

**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Srawan, 2066 (Mid-August, 2009)

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Total Internal Debt Liability of Nepal Government

As of Srawan, 2066 (Mid-August, 2009)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	294,785.00	24.39	3,028.50
2	National Savings Bonds	2,169.15	0.18	822.92
3	Treasury Bills	865,150.76	71.58	149,685.76
4	Special Bonds	2,153.74	0.18	-
5	Citizen Savings Bonds	44,336.44	3.67	13,421.71
Total		1,208,595.09	100.00	166,958.89

Ownership Statement of Government Securities

As of Srawan, 2066 (Mid-August, 2009)

Rs.in Lakhs

Development Bonds			Treasury Bills		
Ownership	Amount	%	Ownership	Amount	%
NRB (Including secondary mkt.)#	3,028.50	1.03	NRB(Including secondary mkt)	149,685.76	17.30
Commercial Banks	107,367.00	36.42	Nepal Bank Ltd .	95,225.00	11.01
Developments Banks	2,787.75	0.95	Rastriya Banijya Bank	96,740.50	11.18
Finance Companies	12,126.75	4.11	Agriculture Development Bank	42,499.75	4.91
Employees' Provident Fund	63,651.75	21.59	Nabil Bank Ltd.	23,600.00	2.73
Citizen Investment Trust	10,578.75	3.59	Nepal Investment Bank Ltd.	29,813.00	3.45
Nepal Telecom	10,605.50	3.60	Standard Chartered Bank Ltd.	97,455.00	11.26
Retirement Fund & Others	26,027.75	8.83	Himalyan Bank Ltd.	63,595.50	7.35
Insurance Companies	52,925.00	17.95	Nepal S.B.I Bank Ltd.	29,600.00	3.42
Public	1,081.00	0.37	Everest Bank Ltd.	45,110.00	5.21
Others	4,605.25	1.56	Nepal Bangaledesh Bank Ltd.	30,800.00	3.56
Total	294,785.00	100.00	Bank Of Kathmandu Ltd.	9,650.00	1.12
Citizen Saving Bonds			Nepal Credit & Comm.Bank Ltd.	18,500.00	2.14
Public	28,949.08	65.29	Lumbini Bank Ltd.	5,200.00	0.60
NRB Including secondary mkt.	13,421.71	30.27	Machhapuchure Bank Ltd.	4,831.00	0.56
Market Maker's,Special A/c	1,965.65	4.43	Kumari Bank Ltd.	7,400.00	0.86
Total	44,336.44	100.00	Nepal Industrail & Com.Bank Ltd.	22,900.00	2.65
Special Bonds			Laxmi Bank Ltd.	9,050.00	1.05
Rastriya Banijya Bank	1,576.00	73.18	Siddhartha Bank Ltd.	15,635.00	1.81
Others	577.74	26.82	Gobal Bank Ltd.	7,780.25	0.90
Total	2,153.74	100.00	Citizens Bank Int'l Ltd.	4,192.00	0.48
National Saving Bonds			Sunrise Bank Ltd.	9,800.00	1.13
Public	1,294.81	59.69	Bank Of Asia Nepal Ltd.	2,600.00	0.30
NRB Including secondary mkt.	822.92	37.94	Prime Comm. Bank Ltd.	3,000.00	0.35
Market Maker's,Special A/c	51.42	2.37	NMB Bank Ltd.	4,000.00	0.46
Total	2,169.15	100.00	DCBL Bank Ltd.	5,000.00	0.58
			KIST Bank Ltd.	2,371.00	0.27
			Others	29,117.00	3.37
			Total	865,150.76	100.00

**Ownership Structure of Government Securities
As of Srawan, 2066 (Mid-August, 2009)**

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen Seving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	3,028.50	822.92	149,685.76		13,421.71	166,958.89	13.81
2	Commercial Banks	107,367.00		686,348.00	1,576.00		795,291.00	65.80
3	Developments Banks	2,787.75					2,787.75	0.23
4	Finance Companies	12,126.75	51.42			1,965.65	14,143.82	1.17
5	Employees' Provident Fund	63,651.75					63,651.75	5.27
6	Citizen Investment Trust	10,578.75					10,578.75	0.88
7	Nepal Telecom	10,605.50					10,605.50	0.88
8	Retirement Fund & Others	26,027.75					26,027.75	2.15
9	Insurance Companies	52,925.00					52,925.00	4.38
10	Public	1,081.00	1,294.81			28,949.08	31,324.89	2.59
11	Others	4,605.25		29,117.00	577.74		34,299.99	2.84
	Total	294,785.00	2,169.15	865,150.76	2,153.74	44,336.44	1,208,595.09	100.00

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Srawan, 2066 (Mid-August, 2009)

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2066/67	30,000.00	2,169.15	456.75	865,150.76	7,500.00	905,276.66
2067/68			116.67			116.67
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	77,500.00				24,670.61	102,170.61
2071/72	20,000.00					20,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	294,785.00	2,169.15	2,153.74	865,150.76	44,336.44	1,208,595.09

Ownership Structure of Development Bonds

As of Srawan, 2066 (Mid-August, 2009)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Func	Commercial Banks	Dev. Banks	Finance Companies	karmachari Sanchaya Kosh	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2070 #	060/03/20	070/03/20	6.75	172.25		6178.50	461.00	1758.75	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44085.00
2071	061/03/24	071/03/24	5.00	2569.50		6938.25	127.50	884.75	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067 *	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka *	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga *	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072 *	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075 *	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka *	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076 *	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka*	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha *	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076ga *	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka *	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073 *	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
2071 *ka	065/09/20	071/09/20	8.00			9450.00		550.00	4302.25	537.75		1371.50	3788.50		0.00	20000.00
2071 *kha	06603/16	071/03/16	9.00			14000.00	1000.00		5409.75	541.00	5409.75	1262.25	2371.25	6.00		30000.00
2073 *ka	066/03/28	073/03/28	9.00			13750.00			4286.00		4286.00	1496.25	3681.50	0.25		27500.00
Total				2741.75	286.75	107367.00	2787.75	12126.75	63651.75	10578.75	10605.50	26027.75	52925.00	1081.00	4605.25	294785.00
Percentage				0.93	0.10	36.42	0.95	4.11	21.59	3.59	3.60	8.83	17.95	0.37	1.56	100.00

Others = Private non profit making org. & Business org.

Annual Interest Receivable

* Sale Through Auction

Ownership Structure of Development Bonds held by Commercial Banks
As of Srawan, 2066 (Mid-August, 2009)

Rs.in Lakhs

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Everest Bank Ltd.	NIC Bank Ltd.	Bank Of Kath. Ltd.	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Lumbini Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Int.Ltd.	Global Bank Ltd.	Bank Of Asia Ltd.	Sunrise Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Total Amount
2070 #	060/03/20	070/03/20	6.75	941.00	1129.25		376.50	1162.75	1129.25	470.50		790.50		47.00				94.00	37.75							6178.50
2071	061/03/24	071/03/24	5.00	909.25			1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50									6938.25
2067*	062/02/19	067/02/19	5.50	2981.00								200.00			100.00	500.00										3781.00
2067ka*	062/02/26	067/02/26	5.50				900.00	590.00				2400.00			400.00											4290.00
2067kha*	062/03/13	067/03/13	5.50				2000.00	1600.00		1500.00		600.00	400.00			500.00										6600.00
2067ga*	062/03/20	067/03/20	5.50					500.00																		500.00
2072*	062/11/09	072/11/09	6.00	5000.00				1000.00			100.00															6100.00
2075*	063/08/12	075/08/12	6.50									3200.00														3200.00
2075ka*	063/11/29	075/11/29	6.50														1000.00									1000.00
2076*	064/03/21	076/03/21	6.50					1000.00		7500.00																8500.00
2076 ka*	064/07/29	076/07/29	6.50					1200.00		2567.50								100.00								3867.50
2076 kha*	064/09/03	076/09/03	6.50	1000.00			1000.00	300.00																		2300.00
2076 ga*	064/09/23	076/09/23	6.50	1000.00			171.00						739.25													1910.25
2072 ka*	064/12/19	072/12/19	7.50	1000.00			2418.00		483.50	1500.00	1000.00									500.00	400.00					7301.50
2073*	065/03/30	073/03/30	8.00				515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00			7700.00
2071 *ka	065/09/20	071/09/20	8.00		2000.00	1000.00	3650.00			1000.00				1500.00										300.00		9450.00
2071 *kha	066/03/16	071/03/16	9.00		7000.00					1000.00	600.00	100.00	422.25		66.75			500.00	2000.00			366.75		444.25	1500.00	14000.00
2073 *ka	066/03/28	073/03/28	9.00	2000.00			6050.00									1000.00					4700.00					13750.00
Total				14831.25	10129.25	1000.00	18172.00	9171.50	3037.25	16310.75	2154.75	8036.25	3919.25	1547.00	1975.75	3727.25	45.50	1994.00	2037.75	854.50	5400.00	572.75	206.00	744.25	1500.00	107367.00
Percentage				13.81	9.43	0.93	16.93	8.54	2.83	15.19	2.01	7.48	3.65	1.44	1.84	3.47	0.04	1.86	1.90	0.80	5.03	0.53	0.19	49.62	1.40	148.92

Annual Interest Receivable

* Sale Through Auction

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Srawan, 2066 (Mid-August, 2009)

S.No	Issue Date	Maturity Date	NRB Sec.Mkt	Others	Commercial Banks																				Rs.in Lakhs							
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	HLB Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Bank Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddha. Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.	Prime Bank Int.	Sunrise Bank Int.	NMB Bank Ltd.	DCBL Bank Ltd.	Bank of Asia N Ltd.	KIST Bank Ltd.	Total	Net Issued Amount
					1	2	3	1+2+3																								
943	066/02/05	066/05/02			2000.00		1500.00	800.00		1700.00		1000.00	500.00	600.00			200.00									200.00			8500.00	8500.00		
944	066/02/12	066/05/09		720.00				680.00			2500.00		400.00													500.00			4080.00	4800.00		
945	066/02/19	066/05/16							600.00		700.00				200.00		300.00									500.00	200.00		2500.00	2500.00		
946	066/02/26	066/05/23		1275.00					5825.00																	300.00	900.00	200.00	7225.00	8500.00		
947	066/03/02	066/05/30				1400.00		2769.00	2600.00		1200.00	2000.00			500.00		531.00		900.00							600.00	500.00		13000.00	13000.00		
948	066/03/09	066/06/06			4000.00	4000.00	1000.00	3000.00	3700.00	4000.00	2000.00	500.00	500.00		600.00	200.00	600.00		400.00		2500.00		1000.00			600.00	800.00	29400.00	29400.00			
949	066/03/16	066/06/13		2000.00		200.00		500.00	8000.00						100.00					1500.00								10300.00	12300.00			
950	066/03/23	066/06/20		600.00	4500.00		6600.00	500.00	4400.00	1500.00										800.00								18300.00	18900.00			
951	066/03/30	066/06/27		1200.00			1000.00					5800.00																6800.00	8000.00			
952	066/04/06	066/04/06								2500.00			2500.00															5000.00	5000.00			
953	066/04/13	066/07/10		0.2500			3399.75								1600.00													4999.75	5000.00			
954	066/04/20	066/04/20			2500.00					1800.00				100.00						600.00								5000.00	5000.00			
955	066/04/27	066/04/27		990.00		400.00			2100.00		500.00	210.00	200.00													600.00		4010.00	5000.00			
Total			0.00	6785.25	13000.00	4000.00	15499.75	800.00	7449.00	30725.00	8000.00	7900.00	9010.00	4300.00	0.00	3000.00	400.00	1431.00	0.00	1300.00	2900.00	2500.00	0.00	1000.00	0.00	0.00	1200.00	2600.00	900.00	1200.00	119114.75	125900.00
Percentage			0.00	5.39	10.33	3.18	12.31	0.64	5.92	24.40	6.35	6.27	7.16	3.42	0.00	2.38	0.32	1.14	0.00	1.03	2.30	1.99	0.00	0.79	0.00	0.95	2.07	0.76	0.95	94.61	100.00	

Ownership Structure of 364-Days T-Bills Issued through Primary Market

As of Srawan, 2066 (Mid-August, 2009)

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Market	Others	Commercial Banks																		Net										
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.Ltd.	Sunrise Bank Ltd.	Bank Of Asia Nepal Ltd.	Prime Com. Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	KIST Bank Ltd.	Total	Issued Amount	
				1	2																			3	1+2+3								
907	065/05/24	066/05/23		1500.00		8500.00																						8500.00	10000.00				
909ka	065/06/07	066/06/06		1312.50		6000.00				537.50						400.00													7437.50	8750.00			
910 ka*	066/06/15	066/06/13		1777.50	2000.00	2072.50				2600.00	2100.00				1000.00			300.00										10072.50	11850.00				
911ka**	065/06/26	066/06/20		75.00	2000.00	1325.00										600.00												3925.00	4000.00				
915ka	065/07/20	066/07/17			4000.00							2700.00	500.00									1000.00						10000.00	10000.00				
916ka	065/07/26	066/07/24		750.00							700.00	1350.00										800.00						4250.00	5000.00				
917ka	065/08/03	066/08/02		600.00								1700.00										600.00						3400.00	4000.00				
918ka	065/08/10	066/08/09		750.00		1000.00						750.00	1500.00															4250.00	5000.00				
920	065/08/25	066/08/23		165.00							435.00																	935.00	1100.00				
921ka	065/09/01	066/08/30		1500.00		1400.00						1000.00	1000.00	2000.00								500.00						8500.00	10000.00				
922ka	065/09/08	066/09/07		2250.00		3750.00						2000.00	4000.00	2000.00	1000.00														12750.00	15000.00			
923ka*	065/09/16	066/09/14			6500.00	4350.00					200.00	3000.00			1000.00							1200.00							16250.00	16250.00			
924ka	065/09/22	066/09/21			4000.00	1700.00						500.00	5000.00	1000.00								1300.00							14500.00	14500.00			
925ka	065/09/29	066/09/28		1300.00		1000.00								500.00		1600.00						1400.00	1500.00						8700.00	10000.00			
926ka	065/10/07	066/10/05			1000.00		500.00	2400.00								600.00														5000.00	5000.00		
928ka	065/10/21	066/10/19		500.00	3300.00	1000.00	500.00	400.00				500.00				500.00	800.00					200.00	900.00	1000.00	300.00					9500.00	10000.00		
930ka	065/11/06	066/11/04		1231.75		4000.00										600.00						600.00								6980.25	8212.00		
931ka	065/11/13	066/11/11		1350.00	2000.00	1000.00	500.00	1000.00					1500.00																	7650.00	9000.00		
932ka	065/11/20	066/11/18		750.00		3350.00										100.00								800.00						4250.00	5000.00		
933ka*	065/11/28	066/11/25		1020.00		2000.00						2180.00					1500.00													5780.00	6800.00		
934	065/12/04	066/12/03		900.00	1000.00	4000.00										500.00	300.00													6100.00	7000.00		
935ka	065/12/11	066/12/10		1100.00	1300.00	7000.00																								8900.00	10000.00		
936ka	065/12/18	066/12/17		1600.00		7000.00	4200.00					1000.00	2600.00				700.00													16400.00	18000.00		
937ka	065/12/25	066/12/24			4525.00	4000.00						2500.00	1500.00			1000.00	2000.00	500.00												19625.00	19625.00		
938ka	066/01/02	066/12/31											500.00				1000.00													3600.00	3600.00		
943ka	066/02/05	067/02/05		1900.00		2000.00							600.00				4000.00	1500.00	2500.00	300.00										11000.00	12900.00		
947ka	066/03/02	067/03/01			2000.00								1000.00	5000.00				700.00	5000.00											400.00	21285.00	21285.00	
948ka	066/03/09	067/03/08			3000.00	4000.00							1500.00	3850.00	2958.00				600.00	600.00	300.00									600.00	20900.00	20900.00	
949ka	066/03/16	067/03/15				2967.00	800.00						1500.00	10000.00	1000.00				2500.00	2500.00	700.00	900.00	800.00							200.00	27367.00	27367.00	
950ka	066/03/23	067/03/22				25000.00	13876.00	10300.00	11500.00	1500.00			9000.00	5000.00	2000.00	3300.00	5850.00	100.00	3700.00					1500.00	1300.00						200.00	129176.00	129176.00
Total				0.00	22331.75	75375.00	77740.50	13200.00	18800.00	11135.00	33930.00	35595.50	19700.00	21300.00	10700.00	9650.00	10200.00	4600.00	1600.00	7400.00	20900.00	6150.00	11135.00	7780.25	592.00	9800.00	1700.00	3000.00	2500.00	0.00	1600.00	416083.25	438415.00
Percentage				0.00	5.09	17.19	17.73	3.01	4.29	2.54	7.74	8.12	4.49	4.86	2.44	2.20	2.33	1.05	0.36	1.69	4.77	1.40	2.54	1.77	0.14	2.24	0.39	0.68	0.57	0.00	0.36	94.91	100.00

*363 days

**359 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Srawan, 2066 (Mid-August, 2009)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	Nrb Sec Mkt.	Others	Commercial Banks																				Total	Net Issued Amount 1+2+3								
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Ltd.	Global Bank Ltd.			BOANL Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Prime Com.Bank Ltd.	KIST Bank Ltd.			
100	066/04/06	066/05/02	1	2							2500.00			2500.00																			5000.00	5000.00
67ka	065/12/04	066/05/30			1050.00	3000.00							500.00			100.00		600.00															5250.00	5250.00
68ka	065/12/11	066/06/06			2000.00	2000.00			500.00						100.00		100.00		300.00														5000.00	5000.00
69ka	065/12/18	066/06/13				1000.00			800.00	2900.00			300.00																				5000.00	5000.00
70ka	065/12/25	066/06/20				700.00				1500.00				400.00				400.00															3000.00	3000.00
71ka	066/02/26	066/08/23								1800.00															300.00				400.00			2500.00	2500.00	
72ka	066/03/02	066/08/30					1000.00		1000.00	3000.00		500.00	2000.00		400.00	200.00				700.00		1000.00								200.00	10000.00	10000.00		
73ka	066/03/09	066/08/25				2000.00	1000.00		2000.00	3400.00			500.00		200.00						1000.00	1000.00							400.00	11500.00	11500.00			
74ka	066/03/16	066/09/14					600.00		1429.00	10000.00		1500.00	500.00		300.00														171.00	14500.00	14500.00			
75ka	066/03/23	066/09/21			2800.00		7100.00		1000.00	4000.00				100.00																		15000.00	15000.00	
Total			0.00	0.00	5850.00	8700.00	9700.00	0.00	6729.00	26600.00	2500.00	2000.00	3800.00	3100.00	0.00	1100.00	200.00	1300.00	0.00	700.00	0.00	2000.00	1000.00	0.00	0.00	300.00	0.00	0.00	1171.00	76750.00	76750.00			
Percentage			0.00	0.00	7.62	11.34	12.64	0.00	8.77	34.66	3.26	2.61	4.95	4.04	0.00	1.43	0.26	1.69	0.00	0.91	0.00	2.61	1.30	0.00	0.00	0.39	0.00	0.00	1.53	100.00	100.00			

Ownership Structure of 91&364-Days T-Bills Transactions Issued through NRB Secondary Market

As of Srawan, 2066 (Mid-August, 2009)

Days	364	364	364	364	364	364	364	364	364	91	91	91	91	Rs.in lakhs
Series No.	ST931(kha)	ST932(kha)	ST933(ka)	ST950(kha)	ST908(ka)	ST909(kha)	ST940(kha)	ST941(kha)	ST952(ka)	ST953(ka)	ST954(ka)	ST942(ka)		Net Issued
Issue Date	065/11/13	065/11/20	065/11/27	066/03/25	065/05/31	065/06/07	066/01/15	066/01/22	066/04/06	066/04/13	066/04/20	066/01/29		
Payment Date	066/11/11	066/11/18	066/11/25	067/03/24	066/05/30	066/06/07	067/01/14	067/01/21	066/07/03	066/07/10	066/07/17	066/04/27		Amount
Nepal Rastra Bank (sec mkt.)	39803.44	5552.24	22240.57	3615.81	37851.48	90.00	4801.34	6252.71	2376.81	7951.83	11723.79	7425.74		149685.76
Nepal Bank Ltd.						1000.00								1000.00
Rastriya Banijya Bank						6300.00								6300.00
Agriculture Development Bank						500.00						3600.00		4100.00
Nabil Bank Ltd.												4000.00		4000.00
Nepal Investment Bank Ltd.						1000.00						3500.00		4500.00
Standard Chartered Bank Ltd.						6200.00								6200.00
Himalyan Bank Ltd.						15500.00						2000.00		17500.00
Nepal S.B.I Bank Ltd.														0.00
Everest Bank Ltd.						8000.00						3000.00		11000.00
Nepal Bangaledesh Bank Ltd						10000.00						2700.00		12700.00
Bank Of Kathmandu Ltd														0.00
Nepal Credit & Commerce Bank						3800.00						400.00		4200.00
Lumbini Bank Ltd.														0.00
Machhapuchure bank Ltd.						500.00								500.00
Kumari Bank Ltd.														0.00
Nepal Industrail & Com.Bank Ltd.														0.00
Laxmi Bank Ltd.														0.00
Siddhartha Bank Ltd.														0.00
Gobal Bank Ltd.														0.00
Citizens Bank Int'l Ltd.						1600.00								1600.00
Sunrise Bank Ltd.														0.00
Prime Com. Bank Ltd.														0.00
DCBL Bank Ltd.												800.00		800.00
Others														0.00
Total	39803.44	5552.24	22240.57	3615.81	37851.48	54490.00	4801.34	6252.71	2376.81	7951.83	11723.79	27425.74	224085.76	224085.76
Percentage	5.2201	5.2201	5.2201	3.5315	5.2201	5.2201	5.2201	5.2201	4.1821	4.1821	4.1821	4.1821		

Total Ownership Structure of Treasury Bills
As of Srawan, 2066 (Mid-August, 2009)

Rs. in Lakhs

Name of the Banks					Total
	91 Days	28/182 Days	364 Days	ST91/364 Days	
Nepal Rastra Bank(Sec.Mkt)	0.00	0.00	0.00	149685.76	149685.76
Nepal Bank Ltd.	13000.00	5850.00	75375.00	1000.00	95225.00
Rastriya Banijya Bank	4000.00	8700.00	77740.50	6300.00	96740.50
Agriculture Development Bank	15499.75	9700.00	13200.00	4100.00	42499.75
Nabil Bank Ltd.	800.00	0.00	18800.00	4000.00	23600.00
Nepal Investment Bank Ltd.	7449.00	6729.00	11135.00	4500.00	29813.00
Standard Chartered Bank Nepal Ltd.	30725.00	26600.00	33930.00	6200.00	97455.00
Himalyan Bank Ltd.	8000.00	2500.00	35595.50	17500.00	63595.50
Nepal SBI Bank Ltd.	7900.00	2000.00	19700.00	0.00	29600.00
Everest Bank Ltd.	9010.00	3800.00	21300.00	11000.00	45110.00
Nepal Bangaledesh Bank Ltd.	4300.00	3100.00	10700.00	12700.00	30800.00
Bank Of Kathmandu Ltd.	0.00	0.00	9650.00	0.00	9650.00
Nepal Credit & Commerce Bank Ltd.	3000.00	1100.00	10200.00	4200.00	18500.00
Lumbini Bank Ltd.	400.00	200.00	4600.00	0.00	5200.00
MachhapuchureBank Ltd.	1431.00	1300.00	1600.00	500.00	4831.00
Kumari Bank Ltd.	0.00	0.00	7400.00	0.00	7400.00
Nepal Industrail & Com.Bank Ltd.	1300.00	700.00	20900.00	0.00	22900.00
Laxmi Bank Ltd.	2900.00	0.00	6150.00	0.00	9050.00
Siddhartha Bank Ltd.	2500.00	2000.00	11135.00	0.00	15635.00
Gobal Bank Ltd.	0.00	0.00	7780.25	0.00	7780.25
Citizens Bank Int'l Ltd.	1000.00	1000.00	592.00	1600.00	4192.00
Sunrise Bank Ltd.	0.00	0.00	9800.00	0.00	9800.00
Bank Of Asia Nepal Ltd.	900.00	0.00	1700.00	0.00	2600.00
Prime Com. Bank Ltd.	0.00	0.00	3000.00	0.00	3000.00
NMB Bank Ltd.	1200.00	300.00	2500.00	0.00	4000.00
DCBL Bank Ltd.	2600.00	0.00	1600.00	800.00	5000.00
KIST Bank Ltd.	1200.00	1171.00	0.00	0.00	2371.00
Others	6785.25	0.00	22331.75	0.00	29117.00
Grand Total	125900.00	76750.00	438415.00	224085.76	865150.76

Ownership Structure of Special Bonds

As of Srawan, 2066 (Mid-August, 2009)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00	0.00	1576.00
Special Bond 2066(kha)	2061/06/01	2066/06/01	5.00		35.07	35.07
Special Bond 2066(ga)	2061/08/01	2066/08/01	5.00		44.70	44.70
Special Bond 2066(gha)	2061/09/01	2066/09/01	5.00		32.40	32.40
Special Bond 2066(nga)	2061/10/01	2066/10/01	5.00		0.30	0.30
Special Bond 2066(cha)	2061/12/01	2066/12/01	5.00		197.15	197.15
Special Bond 2067	2062/01/01	2067/01/01	5.00		121.71	121.71
Special Bond 2067(ka)	2062/02/01	2067/02/01	5.00		25.41	25.41
Special Bond 2067 (kha)	2062/04/01	2067/04/01	5.00		65.42	65.42
Special Bond 2067(gha)	2062/09/01	2067/09/01	5.00		9.85	9.85
Special Bond 2068	2063/02/01	2068/02/01	5.00		41.40	41.40
Special Bond 2068 ka	2063/04/01	2068/04/01	5.00		4.33	4.33
Total				1,576.00	577.74	2153.74
Percentage				73.18	26.82	100.00

Annual interest

Ownership Structure of Citizen Saving Bonds
As of Srawan, 2066 (Mid-August, 2009)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2067	2062/03/05	2067/03/05	6.50	1495.40	890.82	113.78	2500.00
2072	2062/11/23	2072/11/23	6.00	1374.17	1061.21	64.62	2500.00
2075	2063/10/03	2075/10/03	6.00	1351.03	1874.95	175.82	3401.80
2071	2064/07/21	2071/07/21	6.50	1177.91	1744.49	77.60	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	1275.21	3236.04	488.75	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	2776.49	1778.01	445.50	5000.00
2069	2065/03/15	2069/03/15	7.75	4122.70	1738.66	402.67	6264.03
2070	2065/09/28	2070/09/28	8.00	5705.56	1097.53	196.91	7000.00
2071kha	2066/03/28	2071/03/28	9.00	9670.61	0.00	0.00	9670.61
Total				28,949.08	13,421.71	1,965.65	44,336.44
Percentage				65.29	30.27	4.43	100.00

Ownership Structure of National Saving Bonds

Rs.in Lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2066 ka	061/12/15	066/12/15	6.50	1294.81	822.92	51.42	2169.15
Total				1294.81	822.92	51.42	2169.15
Percentage				59.69	37.94	2.37	100.00

Statement of Govt. Securities held by NRB Under the NRB Act 2058
As of Srawan, 2066 (Mid-August, 2009)

Rs.In lakhs

S.N.	Int./Dis.	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			NRB Diff.	Total
					in NRB ownership		in NRB ownership			Funds	
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
2	6.75	Development Bond 2070	060/03/20	070/03/20	172.25						172.25
3	5.00	Development Bond 2071	061/03/24	071/03/24	2,569.50						2569.5
4	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	890.82						890.82
5	7.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	1,778.01						1778.01
6	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	1,061.21						1061.21
7	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	1,874.95						1874.95
8	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	1,744.49						1744.49
9	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	3,236.04						3236.04
10	7.75	Citizen Saving Bond 2070	065/09/28	070/09/28	1097.53						1097.53
11	7.75	Citizen Saving Bond 2069	065/03/15	069/03/15	1738.66						1738.66
12	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	822.92						822.92
13	5.2201	Treasury Bill ST 908ka*	065/05/31	066/05/30				37,851.48			37851.48
14	5.2201	Treasury Bill ST 909 ka*	065/06/07	066/06/06				90.00			90.00
15	5.2201	Treasury Bill ST 928 kha*	065/11/13	066/11/11				39,803.44			39803.44
16	5.2201	Treasury Bill ST 931kha*	065/11/20	066/11/18				5,552.24			5552.24
17	5.2201	Treasury Bill ST 933ka*	065/11/27	066/11/25				22,240.57			22240.57
18	5.2201	Treasury Bill ST 940 kha	067/01/15	067/01/14		4,801.34					4801.34
19	5.2201	Treasury Bill ST950kha	066/03/25	067/03/24		3,615.81					3615.81
20	5.2201	Treasury Bill ST 941kha	066/01/22	067/01/21		6,252.71					6252.71
21	5.6067	Treasury Bill ST 952ka	066/04/06	066/07/03		2,376.81					2376.81
22	5.6067	Treasury Bill ST953 ka	066/04/13	066/04/10		7,951.83					7951.83
23	5.6067	Treasury Bill ST954ka	066/04/20	066/07/17		11,723.79					11723.79
24	5.6067	Treasury Bill ST955ka	066/04/27	066/07/24		7,425.74					7425.74
Total					16986.38	44148.03	0	0	105537.73	286.75	166958.89

*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

**Statement of Interest Received From Government for Different Securities
As of Srawan, 2066 (Mid-August, 2009)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan		102.05			35.60	137.65
Bhadra						-
Ashwin						-
Kartik						-
Marga						-
Poush						-
Magh						-
Falgun						-
Chaitra						-
Baishakh						-
Jestha						-
Ashad						-
Total	-	102.05	-	-	35.60	137.65

Newly Issued Govt.Securities in the Current Fiscal Year 2007/08
As of Srawan, 2066 (Mid-August, 2009)

Rs.In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1					
2					
3					
4					
5					
Total					-

**Payment of Principal for various Govt. Securities in the Current Fiscal Year
As of Srawan, 2066 (Mid-August, 2009)**

Rs. In.Lakhs

Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepcial Bonds	Total
Shrawan					142.43	142.43
Bhadra						
Ashwin						
Kartik						
Marga						
Poush						
Magha						
Falgun						
Chaitra						
Baishakh						
Jestha						
Ashad						
Total	-	-	-	-	142.43	142.43

Structure of NRB Secondary Market Transactions

As of Srawan, 2066 (Mid-August, 2009)

1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding	Days
Total			0.00		

1.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding	Days
Total			-		

3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
1	N.B.Bank Ltd	066/04/14	6500.00		55
2	N.C.C..Bank Ltd	066/04/14	1200.00		55
3	S.C.B.N.Bank Ltd	066/04/14	4200.00		55
4	Everest.Bank Ltd	066/04/14	2000.00		55
5	ADB Bank Ltd	066/04/14	500.00		55
6	Himalayan.Bank Ltd	066/04/23	15500.00		46
7	NCC Bank Ltd	066/04/23	2600.00		46
8	S.C.B.N.Bank Ltd	066/04/23	2000.00		46
9	Everest.Bank Ltd	066/04/23	6000.00		46
10	N.B.Bank Ltd	066/04/23	3500.00		46
11	Rastrya Banijsya Bank	066/04/23	6300.00		46
12	Machhpuchhere Bank Ltd	066/04/23	500.00		46
13	Citizen Bank Intl.Ltd	066/04/21	1600.00		46
14	NIB Ltd	066/04/22	1000.00		46
15	Nepal Bank Ltd	066/04/23	1000.00		46
16	ADB Bank Ltd	066/04/28	3600.00		90
17	DCBL Bank Ltd	066/04/28	800.00		90
18	NCC Bank Ltd	066/04/28	400.00		90
19	Everest.Bank Ltd	066/04/28	3000.00		90
20	Himalayan Bank Ltd	066/04/28	2000.00		90
21	NIB Ltd	066/04/28	3500.00		90
21	NB Bank Ltd	066/04/28	2700.00		90
22	Nabil Bank Ltd	066/04/28	4000.00		90
Total			74400.00		

Structure of Standing Liquidity Facility(SLF) Transactions

As of Srawan, 2066 (Mid-August, 2009)

Rs.Lakhs

S.No	Banks	SLF Date	SLF Days	SLF Rate	SLF Amt.	SLF Outstanding
1	Nabil Bank Ltd .					
2	Bank of Kathmandu Ltd.					
3	Nabil Bank Ltd .					
4	Rastriya Banijya Bank					
5	Rastriya Banijya Bank					
Total					-	