/05/20	2	7.6831	4,200.00	
3	Nabil Bank Ltd .	065/05/20	2	7.6831	5,500.00	
4	Nabil Bank Ltd .	065/05/26	1	7.6831	8,000.00	
5	Nabil Bank Ltd .	065/05/27	2	7.6831	4,500.00	
Total					37,200.00	