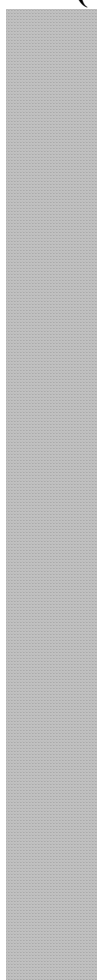


**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Ashwin , 2065 (Mid-October 2008)



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Total Internal Debt Liability of Nepal Government

As of Ashwin , 2065 (Mid-October 2008)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	217,354.33	20.07	2,988.83
2	National Savings Bonds	11,169.15	1.03	4,606.63
3	Treasury Bills	821,890.17	75.87	206,850.17
4	Special Bonds	3,393.73	0.31	-
5	Citizen Savings Bonds	29,413.63	2.72	5,974.02
	Total	1,083,221.01	100.00	220,419.65

Note: Excluding Promisary Note and Overdraft of IMF.

:Including securities held by NRB and other related funds.

Ownership Statement of Government Securities
As of Ashwin , 2065 (Mid-October 2008)

Rs.in Lakhs

Development Bonds		
Ownership	Amount	%
NRB (Including secondary mkt.)#	2,988.83	1.38
Commercial Banks	70,167.00	32.28
Developments Banks	1,801.75	0.83
Finance Companies	11,671.75	5.37
Employees' Provident Fund	49,653.75	22.84
Citizen Investment Trust	9,500.00	4.37
Nepal Telecom	909.75	0.42
Retirement Fund & Others	21,897.75	10.07
Insurance Companies	43,083.75	19.82
Public	1,074.75	0.49
Others	4,605.25	2.12
Total	217,354.33	100.00

National Saving Bonds		
NRB Including secondary mkt.	4,606.63	41.24
Market Maker's, Special A/C	516.49	4.62
Public	6,046.03	54.13
Total	11,169.15	100.00

Citizen Saving Bonds		
Public	22,768.24	77.41
NRB Including secondary mkt.	5,974.02	20.31
Market Maker's, Special A/c	671.37	2.28
Total	29,413.63	100.00

Special Bonds		
Rastriya Banijya Bank	1,576.00	46.44
Others	1,817.73	53.56
Total	3,393.73	100.00

Treasury Bills		
Ownership	Amount	%
NRB(Including secondary mkt)	206,850.17	25.17
Nepal Bank Ltd .	104,911.00	12.76
Rastriya Banijya Bank	131,312.75	15.98
Agriculture Development Bank	14,300.00	1.74
Nabil Bank Ltd.	30,065.00	3.66
Nepal Investment Bank Ltd.	20,850.00	2.54
Standard Chartered Bank Ltd.	71,685.00	8.72
Himalyan Bank Ltd.	61,412.50	7.47
Nepal S.B.I Bank Ltd.	13,200.00	1.61
Everest Bank Ltd.	38,000.00	4.62
Nepal Bangaledesh Bank Ltd.	7,200.00	0.88
Bank Of Kathmandu Ltd.	11,744.00	1.43
Nepal Credit & Comm.Bank Ltd.	16,050.00	1.95
Lumbini Bank Ltd.	5,000.00	0.61
Machhapuchure Bank Ltd.	2,950.00	0.36
Kumari Bank Ltd.	13,453.00	1.64
Nepal Industrail & Com.Bank Ltd.	17,700.00	2.15
Laxmi Bank Ltd.	5,405.00	0.66
Siddhartha Bank Ltd.	9,000.00	1.10
Gobal Bank Ltd.	6,800.00	0.83
Citizens Bank Int'l Ltd.	1,000.00	0.12
Sunrise Bank Ltd.	2,400.00	0.29
Bank Of Asia Nepal Ltd.	1,000.00	0.12
Prime Comm. Bank Ltd.	2,200.00	0.27
NMB Bank Ltd.	1,980.00	0.24
Others	25,421.75	3.09
Total	821,890.17	100.00

NRB Different funds Rs.356.08

Ownership Structure of Government Securities
As of Ashwin , 2065 (Mid-October 2008)

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen saving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	2,988.83	4,606.63	206,850.17		5,974.02	220,419.65	20.35
2	Commercial Banks	70,167.00		589,618.25	1,576.00		661,361.25	61.06
3	Developments Banks	1,801.75					1,801.75	0.17
4	Finance Companies	11,671.75	516.49			671.37	12,859.61	1.19
5	Employees' Provident Fund	49,653.75					49,653.75	4.58
6	Citizen Investment Trust	9,500.00					9,500.00	0.88
7	Nepal Telecom	909.75					909.75	0.08
8	Retirement Fund & Others	21,897.75		420.00			22,317.75	2.06
9	Insurance Companies	43,083.75		24,851.75			67,935.50	6.27
10	Public	1,074.75	6,046.03			22,768.24	29,889.02	2.76
11	Others	4,605.25		150.00	1,817.73		6,572.98	0.61
	Total	217,354.33	11,169.15	821,890.17	3,393.73	29,413.63	1,083,221.01	100.00

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Ashwin , 2065 (Mid-October 2008)

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2065/66	69.33	9,000.00	1,097.56	693,148.69	1,747.80	705,063.38
2066/67	30,000.00	2,169.15	599.18	128,741.48	7,500.00	169,009.81
2067/68			116.67			116.67
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	20,000.00				8,000.00	28,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	217,354.33	11,169.15	3,393.73	821,890.17	29,413.63	1,083,221.01

Ownership Structure of Development Bonds
As of Ashwin , 2065 (Mid-October 2008)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Fund	Commercial Banks	Dev. Banks	Finance Companies	Employees' Provident Fund	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2065	045/10/17	065/10/17	Int.Free		69.33											69.33
2070*\$#	060/03/20	070/03/20	6.75	75.50		6178.50	475.00	1841.50	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44085.00
2071*#	061/03/24	071/03/24	5.00	2557.25		6938.25	127.50	897.00	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067*&#	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka*&#	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*&#	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga*&#	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072*&#	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075*&#	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka*&#	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076*&#	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076"ka"*&#	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076"kha"*&#	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076"ga"*&#	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072"ka"&#	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
Total				2632.75	356.08	70167.00	1801.75	11671.75	49653.75	9500.00	909.75	21897.75	43083.75	1074.75	4605.25	217354.33
Percentage				1.21	0.16	32.28	0.83	5.37	22.84	4.37	0.42	10.07	19.82	0.49	2.12	100.00

Others = Private non profit making org. &Business org.

* Intrest Tax Payable

Ownership Structure of Development Bonds held by Commercial Banks
As of Ashwin , 2065 (Mid-October 2008)

Rs.in Lakhs

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB Bank Ltd.	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Everest Bank Ltd.	NIC Bank Ltd.	Bank Of Kath. Ltd.	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Lumbini Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Int.Ltd.	Global Bank Ltd.	Bank OF Asia Ltd.	Sunrise Bank Ltd.	Total Amount
2070*	060/03/20	070/03/20	6.75	941.00	1129.25	376.50	1162.75	1129.25	470.50		790.50		47.00				94.00	37.75					6178.50
2071*	061/03/24	071/03/24	5.00	909.25		1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50							6938.25
2067*	062/02/19	067/02/19	5.50	2981.00							200.00			100.00	500.00								3781.00
2067ka*	062/02/26	067/02/26	5.50			900.00	590.00				2400.00			400.00									4290.00
2067kha	062/03/13	067/03/13	5.50			2000.00	1600.00		1500.00		600.00	400.00		500.00									6600.00
2067ga*	062/03/20	067/03/20	5.50				500.00																500.00
2072*	062/11/09	072/11/09	6.00	5000.00			1000.00			100.00													6100.00
2075*	063/08/12	075/08/12	6.50								3200.00												3200.00
2075ka*	063/11/29	075/11/29	6.50														1000.00						1000.00
2076	064/03/21	076/03/21	6.50				1000.00		7500.00														8500.00
2076"ka	064/07/29	076/07/29	6.50				1200.00		2567.50								100.00						3867.50
2076"kha	064/09/03	076/09/03	6.50	1000.00		1000.00	300.00																2300.00
2076"ga"	064/09/23	076/09/23	6.50	1000.00		171.00						739.25											1910.25
2072"ka"	064/12/19	072/12/19	7.50	1000.00		2418.00		483.50	1500.00	1000.00								500.00	400.00				7301.50
2073	065/03/30	073/03/30	8.00			515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00	7700.00
Total				12831.25	1129.25	8472.00	9171.50	3037.25	14310.75	1554.75	7936.25	3497.00	47.00	1909.00	2727.25	45.50	1494.00	37.75	854.50	700.00	206.00	206.00	70167.00
Percentage				18.29	1.61	12.07	13.07	4.33	20.40		11.31	4.98	0.07	2.72	3.89	0.06	2.13	4.42	1.22	339.81	0.29	0.29	100.00

Ownership Structure of National Saving Bonds

As of Ashwin , 2065 (Mid-October 2008)

Rs.in Lakhs

National Saving Bonds	Issue Date	Maturity Date	Interest Rate	NRB Secondary Mkt.	Market Makers sp.acc.	Public	Total
2065 ka*	060/12/23	065/12/23	6.50	1104.29	299.25	2596.46	4000.00
2066*	061/03/28	066/03/28	6.50	3028.72	108.63	1862.65	5000.00
2066 ka*	061/12/15	066/12/15	6.50	473.62	108.61	1586.92	2169.15
Total				4606.63	516.49	6046.03	11169.15
Percentage				41.24	4.62	54.13	100.00

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Ashwin , 2065 (Mid-October 2008)

				Commercial Banks																								Rs.in Lakhs				
S.No	Issue Date	Maturity Date	NRB Sec. Market	Others		Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddha. Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.	Prime Bank Int.	Sunrise Bank Int.	NMB Bank Ltd.	Total	Net Issued Amount		
				1	2																								3	1+2+3		
900	065/04/07	065/07/05					3200.00			1200.00							200.00													200.00	5000.00	5000.00
901	065/04/14	065/07/12		120.00										500.00			200.00				4000								180.00	4880.00	5000.00	
902	065/04/21	065/07/19		750.00						2550.00						400.00		300.00								500.00		500.00	4250.00	5000.00		
903	065/04/28	065/07/26		750.00										1500.00		1800.00						950.00								4250.00	5000.00	
904	065/05/03	065/08/03				5000.00	2500.00							1000.00																8500.00	8500.00	
905	065/05/10	065/08/10											4800.00																	4800.00	4800.00	
906	065/05/17	065/08/17	1500.00										500.00				500.00													1000.00	2500.00	
908	065/05/31	065/09/01	2200.00			3000.00	3000.00					3000.00		1000.00					800.00											10800.00	13000.00	
909	065/06/07	065/09/08				2000.00	9800.00						500.00	500.00			1200.00			400.00										14400.00	14400.00	
910*	065/06/14	065/09/15				4000.00	6000.00				1000.00			1000.00					300.00											12300.00	12300.00	
911**	065/06/26	065/09/22	1100.00			3000.00	12000.00								400.00		2200.00								200.00					17800.00	18900.00	
912	065/06/29	065/09/29										700.00		2000.00				300.00												3000.00	3000.00	
Total			4800.00	1620.00	17000.00	36500.00	0.00	0.00	1200.00	3550.00	3700.00	5800.00	7500.00	400.00	0.00	6500.00	300.00	1800.00	0.00	4000.00	950.00	0.00	0.00	400.00	500.00	0.00	880.00	90980.00	97400.00			
Percentage			4.93	1.66	17.45	37.47	0.00	0.00	1.23	3.64	3.80	5.95	7.70	0.41	0.00	6.67	0.31	1.85	0.00	4.11	0.98	0.00	0.00	45.45	0.55	0.00	0.90	93.41	100.00			

Ownership Structure of 364-Days T-Bills Issued through Primary Market

As of Ashwin , 2065 (Mid-October 2008)

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Market	Others	Commercial Banks																				Net Issued Amount											
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.Ltd.	Sunrise Bank Ltd.	Bank Of Asia Nepal Ltd.	Prime Com. Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Total	1+2+3					
863ka	064/07/20	065/07/19		1200.00			400.00		1600.00	6200.00			500.00				100.00																		8800.00	10000.00
864ka	064/07/27	065/07/26			1000.00		200.00		1500.00	100.00	1000.00		500.00			400.00	300.00																	5000.00	5000.00	
865ka	064/08/04	065/08/03		600.00		3000.00						400.00																						3400.00	4000.00	
866ka	064/08/11	065/08/10		750.00		2250.00	2000.00																											4250.00	5000.00	
868ka	064/08/25	065/08/24		165.00							935.00																							935.00	1100.00	
869ka	064/09/03	065/09/01		100.00	1000.00		300.00		1000.00	900.00	500.00	1000.00				200.00																		4900.00	5000.00	
870ka	064/09/10	065/09/08		1050.00	2000.00		1000.00	500.00	2250.00	4200.00		2500.00		600.00		600.00																		13950.00	15000.00	
871ka	064/09/17	065/09/15			5500.00		1000.00	2000.00	1000.00	2400.00			2000.00	200.00		350.00	500.00				1000.00													16250.00	16250.00	
872ka	064/09/24	065/09/25	3500.00		1000.00		1000.00	2000.00	1000.00	6000.00																									11000.00	14500.00
874ka	064/10/08	065/10/07		750.00		2750.00	1400.00								100.00																				4250.00	5000.00
876ka	064/10/22	065/10/21		925.00		1000.00				2400.00				200.00							2600.00		1000.00	300.00										8425.00	10000.00	
878ka*	064/11/08	065/11/06		1231.75		6180.25				800.00																									6980.25	8212.00
879ka	064/11/14	065/11/13		1100.00	4000.00		500.00		100.00	300.00	2000.00										500.00		500.00											7900.00	9000.00	
880ka	064/11/21	065/11/20						1000.00			1400.00																								5000.00	5000.00
881ka	064/11/28	065/11/27				5050.00					750.00																								6800.00	6800.00
882ka	064/12/05	065/12/04		1050.00	4000.00	550.00															800.00														5950.00	7000.00
883ka	064/12/12	065/12/11		1400.00	1000.00	14000.00								1400.00							300.00		400.00											17100.00	18500.00	
884ka	064/12/07	065/12/07			4000.00				900.00	7000.00	2100.00		500.00								3000.00					500.00								18000.00	18000.00	
885ka*	065/01/03	065/12/25	625.00		5500.00			3000.00			2000.00		4500.00	300.00		400.00					3300.00													19000.00	19625.00	
886ka	065/01/03	066/01/01			1100.00						1000.00										1500.00														3600.00	3600.00
891ka*	065/02/08	066/02/05		1985.00	3000.00		500.00	215.00					1000.00	3000.00		2800.00																		10915.00	12900.00	
894ka*	065/03/03	066/03/02		1550.00	4000.00	8635.00			500.00	200.00	2000.00		3000.00		1400.00																				19735.00	21285.00
895ka*	065/03/10	066/03/09			4000.00		500.00				1800.00	2900.00				800.00																			10000.00	10000.00
896ka*	065/03/17	066/03/16		4105.00	4841.00	1000.00	1500.00	2000.00	500.00	5000.00	4000.00		2000.00		568.00				400.00		553.00				900.00									23262.00	27367.00	
897ka	065/03/24	066/03/23		150.00	17000.00	20000.00	500.00	12000.00	1600.00	2000.00	8000.00	1000.00	5000.00	1500.00	3976.00	1000.00	1700.00			1800.00	7500.00		3000.00	4600.00	200.00	2000.00	100.00					800.00	95276.00	95426.00		
898ka	065/03/26	066/03/23			4000.00		500.00	4350.00	3300.00	2000.00	3000.00	1500.00	1000.00	3200.00	2200.00		700.00			600.00	300.00		5000.00		300.00	400.00	300.00	800.00	300.00				33750.00	33750.00		
907	065/05/24	066/05/23		1500.00		8500.00																													8500.00	10000.00
909ka	065/06/07	066/06/06		1312.50		6000.00					537.50		500.00			400.00																			7437.50	8750.00
910 ka*	066/06/15	066/06/13		1777.50	2000.00	2072.50					2600.00	2100.00		1000.00																					10072.50	11850.00
911ka	065/06/26	066/06/20		75.00	2000.00	1325.00										600.00																			3925.00	4000.00
Total				4125.00	23426.75	71866.00	81312.75	12300.00	27065.00	15250.00	44835.00	33287.50	7400.00	24900.00	6100.00	11744.00	3950.00	4000.00	900.00	11953.00	13100.00	1900.00	9000.00	6800.00	500.00	2400.00	1000.00	1700.00	1100.00	0.00			394363.25	421915.00		
Percentage				1.05	5.55	18.22	19.27	3.12	6.41	3.61	10.63	7.89	1.75	5.90	1.55	2.78	30.15	0.95	0.21	2.83	3.32	0.45	2.28	1.72	0.13	0.57	0.24	0.40	0.26	0.00			93.47	100.00		

*363 days

** 357 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Ashwin , 2065 (Mid-October 2008)**

Rs.In Lakh:

S.N.	Issue Date	Maturity Date	NRB Sec. Mkt.	Others	Commercial Banks																	Citizens Bank Ltd.	Global Bank Ltd.	Total 3	Net Issued Amount 1+2+3			
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.					Siddhartha Bank Ltd.		
52ka	065/02/28	065/08/24	1	2 375.00							2125.00																2125.00	2500.00
53ka	065/03/03	065/09/01			2000.00	6000.00			500.00				1500.00														10000.00	10000.00
54ka	065/03/10	065/09/08			4000.00		500.00		1300.00	3100.00	2000.00		100.00	400.00													11500.00	11500.00
55ka	065/03/17	065/09/15			3000.00		1000.00		1300.00	5000.00	3000.00		1000.00														14500.00	14500.00
56ka	065/03/24	065/09/22				1800.00	500.00		1300.00	4500.00	3000.00		1500.00	100.00			2400.00								100.00	15800.00	15700.00	
57ka	065/05/31	065/12/04			2000.00						2000.00		1000.00														5250.00	5250.00
58ka	065/06/07	065/12/11				2100.00					2000.00		500.00				400.00										5000.00	5000.00
59ka	064/12/19	065/06/14			2500.00	1000.00				1200.00																	5000.00	5000.00
60 ka	065/06/26	065/12/25				2600.00											400.00										3000.00	3000.00
Total			0.00	375.00	13500.00	13500.00	2000.00	0.00	4400.00	13800.00	14125.00	0.00	5600.00	500.00	0.00	3200.00	600.00	250.00	0.00	600.00	0.00	0.00	0.00	0.00	100.00	72175.00	72550.00	
Percentage			0.00	0.52	18.70	18.70	2.77	0.00	6.10	19.12	19.47	0.00	7.76	0.69	0.00	4.43	0.83	0.35	0.00	0.83	0.00	0.00	0.00	0.14	100.00	100.00		

**Ownership Structure of 91&364-Days T-Bills Transactions Issuedthrough NRB Secondary Market
As of Ashwin , 2065 (Mid-October 2008)**

Days	364	364	364	364	364	364	364	364	364	91	91	91	91	Rs.in lakhs
Series No.	S.T.879(kha)	S.T.880(kha)	S.T.881(kha)	S.T.888(kha)	S.T.889(kha)	S.T.890(kha)	ST898(kha)	S.T.908(ka)	S.T.909(kha)	S.T.900(ka)	S.T.901(ka)	S.T.902(ka)	S.T.903(ka)	Net Issued Amount
Issue Date	064/11/14	064/11/21	064/11/28	065/01/17	065/01/24	065/01/31	065/03/26	065/05/30	065/06/07	065/04/07	065/04/14	065/04/21	065/04/28	
Payment Date	065/11/13	065/11/20	065/11/27	066/01/15	066/01/22	066/01/29	066/03/25	066/05/30	066/06/07	065/07/05	065/07/12	065/07/19	065/07/26	
Nepal Rastra Bank (sec mkt.)	39803.44	5552.24	22240.57	4801.34	52.71	39.41	3615.81	37851.48	54490.00	2376.81	7951.83	11723.79	7425.74	197925.17
Nepal Bank Ltd.					1545.00	1000.00								2545.00
Rastriya Banijya Bank														0.00
Agriculture Development Bank														0.00
Nabil Bank Ltd.													3000.00	3000.00
Nepal Investment Bank Ltd.														0.00
Standard Chartered Bank Ltd.					1500.00	1500.00							6500.00	9500.00
Himalyan Bank Ltd.					2000.00	2000.00							6300.00	10300.00
Nepal S.B.I Bank Ltd.														0.00
Everest Bank Ltd.														0.00
Nepal Bangaledesh Bank Ltd					200.00									200.00
Bank Of Kathmandu Ltd														0.00
Nepal Credit & Commerce Bank													2400.00	2400.00
Lumbini Bank Ltd.					100.00									100.00
Machhapuchure bank Ltd.														0.00
Kumari Bank Ltd.					300.00	1200.00								1500.00
Nepal Industrail & Com.Bank Ltd.														0.00
Laxmi Bank Ltd.					555.00	200.00							1800.00	2555.00
Siddhartha Bank Ltd.														0.00
Gobal Bank Ltd.														0.00
Citizens Bank Int'l Ltd.														0.00
Sunrise Bank Ltd.														0.00
Prime Com. Bank Ltd.														0.00
Others														0.00
Total	39803.44	5552.24	22240.57	4801.34	6252.71	5939.41	3615.81	37851.48	54490.00	2376.81	7951.83	11723.79	27425.74	230025.17
Percentage	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	2.4216	2.4216	3.5315	2.4216	2.4216	2.4216	2.4216	

Total Ownership Structure of Treasury Bills
As of Ashwin , 2065 (Mid-October 2008)

Rs. in Lakhs

Name of the Banks	91 Days	28/182 Days	364 Days	ST91/364 Days	Total
	Nepal Rastra Bank(Sec.Mkt)	4800.00	0.00	4125.00	197925.17
Nepal Bank Ltd.	17000.00	13500.00	71866.00	2545.00	104911.00
Rastriya Banijya Bank	36500.00	13500.00	81312.75	0.00	131312.75
Agriculture Development Bank	0.00	2000.00	12300.00	0.00	14300.00
Nabil Bank Ltd.	0.00	0.00	27065.00	3000.00	30065.00
Nepal Investment Bank Ltd.	1200.00	4400.00	15250.00	0.00	20850.00
Standard Chartered Bank Nepal Ltd.	3550.00	13800.00	44835.00	9500.00	71685.00
Himalyan Bank Ltd.	3700.00	14125.00	33287.50	10300.00	61412.50
Nepal SBI Bank Ltd.	5800.00	0.00	7400.00	0.00	13200.00
Everest Bank Ltd.	7500.00	5600.00	24900.00	0.00	38000.00
Nepal Bangaledesh Bank Ltd.	400.00	500.00	6100.00	200.00	7200.00
Bank Of Kathmandu Ltd.	0.00	0.00	11744.00	0.00	11744.00
Nepal Credit & Commerce Bank Ltd.	6500.00	3200.00	3950.00	2400.00	16050.00
Lumbini Bank Ltd.	300.00	600.00	4000.00	100.00	5000.00
MachhapuchureBank Ltd.	1800.00	250.00	900.00	0.00	2950.00
Kumari Bank Ltd.	0.00	0.00	11953.00	1500.00	13453.00
Nepal Industrail & Com.Bank Ltd.	4000.00	600.00	13100.00	0.00	17700.00
Laxmi Bank Ltd.	950.00	0.00	1900.00	2555.00	5405.00
Siddhartha Bank Ltd.	0.00	0.00	9000.00	0.00	9000.00
Gobal Bank Ltd.	0.00	0.00	6800.00	0.00	6800.00
Citizens Bank Int'l Ltd.	400.00	100.00	500.00	0.00	1000.00
Sunrise Bank Ltd.	0.00	0.00	2400.00	0.00	2400.00
Bank Of Asia Nepal Ltd.	0.00	0.00	1000.00	0.00	1000.00
Prime Com. Bank Ltd.	500.00	0.00	1700.00	0.00	2200.00
NMB Bank Ltd.	880.00	0.00	1100.00	0.00	1980.00
DCBL Bank Ltd.	0.00	0.00	0.00	0.00	0.00
Others	1620.00	375.00	23426.75	0.00	25421.75
Grand Total	97400.00	72550.00	421915.00	230025.17	821890.17

Ownership Structure of Special Bonds

As of Ashwin , 2065 (Mid-October 2008)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00	0.00	1576.00
Special Bond 2065(ka)***	2060/09/01	2065/09/01	5.00		516.09	516.09
Special Bond 2065(kha)***	2060/10/01	2065/10/01	5.00		258.82	258.82
Special Bond 2066***	2061/01/01	2066/01/01	5.00		322.65	322.65
Special Bond 2066(ka)***	2061/04/01	2066/04/01	5.00		142.43	142.43
Special Bond 2066(kha)***	2061/06/01	2066/06/01	5.00		35.07	35.07
Special Bond 2066(ga)***	2061/08/01	2066/08/01	5.00		44.70	44.70
Special Bond 2066(gha)***	2061/09/01	2066/09/01	5.00		32.40	32.40
Special Bond 2066(nga)***	2061/10/01	2066/10/01	5.00		0.30	0.30
Special Bond 2066(cha)***	2061/12/01	2066/12/01	5.00		197.15	197.15
Special Bond 2067***	2062/01/01	2067/01/01	5.00		121.71	121.71
Special Bond 2067(ka)***	2062/02/01	2067/02/01	5.00		25.41	25.41
Special Bond 2067 (kha)***	2062/04/01	2067/04/01	5.00		65.42	65.42
Special Bond 2067(gha)***	2062/09/01	2067/09/01	5.00		9.85	9.85
Special Bond 2068***	2063/02/01	2068/02/01	5.00		41.40	41.40
Special Bond 2068 ka***	2063/04/01	2068/04/01	5.00		4.33	4.33
Total				1,576.00	1,817.73	3393.73
Percentage				46.44	53.56	100.00

Annual interest

Ownership Structure of Citizen Saving Bonds
As of Ashwin , 2065 (Mid-October 2008)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2065(ka)	2060/08/22	2065/08/22	6.50	1097.82	594.18	55.80	1747.80
2067	2062/03/05	2067/03/05	6.50	2037.45	387.40	75.15	2500.00
2072	2062/11/23	2072/11/23	6.00	1683.88	752.87	63.25	2500.00
2075	2063/10/03	2075/10/03	6.00	2162.25	1137.09	102.46	3401.80
2071	2064/07/21	2071/07/21	6.50	2003.11	975.88	21.01	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	2990.34	1783.01	226.65	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	4574.36	343.59	82.05	5000.00
2069	2065/03/15	2069/03/15	7.75	6219.03	0.00	45.00	6264.03
Total				22,768.24	5,974.02	671.37	29,413.63
Percentage				77.41	20.31	2.28	100.00

Statement of Govt. Securities held by NRB Under the NRB Act 2058

As of Ashwin , 2065 (Mid-October 2008)

S.N.	Interest Discount	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			NRB Diff	Rs.In lakhs
					in NRB ownership		in NRB ownership			Funds	Total
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	Int.Free	Development Bond 2065#	045/10/17	065/10/17						69.33	69.33
2	6.00	Development Bond 2072#	062/11/09	072/11/09						286.75	286.75
3	6.75	Development Bond 2070	060/03/20	070/03/20	75.50						75.50
4	5.00	Development Bond 2071	061/03/24	071/03/24	2,557.25						2,557.25
5	6.50	Citizen Saving Bond 2065ka	060/08/22	065/08/22	594.18						594.18
6	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	387.40						387.40
7	7.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	343.59						343.59
8	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	752.87						752.87
9	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	1,137.09						1,137.09
10	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	975.88						975.88
11	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	1,783.01						1,783.01
12	6.50	National Saving Bond 2065ka	060/12/23	065/12/23	1,104.29						1,104.29
13	6.50	National Saving Bond 2066	061/03/28	066/03/28	3,028.72						3,028.72
14	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	473.62						473.62
15	3.5315	Treasury Bill ST 908ka*	065/05/31	066/05/30					37,851.48		37,851.48
16	3.5315	Treasury Bill ST909 ka*	065/06/07	066/06/06					54,490.00		54,490.00
17	3.5315	Treasury Bill ST 879 kha*	064/11/14	065/11/13					39,803.44		39,803.44
18	3.5315	Treasury Bill ST 880kha*	064/11/21	065/11/20					5,552.24		5,552.24
19	3.5315	Treasury Bill ST 881kha*	064/11/28	065/11/27					22,240.57		22,240.57
20	3.1698	Treasury Bill S.N.885 ka	065/01/03	065/12/25		625.00					625.00
21	5.5357	Treasury Bill S.N.872 ka	064/09/24	065/09/22		3,500.00					3,500.00
22	2.4216	Treasury Bill ST 900ka	065/04/07	065/07/05		2,376.81					2,376.81
23	3.5315	Treasury Bill ST 888kha	065/01/17	066/01/15		4,801.34					4,801.34
24	2.4216	Treasury Bill ST 902ka	065/04/21	065/07/09		11,723.79					11,723.79
25	3.5315	Treasury Bill ST 889kha	065/01/24	066/01/22		52.71					52.71
26	2.4216	Treasury Bill ST 901ka	065/04/14	065/07/12		7,951.83					7,951.83
27	2.4216	Treasury Bill ST 903ka	065/04/28	065/07/26		7,425.74					7,425.74
28	3.5315	Treasury Bill ST 890kha	065/01/31	066/01/29		39.41					39.41
29	3.5315	Treasury Bill ST 898kha	065/03/26	066/03/25		3,615.81					3,615.81
30	3.5161	Treasury Bill ST 906	065/05/17	065/08/17		1,500.00					1,500.00
31	4.4391	Treasury Bill S.N. 908	065/05/31	065/09/01					2,200.00		2,200.00
32	6.8066	Treasury Bill S.N. 911	065/06/26	066/09/22					1,100.00		1,100.00
Total					13,213.40	43,612.44	-	-	163,237.73	356.08	220,419.65

*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

Balance non-countable in NRB ownership related to investment in different NRB funds and internal investment accounts.

**Statement of Interest Received From Government for Different Securities
As of Ashwin , 2065 (Mid-October 2008)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan			102.05	596.43		698.48
Bhadra	907.50		98.72	2,133.04		3,139.26
Ashwin	562.50	200.49	187.50	3,474.28		4,424.77
Kartik						-
Marga						-
Poush						-
Magha						-
Falgun						-
Chaitra						-
Baishakh						-
Jestha						-
Ashad						-
Total	1,470.00	200.49	388.27	6,203.75	-	8,262.51

Newly Issued Govt.Securities in the Current Fiscal Year 2007/08
As of Ashwin , 2065 (Mid-October 2008)

Rs.In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1					
2					
3					
Total					-

Payment of Principal for various Govt. Securities in the Current Fiscal Year 2007/08

As of Ashwin , 2065 (Mid-October 2008)

Rs. In.Lakhs

Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepcial Bonds	Total
Shrawan						0.00
Bhadra	729.98			7000.00		7729.98
Ashwin				21440.09		21440.09
Kartik						0.00
Marga						0.00
Poush						0.00
Magha						0.00
Falgun						0.00
Chaitra						0.00
Baishakh						0.00
Jestha						0.00
Ashad						0.00
Total	-	0.00	-	-	-	29,170.07

The net paid amount Rs. 2376.81 on isuuing is transfared in secondary market only after the discount Rs.23.19 lakh paid by the government against the 91 days T.B. S.N. 851.

Structure of NRB Secondary Market Transactions

As of Ashwin , 2065 (Mid-October 2008)

1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding	Days
Total			-	-	

2.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding	Days
1	NCC Bank Ltd .				
2	Himalayan Bank Ltd .				
Total			-	-	

3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
1	Lumbini Bank Ltd .				
2	NCC Bank Ltd .				
3	Nabil Bank Ltd .				
4	Rastriya Banijya Bank .				
5	NB Bank Ltd .				
6	NIB Bank Ltd .				
16	Himalayan Bank Ltd .				
Total			-		

**Structure of Standing Liquidity Facility(SLF) Transactions
As of Ashwin , 2065 (Mid-October 2008)**

Rs.Lakhs

S.No	Banks Names	SLF Date	SLF Days	SLF Rate	SLF Amount	SLF Outstanding
1	Siddhartha Bank Ltd .	065/06/09	4		7,000.00	
2	Siddhartha Bank Ltd .	065/06/15	4		5,000.00	
3	Nabil Bank Ltd .	065/06/15	2		4,000.00	
4	Nabil Bank Ltd .	065/06/17	2		3,500.00	
5	Bank Of Asia Nepal Ltd .	065/06/17	2		600.00	
6	Siddhartha Bank Ltd .	065/06/17	2		3,800.00	
7	NIB Bank Ltd .	065/06/17	2		19,000.00	
8	Siddhartha Bank Ltd .	065/06/26	5		8,000.00	
9	NMB Bank Ltd .	065/06/26	5		3,000.00	
10	SCBN Bank Ltd .	065/06/26	3		6,000.00	
11	Nabil Bank Ltd .	065/06/26	1		14,000.00	
12	Kumari Bank Ltd .	065/06/26	3		5,000.00	
13	Siddhartha Bank Ltd .	065/06/27	4		10,000.00	
14	NIC Bank Ltd .	065/06/27	2		1,500.00	
15	Kumari Bank Ltd .	065/06/27	3		2,950.00	
16	Nabil Bank Ltd .	065/06/27	2		13,000.00	
19	Nabil Bank Ltd .	065/06/30	1		5,200.00	5,200.00
Total					111,550.00	