

**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Chaitra , 2065 (Mid-April, 2009)

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NEPAL RASTRA BANK

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Total Internal Debt Liability of Nepal Government

As of Chaitra , 2065 (Mid-April, 2009)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	237,285.00	20.67	2,995.75
2	National Savings Bonds	7,169.15	0.62	3,936.92
3	Treasury Bills	866,090.17	75.45	218,125.17
4	Special Bonds	2,618.82	0.23	-
5	Citizen Savings Bonds	34,665.83	3.02	8,829.11
Total		1,147,828.97	100.00	233,886.95

Ownership Statement of Government Securities

As of Chaitra , 2065 (Mid-April, 2009)

Rs.in Lakhs

Development Bonds		
Ownership	Amount	%
NRB (Including secondary mkt.)#	2,995.75	1.26
Commercial Banks	79,617.00	33.55
Developments Banks	1,787.75	0.75
Finance Companies	12,159.50	5.12
Employees' Provident Fund	53,956.00	22.74
Citizen Investment Trust	10,037.75	4.23
Nepal Telecom	909.75	0.38
Retirement Fund & Others	23,269.25	9.81
Insurance Companies	46,872.25	19.75
Public	1,074.75	0.45
Others	4,605.25	1.94
Total	237,285.00	100.00

Citizen Saving Bonds		
Ownership	Amount	%
Public	24,581.42	70.91
NRB Including secondary mkt.	8,829.11	25.47
Market Maker's, Special A/c	1,255.30	3.62
Total	34,665.83	100.00

Special Bonds		
Ownership	Amount	%
Rastriya Banijya Bank	1,576.00	60.18
Others	1,042.82	39.82
Total	2,618.82	100.00

National Saving Bonds		
Ownership	Amount	%
Public	3,094.58	43.17
NRB Including secondary mkt.	3,936.92	54.91
Market Maker's, Special A/c	137.65	1.92
Total	7,169.15	100.00

Treasury Bills		
Ownership	Amount	%
NRB(Including secondary mkt)	218,125.17	25.19
Nepal Bank Ltd .	109,484.00	12.64
Rastriya Banijya Bank	121,382.50	14.01
Agriculture Development Bank	14,900.00	1.72
Nabil Bank Ltd.	31,465.00	3.63
Nepal Investment Bank Ltd.	29,547.50	3.41
Standard Chartered Bank Ltd.	59,580.00	6.88
Himalyan Bank Ltd.	55,537.50	6.41
Nepal S.B.I Bank Ltd.	26,030.00	3.01
Everest Bank Ltd.	39,512.50	4.56
Nepal Bangaledesh Bank Ltd.	18,902.00	2.18
Bank Of Kathmandu Ltd.	14,944.00	1.73
Nepal Credit & Comm.Bank Ltd.	14,400.00	1.66
Lumbini Bank Ltd.	4,500.00	0.52
Machhapuchure Bank Ltd.	8,825.00	1.02
Kumari Bank Ltd.	13,053.00	1.51
Nepal Industrail & Com.Bank Ltd.	17,900.00	2.07
Laxmi Bank Ltd.	5,255.00	0.61
Siddhartha Bank Ltd.	12,350.00	1.43
Gobal Bank Ltd.	7,180.25	0.83
Citizens Bank Int'l Ltd.	1,800.00	0.21
Sunrise Bank Ltd.	3,200.00	0.37
Bank Of Asia Nepal Ltd.	1,800.00	0.21
Prime Comm. Bank Ltd.	800.00	0.09
NMB Bank Ltd.	3,400.00	0.39
DCBL Bank Ltd.	1,900.00	0.22
Others	30,316.75	3.50
Total	866,090.17	100.00

Ownership Structure of Government Securities
As of Chaitra , 2065 (Mid-April, 2009)

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen Seving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	2,995.75	3,936.92	218,125.17		8,829.11	233,886.95	20.38
2	Commercial Banks	79,617.00		617,648.25	1,576.00		698,841.25	60.88
3	Developments Banks	1,787.75					1,787.75	0.16
4	Finance Companies	12,159.50	137.65			1,255.30	13,552.45	1.18
5	Employees' Provident Fund	53,956.00					53,956.00	4.70
6	Citizen Investment Trust	10,037.75					10,037.75	0.87
7	Nepal Telecom	909.75					909.75	0.08
8	Retirement Fund & Others	23,269.25					23,269.25	2.03
9	Insurance Companies	46,872.25					46,872.25	4.08
10	Public	1,074.75	3,094.58			24,581.42	28,750.75	2.50
11	Others	4,605.25		30,316.75	1,042.82		35,964.82	3.13
	Total	237,285.00	7,169.15	866,090.17	2,618.82	34,665.83	1,147,828.97	100.00

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Chaitra , 2065 (Mid-April, 2009)

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2065/66		5,000.00	322.65	387,065.44		392,388.09
2066/67	30,000.00	2,169.15	599.18	479,024.73	7,500.00	519,293.06
2067/68			116.67			116.67
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	20,000.00				15,000.00	35,000.00
2071/72	20,000.00					20,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	237,285.00	7,169.15	2,618.82	866,090.17	34,665.83	1,147,828.97

Ownership Structure of Development Bonds

As of Chaitra , 2065 (Mid-April, 2009)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Fund	Commercial Banks	Dev. Banks	Finance Companies	Employees' Provident Fund	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2070 #	060/03/20	070/03/20	6.75	151.75		6178.50	461.00	1779.25	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44085.00
2071	061/03/24	071/03/24	5.00	2557.25		6938.25	127.50	897.00	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067 *	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka *	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga *	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072 *	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075 *	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka *	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076 *	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka*	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha *	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076ga *	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka *	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073 *	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
2071 *ka	065/09/20	071/09/20	8.00			9450.00		550.00	4302.25	537.75		1371.50	3788.50		0.00	20000.00
Total				2709.00	286.75	79617.00	1787.75	12159.50	53956.00	10037.75	909.75	23269.25	46872.25	1074.75	4605.25	237285.00
Percentage				1.14	0.12	33.55	0.75	5.12	22.74	4.23	0.38	9.81	19.75	0.45	1.94	100.00

Others = Private non profit making org. &Business org.

Annual Interest Receivable

* Sale Through Auction

Ownership Structure of Development Bonds held by Commercial Banks
As of Chaitra , 2065 (Mid-April, 2009)

Rs.in Lakh

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Everest Bank Ltd.	NIC Bank Ltd.	Bank Of Kath. Ltd.	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Lumbini Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Int Ltd.	Global Bank Ltd.	Bank Of Asia Ltd.	Sunrise Bank Ltd.	NMB Bank Ltd.	Total Amount
2070 #	060/03/20	070/03/20	6.75	941.00	1129.25		376.50	1162.75	1129.25	470.50		790.50		47.00				94.00	37.75						6178.50
2071	061/03/24	071/03/24	5.00	909.25			1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50								6938.25
2067*	062/02/19	067/02/19	5.50	2981.00								200.00			100.00	500.00									3781.00
2067ka*	062/02/26	067/02/26	5.50				900.00	590.00				2400.00			400.00										4290.00
2067kha*	062/03/13	067/03/13	5.50				2000.00	1600.00		1500.00		600.00	400.00			500.00									6600.00
2067ga*	062/03/20	067/03/20	5.50					500.00																	500.00
2072*	062/11/09	072/11/09	6.00	5000.00				1000.00			100.00														6100.00
2075*	063/08/12	075/08/12	6.50									3200.00													3200.00
2075ka*	063/11/29	075/11/29	6.50															1000.00							1000.00
2076*	064/03/21	076/03/21	6.50					1000.00		7500.00															8500.00
2076 ka*	064/07/29	076/07/29	6.50					1200.00		2567.50									100.00						3867.50
2076 kha*	064/09/03	076/09/03	6.50	1000.00			1000.00	300.00																	2300.00
2076 ga*	064/09/23	076/09/23	6.50	1000.00			171.00						739.25												1910.25
2072 ka*	064/12/19	072/12/19	7.50	1000.00			2418.00		483.50	1500.00	1000.00									500.00	400.00				7301.50
2073*	065/03/30	073/03/30	8.00				515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00		7700.00
2071*ka	065/09/20	071/09/20	8.00		2000.00	1000.00	3650.00			1000.00				1500.00										300.00	9450.00
Total				12831.25	3129.25	1000.00	12122.00	9171.50	3037.25	15310.75	1554.75	7936.25	3497.00	1547.00	1909.00	2727.25	45.50	1494.00	37.75	854.50	700.00	206.00	206.00	300.00	79617.00
Percentage				16.12	3.93	1.26	15.23	11.52	3.81	19.23	1.95	9.97	4.39	1.94	2.40	3.43	0.06	1.88	0.05	1.07	0.88	0.26	0.26	0.38	100.00

Annual Interest Receivable

* Sale Through Auction

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Chaitra , 2065 (Mid-April, 2009)

Commercial Banks																												Rs.in Lakhs				
S.No	Issue Date	Maturity Date	NRB Sec.Mkt	Others	Nepal Bank	RBB Bank	ADB Bank	Nabil Bank	NIB Bank	SCBN Bank	Himalayan Bank	Nepal SBI Bank	Everest Bank	NB Bank	Bank of kath.	NCC Bank	Lumbini Bank	Machha Bank	Kumari Bank	NIC Bank	Laxmi Bank	Siddha. Bank	Global Bank	Citizens Bank	Prime Bank	Sunrise Bank	NMB Bank	DCBL Bank	Bank of Asia N	Total	Net Issued Amount	
					Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.	Ltd.
925	065/09/29	066/01/01			1600.00								1000.00	1500.00		500.00	100.00		900.00				400.00				1200.00	800.00		8000.00	8000.00	
926	065/10/07	066/01/08			1273.00		1500.00					500.00		1027.00		300.00											200.00	200.00		5000.00	5000.00	
927*	065/10/15	066/01/15		750.00		550.00	1000.00					1500.00				200.00						1000.00								4250.00	5000.00	
928	065/10/21	066/01/22			1700.00		500.00				1800.00			800.00			100.00					100.00								5000.00	5000.00	
929	065/10/28	066/01/29		970.00							2500.00		530.00	1000.00																4030.00	5000.00	
930	065/11/06	066/02/05				3000.00		2000.00				500.00	500.00	1000.00		500.00		500.00		500.00										8500.00	8500.00	
931	065/11/13	066/02/12					1000.00	1200.00			1000.00		1000.00						600.00											4800.00	4800.00	
932	065/11/20	066/02/19									2000.00											500.00								2500.00	2500.00	
934	065/12/04	066/03/02			1500.00	3000.00			1400.00	4000.00		1000.00	1500.00						600.00											13000.00	13000.00	
935	065/12/11	066/03/09	200.00			5000.00	600.00		2500.00	2000.00		2500.00		500.00		600.00	200.00	300.00												14200.00	14400.00	
936	065/12/18	066/03/16				2000.00	1300.00		2500.00	4000.00		1000.00	1000.00	200.00				300.00												12300.00	12300.00	
935kha**	065/12/18	066/02/26			2500.00	2000.00			1000.00			500.00		500.00		600.00		600.00						800.00						8500.00	8500.00	
937	065/12/25	066/03/23																												18900.00	18900.00	
Total			200.00	1720.00	11573.00	17050.00	7400.00	5700.00	8400.00	18300.00	2000.00	9530.00	6500.00	5927.00	0.00	2800.00	700.00	4100.00	2400.00	500.00	600.00	1000.00	400.00	800.00	0.00	0.00	1400.00	1900.00	0.00	108980.00	110900.00	
Percentage			0.18	1.55	10.44	15.37	6.67	5.14	7.57	16.50	1.80	8.59	5.86	5.34	0.00	2.52	0.63	3.70	2.16	0.45	0.54	0.90	0.36	0.72	0.00	0.00	1.26	1.71	0.00	98.27	100.00	

* 90 Days,** 77 Days

Ownership Structure of 364-Days T-Bills Issued through Primary Market

As of Chaitra , 2065 (Mid-April, 2009)

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Market	Others	Commercial Banks																						Net Issued Amount				
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.Ltd.	Sunrise Bank Ltd.	Bank Of Asia Nepal Ltd.		Prime Com. Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Total
					1	2	3	1+2+3																							
886ka	065/01/03	066/01/01			1100.00					1000.00							1500.00													3600.00	3600.00
891ka*	065/02/08	066/02/05		1985.00	3000.00		500.00	215.00				1000.00	3000.00			2800.00			400.00										10915.00	12900.00	
894ka	065/03/03	066/03/02		1550.00	4000.00	8635.00			500.00	200.00	2000.00		3000.00			1400.00													19735.00	21285.00	
895ka	065/03/10	066/03/09			4000.00		500.00			1800.00	2900.00					800.00													10000.00	10000.00	
896ka	065/03/17	066/03/16		4105.00	4841.00	1000.00	1500.00	2000.00	500.00	5000.00	4000.00		2000.00			568.00		400.00			900.00								23262.00	27367.00	
897ka	065/03/24	066/03/23		150.00	17000.00	20000.00	500.00	12000.00	1600.00	2000.00	8000.00	1000.00	5000.00	1500.00	3976.00	1000.00	1700.00	1800.00	7500.00		3000.00	4600.00	200.00	2000.00	100.00		800.00	95276.00	95426.00		
898ka**	065/03/26	066/03/23			4000.00		500.00	4350.00	3300.00	2000.00	3000.00	1500.00	1000.00	3200.00	2200.00		700.00		600.00	300.00		5000.00		300.00	400.00	300.00	800.00	300.00	33750.00	33750.00	
907	065/05/24	066/05/23		1500.00		8500.00																							8500.00	10000.00	
909ka	065/06/07	066/06/06		1312.50		6000.00				537.50		500.00				400.00													7437.50	8750.00	
910 ka*	066/06/15	066/06/13		1777.50	2000.00	2072.50				2600.00	2100.00		1000.00						300.00										10072.50	11850.00	
911ka***	065/06/26	066/06/20		75.00	2000.00	1325.00										600.00													3925.00	4000.00	
915ka	065/07/20	066/07/17			4000.00						2700.00	500.00				1800.00				1000.00									10000.00	10000.00	
916ka	065/07/26	066/07/24		750.00						700.00						1400.00				800.00									4250.00	5000.00	
917ka	065/08/03	066/08/02		600.00							1700.00					700.00	600.00				400.00								3400.00	4000.00	
918ka	065/08/10	066/08/09		750.00		1000.00					750.00	1500.00				1000.00													4250.00	5000.00	
920	065/08/25	066/08/23		165.00					435.00			500.00																	935.00	1100.00	
921ka	065/09/01	066/08/30		1500.00		1400.00				1000.00	1000.00	2000.00		1000.00	600.00				500.00									8500.00	10000.00		
922ka	065/09/08	066/09/07		2250.00	3750.00				2000.00		4000.00	2000.00	1000.00																12750.00	15000.00	
923ka*	065/09/16	066/09/14			6500.00	4350.00			200.00		3000.00	1000.00							1200.00										16250.00	16250.00	
924ka	065/09/22	066/09/21			4000.00	1700.00			500.00		5000.00	1000.00	1000.00						1300.00										14500.00	14500.00	
925ka	065/09/29	066/09/28		1300.00	1000.00							500.00		1600.00		800.00			1400.00	1500.00				600.00	700.00		600.00	8700.00	10000.00		
926ka	065/10/07	066/10/05			1000.00		500.00	2400.00						600.00		300.00							200.00						5000.00	5000.00	
928ka	065/10/21	066/10/19		500.00	3300.00	1000.00	500.00	400.00			500.00		500.00	800.00		100.00			200.00	900.00	1000.00	300.00						9500.00	10000.00		
930ka	065/11/06	066/11/04		1231.75		4000.00		500.00						600.00		300.00			600.00			980.25							6980.25	8212.00	
931ka	065/11/13	066/11/11		1350.00	2000.00	1000.00	500.00	1000.00			1500.00					300.00					1350.00								7650.00	9000.00	
932ka	065/11/20	066/11/18		750.00		3350.00										100.00				800.00									4250.00	5000.00	
933ka*	065/11/28	066/11/25		1020.00		2000.00					2180.00		1500.00			100.00													5780.00	6800.00	
934	065/12/04	066/12/03		900.00	1000.00	4000.00							500.00	300.00															6100.00	7000.00	
935ka	065/12/11	066/12/10		1100.00	1300.00	7000.00			500.00							100.00													8900.00	10000.00	
936ka	065/12/18	066/12/17		1600.00	7000.00	4200.00				1000.00	2600.00				700.00				300.00	600.00									16400.00	18000.00	
937ka	065/12/25	066/12/24			4525.00	4000.00		2500.00			1500.00		1000.00	2000.00	500.00			300.00	800.00	1500.00			1000.00						19625.00	19625.00	
Total			0.00	28221.75	81316.00	86532.50	5000.00	25365.00	11535.00	22080.00	43537.50	13500.00	23300.00	9500.00	13444.00	9400.00	3500.00	1800.00	7953.00	13100.00	3900.00	11350.00	6780.25	500.00	3200.00	1100.00	800.00	1700.00	0.00	400193.25	428415.00
Percentage			0.00	6.59	18.98	20.20	1.17	5.92	2.69	5.15	10.16	3.15	18.98	2.22	3.14	2.19	0.82	0.42	1.86	3.06	0.91	2.65	1.58	0.12	0.75	0.26	0.19	0.40	0.00	93.41	100.00

*363 days
**362 days
***359 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Chaitra , 2065 (Mid-April, 2009)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	Nrb Sec. Mkt.	Others	Commercial Banks																			Total	Net Issued Amount 1+2+3				
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kath. Bank Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddharth Bank Ltd.	Citizens Bank Ltd.			Global Bank Ltd.	BOANL Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.
			1	2																						3			
86	065/12/04	066/01/01			1500.00	1000.00			800.00					1000.00			100.00		600.00							5000.00	5000.00		
87	065/12/11	066/01/08			500.00		600.00		1100.00	1200.00					100.00		1000.00					500.00				5000.00	5000.00		
88	065/12/18	066/01/15			1000.00		400.00		1000.00	1000.00				1000.00	375.00				225.00							5000.00	5000.00		
89	065/12/25	066/01/22					1000.00		1000.00	1200.00				1000.00					800.00							5000.00	5000.00		
61ka	065/08/25	066/02/26		375.00					412.50	1300.00				412.50												2125.00	2500.00		
62ka	065/09/01	066/03/02				3100.00			1500.00			1000.00	2000.00		1500.00	400.00				500.00						10000.00	10000.00		
63ka	065/09/08	066/03/09			3000.00	1000.00			1500.00	1000.00	3000.00	1000.00	1000.00													11500.00	11500.00		
64ka*	065/09/16	066/03/16			4000.00	3000.00	500.00		300.00	2900.00			1000.00	1500.00						1300.00						14500.00	14500.00		
65ka	065/09/22	066/03/23				3000.00		400.00	700.00	3200.00	3000.00	1000.00	1000.00				200.00			2500.00						15000.00	15000.00		
66ka	065/09/29	066/03/30			1000.00								500.00	800.00			500.00							700.00	300.00	5000.00	5000.00		
67ka	065/12/04	066/05/30			1050.00	3000.00							500.00				100.00		600.00							5250.00	5250.00		
68ka	065/12/11	066/06/06			2000.00	2000.00			500.00						100.00		100.00		300.00							5000.00	5000.00		
69ka	065/12/18	066/06/13				1000.00			800.00	2900.00			300.00													5000.00	5000.00		
70ka	065/12/25	066/06/20				700.00				1500.00				400.00					400.00							3000.00	3000.00		
Total			0.00	375.00	14050.00	17800.00	2500.00	400.00	9612.50	16200.00	6000.00	3000.00	9712.50	3275.00	1500.00	2200.00	200.00	2925.00	1200.00	4300.00	0.00	0.00	500.00	0.00	700.00	300.00	0.00	76375.00	96750.00
Percentage			0.00	0.39	14.52	18.40	2.58	0.41	9.94	16.74	6.20	3.10	10.04	3.39	1.55	2.27	0.21	3.02	1.24	4.44	0.00	0.00	0.52	0.00	0.72	0.31	0.00	78.94	100.00

*181 Days

Ownership Structure of 91&364-Days T-Bills Transactions Issuedthrough NRB Secondary Market
As of Chaitra , 2065 (Mid-April, 2009)

Days	364	364	364	364	364	364	364	364	364	91	91	91	91	Rs.in lakhs
Series No.	ST931(kha)	ST932(kha)	ST933(ka)	ST888(kha)	ST889(kha)	ST890(kha)	ST898(kha)	ST908(ka)	ST909(kha)	ST925(kha)	ST926(ka)	ST928(kha)	ST929(ka)	Net Issued Amount
Issue Date	065/11/13	065/11/20	065/11/27	065/01/17	065/01/24	065/01/31	065/03/26	065/05/31	065/06/07	065/10/07	065/10/14	065/10/21	065/10/28	
Payment Date	066/11/11	066/11/18	066/11/25	066/01/15	066/01/22	066/01/29	066/03/25	066/05/30	066/06/07	066/01/08	066/01/15	066/01/22	066/01/29	
Nepal Rastra Bank (sec mkt.)	39803.44	5552.24	22240.57	4801.34	52.71	39.41	3615.81	37851.48	54490.00	2376.81	7951.83	11723.79	27425.74	217925.17
Nepal Bank Ltd.					1545.00	1000.00								2545.00
Rastriya Banijya Bank														0.00
Agriculture Development Bank														0.00
Nabil Bank Ltd.														0.00
Nepal Investment Bank Ltd.														0.00
Standard Chartered Bank Ltd.					1500.00	1500.00								3000.00
Himalyan Bank Ltd.					2000.00	2000.00								4000.00
Nepal S.B.I Bank Ltd.														0.00
Everest Bank Ltd.														0.00
Nepal Bangaledesh Bank Ltd					200.00									200.00
Bank Of Kathmandu Ltd														0.00
Nepal Credit & Commerce Bank														0.00
Lumbini Bank Ltd.					100.00									100.00
Machhapuchure bank Ltd.														0.00
Kumari Bank Ltd.					300.00	1200.00								1500.00
Nepal Industrail & Com.Bank Ltd.														0.00
Laxmi Bank Ltd.					555.00	200.00								755.00
Siddhartha Bank Ltd.														0.00
Gobal Bank Ltd.														0.00
Citizens Bank Int'l Ltd.														0.00
Sunrise Bank Ltd.														0.00
Prime Com. Bank Ltd.														0.00
Others														0.00
Total	39803.44	5552.24	22240.57	4801.34	6252.71	5939.41	3615.81	37851.48	54490.00	2376.81	7951.83	11723.79	27425.74	230025.17
Percentage	5.2201	5.2201	5.2201	3.5315	3.5315	3.5315	3.5315	5.2201	5.2201	4.1821	4.1821	4.1821	4.1821	

Total Ownership Structure of Treasury Bills
As of Chaitra , 2065 (Mid-April, 2009)

Rs. in Lakhs

Name of the Banks					Total
	91 Days	28/182 Days	364 Days	ST91/364 Days	
Nepal Rastra Bank(Sec.Mkt)	200.00	0.00	0.00	217925.17	218125.17
Nepal Bank Ltd.	11573.00	14050.00	81316.00	2545.00	109484.00
Rastriya Banijya Bank	17050.00	17800.00	86532.50	0.00	121382.50
Agriculture Development Bank	7400.00	2500.00	5000.00	0.00	14900.00
Nabil Bank Ltd.	5700.00	400.00	25365.00	0.00	31465.00
Nepal Investment Bank Ltd.	8400.00	9612.50	11535.00	0.00	29547.50
Standard Chartered Bank Nepal Ltd.	18300.00	16200.00	22080.00	3000.00	59580.00
Himalyan Bank Ltd.	2000.00	6000.00	43537.50	4000.00	55537.50
Nepal SBI Bank Ltd.	9530.00	3000.00	13500.00	0.00	26030.00
Everest Bank Ltd.	6500.00	9712.50	23300.00	0.00	39512.50
Nepal Bangaledesh Bank Ltd.	5927.00	3275.00	9500.00	200.00	18902.00
Bank Of Kathmandu Ltd.	0.00	1500.00	13444.00	0.00	14944.00
Nepal Credit & Commerce Bank Ltd.	2800.00	2200.00	9400.00	0.00	14400.00
Lumbini Bank Ltd.	700.00	200.00	3500.00	100.00	4500.00
MachhapuchureBank Ltd.	4100.00	2925.00	1800.00	0.00	8825.00
Kumari Bank Ltd.	2400.00	1200.00	7953.00	1500.00	13053.00
Nepal Industrail & Com.Bank Ltd.	500.00	4300.00	13100.00	0.00	17900.00
Laxmi Bank Ltd.	600.00	0.00	3900.00	755.00	5255.00
Siddhartha Bank Ltd.	1000.00	0.00	11350.00	0.00	12350.00
Gobal Bank Ltd.	400.00	0.00	6780.25	0.00	7180.25
Citizens Bank Int'l Ltd.	800.00	500.00	500.00	0.00	1800.00
Sunrise Bank Ltd.	0.00	0.00	3200.00	0.00	3200.00
Bank Of Asia Nepal Ltd.	0.00	700.00	1100.00	0.00	1800.00
Prime Com. Bank Ltd.	0.00	0.00	800.00	0.00	800.00
NMB Bank Ltd.	1400.00	300.00	1700.00	0.00	3400.00
DCBL Bank Ltd.	1900.00	0.00	0.00	0.00	1900.00
Others	1720.00	375.00	28221.75	0.00	30316.75
Grand Total	110900.00	96750.00	428415.00	230025.17	866090.17

Ownership Structure of Special Bonds
As of Chaitra , 2065 (Mid-April, 2009)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00	0.00	1576.00
Special Bond 2066	2061/01/01	2066/01/01	5.00		322.65	322.65
Special Bond 2066(ka)	2061/04/01	2066/04/01	5.00		142.43	142.43
Special Bond 2066(kha)	2061/06/01	2066/06/01	5.00		35.07	35.07
Special Bond 2066(ga)	2061/08/01	2066/08/01	5.00		44.70	44.70
Special Bond 2066(gha)	2061/09/01	2066/09/01	5.00		32.40	32.40
Special Bond 2066(nga)	2061/10/01	2066/10/01	5.00		0.30	0.30
Special Bond 2066(cha)	2061/12/01	2066/12/01	5.00		197.15	197.15
Special Bond 2067	2062/01/01	2067/01/01	5.00		121.71	121.71
Special Bond 2067(ka)	2062/02/01	2067/02/01	5.00		25.41	25.41
Special Bond 2067 (kha)	2062/04/01	2067/04/01	5.00		65.42	65.42
Special Bond 2067(gha)	2062/09/01	2067/09/01	5.00		9.85	9.85
Special Bond 2068	2063/02/01	2068/02/01	5.00		41.40	41.40
Special Bond 2068 ka	2063/04/01	2068/04/01	5.00		4.33	4.33
Total				1,576.00	1,042.82	2618.82
Percentage				60.18	39.82	100.00

Annual interest

Ownership Structure of Citizen Saving Bonds

As of Chaitra , 2065 (Mid-April, 2009)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2067	2062/03/05	2067/03/05	6.50	1785.89	522.78	191.33	2500.00
2072	2062/11/23	2072/11/23	6.00	1515.24	902.91	81.85	2500.00
2075	2063/10/03	2075/10/03	6.00	1752.46	1527.37	121.97	3401.80
2071	2064/07/21	2071/07/21	6.50	1353.33	1619.07	27.60	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	1985.62	2599.38	415.00	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	3679.30	1151.55	169.15	5000.00
2069	2065/03/15	2069/03/15	7.75	5509.58	506.05	248.40	6264.03
2070	2065/09/28	2070/09/28	8.00	7000.00	0.00	0.00	7000.00
Total				24,581.42	8,829.11	1,255.30	34,665.83
Percentage				70.91	25.47	3.62	100.00

Ownership Structure of National Saving Bonds

Rs.in Lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2066	061/03/28	066/03/28	6.50	1689.29	3220.76	89.95	5000.00
2066 ka	061/12/15	066/12/15	6.50	1405.29	716.16	47.70	2169.15
Total				3094.58	3936.92	137.65	7169.15
Percentage				43.17	54.91	1.92	100.00

Statement of Govt. Securities held by NRB Under the NRB Act 2058
As of Chaitra , 2065 (Mid-April, 2009)

Rs.In lakhs

S.N.	Interest/ Disciunt	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			NRB Diff.	Total
					in NRB ownership		in NRB ownership			Funds	
						*Article No.75(8)	ka	kha	ga	Bal.non- countable	
1	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
2	6.75	Development Bond 2070	060/03/20	070/03/20	151.75						151.75
3	5.00	Development Bond 2071	061/03/24	071/03/24	2,557.25						2557.25
4	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	522.78						522.78
5	7.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	1,151.55						1151.55
6	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	902.91						902.91
7	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	1,527.37						1527.37
8	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	1,619.07						1619.07
9	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	2,599.38						2599.38
10	7.75	Citizen Saving Bond 2069	065/03/15	069/03/15	506.05						506.05
11	6.50	National Saving Bond 2066	061/03/28	066/03/28	3,220.76						3220.76
12	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	716.16						716.16
13	5.2201	Treasury Bill ST 908ka*	065/05/31	066/05/30					37,851.48		37851.48
14	5.2201	Treasury Bill ST 909 ka*	065/06/07	066/06/06					54,490.00		54490.00
15	5.2201	Treasury Bill ST 928 kha*	065/11/13	066/11/11					39,803.44		39803.44
16	5.2201	Treasury Bill ST 931kha*	065/11/20	066/11/18					5,552.24		5552.24
17	5.2201	Treasury Bill ST 933ka*	065/11/27	066/11/25					22,240.57		22240.57
18	4.1821	Treasury Bill ST 926ka	065/10/07	066/01/08		2,376.81					2376.81
19	3.5315	Treasury Bill ST 888kha	065/01/17	066/01/15		4,801.34					4801.34
20	4.1821	Treasury Bill ST 926kha	065/10/21	066/01/22		11,723.79					11723.79
21	3.5315	Treasury Bill ST 889kha	065/01/24	066/01/22		52.71					52.71
22	4.1821	Treasury Bill ST 925kha	065/10/14	066/01/15		7,951.83					7951.83
23	4.1821	Treasury Bill ST929ka	065/10/28	066/01/22		27,425.74					27425.74
24	3.5315	Treasury Bill ST 890kha	065/01/31	066/01/29		39.41					39.41
25	3.5315	Treasury Bill ST 898kha	065/03/26	066/03/25		3,615.81					3615.81
26	5.8901	Treasury Bill ST 935	065/12/11	066/03/06					200.00		200.00
Total					15475.03	57987.44	0	0	160137.73	286.75	233886.95

*Statutory Balance Related to NRB Act, 2058 Article no.75(8)

**Statement of Interest Received From Government for Different Securities
As of Chaitra , 2065 (Mid-April, 2009)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan			102.05	596.43		698.48
Bhadra	907.50		98.72	2,133.04		3,139.26
Ashwin	562.50	200.49	187.50	3,474.28		4,424.77
Kartik	292.50		97.50	961.93		1,351.93
Marga	802.50		56.80	510.17	110.32	1,479.79
Poush	2,983.00	162.50	486.48	4,450.21	129.02	8,211.21
Magh			102.05	1,738.63	64.70	1,905.38
Falgun	907.50		75.00	4,239.95		5,222.45
Chaitra	562.50	200.49	187.50	4,063.78		5,014.27
Baishakh						-
Jestha						-
Ashad						-
Total	7,018.00	563.48	1,393.60	22,168.42	304.04	31,447.54

Newly Issued Govt.Securities in the Current Fiscal Year 2007/08
As of Chaitra , 2065 (Mid-April, 2009)

Rs.In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1	Treasury Bill S.N 921 ka	2065/09/01	2066/08/30	4.6858	5,000.00
2	Treasury Bill S.N.73	2065/09/01	2065/09/29	3.6197	5,000.00
3	Treasury Bill S.N.74	2065/09/08	2065/10/07	3.5578	5,000.00
4	Treasury Bill S.N.75	2065/09/16	2065/10/14	3.6430	5,000.00
5	Treasury Bill S.N.76	2065/09/22	2065/10/21	3.9030	5,000.00
6	Treasury Bill S.N.65ka	2065/09/22	2065/03/23	5.2226	15,000.00
7	Development Bond 2071 ka	2065/09/20	2071/09/20	8.0000	20,000.00
8	Citizen Saving Bond 2070	2065/09/28	2070/09/28	8.0000	7,000.00
9	Treasury Bill S.N.66ka	2065/09/29	2066/03/30	6.4751	5,000.00
10	Treasury Bill S.N.925	2065/09/29	2066/01/01	6.5309	5,000.00
11	Treasury Bill S.N.925 Ka	2065/09/29	2066/8/30	6.4808	10,000.00
				Total	87,000.00

**Payment of Principal for various Govt. Securities in the Current Fiscal Year
As of Chaitra , 2065 (Mid-April, 2009)**

Rs. In.Lakhs

Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepcial Bonds	Total
Shrawan						0.00
Bhadra	729.98			7000.00		7729.98
Ashwin				21440.09		21440.09
Kartik						0.00
Marga	1747.80					1747.80
Poush				15,800.00	516.09	16316.09
Magha			69.33		258.82	328.15
Falgun						0.00
Chaitra		4000.00				4000.00
Baishakh						0.00
Jestha						0.00
Ashad						0.00
Total	2,477.78	4,000.00	69.33	44,240.09	774.91	51,562.11

**Structure of NRB Secondary Market Transactions
As of Chaitra , 2065 (Mid-April, 2009)**

1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding	Days
Total			0.00		

1.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding	Days
Total			-		

3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
Total					

Structure of Standing Liquidity Facility(SLF) Transactions
As of Chaitra , 2065 (Mid-April, 2009)

Rs.Lakhs

S.No	Banks Names	SLF Date	SLF Days	SLF Rate	SLF Amt.	SLF Outstanding
1	Nabil Bank Ltd .	2065.12.14	2	10.1952	11500.00	
2	RBB	2065.12.28	2	9.1745	4000.00	
3	Siddhartha Bank Ltd .	2065.12.31	4	9.1745	6000.00	60000.00
Total					21,500.00	60000.00