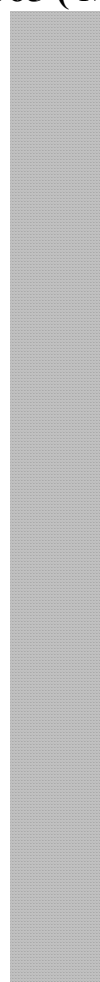


**OWNERSHIP STRUCTURE  
OF GOVERNMENT SECURITIES**

**As of Marga , 2065 ( Mid-December 2008)**



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## CONTENTS

<i>S.No.</i>	<i>Particular</i>	<i>Page No.</i>
1	Total Internal Debt Liability of Government of Nepal .	1
2	Ownership Statement of Government Securities .	2
3	Ownership Structure of Government Securities .	3
4	Payment Schedule of Government Securities.	4
5	Ownership Structure of Development Bonds.	5
6	Ownership Structure of Development Bonds held by Commercial Banks.	6
7	Ownership Structure of National Saving Bonds	7
8	Ownership Structure of 91-Days T/B Issued through Primary Markets	8
9	Ownership Structure of 364- Days T/B Issued through Primary Markets	9
10	Ownership Structure of 91& 364-Days T/B Issued through NRB Sec. Mkt.	10
11	Ownership Structure of 28 & 182-Days T/B Issued through Primary Mkt.	11
12	Total Ownership Structure of Treasury Bills	12
13	Ownership Structure of Special Bonds	13
14	Ownership Structure of Citizen Saving Bonds	14
15	Statement of Government Securities held by NRB Act 2002	15
16	Statement of Interest Received from Govrenment for Different Securities	16
17	Statement of Newly Issued Government Securities in Current Fiscal Year	17
18	Payment of Principal Amount for various Gov. Securities in Current F/Y	18
19	Structure of Secondary Market Transactions of Nepal Rastra Bank	19
20	Structure of Standing Liquidity Facility Transactions	20

**Total Internal Debt Liability of Nepal Government**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs.in Lakhs

<b>S.no</b>	<b>Bonds</b>	<b>Amount</b>	<b>Percentage</b>	<b># Ownership Of NRB</b>
1	Development Bonds	217,354.33	20.10	3,016.83
2	National Savings Bonds	11,169.15	1.03	4,749.80
3	Treasury Bills	821,890.17	76.00	185,750.17
4	Special Bonds	3,393.73	0.31	-
5	Citizen Savings Bonds	27,665.83	2.56	5,865.80
<b>Total</b>		1,081,473.21	100.00	199,382.60

## Ownership Statement of Government Securities

As of Marga , 2065 ( Mid-December 2008)

Rs.in Lakhs

Development Bonds			Treasury Bills		
Ownership	Amount	%	Ownership	Amount	%
NRB (Including secondary mkt.)#	3,016.83	1.39	NRB( Including secondary mkt)	185,750.17	22.60
Commercial Banks	70,167.00	32.28	Nepal Bank Ltd .	111,611.00	13.58
Developments Banks	1,801.75	0.83	Rastriya Banijya Bank	122,862.75	14.95
Finance Companies	11,643.75	5.36	Agriculture Development Bank	15,900.00	1.93
Employees' Provident Fund	49,653.75	22.84	Nabil Bank Ltd.	32,065.00	3.90
Citizen Investment Trust	9,500.00	4.37	Nepal Investment Bank Ltd.	23,683.50	2.88
Nepal Telecom	909.75	0.42	Standard Chartered Bank Ltd.	65,500.00	7.97
Retirement Fund & Others	21,897.75	10.07	Himalyan Bank Ltd.	76,172.50	9.27
Insurance Companies	43,083.75	19.82	Nepal S.B.I Bank Ltd.	15,800.00	1.92
Public	1,074.75	0.49	Everest Bank Ltd.	40,107.50	4.88
Others	4,605.25	2.12	Nepal Bangaledesh Bank Ltd.	9,091.00	1.11
<b>Total</b>	<b>217,354.33</b>	<b>100.00</b>	Bank Of Kathmandu Ltd.	12,644.00	1.54
<b>National Saving Bonds</b>			Nepal Credit & Comm.Bank Ltd.	19,350.00	2.35
NRB Including secondary mkt.	4,749.80	42.53	Lumbini Bank Ltd.	5,100.00	0.62
Market Maker's,Special A/C	480.24	4.30	Machhapuchure Bank Ltd.	4,850.00	0.59
Public	5,939.11	53.17	Kumari Bank Ltd.	13,453.00	1.64
<b>Total</b>	<b>11,169.15</b>	<b>100.00</b>	Nepal Industrail & Com.Bank Ltd.	13,700.00	1.67
<b>Citizen Saving Bonds</b>			Laxmi Bank Ltd.	7,055.00	0.86
Public	21,184.38	76.57	Siddhartha Bank Ltd.	9,000.00	1.10
NRB Including secondary mkt.	5,865.80	21.20	Gobal Bank Ltd.	6,800.00	0.83
Market Maker's,Special A/c	615.65	2.23	Citizens Bank Int'l Ltd.	800.00	0.10
<b>Total</b>	<b>27,665.83</b>	<b>100.00</b>	Sunrise Bank Ltd.	2,400.00	0.29
<b>Special Bonds</b>			Bank Of Asia Nepal Ltd.	1,000.00	0.12
Rastriya Banijya Bank	1,576.00	46.44	Prime Comm. Bank Ltd.	1,700.00	0.21
Others	1,817.73	53.56	NMB Bank Ltd.	1,100.00	0.13
<b>Total</b>	<b>3,393.73</b>	<b>100.00</b>	DCBL Bank Ltd.	200.00	0.02
			Others	24,194.75	2.94
			<b>Total</b>	<b>821,890.17</b>	<b>100.00</b>

# NRB Different funds Rs.356.08

**Ownership Structure of Government Securities**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen seving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	3,016.83	4,749.80	185,750.17		5,865.80	199,382.60	18.44
2	Commercial Banks	70,167.00		611,945.25	1,576.00		683,688.25	63.22
3	Developments Banks	1,801.75					1,801.75	0.17
4	Finance Companies	11,643.75	480.24			615.65	12,739.64	1.18
5	Employees' Provident Fund	49,653.75					49,653.75	4.59
6	Citizen Investment Trust	9,500.00					9,500.00	0.88
7	Nepal Telecom	909.75					909.75	0.08
8	Retirement Fund & Others	21,897.75		365.00			22,262.75	2.06
9	Insurance Companies	43,083.75		23,651.75			66,735.50	6.17
10	Public	1,074.75	5,939.11			21,184.38	28,198.24	2.61
11	Others	4,605.25		178.00	1,817.73		6,600.98	0.61
	<b>Total</b>	<b>217,354.33</b>	<b>11,169.15</b>	<b>821,890.17</b>	<b>3,393.73</b>	<b>27,665.83</b>	<b>1081473.21</b>	<b>100.00</b>

# :Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

**Payment Schedule of Government Securities**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2065/66	69.33	9,000.00	1,097.56	679,948.69		690,115.58
2066/67	30,000.00	2,169.15	599.18	141,941.48	7,500.00	182,209.81
2067/68			116.67			116.67
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	20,000.00				8,000.00	28,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	217,354.33	11,169.15	3,393.73	821,890.17	27,665.83	1,081,473.21

## Ownership Structure of Development Bonds

As of Marga , 2065 ( Mid-December 2008)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Fund	Commercial Banks	Dev. Banks	Finance Companies	Employees' Provident Fund	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2065	045/10/17	065/10/17	Int.Free		69.33											69.33
2070 #	060/03/20	070/03/20	6.75	103.50		6178.50	475.00	1813.50	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44085.00
2071	061/03/24	071/03/24	5.00	2557.25		6938.25	127.50	897.00	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067 *	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka *	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga *	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072 *	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075 *	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka *	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076 *	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka*	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha *	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076ga *	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka *	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073 *	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
Total				2660.75	356.08	70167.00	1801.75	11643.75	49653.75	9500.00	909.75	21897.75	43083.75	1074.75	4605.25	217354.33
Percentage				1.22	0.16	32.28	0.83	5.36	22.84	4.37	0.42	10.07	19.82	0.49	2.12	100.00

Others = Private non profit making org. &Business org.

# Annual Interest Receivable

\* Sale Through Auction

**Ownership Structure of Development Bonds held by Commercial Banks**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs.in Lakh:

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB Bank Ltd.	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Everest Bank Ltd.	NIC Bank Ltd.	Bank Of Kath. Ltd.	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Lumbini Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Int.Ltd.	Global Bank Ltd.	Bank OF Asia Ltd.	Sunrise Bank Ltd.	Total Amount
2070 #	060/03/20	070/03/20	6.75	941.00	1129.25	376.50	1162.75	1129.25	470.50		790.50		47.00				94.00	37.75					6178.50
2071	061/03/24	071/03/24	5.00	909.25		1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50							6938.25
2067*	062/02/19	067/02/19	5.50	2981.00							200.00			100.00	500.00								3781.00
2067ka*	062/02/26	067/02/26	5.50			900.00	590.00				2400.00			400.00									4290.00
2067kha*	062/03/13	067/03/13	5.50			2000.00	1600.00		1500.00		600.00	400.00			500.00								6600.00
2067ga*	062/03/20	067/03/20	5.50				500.00																500.00
2072*	062/11/09	072/11/09	6.00	5000.00			1000.00			100.00													6100.00
2075*	063/08/12	075/08/12	6.50								3200.00												3200.00
2075ka*	063/11/29	075/11/29	6.50														1000.00						1000.00
2076*	064/03/21	076/03/21	6.50				1000.00		7500.00														8500.00
2076 ka*	064/07/29	076/07/29	6.50				1200.00		2567.50								100.00						3867.50
2076 kha*	064/09/03	076/09/03	6.50	1000.00		1000.00	300.00																2300.00
2076 ga*	064/09/23	076/09/23	6.50	1000.00		171.00						739.25											1910.25
2072 ka*	064/12/19	072/12/19	7.50	1000.00		2418.00		483.50	1500.00	1000.00									500.00	400.00			7301.50
2073*	065/03/30	073/03/30	8.00			515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00	7700.00
Total				12831.25	1129.25	8472.00	9171.50	3037.25	14310.75	1554.75	7936.25	3497.00	47.00	1909.00	2727.25	45.50	1494.00	37.75	854.50	700.00	206.00	206.00	70167.00
Percentage				18.29	1.61	12.07	13.07	4.33	20.40		11.31	4.98	0.07	2.72	3.89	0.06	2.13	4.42	1.22	339.81	0.29	0.29	100.00

# Annual Interest Receivable

\* Sale Through Auction



## Ownership Structure of National Saving Bonds

**As of Marga , 2065 ( Mid-December 2008)**

Rs.in Lakhs

National Saving Bonds	Issue Date	Maturity Date	Interest Rate	NRB Secondary Mkt.	Market Makers sp.acc.	Public	Total
2065 ka*	060/12/23	065/12/23	6.50	1110.79	320.75	2568.46	4000.00
2066*	061/03/28	066/03/28	6.50	3069.72	116.83	1813.45	5000.00
2066 ka*	061/12/15	066/12/15	6.50	569.29	42.66	1557.20	2169.15
Total				4749.80	480.24	5939.11	11169.15
Percentage				42.53	4.30	53.17	100.00

**Ownership Structure of 91-Days Treasury Bills Issued through Primary Market**

**As of Marga , 2065 ( Mid-December 2008)**

					Commercial Banks																							Rs.in Lakhs			
S.No	Issue Date	Maturity Date	NRB Sec.Mkt	Others	Nepal Bank	RBB Bank	ADB Bank	Nabil Bank	NIB Bank	SCBN Bank	Himalayan Bank	Nepal SBI Bank	Everest Bank	NB Bank	Bank of kath.	NCC Bank	Lumbini Bank	Machha Bank	Kumari Bank	NIC Bank	Laxmi Bank	Siddha Bank	Global Bank	Citizens Bank	Prime Bank	Sunrise Bank	NMB Bank	DCBL Bank	Total	Net Issued Amount	
			1	2	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Int.	Int.	Int.	Ltd.	Ltd.	3	1+2+3	
908	065/05/31	065/09/01	2200.00		3000.00	3000.00					3000.00		1000.00					800.00												10800.00	13000.00
909	065/06/07	065/09/08			2000.00	9800.00						500.00	500.00			1200.00		400.00												14400.00	14400.00
910*	065/06/14	065/09/15			4000.00	6000.00				1000.00			1000.00					300.00												12300.00	12300.00
911**	065/06/26	065/09/22	1100.00		3000.00	12000.00								400.00		2200.00								200.00						17800.00	18900.00
912	065/06/29	065/09/29									700.00		2000.00				300.00													3000.00	3000.00
913	065/07/05	065/10/07		28.00			1000.00		2286.00		1000.00		286.00			200.00												200.00	4972.00	5000.00	
914#	065/07/15	065/10/14		65.00							3435.00	1500.00																	4935.00	5000.00	
915*	065/07/20	065/10/21			2700.00						1000.00					400.00					900.00								5000.00	5000.00	
916	065/07/26	065/10/28		750.00			500.00				2550.00	500.00				400.00					300.00								4250.00	5000.00	
917	065/08/03	065/11/06			1000.00			5000.00	1000.00				500.00			800.00		200.00												8500.00	8500.00
918	065/08/10	065/11/13				1000.00	600.00				1000.00	1000.00				1200.00														4800.00	4800.00
919	065/08/17	065/11/20								2200.00		300.00																		2500.00	2500.00
Total			3300.00	843.00	15700.00	31800.00	2100.00	5000.00	3286.00	3200.00	12685.00	3800.00	5286.00	400.00	0.00	6400.00	300.00	1700.00	0.00	0.00	1200.00	0.00	0.00	200.00	0.00	0.00	0.00	200.00	93257.00	97400.00	97400.00
Percentage			3.39	0.87	16.12	32.65	2.16	5.13	3.37	3.29	13.02	3.90	5.43	0.41	0.00	6.57	0.31	1.75	0.00	0.00	1.23	0.00	0.00	0.21	0.00	0.00	0.00	0.21	95.75	100.00	

\* 90 Days

\* \*86 Days

# 88 Day

**Ownership Structure of 364-Days T-Bills Issued through Primary Market**

**As of Marga , 2065 ( Mid-December 2008)**

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Market	Others	Commercial Banks																				Net Issued Amount						
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.Ltd.	Sunrise Bank Ltd.	Bank Of Asia Nepal Ltd.	Prime Com. Bank Ltd.	NMB Bank Ltd.	DCBI Bank Ltd.	Total	1+2+3
869ka	064/09/03	065/09/01	1	2	100.00	1000.00	300.00		1000.00	900.00	500.00	1000.00			200.00															4900.00	5000.00
870ka	064/09/10	065/09/08			1050.00	2000.00	1000.00	500.00	2250.00	4200.00		2500.00			600.00		600.00												300.00	13950.00	15000.00
871ka	064/09/17	065/09/15				5500.00	1000.00	2000.00	1000.00	2400.00					2000.00	200.00		350.00	500.00			1000.00							300.00	16250.00	16250.00
872ka	064/09/24	065/09/25	3500.00			1000.00	1000.00	2000.00	1000.00	6000.00																			11000.00	14500.00	
874ka	064/10/08	065/10/07			750.00		2750.00	1400.00								100.00														4250.00	5000.00
876ka	064/10/22	065/10/21				1575.00	925.00	1000.00		2400.00					200.00						2600.00	1000.00	300.00						8425.00	10000.00	
878ka*	064/11/08	065/11/06			1231.75		6180.25			800.00																			6980.25	8212.00	
879ka	064/11/14	065/11/13			1100.00	4000.00		500.00		100.00	300.00	2000.00									500.00		500.00						7900.00	9000.00	
880ka	064/11/21	065/11/20						1000.00				1400.00								500.00	900.00		1200.00						5000.00	5000.00	
881ka	064/11/28	065/11/27					5050.00				750.00										800.00					200.00			6800.00	6800.00	
882ka	064/12/05	065/12/04			1050.00	4000.00	550.00														500.00	200.00				700.00			5950.00	7000.00	
883ka	064/12/12	065/12/11			1400.00	1000.00	14000.00								1400.00							300.00	400.00						17100.00	18500.00	
884ka	064/12/07	065/12/07				4000.00				900.00	7000.00	2100.00			500.00							3000.00							18000.00	18000.00	
885ka*	065/01/03	065/12/25	625.00			5500.00		3000.00				2000.00		4500.00	300.00		400.00				3300.00								19000.00	19625.00	
886ka	065/01/03	066/01/01				1100.00						1000.00																	3600.00	3600.00	
891ka*	065/02/08	066/02/05			1985.00	3000.00		500.00	215.00				1000.00	3000.00		2800.00													10915.00	12900.00	
894ka*	065/03/03	066/03/02			1550.00	4000.00	8635.00			500.00	200.00	2000.00			3000.00		1400.00												19735.00	21285.00	
895ka*	065/03/10	066/03/09				4000.00		500.00		1800.00	2900.00				800.00														10000.00	10000.00	
896ka*	065/03/17	066/03/16			4105.00	4841.00	1000.00	1500.00	2000.00	500.00	2000.00	4000.00		2000.00		568.00		400.00		553.00			900.00						23262.00	27367.00	
897ka	065/03/24	066/03/23			150.00	17000.00	20000.00	500.00	12000.00	1600.00	2000.00	8000.00	1000.00	5000.00	1500.00	3976.00	1000.00	1700.00		1800.00	7500.00	3000.00	4600.00	200.00	2000.00	100.00		800.00	95276.00	95426.00	
898ka	065/03/26	066/03/23				4000.00		500.00	4350.00	3300.00	2000.00	3000.00	1500.00	1000.00	3200.00	2200.00		700.00		600.00	300.00		5000.00		300.00	400.00	300.00	800.00	300.00	33750.00	33750.00
907	065/05/24	066/05/23			1500.00		8500.00																						8500.00	10000.00	
909ka	065/06/07	066/06/06			1312.50		6000.00					537.50		500.00			400.00												7437.50	8750.00	
910 ka*	066/06/15	066/06/13			1777.50	2000.00	2072.50				2600.00	2100.00		1000.00				300.00											10072.50	11850.00	
911ka	065/06/26	066/06/20			75.00	2000.00	1325.00									600.00													3925.00	4000.00	
915ka	065/07/19	066/07/17				4000.00						2700.00	500.00								1800.00								10000.00	10000.00	
916ka	065/07/26	066/07/24			750.00						700.00	1350.00										800.00							4250.00	5000.00	
917ka	065/08/03	066/08/02			600.00							1700.00					700.00					600.00							3400.00	4000.00	
918ka	065/08/10	066/08/09			750.00		1000.00					750.00	1500.00					1000.00											4250.00	5000.00	
920	065/08/25	066/08/23			165.00							435.00		500.00															935.00	1100.00	
<b>Total</b>			4125.00	22976.75	74866.00	77062.75	9700.00	27065.00	12585.00	38300.00	38787.50	9500.00	23900.00	6100.00	12444.00	8350.00	3600.00	900.00	11953.00	13100.00	4100.00	9000.00	6800.00	500.00	2400.00	1000.00	1700.00	1100.00	0.00	394813.25	421915.00
<b>Percentage</b>			1.04	5.45	18.96	18.26	2.46	6.41	2.98	9.08	9.19	2.25	5.66	1.55	2.95	63.74	0.85	0.21	2.83	3.32	0.97	2.28	1.72	0.13	0.57	0.24	0.40	0.26	0.00	93.58	100.00

\*363 days

\*\* 357 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market  
As of Marga , 2065 ( Mid-December 2008)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Mkt.	Others	Commercial Banks																		Total	Net Issued Amount 1+2+3		
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	NSBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.			Citizens Bank Ltd.	Global Bank Ltd.
			1	2																				3		
53ka	065/03/03	065/09/01			2000.00	6000.00			500.00				1500.00											10000.00	10000.00	
54ka	065/03/10	065/09/08			4000.00		500.00		1300.00	3100.00	2000.00		100.00	400.00			100.00							11500.00	11500.00	
55ka	065/03/17	065/09/15			3000.00		1000.00		1300.00	5000.00	3000.00		1000.00				200.00							14500.00	14500.00	
56ka	065/03/24	065/09/22				1800.00	500.00		1300.00	4500.00	3000.00		1500.00	100.00		2400.00			600.00				100.00	15800.00	15800.00	
57ka	065/05/31	065/12/04			2000.00						2000.00		1000.00					250.00						5250.00	5250.00	
58ka	065/06/07	065/12/11				2100.00					2000.00		500.00			400.00								5000.00	5000.00	
59ka	064/12/19	065/06/14			2500.00	1000.00				1200.00							300.00							5000.00	5000.00	
60 ka	065/06/26	065/12/25				2600.00										400.00								3000.00	3000.00	
61ka	065/08/25	065/02/26		375.00					412.50	1300.00			412.50											2125.00	2500.00	
Total			0.00	375.00	13500.00	13500.00	2000.00	0.00	4812.50	15100.00	12000.00	0.00	6012.50	500.00	0.00	3200.00	600.00	250.00	0.00	600.00	0.00	0.00	0.00	100.00	72175.00	72550.00
Percentage			0.00	0.52	18.70	18.70	2.77	0.00	6.67	20.92	16.54	0.00	8.33	0.69	0.00	4.43	0.83	0.35	0.00	0.83	0.00	0.00	0.00	0.14	100.00	100.00

**Ownership Structure of 91&364-Days T-Bills Transactions Issuedthrough NRB Secondary Market**

**As of Marga , 2065 ( Mid-December 2008)**

<b>Days</b>	364	364	364	364	364	364	364	364	364	91	91	91	91	Rs.in lakhs
<b>Series No.</b>	S.T.879(kha)	S.T.880(kha)	S.T.881(kha)	S.T.888(kha)	S.T.889(kha)	S.T.890(kha)	ST898(kha)	S.T.908(ka)	S.T.909(kha)	S.T.913(ka)	S.T914(ka)	S.T.915(ka)	S.T.916(ka)	Net Issued
<b>Issue Date</b>	064/11/14	064/11/21	064/11/28	065/01/17	065/01/24	065/01/31	065/03/26	065/05/30	065/06/07	065/07/05	065/07/12	065/07/19	065/07/26	
<b>Payment Date</b>	065/11/13	065/11/20	065/11/27	066/01/15	066/01/22	066/01/29	066/03/25	066/05/30	066/06/07	065/10/07	065/10/24	065/10/21	065/10/28	Amount
Nepal Rastra Bank (sec mkt.)	39803.44	5552.24	22240.57	4801.34	52.71	39.41	3615.81	37851.48	54490.00	2376.81	51.83	23.79	7425.74	178325.17
Nepal Bank Ltd.					1545.00	1000.00					2000.00	3000.00		7545.00
Rastriya Banijya Bank											500.00			500.00
Agriculture Development Bank											200.00	400.00	1500.00	2100.00
Nabil Bank Ltd.														0.00
Nepal Investment Bank Ltd.											2000.00	1000.00		3000.00
Standard Chartered Bank Ltd.					1500.00	1500.00						1900.00	4000.00	8900.00
Himalyan Bank Ltd.					2000.00	2000.00						700.00	8000.00	12700.00
Nepal S.B.I Bank Ltd.											1000.00	1500.00		2500.00
Everest Bank Ltd.											1000.00	1000.00	2909.00	4909.00
Nepal Bangaledesh Bank Ltd					200.00								1891.00	2091.00
Bank Of Kathmandu Ltd											200.00			200.00
Nepal Credit & Commerce Bank													1400.00	1400.00
Lumbini Bank Ltd.					100.00							200.00	300.00	600.00
Machhapuchure bank Ltd.											1000.00	1000.00		2000.00
Kumari Bank Ltd.					300.00	1200.00								1500.00
Nepal Industrail & Com.Bank Ltd.														0.00
Laxmi Bank Ltd.					555.00	200.00						1000.00		1755.00
Siddhartha Bank Ltd.														0.00
Gobal Bank Ltd.														0.00
Citizens Bank Int'l Ltd.														0.00
Sunrise Bank Ltd.														0.00
Prime Com. Bank Ltd.														0.00
Others														0.00
<b>Total</b>	39803.44	5552.24	22240.57	4801.34	6252.71	5939.41	3615.81	37851.48	54490.00	2376.81	7951.83	11723.79	27425.74	230025.17
<b>Percentage</b>	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	3.5315	5.2201	5.2201	4.1821	4.1821	4.1821	4.1821	

**Total Ownership Structure of Treasury Bills**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs. in Lakhs

Name of the Banks					Total
	91 Days	28/182 Days	364 Days	ST91/364 Days	
Nepal Rastra Bank(Sec.Mkt)	3300.00	0.00	4125.00	178325.17	185750.17
Nepal Bank Ltd.	15700.00	13500.00	74866.00	7545.00	111611.00
Rastriya Banijya Bank	31800.00	13500.00	77062.75	500.00	122862.75
Agriculture Development Bank	2100.00	2000.00	9700.00	2100.00	15900.00
Nabil Bank Ltd.	5000.00	0.00	27065.00	0.00	32065.00
Nepal Investment Bank Ltd.	3286.00	4812.50	12585.00	3000.00	23683.50
Standard Chartered Bank Nepal Ltd.	3200.00	15100.00	38300.00	8900.00	65500.00
Himalyan Bank Ltd.	12685.00	12000.00	38787.50	12700.00	76172.50
Nepal SBI Bank Ltd.	3800.00	0.00	9500.00	2500.00	15800.00
Everest Bank Ltd.	5286.00	6012.50	23900.00	4909.00	40107.50
Nepal Bangaledesh Bank Ltd.	400.00	500.00	6100.00	2091.00	9091.00
Bank Of Kathmandu Ltd.	0.00	0.00	12444.00	200.00	12644.00
Nepal Credit & Commerce Bank Ltd.	6400.00	3200.00	8350.00	1400.00	19350.00
Lumbini Bank Ltd.	300.00	600.00	3600.00	600.00	5100.00
MachhapuchureBank Ltd.	1700.00	250.00	900.00	2000.00	4850.00
Kumari Bank Ltd.	0.00	0.00	11953.00	1500.00	13453.00
Nepal Industrail & Com.Bank Ltd.	0.00	600.00	13100.00	0.00	13700.00
Laxmi Bank Ltd.	1200.00	0.00	4100.00	1755.00	7055.00
Siddhartha Bank Ltd.	0.00	0.00	9000.00	0.00	9000.00
Gobal Bank Ltd.	0.00	0.00	6800.00	0.00	6800.00
Citizens Bank Int'l Ltd.	200.00	100.00	500.00	0.00	800.00
Sunrise Bank Ltd.	0.00	0.00	2400.00	0.00	2400.00
Bank Of Asia Nepal Ltd.	0.00	0.00	1000.00	0.00	1000.00
Prime Com. Bank Ltd.	0.00	0.00	1700.00	0.00	1700.00
NMB Bank Ltd.	0.00	0.00	1100.00	0.00	1100.00
DCBL Bank Ltd.	200.00	0.00	0.00	0.00	200.00
Others	843.00	375.00	22976.75	0.00	24194.75
<b>Grand Total</b>	<b>97400.00</b>	<b>72550.00</b>	<b>421915.00</b>	<b>230025.17</b>	<b>821890.17</b>

## Ownership Structure of Special Bonds

As of Marga , 2065 ( Mid-December 2008)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00	0.00	1576.00
Special Bond 2065(ka)	2060/09/01	2065/09/01	5.00		516.09	516.09
Special Bond 2065(kha)	2060/10/01	2065/10/01	5.00		258.82	258.82
Special Bond 2066	2061/01/01	2066/01/01	5.00		322.65	322.65
Special Bond 2066(ka)	2061/04/01	2066/04/01	5.00		142.43	142.43
Special Bond 2066(kha)	2061/06/01	2066/06/01	5.00		35.07	35.07
Special Bond 2066(ga)	2061/08/01	2066/08/01	5.00		44.70	44.70
Special Bond 2066(gha)	2061/09/01	2066/09/01	5.00		32.40	32.40
Special Bond 2066(nga)	2061/10/01	2066/10/01	5.00		0.30	0.30
Special Bond 2066(cha)	2061/12/01	2066/12/01	5.00		197.15	197.15
Special Bond 2067	2062/01/01	2067/01/01	5.00		121.71	121.71
Special Bond 2067(ka)	2062/02/01	2067/02/01	5.00		25.41	25.41
Special Bond 2067 (kha)	2062/04/01	2067/04/01	5.00		65.42	65.42
Special Bond 2067(gha)	2062/09/01	2067/09/01	5.00		9.85	9.85
Special Bond 2068	2063/02/01	2068/02/01	5.00		41.40	41.40
Special Bond 2068 ka	2063/04/01	2068/04/01	5.00		4.33	4.33
Total				1,576.00	1,817.73	3393.73
Percentage				46.44	53.56	100.00

# Annual interest

**Ownership Structure of Citizen Saving Bonds**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2067	2062/03/05	2067/03/05	6.50	2028.05	391.67	80.28	2500.00
2072	2062/11/23	2072/11/23	6.00	1657.33	783.22	59.45	2500.00
2075	2063/10/03	2075/10/03	6.00	2055.95	1236.89	108.96	3401.80
2071	2064/07/21	2071/07/21	6.50	1818.61	1160.38	21.01	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	2815.09	1949.21	235.70	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	4566.36	344.39	89.25	5000.00
2069	2065/03/15	2069/03/15	7.75	6242.99	0.04	21.00	6264.03
Total				21,184.38	5,865.80	615.65	27,665.83
Percentage				76.57	21.20	2.23	100.00



## Statement of Govt. Securities held by NRB Under the NRB Act 2058

As of Marga , 2065 ( Mid-December 2008)

S.N.	Interest Discount	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable in NRB ownership		Balance non-Countable in NRB ownership			NRB Dif Funds	Rs.In lakhs Total
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	Int.Free	Development Bond 2065#	045/10/17	065/10/17						69.33	69.33
2	6.00	Development Bond 2072#	062/11/09	072/11/09						286.75	286.75
3	6.75	Development Bond 2070	060/03/20	070/03/20	103.50						103.50
4	5.00	Development Bond 2071	061/03/24	071/03/24	2,557.25						2,557.25
5	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	391.67						391.67
6	7.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	344.39						344.39
7	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	783.22						783.22
8	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	1,236.89						1,236.89
9	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	1,160.38						1,160.38
10	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	1,949.21						1,949.21
11	7.75	Citizen Saving Bond 2069	065/03/15	069/03/15	0.04						0.04
12	6.50	National Saving Bond 2065ka	060/12/23	065/12/23	1,110.79						1,110.79
13	6.50	National Saving Bond 2066	061/03/28	066/03/28	3,069.72						3,069.72
14	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	569.29						569.29
15	5.2201	Treasury Bill ST 908ka*	065/05/31	066/05/30					37,851.48		37,851.48
16	5.2201	Treasury Bill ST909 kha*	065/06/07	066/06/06					54,490.00		54,490.00
17	3.5315	Treasury Bill ST 879 kha*	064/11/14	065/11/13					39,803.44		39,803.44
18	3.5315	Treasury Bill ST 880kha*	064/11/21	065/11/20					5,552.24		5,552.24
19	3.5315	Treasury Bill ST 881kha*	064/11/28	065/11/27					22,240.57		22,240.57
20	3.1698	Treasury Bill S.N.885 ka	065/01/03	065/12/25		625.00					625.00
21	5.5357	Treasury Bill S.N.872 ka	064/09/24	065/09/22		3,500.00					3,500.00
22	4.1821	Treasury Bill ST 913ka	065/07/05	065/10/07		2,376.81					2,376.81
23	3.5315	Treasury Bill ST 888kha	065/01/17	066/01/15		4,801.34					4,801.34
24	4.1821	Treasury Bill ST 915kha	065/07/09	065/10/21		23.79					23.79
25	3.5315	Treasury Bill ST 889kha	065/01/24	066/01/22		52.71					52.71
26	4.1821	Treasury Bill ST 914ka	065/07/12	065/10/14		51.83					51.83
27	4.1821	Treasury Bill ST 916kha	065/07/26	065/10/28		7,425.74					7,425.74
28	3.5315	Treasury Bill ST 890kha	065/01/31	066/01/29		39.41					39.41
29	3.5315	Treasury Bill ST 898kha	065/03/26	066/03/25		3,615.81					3,615.81
30	4.4391	Treasury Bill S.N. 908	065/05/31	065/09/01		2,200.00					2,200.00
31	6.8066	Treasury Bill S.N. 911	065/06/26	066/09/22		1,100.00					1,100.00
<b>Total</b>					13,276.35	25,812.44	-	-	159,937.73	356.08	199,382.60

3016.83

5865.80

4749.80

185750.17

190499.97

\*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

**Statement of Interest Received From Government for Different Securities  
As of Marga , 2065 ( Mid-December 2008)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan			102.05	596.43		698.48
Bhadra	907.50		98.72	2,133.04		3,139.26
Ashwin	562.50	200.49	187.50	3,474.28		4,424.77
Kartik	292.50		97.50	961.93		1,351.93
Marga	802.50		56.80	510.17	110.32	1,479.79
Poush						-
Magha						-
Falgun						-
Chaitra						-
Baishakh						-
Jestha						-
Ashad						-
Total	2,565.00	200.49	542.57	7,675.85	110.32	11,094.23

**Newly Issued Govt.Securities in the Current Fiscal Year 2007/08**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs.In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1					
2					
3					
				Total	-

**Payment of Principal for various Govt. Securities in the Current Fiscal Year**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs. In.Lakhs

Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepecial Bonds	Total
Shrawan						0.00
Bhadra	729.98			7000.00		7729.98
Ashwin				21440.09		21440.09
Kartik						0.00
Marga	1747.80					1747.80
Poush						0.00
Magha						0.00
Falgun						0.00
Chaitra						0.00
Baishakh						0.00
Jestha						0.00
Ashad						0.00
Total	2,477.78	-	-	28,440.09	-	30,917.87

The net paid amount Rs. 2376.81 on issuing is transferred in secondary market only after the discount Rs.23.19 lakh paid by the government against the 91 days T.B. S.N. 851.

## Structure of NRB Secondary Market Transactions

As of Marga , 2065 ( Mid-December 2008)

### 1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding	Days
<b>Total</b>					

### 2.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding	Days
1	Himalayan Bank Ltd .	065/08/18	3000.00		21
2	Machhapuchhre Bank Ltd .	065/08/18	2000.00		21
3	Rastriya Banijya Bank	065/08/18	1500.00		21
4	Sunrise Bank Ltd .	065/08/18	1500.00		21
5	Nepal Investment Bank Ltd.	065/08/18	2500.00		21
6	Everest Bank Ltd .	065/08/18	3000.00		21
7	Bank Of Kathmandu Ltd .	065/08/18	800.00		21
8	Prime Com. Bank Ltd .	065/08/18	700.00		21
9	Global Bank Ltd .	065/08/26	1500.00		25
10	Nabil Bank Ltd .	065/08/26	4500.00		25
11	NIC Bank Ltd .	065/08/26	2400.00		25
12	Himalayan Bank Ltd .	065/08/26	2000.00		25
13	Nepal SBI Bank Ltd.	065/08/26	2500.00		25
14	Nepal Investment Bank Ltd.	065/08/26	3400.00		25
15	Bank Of Kathmandu Ltd .	065/08/26	2000.00		25
16	Sunrise Bank Ltd .	065/08/26	200.00		25
17	Everest Bank Ltd .	065/08/26	1000.00		25
18	Prime Com. Bank Ltd .	065/08/26	500.00		25
<b>Total</b>			<b>35,000.00</b>	-	

### 3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
1	Nepal SBI Bank Ltd.	065/08/12	1000.00		61
2	Nepal Investment Bank Ltd.	065/08/12	2000.00		61
3	Nepal Bank Ltd .	065/08/12	2000.00		61
4	Machhapuchhre Bank Ltd .	065/08/12	1000.00		61
5	Everest Bank Ltd .	065/08/12	1000.00		61
6	Agriculture Dev.Bank	065/08/12	200.00		61
7	Bank Of Kathmandu Ltd .	065/08/12	200.00		61
8	Rastriya Banijya Bank	065/08/12	500.00		61
9	Nepal SBI Bank Ltd.	065/08/12	1500.00		68
10	NIC Bank Ltd .	065/08/12	1000.00		68
11	SCBN Bank Ltd .	065/08/12	1900.00		68
12	Machhapuchhre Bank Ltd .	065/08/12	1000.00		68
13	Nepal Bank Ltd .	065/08/12	3000.00		68
14	Nepal Investment Bank Ltd.	065/08/12	1000.00		68
15	Everest Bank Ltd .	065/08/12	1000.00		68
16	Agriculture Dev.Bank	065/08/12	400.00		68
17	Lumbini Bank Ltd .	065/08/12	200.00		68
18	Himalayan Bank Ltd .	065/08/12	700.00		68
<b>Total</b>			<b>19,600.00</b>		

**Structure of Standing Liquidity Facility(SLF) Transactions**  
**As of Marga , 2065 ( Mid-December 2008)**

Rs.Lakhs

S.No	Banks Names	SLF Date	SLF Days	SLF Rate	SLF Amount	SLF Outstanding
Total						