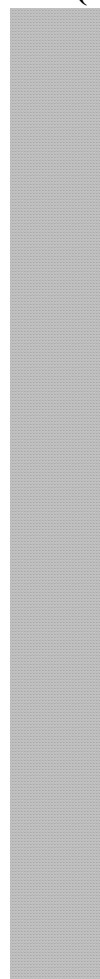


**OWNERSHIP STRUCTURE  
OF GOVERNMENT SECURITIES**

**As of Ashwin, 2066 ( Mid-October, 2009)**



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## Total Internal Debt Liability of Nepal Government

As of Ashwin, 2066 ( Mid-October, 2009)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	294,785.00	24.39	3,037.50
2	National Savings Bonds	2,169.15	0.18	827.92
3	Treasury Bills	865,150.76	71.59	204,085.76
4	Special Bonds	2,118.67	0.18	-
5	Citizen Savings Bonds	44,336.44	3.67	13,628.22
<b>Total</b>		1,208,560.02	100.00	221,579.40

## Ownership Statement of Government Securities

As of Ashwin, 2066 ( Mid-October, 2009)

Rs.in Lakhs

Development Bonds			Treasury Bills		
Ownership	Amount	%	Ownership	Amount	%
NRB (Including secondary mkt.)#	3,037.50	1.03	NRB( Including secondary mkt)	204,085.76	23.59
Commercial Banks	107,367.00	36.42	Nepal Bank Ltd .	90,675.00	10.48
Developments Banks	2,787.75	0.95	Rastriya Banijya Bank	113,267.00	13.09
Finance Companies	12,117.75	4.11	Agriculture Development Bank	32,399.75	3.74
Employees' Provident Fund	63,651.75	21.59	Nabil Bank Ltd.	22,800.00	2.64
Citizen Investment Trust	10,578.75	3.59	Nepal Investment Bank Ltd.	35,314.00	4.08
Nepal Telecom	10,605.50	3.60	Standard Chartered Bank Ltd.	86,830.00	10.04
Retirement Fund & Others	26,027.75	8.83	Himalyan Bank Ltd.	61,487.00	7.11
Insurance Companies	52,925.00	17.95	Nepal S.B.I Bank Ltd.	23,200.00	2.68
Public	1,081.00	0.37	Everest Bank Ltd.	30,857.00	3.57
Others	4,605.25	1.56	Nepal Bangaledesh Bank Ltd.	22,000.00	2.54
<b>Total</b>	<b>294,785.00</b>	<b>100.00</b>	Bank Of Kathmandu Ltd.	9,650.00	1.12
<b>Citizen Saving Bonds</b>			Nepal Credit & Comm.Bank Ltd.	13,900.00	1.61
Public	28,541.48	64.37	Lumbini Bank Ltd.	5,100.00	0.59
NRB Including secondary mkt.	13,628.22	30.74	Machhapuchure Bank Ltd.	4,900.00	0.57
Market Maker's,Special A/c	2,166.74	4.89	Kumari Bank Ltd.	8,400.00	0.97
<b>Total</b>	<b>44,336.44</b>	<b>100.00</b>	Nepal Industrail & Com.Bank Ltd.	21,600.00	2.50
<b>Special Bonds</b>			Laxmi Bank Ltd.	6,750.00	0.78
Rastriya Banijya Bank	1,576.00	74.39	Siddhartha Bank Ltd.	13,135.00	1.52
Others	542.67	25.61	Gobal Bank Ltd.	7,780.25	0.90
<b>Total</b>	<b>2,118.67</b>	<b>100.00</b>	Citizens Bank Int'l Ltd.	5,492.00	0.63
<b>National Saving Bonds</b>			Sunrise Bank Ltd.	9,800.00	1.13
Public	1,276.16	58.83	Bank Of Asia Nepal Ltd.	1,700.00	0.20
NRB Including secondary mkt.	827.92	38.17	Prime Comm. Bank Ltd.	3,000.00	0.35
Market Maker's,Special A/c	65.07	3.00	NMB Bank Ltd.	3,400.00	0.39
<b>Total</b>	<b>2,169.15</b>	<b>100.00</b>	DCBL Bank Ltd.	3,300.00	0.38
			KIST Bank Ltd.	4,371.00	0.51
			Others	19,957.00	2.31
			<b>Total</b>	<b>865,150.76</b>	<b>100.00</b>

**Ownership Structure of Government Securities  
As of Ashwin, 2066 ( Mid-October, 2009)**

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen Seving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	3,037.50	827.92	204,085.76		13,628.22	221,579.40	18.33
2	Commercial Banks	107,367.00		641,108.00	1,576.00		750,051.00	62.06
3	Developments Banks	2,787.75					2,787.75	0.23
4	Finance Companies	12,117.75	65.07			2,166.74	14,349.56	1.19
5	Employees' Provident Fund	63,651.75					63,651.75	5.27
6	Citizen Investment Trust	10,578.75					10,578.75	0.88
7	Nepal Telecom	10,605.50					10,605.50	0.88
8	Retirement Fund & Others	26,027.75					26,027.75	2.15
9	Insurance Companies	52,925.00					52,925.00	4.38
10	Public	1,081.00	1,276.16			28,541.48	30,898.64	2.56
11	Others	4,605.25		19,957.00	542.67		25,104.92	2.08
	<b>Total</b>	<b>294,785.00</b>	<b>2,169.15</b>	<b>865,150.76</b>	<b>2,118.67</b>	<b>44,336.44</b>	<b>1,208,560.02</b>	<b>100.00</b>

# :Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

**Payment Schedule of Government Securities**  
**As of Ashwin, 2066 ( Mid-October, 2009)**

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2066/67	30,000.00	2,169.15	421.68	738,209.28	2,500.00	773,300.11
2067/68			116.67	126,941.48	5,000.00	132,058.15
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	77,500.00				24,670.61	102,170.61
2071/72	20,000.00					20,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	294,785.00	2,169.15	2,118.67	865,150.76	44,336.44	1,208,560.02

## Ownership Structure of Development Bonds

As of Ashwin, 2066 ( Mid-October, 2009)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Func	Commercial Banks	Dev. Banks	Finance Companies	karmachari Sanchaya Kosh	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2070 #	060/03/20	070/03/20	6.75	181.25		6178.50	461.00	1749.75	7500.00	7500.00	125.00	6641.00	11534.00	834.00	1380.50	44085.00
2071	061/03/24	071/03/24	5.00	2569.50		6938.25	127.50	884.75	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067 *	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka *	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga *	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072 *	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075 *	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka *	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076 *	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka*	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha *	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076ga *	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka *	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073 *	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
2071 *ka	065/09/20	071/09/20	8.00			9450.00		550.00	4302.25	537.75		1371.50	3788.50		0.00	20000.00
2071 *kha	06603/16	071/03/16	9.00			14000.00	1000.00		5409.75	541.00	5409.75	1262.25	2371.25	6.00		30000.00
2073 *ka	066/03/28	073/03/28	9.00			13750.00			4286.00		4286.00	1496.25	3681.50	0.25		27500.00
Total				2750.75	286.75	107367.00	2787.75	12117.75	63651.75	10578.75	10605.50	26027.75	52925.00	1081.00	4605.25	294785.00
Percentage				0.93	0.10	36.42	0.95	4.11	21.59	3.59	3.60	8.83	17.95	0.37	1.56	100.00

Others = Private non profit making org. & Business org.

# Annual Interest Receivable

\* Sale Through Auction

**Ownership Structure of Development Bonds held by Commercial Banks**  
**As of Ashwin, 2066 ( Mid-October, 2009)**

Rs.in Lakhs

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Everest Bank Ltd.	NIC Bank Ltd.	Bank Of Kath. Ltd.	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Lumbini Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Int.Ltd.	Global Bank Ltd.	Bank Of Asia Ltd.	Sunrise Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Total Amount
2070 #	060/03/20	070/03/20	6.75	941.00	1129.25		376.50	1162.75	1129.25	470.50		790.50		47.00				94.00	37.75							6178.50
2071	061/03/24	071/03/24	5.00	909.25			1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50									6938.25
2067*	062/02/19	067/02/19	5.50	2981.00								200.00			100.00	500.00										3781.00
2067ka*	062/02/26	067/02/26	5.50				900.00	590.00				2400.00			400.00											4290.00
2067kha*	062/03/13	067/03/13	5.50				2000.00	1600.00		1500.00		600.00	400.00			500.00										6600.00
2067ga*	062/03/20	067/03/20	5.50					500.00																		500.00
2072*	062/11/09	072/11/09	6.00	5000.00				1000.00			100.00															6100.00
2075*	063/08/12	075/08/12	6.50									3200.00														3200.00
2075ka*	063/11/29	075/11/29	6.50															1000.00								1000.00
2076*	064/03/21	076/03/21	6.50					1000.00		7500.00																8500.00
2076 ka*	064/07/29	076/07/29	6.50					1200.00		2567.50								100.00								3867.50
2076 kha*	064/09/03	076/09/03	6.50	1000.00			1000.00	300.00																		2300.00
2076 ga*	064/09/23	076/09/23	6.50	1000.00			171.00						739.25													1910.25
2072 ka*	064/12/19	072/12/19	7.50	1000.00			2418.00		483.50	1500.00	1000.00									500.00	400.00					7301.50
2073*	065/03/30	073/03/30	8.00				515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00			7700.00
2071*ka	065/09/20	071/09/20	8.00		2000.00	1000.00	3650.00			1000.00				1500.00										300.00		9450.00
2071 *kha	066/03/16	071/03/16	9.00		7000.00					1000.00	600.00	100.00	422.25		66.75			500.00	2000.00			366.75	444.25	1500.00		14000.00
2073 *ka	066/03/28	073/03/28	9.00	2000.00			6050.00									1000.00					4700.00					13750.00
Total				14831.25	10129.25	1000.00	18172.00	9171.50	3037.25	16310.75	2154.75	8036.25	3919.25	1547.00	1975.75	3727.25	45.50	1994.00	2037.75	854.50	5400.00	572.75	206.00	744.25	1500.00	107367.00
Percentage				13.81	9.43	0.93	16.93	8.54	2.83	15.19	2.01	7.48	3.65	1.44	1.84	3.47	0.04	1.86	1.90	0.80	5.03	0.53	0.19	49.62	1.40	148.92

# Annual Interest Receivable

\* Sale Through Auction



**Ownership Structure of 91-Days Treasury Bills Issued through Primary Market**

**As of Ashwin, 2066 ( Mid-October, 2009)**

S.No	Issue Date	Maturity Date	NRB		Commercial Banks																								Rs. in Lakhs						
			Sec.Mkt	Others	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	HBL Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Bank Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.	Prime Bank Int.	Sunrise Bank Int.	NMB Bank Ltd.	DCBL Bank Ltd.	Bank of Asia N Ltd.	KIST Bank Ltd.	Total	Net Issued Amount			
			1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	
952	066/04/06	066/07/03									2500.00				2500.00																			5000.00	5000.00
953	066/04/13	066/07/10		0.2500				3399.75								1600.00																		4999.75	5000.00
954	066/04/20	066/07/17			2500.00					1800.00				100.00							600.00													5000.00	5000.00
955	066/04/27	066/07/24		990.00				400.00			2100.00		500.00	210.00	200.00												600.00						4010.00	5000.00	
956	066/05/02	066/08/02						1300.00		1000.00		4000.00			700.00		500.00																	8500.00	8500.00
957	066/05/09	066/08/09						800.00		567.00									2133.00													400.00	4800.00	4800.00	
958	066/05/16	066/08/16			1000.00														1000.00														2500.00	2500.00	
959	066/05/23	066/08/23			1000.00	4857.00					1429.00			1214.00																			8500.00	8500.00	
960	066/05/30	066/08/30			2000.00	8400.00				1500.00					500.00																		13000.00	13000.00	
961	066/06/06	066/09/07			4000.00	20000.00				2000.00		1200.00			1600.00		600.00																	29400.00	29400.00
962	066/06/13	066/09/14				3000.00				500.00	4300.00	3000.00			1500.00																			12300.00	12300.00
963	066/06/20	066/09/21				4100.00				2500.00	7500.00	3000.00			1400.00		400.00																	18900.00	18900.00
964	066/06/27	066/09/28								500.00	6400.00				500.00			600.00																8000.00	8000.00
Total			0.00	990.25	10500.00	40357.00	5899.75	0.00	8567.00	22100.00	15129.00	500.00	5057.00	8500.00	0.00	3100.00	600.00	2000.00	1000.00	0.00	600.00	0.00	0.00	0.00	0.00	0.00	0.00	600.00	0.00	0.00	400.00	124909.75	125900.00		
Percentage			0.00	0.79	8.34	32.05	4.69	0.00	6.80	17.55	12.02	0.40	4.02	6.75	0.00	2.46	0.48	1.59	0.79	0.00	0.48	0.00	0.00	0.00	0.00	0.00	0.48	0.00	0.00	0.32	99.21	100.00			

Ownership Structure of 364-Days T-Bills Issued through Primary Market

As of Ashwin, 2066 ( Mid-October, 2009)

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Market	Others	Commercial Banks																				Net							
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.Ltd.	Sunrise Bank Ltd.	Bank Of Asia Nepal Ltd.	Prime Com. Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	KIST Bank Ltd.	Total	Issued Amount
			1	2																					3	1+2+3						
915ka*	065/07/20	066/07/17			4000.00						2700.00	500.00					1800.00			1000.00										10000.00	10000.00	
916ka	065/07/26	066/07/24		750.00						700.00	1350.00						1400.00			800.00									4250.00	5000.00		
917ka	065/08/03	066/08/02		600.00							1700.00					700.00	600.00			400.00									3400.00	4000.00		
918ka	065/08/10	066/08/09		750.00		1000.00					750.00	1500.00					1000.00												4250.00	5000.00		
920	065/08/25	066/08/23		165.00						435.00		500.00																	935.00	1100.00		
921ka	065/09/01	066/08/30		1500.00		1400.00			1000.00		1000.00	1000.00	2000.00		1000.00		600.00			500.00									8500.00	10000.00		
922ka	065/09/08	066/09/07		2250.00		3750.00			2000.00		4000.00	2000.00	1000.00																12750.00	15000.00		
923ka*	065/09/16	066/09/14			6500.00	4350.00			200.00		3000.00		1000.00							1200.00									16250.00	16250.00		
924ka	065/09/22	066/09/21			4000.00	1700.00			500.00		5000.00	1000.00	1000.00							1300.00									14500.00	14500.00		
925ka	065/09/29	066/09/28		1300.00	1000.00							500.00			1600.00		800.00			1400.00	1500.00					600.00	700.00		600.00		8700.00	10000.00
926ka	065/10/07	066/10/05			1000.00		500.00	2400.00							600.00		300.00									200.00			5000.00	5000.00		
928ka	065/10/21	066/10/19		500.00	3300.00	1000.00	500.00	400.00			500.00		500.00	800.00				100.00		200.00	900.00	1000.00	300.00						9500.00	10000.00		
930ka	065/11/06	066/11/04		1231.75		4000.00		500.00									300.00			600.00							980.25		6980.25	8212.00		
931ka	065/11/13	066/11/11		1350.00	2000.00	1000.00	500.00	1000.00			1500.00											1350.00							7650.00	9000.00		
932ka	065/11/20	066/11/18		750.00		3350.00											100.00					800.00							4250.00	5000.00		
933ka*	065/11/28	066/11/25		1020.00		2000.00				2180.00		1500.00		2000.00			100.00												5780.00	6800.00		
934	065/12/04	066/12/03		900.00	1000.00	4000.00						500.00	300.00							300.00	600.00								6100.00	7000.00		
935ka	065/12/11	066/12/10		1100.00	1300.00	7000.00		500.00									100.00												8900.00	10000.00		
936ka	065/12/18	066/12/17		1600.00	7000.00	4200.00			1000.00		2600.00		700.00							300.00	600.00								16400.00	18000.00		
937ka	065/12/25	066/12/24		4525.00	4000.00			2500.00		1500.00			1000.00	2000.00	500.00			300.00	800.00	1500.00			1000.00						19625.00	19625.00		
938ka	066/01/02	066/12/31						500.00						1000.00			100.00												3600.00	3600.00		
943ka	066/02/05	067/02/05		1900.00	2000.00		600.00			4000.00		1500.00	2500.00	300.00				100.00											11000.00	12900.00		
947ka	066/03/02	067/03/01			2000.00				1000.00		5000.00		700.00	5000.00			600.00	500.00	100			1700.00					1000.00		400.00	21285.00	21285.00	
948ka	066/03/09	067/03/08			3000.00	4000.00			1500.00	3850.00	2958.00			600.00	600.00	300.00				200.00		1500.00	300.00	592.00				600.00	20000.00	20000.00		
949ka	066/03/16	067/03/15			2967.00	800.00		1500.00	10000.00	1000.00	2500.00	2500.00	700.00	900.00	800.00						1500.00	1300.00		700.00				200.00	27367.00	27367.00		
950ka	066/03/23	067/03/22			25000.00	13876.00	10300.00	11500.00	1500.00		9000.00	5000.00	2000.00	3300.00	5850.00	100.00	3700.00	200.00	2400.00	10400.00	2250.00	3000.00	5500.00		9000.00	1000.00	3000.00	900.00	400.00	129176.00	129176.00	
959ka	066/05/23	067/05/22						1000.00			2000.00	1000.00											2500.00				2500.00		10000.00	10000.00		
961ka	066/06/06	067/06/05			5000.00	1250.00			1500.00														1000.00						8750.00	8750.00		
962ka**	066/06/13	067/06/12				5150.00			1000.00	1100.00	3500.00						200.00												900.00	11850.00	11850.00	
963ka	066/06/20	067/06/19		1300.00				500.00	2100.00								100.00												2700.00	4000.00		
Total			0.00	18966.75	76375.00	66243.00	13200.00	18800.00	15135.00	34530.00	38458.00	20700.00	19800.00	10700.00	9650.00	4300.00	2600.00	7400.00	20900.00	6150.00	11135.00	7780.25	4092.00	9800.00	1700.00	3000.00	2500.00	2500.00	2500.00	419448.25	438415.00	
percentage				4.33	17.42	15.11	3.01	4.29	3.45	7.88	8.77	4.72	4.52	2.44	2.20	2.17	0.98	0.59	1.69	4.77	1.40	2.54	1.77	0.93	2.24	0.39	0.68	0.57	0.60	0.57	95.67	100.00

\*363 days  
\*\*361 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market  
As of Ashwin, 2066 ( Mid-October, 2009)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	Rrb Sec Mkt.	Others	Commercial Banks																				Total	Net Issued Amount 1+2+3					
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kath. Bank Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Ltd.	Global Bank Ltd.			BOANL Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Prime Com.Bank Ltd.	KIST Bank Ltd.
					1	2																									
103	066/06/27	066/07/24							100.00	4900.00																		5000.00	5000.00		
71ka	066/02/26	066/08/23								1800.00														300.00			400.00	2500.00	2500.00		
72ka	066/03/02	066/08/30						1000.00	1000.00	3000.00		500.00	2000.00			400.00	200.00			700.00		1000.00					200.00	10000.00	10000.00		
73ka	066/03/09	066/08/25						2000.00	1000.00	2000.00	3400.00		500.00			200.00						1000.00	1000.00				400.00	11500.00	11500.00		
74ka	066/03/16	066/09/14						600.00	1429.00	10000.00		1500.00	500.00			300.00											171.00	14500.00	14500.00		
75ka	066/03/23	066/09/21					2800.00		7100.00	1000.00	4000.00				100.00													15000.00	15000.00		
76ka	066/05/30	066/12/03						2000.00		1250.00		1000.00						300.00									300.00	5250.00	5250.00		
77ka	066/06/06	066/12/10						1000.00	2667.00			333.00	1000.00															5000.00	5000.00		
78ka	066/06/13	066/12/17								500.00	4500.00																	5000.00	5000.00		
79ka	066/06/20	066/12/24							1000.00	1600.00	400.00																	3000.00	3000.00		
<b>Total</b>			0.00	0.00	3800.00	6667.00	9700.00	0.00	8112.00	30200.00	5900.00	2000.00	3000.00	100.00	0.00	900.00	200.00	300.00	0.00	700.00	0.00	2000.00	1400.00	0.00	0.00	300.00	0.00	0.00	1471.00	76750.00	76750.00
<b>Percentage</b>			0.00	0.00	4.95	8.69	12.64	0.00	10.57	39.35	7.69	2.61	3.91	0.13	0.00	1.17	0.26	0.39	0.00	0.91	0.00	2.61	1.82	0.00	0.00	0.39	0.00	0.00	1.92	100.00	100.00

**Ownership Structure of 91&364-Days T-Bills Transactions Issued through NRB Secondary Market**

**As of Ashwin, 2066 ( Mid-October, 2009)**

<b>Days</b>	364	364	364	364	364	364	364	364	91	91	91	91	Rs.in lakhs
<b>Series No.</b>	ST931(kha)	ST932(kha)	ST933(ka)	ST950(kha)	ST908(ka)	ST961(kha)	ST940(kha)	ST941(kha)	ST952(ka)	ST953(ka)	ST954(ka)	ST942(ka)	Net Issued
<b>Issue Date</b>	065/11/13	065/11/20	065/11/27	066/03/25	065/05/31	066/06/07	066/01/15	066/01/22	066/04/06	066/04/13	066/04/20	066/04/27	
<b>Payment Date</b>	066/11/11	066/11/18	066/11/25	067/03/24	066/05/30	067/06/05	067/01/14	067/01/21	066/07/03	066/07/10	066/07/17	066/07/24	Amount
Nepal Rastra Bank (sec mkt.)	39803.44	5552.24	22240.57	3615.81	37851.48	54490.00	4801.34	6252.71	2376.81	7951.83	11723.79	7425.74	204085.76
Nepal Bank Ltd.													0.00
Rastriya Banijya Bank													0.00
Agriculture Development Bank												3600.00	3600.00
Nabil Bank Ltd.												4000.00	4000.00
Nepal Investment Bank Ltd.												3500.00	3500.00
Standard Chartered Bank Ltd.													0.00
Himalyan Bank Ltd.												2000.00	2000.00
Nepal S.B.I Bank Ltd.													0.00
Everest Bank Ltd.												3000.00	3000.00
Nepal Bangaledesh Bank Ltd												2700.00	2700.00
Bank Of Kathmandu Ltd													0.00
Nepal Credit & Commerce Bank												400.00	400.00
Lumbini Bank Ltd.													0.00
Machhapuchure bank Ltd.													0.00
Kumari Bank Ltd.													0.00
Nepal Industrail & Com.Bank Ltd.													0.00
Laxmi Bank Ltd.													0.00
Siddhartha Bank Ltd.													0.00
Gobal Bank Ltd.													0.00
Citizens Bank Int'l Ltd.													0.00
Sunrise Bank Ltd.													0.00
Prime Com. Bank Ltd.													0.00
DCBL Bank Ltd.												800.00	800.00
Others													0.00
<b>Total</b>	39803.44	5552.24	22240.57	3615.81	37851.48	54490.00	4801.34	6252.71	2376.81	7951.83	11723.79	27425.74	224085.76
<b>Percentage</b>	5.2201	5.2201	5.2201	3.5315	5.2201	5.2201	5.2201	5.2201	4.1821	4.1821	4.1821	4.1821	

**Total Ownership Structure of Treasury Bills**  
**As of Ashwin, 2066 ( Mid-October, 2009)**

Rs. in Lakhs

Name of the Banks					
	91 Days	28/182 Days	364 Days	ST91/364 Days	Total
Nepal Rastra Bank(Sec.Mkt)	0.00	0.00	0.00	204085.76	204085.76
Nepal Bank Ltd.	10500.00	3800.00	76375.00	0.00	90675.00
Rastriya Banijya Bank	40357.00	6667.00	66243.00	0.00	113267.00
Agriculture Development Bank	5899.75	9700.00	13200.00	3600.00	32399.75
Nabil Bank Ltd.	0.00	0.00	18800.00	4000.00	22800.00
Nepal Investment Bank Ltd.	8567.00	8112.00	15135.00	3500.00	35314.00
Standard Chartered Bank Nepal Ltd.	22100.00	30200.00	34530.00	0.00	86830.00
Himalyan Bank Ltd.	15129.00	5900.00	38458.00	2000.00	61487.00
Nepal SBI Bank Ltd.	500.00	2000.00	20700.00	0.00	23200.00
Everest Bank Ltd.	5057.00	3000.00	19800.00	3000.00	30857.00
Nepal Bangaledesh Bank Ltd.	8500.00	100.00	10700.00	2700.00	22000.00
Bank Of Kathmandu Ltd.	0.00	0.00	9650.00	0.00	9650.00
Nepal Credit & Commerce Bank Ltd.	3100.00	900.00	9500.00	400.00	13900.00
Lumbini Bank Ltd.	600.00	200.00	4300.00	0.00	5100.00
MachhapuchureBank Ltd.	2000.00	300.00	2600.00	0.00	4900.00
Kumari Bank Ltd.	1000.00	0.00	7400.00	0.00	8400.00
Nepal Industrail & Com.Bank Ltd.	0.00	700.00	20900.00	0.00	21600.00
Laxmi Bank Ltd.	600.00	0.00	6150.00	0.00	6750.00
Siddhartha Bank Ltd.	0.00	2000.00	11135.00	0.00	13135.00
Gobal Bank Ltd.	0.00	0.00	7780.25	0.00	7780.25
Citizens Bank Int'l Ltd.	0.00	1400.00	4092.00	0.00	5492.00
Sunrise Bank Ltd.	0.00	0.00	9800.00	0.00	9800.00
Bank Of Asia Nepal Ltd.	0.00	0.00	1700.00	0.00	1700.00
Prime Com. Bank Ltd.	0.00	0.00	3000.00	0.00	3000.00
NMB Bank Ltd.	600.00	300.00	2500.00	0.00	3400.00
DCBL Bank Ltd.	0.00	0.00	2500.00	800.00	3300.00
KIST Bank Ltd.	400.00	1471.00	2500.00	0.00	4371.00
Others	990.25	0.00	18966.75	0.00	19957.00
<b>Grand Total</b>	125900.00	76750.00	438415.00	224085.76	865150.76

## Ownership Structure of Special Bonds

As of Ashwin, 2066 ( Mid-October, 2009)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00	0.00	1576.00
Special Bond 2066(ga)	2061/08/01	2066/08/01	5.00		44.70	44.70
Special Bond 2066(gha)	2061/09/01	2066/09/01	5.00		32.40	32.40
Special Bond 2066(nga)	2061/10/01	2066/10/01	5.00		0.30	0.30
Special Bond 2066(cha)	2061/12/01	2066/12/01	5.00		197.15	197.15
Special Bond 2067	2062/01/01	2067/01/01	5.00		121.71	121.71
Special Bond 2067(ka)	2062/02/01	2067/02/01	5.00		25.41	25.41
Special Bond 2067 (kha)	2062/04/01	2067/04/01	5.00		65.42	65.42
Special Bond 2067(gha)	2062/09/01	2067/09/01	5.00		9.85	9.85
Special Bond 2068	2063/02/01	2068/02/01	5.00		41.40	41.40
Special Bond 2068 ka	2063/04/01	2068/04/01	5.00		4.33	4.33
Total				1,576.00	542.67	2118.67
Percentage				74.39	25.61	100.00

# Annual interest

## Ownership Structure of Citizen Saving Bonds

As of Ashwin, 2066 ( Mid-October, 2009)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2067	2062/03/05	2067/03/05	6.50	1470.00	923.82	106.18	2500.00
2072	2062/11/23	2072/11/23	6.00	1359.92	1067.71	72.37	2500.00
2075	2063/10/03	2075/10/03	6.00	1320.58	1882.90	198.32	3401.80
2071	2064/07/21	2071/07/21	6.50	1175.91	1744.49	79.60	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	1228.61	3305.14	466.25	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	2551.59	1833.51	614.90	5000.00
2069	2065/03/15	2069/03/15	7.75	4094.70	1767.62	401.71	6264.03
2070	2065/09/28	2070/09/28	8.00	5669.56	1103.03	227.41	7000.00
2071kha	2066/03/28	2071/03/28	9.00	9670.61	0.00	0.00	9670.61
Total				28,541.48	13,628.22	2,166.74	44,336.44
Percentage				64.37	30.74	4.89	100.00

## Ownership Structure of National Saving Bonds

Rs.in Lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2066 ka	061/12/15	066/12/15	6.50	1276.16	827.92	65.07	2169.15
Total				1276.16	827.92	65.07	2169.15
Percentage				58.83	38.17	3.00	100.00

**Statement of Govt. Securities held by NRB Under the NRB Act 2058**  
**As of Ashwin, 2066 ( Mid-October, 2009)**

Rs.In lakhs

S.N.	Int./Dis.	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			NRB Diff.	
					in NRB ownership		in NRB ownership			Funds	Total
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
2	6.75	Development Bond 2070	060/03/20	070/03/20	181.25						181.25
3	5.00	Development Bond 2071	061/03/24	071/03/24	2,569.50						2569.5
4	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	923.82						923.82
5	7.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	1,833.51						1833.51
6	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	1,067.71						1067.71
7	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	1,882.90						1882.9
8	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	1,744.49						1744.49
9	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	3,305.14						3305.14
10	7.75	Citizen Saving Bond 2070	065/09/28	070/09/28	1103.03						1103.03
11	7.75	Citizen Saving Bond 2069	065/03/15	069/03/15	1767.62						1767.62
12	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	827.92						827.92
13	6.0493	Treasury Bill ST 960ka*	066/05/30	066/05/29				37,851.48			37851.48
14	6.0493	Treasury Bill ST 961 ka*	066/06/06	066/06/06				54,490.00			54490.00
15	5.2201	Treasury Bill ST 931 kha*	065/11/13	066/11/11				39,803.44			39803.44
16	5.2201	Treasury Bill ST 932 kha*	065/11/20	066/11/18				5,552.24			5552.24
17	5.2201	Treasury Bill ST 933 ka*	065/11/27	066/11/25				22,240.57			22240.57
18	5.2201	Treasury Bill ST 940 kha	067/01/15	067/01/14		4,801.34					4801.34
19	5.2201	Treasury Bill ST950kha	066/03/25	067/03/24		3,615.81					3615.81
20	5.2201	Treasury Bill ST 941kha	066/01/22	067/01/21		6,252.71					6252.71
21	5.6067	Treasury Bill ST 952ka	066/04/06	066/07/03		2,376.81					2376.81
22	5.6067	Treasury Bill ST953 ka	066/04/13	066/07/10		7,951.83					7951.83
23	5.6067	Treasury Bill ST954ka	066/04/20	066/07/17		11,723.79					11723.79
24	5.6067	Treasury Bill ST955ka	066/04/27	066/07/24		7,425.74					7425.74
<b>Total</b>					17206.89	44148.03	0	0	159937.73	286.75	221579.40

\*Statuary Balance Related to NRB Act, 2058 Article no.75(8)



**Statement of Interest Received From Government for Different Securities  
As of Ashwin, 2066 ( Mid-October, 2009)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan		102.05		868.93	35.60	1,006.58
Bhadra	907.50		75.00	3,007.90		3,990.40
Ashwin	562.50	70.49	187.50	2,616.58	8.76	3,445.83
Kartik						-
Marga						-
Poush						-
Magh						-
Falgun						-
Chaitra						-
Baishakh						-
Jestha						-
Ashad						-
Total	1,470.00	172.54	262.50	6,493.41	44.36	8,442.81

**Newly Issued Govt. Securities in the Current Fiscal Year 2007/08**  
**As of Ashwin, 2066 ( Mid-October, 2009)**

Rs. In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1					
2					
3					
4					
5					
Total					-

**Payment of Principal for various Govt. Securities in the Current Fiscal Year  
As of Ashwin, 2066 ( Mid-October, 2009)**

Rs. In.Lakhs

<b>Months</b>	<b>Citizen Saving Bonds</b>	<b>National Saving Bonds</b>	<b>Development Bonds</b>	<b>Treasury Bill</b>	<b>Sepcial Bonds</b>	<b>Total</b>
Shrawan					142.43	142.43
Bhadra						
Ashwin					35.07	
Kartik						
Marga						
Poush						
Magha						
Falgun						
Chaitra						
Baishakh						
Jestha						
Ashad						
Total	-	-	-	-	177.50	142.43

**Structure of NRB Secondary Market Transactions  
As of Ashwin, 2066 ( Mid-October, 2009)**

1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding	Days
1	NIC Bank Ltd.	066/06/30	8100.00	8100.00	15
2	NSBI Bank Ltd.	066/06/30	1900.00	1900.00	15
Total			10000.00	10000.00	

1.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding	Days
Total			-		

3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
Total			0.00		

**Structure of Standing Liquidity Facility(SLF) Transactions**  
**As of Ashwin, 2066 ( Mid-October, 2009)**

Rs.Lakhs

S.N.	Banks	Date	Days	Rate	Amount	Outstanding
1	Siddhartha Bank Ltd.	066/06/06	1	5.4622	5000.00	
2	Global Bank Ltd .	066/06/07	5	5.4622	2200.00	
3	Global Bank Ltd .	066/06/08	3	5.7773	5000.00	
4	DCBL Bank Ltd.	066/06/19	4	5.7773	1500.00	
5	Bank Of Asia Nepal Ltd.	066/06/19	5	5.9748	2000.00	
6	Nepal Bank Ltd .	066/06/20	3	5.9748	10000.00	
7	Siddhartha Bank Ltd.	066/06/23	3	5.9748	9000.00	
8	Global Bank Ltd .	066/06/25	4	5.9748	4000.00	
9	NIC Bank Ltd .	066/06/25	5	5.9748	3000.00	
10	Siddhartha Bank Ltd.	066/06/26	3	8.7551	4500.00	
11	Global Bank Ltd .	066/06/28	5	8.7551	4500.00	
12	Citizens Bank Ltd .	066/06/28	2	8.7551	2000.00	
13	Bank Of Asia Nepal Ltd.	066/06/30	5	8.7551	2000.00	
14	Citizens Bank Ltd .	066/06/30	6	8.7551	1000.00	
15	Rastrya Banijya Bank	066/06/30	7	8.7551	2500.00	
Total					58,200.00	