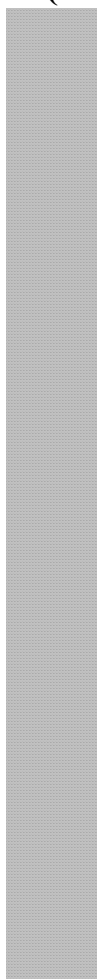


**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**
As of Kartik, 2066 (Mid-November, 2009)



Published By:
NEPAL RASTRA BANK
CENTRAL OFFICE
PUBLIC DEBT MANAGEMENT DEPT.THAPATHALI, KATHMANDU
Phone No.4221763,4257880,4241917 Fax No.4254170

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Total Internal Debt Liability of Nepal Government

As of Kartik, 2066 (Mid-November, 2009)

Rs.in Lakhs

S.no	Bonds	Amount	Percentage	# Ownership Of NRB
1	Development Bonds	294,785.00	24.39	3,038.50
2	National Savings Bonds	2,169.15	0.18	831.67
3	Treasury Bills	865,150.76	71.59	224,085.76
4	Special Bonds	2,118.67	0.18	-
5	Citizen Savings Bonds	44,336.44	3.67	13,729.12
Total		1,208,560.02	100.00	241,685.05

Ownership Statement of Government Securities

As of Kartik, 2066 (Mid-November, 2009)

Rs.in Lakhs

Development Bonds			Treasury Bills		
Ownership	Amount	%	Ownership	Amount	%
NRB (Including secondary mkt.)#	3,038.50	1.03	NRB(Including secondary mkt)	224,085.76	25.90
Commercial Banks	107,717.00	36.54	Nepal Bank Ltd .	84,175.00	9.73
Developments Banks	2,762.75	0.94	Rastriya Banijya Bank	117,267.00	13.55
Finance Companies	11,792.75	4.00	Agriculture Development Bank	28,510.00	3.30
Employees' Provident Fund	63,651.75	21.59	Nabil Bank Ltd.	19,800.00	2.29
Citizen Investment Trust	10,578.75	3.59	Nepal Investment Bank Ltd.	31,714.00	3.67
Nepal Telecom	10,605.50	3.60	Standard Chartered Bank Ltd.	80,130.00	9.26
Retirement Fund & Others	26,027.75	8.83	Himalyan Bank Ltd.	52,937.00	6.12
Insurance Companies	52,925.00	17.95	Nepal S.B.I Bank Ltd.	23,250.00	2.69
Public	1,080.00	0.37	Everest Bank Ltd.	35,539.00	4.11
Others	4,605.25	1.56	Nepal Bangaledesh Bank Ltd.	19,717.00	2.28
Total	294,785.00	100.00	Bank Of Kathmandu Ltd.	11,148.00	1.29
Citizen Saving Bonds			Nepal Credit & Comm.Bank Ltd.	12,900.00	1.49
Public	28,341.03	63.92	Lumbini Bank Ltd.	5,667.00	0.66
NRB Including secondary mkt.	13,729.12	30.97	Machhapuchure Bank Ltd.	4,900.00	0.57
Market Maker's,Special A/c	2,266.29	5.11	Kumari Bank Ltd.	8,400.00	0.97
Total	44,336.44	100.00	Nepal Industrail & Com.Bank Ltd.	21,600.00	2.50
Special Bonds			Laxmi Bank Ltd.	7,916.00	0.91
Rastriya Banijya Bank	1,576.00	74.39	Siddhartha Bank Ltd.	13,135.00	1.52
Others	542.67	25.61	Gobal Bank Ltd.	7,780.25	0.90
Total	2,118.67	100.00	Citizens Bank Int'l Ltd.	5,692.00	0.66
National Saving Bonds			Sunrise Bank Ltd.	10,300.00	1.19
Public	1,272.26	58.65	Bank Of Asia Nepal Ltd.	1,700.00	0.20
NRB Including secondary mkt.	831.67	38.34	Prime Comm. Bank Ltd.	3,000.00	0.35
Market Maker's,Special A/c	65.22	3.01	NMB Bank Ltd.	3,400.00	0.39
Total	2,169.15	100.00	DCBL Bank Ltd.	4,000.00	0.46
			KIST Bank Ltd.	6,171.00	0.71
			Others	20,316.75	2.35
			Total	865,150.76	100.00

**Ownership Structure of Government Securities
As of Kartik, 2066 (Mid-November, 2009)**

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen Seving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	3,038.50	831.67	224,085.76		13,729.12	241,685.05	20.00
2	Commercial Banks	107,717.00		620,748.25	1,576.00		730,041.25	60.41
3	Developments Banks	2,762.75					2,762.75	0.23
4	Finance Companies	11,792.75	65.22			2,266.29	14,124.26	1.17
5	Employees' Provident Fund	63,651.75					63,651.75	5.27
6	Citizen Investment Trust	10,578.75					10,578.75	0.88
7	Nepal Telecom	10,605.50					10,605.50	0.88
8	Retirement Fund & Others	26,027.75					26,027.75	2.15
9	Insurance Companies	52,925.00					52,925.00	4.38
10	Public	1,080.00	1,272.26			28,341.03	30,693.29	2.54
11	Others	4,605.25		20,316.75	542.67		25,464.67	2.11
	Total	294,785.00	2,169.15	865,150.76	2,118.67	44,336.44	1,208,560.02	100.00

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Kartik, 2066 (Mid-November, 2009)

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2066/67	30,000.00	2,169.15	421.68	738,209.28	2,500.00	773,300.11
2067/68			116.67	126,941.48	5,000.00	132,058.15
2068/69			4.32			4.32
2069/70	44,085.00		1,576.00		6,264.03	51,925.03
2070/71	77,500.00				24,670.61	102,170.61
2071/72	20,000.00					20,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
	294,785.00	2,169.15	2,118.67	865,150.76	44,336.44	1,208,560.02

Ownership Structure of Development Bonds

As of Kartik, 2066 (Mid-November, 2009)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Func	Commercial Banks	Dev. Banks	Finance Companies	karmachari Sanchaya Kosh	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2070 #	060/03/20	070/03/20	6.75	182.25		6528.50	436.00	1424.75	7500.00	7500.00	125.00	6641.00	11534.00	833.00	1380.50	44085.00
2071	061/03/24	071/03/24	5.00	2569.50		6938.25	127.50	884.75	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067 *	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka *	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha*	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga *	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072 *	062/11/09	072/11/09	6.00		286.75	6100.00		50.00				763.00	299.50		0.75	7500.00
2075 *	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka *	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076 *	064/03/21	076/03/21	6.50			8500.00	600.00	3100.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka*	064/07/29	076/07/29	6.50			3867.50	200.00	878.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha *	064/09/03	076/09/03	6.50			2300.00		1800.00	1384.50			300.00	4615.50			10400.00
2076ga *	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka *	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073 *	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
2071 *ka	065/09/20	071/09/20	8.00			9450.00		550.00	4302.25	537.75		1371.50	3788.50		0.00	20000.00
2071 *kha	06603/16	071/03/16	9.00			14000.00	1000.00		5409.75	541.00	5409.75	1262.25	2371.25	6.00		30000.00
2073 *ka	066/03/28	073/03/28	9.00			13750.00			4286.00		4286.00	1496.25	3681.50	0.25		27500.00
Total				2751.75	286.75	107717.00	2762.75	11792.75	63651.75	10578.75	10605.50	26027.75	52925.00	1080.00	4605.25	294785.00
Percentage				0.93	0.10	36.54	0.94	4.00	21.59	3.59	3.60	8.83	17.95	0.37	1.56	100.00

Others = Private non profit making org. & Business org.

Annual Interest Receivable

* Sale Through Auction

**Ownership Structure of Development Bonds held by Commercial Banks
As of Kartik, 2066 (Mid-November, 2009)**

Rs.in Lakhs

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Everest Bank Ltd.	NIC Bank Ltd.	Bank Of Kath. Ltd.	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Lumbini Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Int.Ltd.	Global Bank Ltd.	Bank Of Asia Ltd.	Sunrise Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Kist Bank Ltd.	Total Amount
2070 #	060/03/20	070/03/20	6.75	941.00	1129.25		376.50	1162.75	1129.25	470.50		790.50	25.00	47.00				94.00	37.75					125.00	125.00	75.00	6528.50
2071	061/03/24	071/03/24	5.00	909.25			1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50										6938.25
2067*	062/02/19	067/02/19	5.50	2981.00								200.00			100.00	500.00											3781.00
2067ka*	062/02/26	067/02/26	5.50				900.00	590.00				2400.00			400.00												4290.00
2067kha*	062/03/13	067/03/13	5.50				2000.00	1600.00		1500.00		600.00	400.00			500.00											6600.00
2067ga*	062/03/20	067/03/20	5.50					500.00																			500.00
2072*	062/11/09	072/11/09	6.00	5000.00				1000.00			100.00																6100.00
2075*	063/08/12	075/08/12	6.50									3200.00															3200.00
2075ka*	063/11/29	075/11/29	6.50															1000.00									1000.00
2076*	064/03/21	076/03/21	6.50					1000.00		7500.00																	8500.00
2076 ka*	064/07/29	076/07/29	6.50					1200.00		2567.50								100.00									3867.50
2076 kha*	064/09/03	076/09/03	6.50	1000.00			1000.00	300.00																			2300.00
2076 ga*	064/09/23	076/09/23	6.50	1000.00			171.00						739.25														1910.25
2072 ka*	064/12/19	072/12/19	7.50	1000.00			2418.00		483.50	1500.00	1000.00									500.00	400.00						7301.50
2073*	065/03/30	073/03/30	8.00				515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00				7700.00
2071*ka	065/09/20	071/09/20	8.00		2000.00	1000.00	3650.00			1000.00				1500.00										300.00			9450.00
2071 *kha	066/03/16	071/03/16	9.00		7000.00					1000.00	600.00	100.00	422.25		66.75			500.00	2000.00			366.75		444.25	1500.00	1500.00	15500.00
2073 *ka	066/03/28	073/03/28	9.00	2000.00			6050.00									1000.00					4700.00						13750.00
Total				14831.25	10129.25	1000.00	18172.00	9171.50	3037.25	16310.75	2154.75	8036.25	3944.25	1547.00	1975.75	3727.25	45.50	1994.00	2037.75	854.50	5400.00	572.75	206.00	869.25	1625.00	1575.00	109217.00
Percentage				13.58	9.27	0.92	16.64	8.40	2.78	14.93	1.97	7.36	3.61	1.42	1.81	3.41	0.04	1.83	1.87	0.78	4.94	0.52	0.19	55.19	103.17	1.44	256.08

109217.00

Annual Interest Receivable

* Sale Through Auction

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Kartik, 2066 (Mid-November, 2009)

S.No	Issue Date	Maturity Date	NRB Sec.Mkt	Others	Commercial Banks																							Rs.in Lakhs								
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	HBL Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.	Prime Bank Int.	Sunrise Bank Int.	NMB Bank Ltd.	DCBL Bank Ltd.	Bank of Asia N Ltd.	KIST Bank Ltd.	Total	Net Issued Amount				
					1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28				
956	066/05/02	066/08/02					1300.00		1000.00			4000.00			700.00		500.00			1000.00													8500.00	8500.00		
957	066/05/09	066/08/09					800.00		567.00					2133.00					900.00										400.00			4800.00	4800.00			
958	066/05/16	066/08/16			1000.00									1000.00					500.00													2500.00	2500.00			
959	066/05/23	066/08/23			1000.00	4857.00					1429.00		1214.00																			8500.00	8500.00			
960	066/05/30	066/08/30			2000.00	8400.00			1500.00					500.00					600.00													13000.00	13000.00			
961	066/06/06	066/09/07			4000.00	20000.00			2000.00		1200.00			1600.00		600.00																29400.00	29400.00			
962	066/06/13	066/09/14				3000.00			500.00	4300.00	3000.00			1500.00																		12300.00	12300.00			
963	066/06/20	066/09/21				4100.00			2500.00	7500.00	3000.00			1400.00		400.00																18900.00	18900.00			
964	066/06/27	066/09/28							500.00	6400.00				500.00			600.00															8000.00	8000.00			
965	066/07/04	066/10/05					1800.00			2000.00				1200.00																			5000.00	5000.00		
966	066/07/10	066/10/12		400.00										1400.00		2800.00	400.00																4600.00	5000.00		
967	066/07/17	066/10/19		100.00			110.00							2492.00		498.00														1200.00		4900.00	5000.00			
968	066/07/24	066/10/26		750.00		2000.00	250.00						1000.00		67.00		200.00	167.00														4250.00	5000.00			
Total			0.00	1250.00	8000.00	42357.00	4260.00	0.00	8567.00	20200.00	12629.00	10000.00	8739.00	6967.00	498.00	4500.00	1167.00	2000.00	1000.00	0.00	1166.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1600.00	124650.00	125900.00
Percentage			0.00	0.99	6.35	33.64	3.38	0.00	6.80	16.04	10.03	0.79	6.94	5.53	0.40	3.57	0.93	1.59	0.79	0.00	0.93	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.27	99.01	100.00	

Ownership Structure of 364-Days T-Bills Issued through Primary Market

As of Kartik, 2066 (Mid-November, 2009)

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Market	Others	Commercial Banks																				Net								
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.Ltd.	Sunrise Bank Ltd.	Bank Of Asia Nepal Ltd.	Prime Com. Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	KIST Bank Ltd.	Total	Issued Amount	
					1	2																										3	1+2+3
917ka	065/08/03	066/08/02		600.00						1700.00									700.00	600.00												3400.00	4000.00
918ka	065/08/10	066/08/09		750.00		1000.00					750.00	1500.00							1000.00												4250.00	5000.00	
920	065/08/25	066/08/23		165.00					435.00			500.00																		935.00	1100.00		
921ka	065/09/01	066/08/30		1500.00		1400.00			1000.00		1000.00	1000.00	2000.00		1000.00	600.00														8500.00	10000.00		
922ka	065/09/08	066/09/07		2250.00	3750.00				2000.00		4000.00	2000.00	1000.00																	12750.00	15000.00		
923ka*	065/09/16	066/09/14			6500.00	4350.00			200.00		3000.00		1000.00																	16250.00	16250.00		
924ka	065/09/22	066/09/21			4000.00	1700.00			500.00		5000.00	1000.00	1000.00																	14500.00	14500.00		
925ka	065/09/29	066/09/28		1300.00	1000.00							500.00			1600.00	800.00			1400.00	1500.00				600.00	700.00		600.00			8700.00	10000.00		
926ka	065/10/07	066/10/05			1000.00		500.00	2400.00							600.00	300.00								200.00						5000.00	5000.00		
928ka	065/10/21	066/10/19		500.00	3300.00	1000.00	500.00	400.00			500.00		500.00	800.00			100.00			200.00	900.00	1000.00	300.00							9500.00	10000.00		
930ka	065/11/06	066/11/04		1231.75		4000.00		500.00						600.00		300.00				600.00									6980.25	8212.00			
931ka	065/11/13	066/11/11		1350.00	2000.00	1000.00	500.00	1000.00		1500.00						300.00						1350.00								7650.00	9000.00		
932ka	065/11/20	066/11/18		750.00		3350.00										100.00														4250.00	5000.00		
933ka*	065/11/28	066/11/25		1020.00		2000.00				2180.00		1500.00				100.00														5780.00	6800.00		
934	065/12/04	066/12/03		900.00	1000.00	4000.00					500.00		300.00																	6100.00	7000.00		
935ka	065/12/11	066/12/10		1100.00	1300.00	7000.00			500.00							100.00														8900.00	10000.00		
936ka	065/12/18	066/12/17		1600.00	7000.00	4200.00			1000.00	2600.00					700.00				300.00	600.00										16400.00	18000.00		
937ka	065/12/25	066/12/24			4525.00	4000.00		2500.00		1500.00		1000.00	2000.00	500.00				300.00	800.00	1500.00			1000.00							19625.00	19625.00		
938ka	066/01/02	066/12/31						500.00							1000.00															3600.00	3600.00		
943ka	066/02/05	067/02/05		1900.00	2000.00		600.00			4000.00		1500.00	2500.00	300.00																11000.00	12900.00		
947ka	066/03/02	067/03/01			2000.00				1000.00	5000.00		700.00	5000.00		600.00	500.00	100				1700.00		3285.00				1000.00		400.00	21285.00	21285.00		
948ka	066/03/09	067/03/08			3000.00	4000.00			1500.00	3850.00	2958.00			600.00	600.00	300.00					200.00		1500.00	300.00	592.00			600.00	20000.00	20000.00			
949ka	066/03/16	067/03/15				2967.00	800.00		1500.00	10000.00	1000.00	2500.00	2500.00	700.00	900.00	800.00				1500.00	1300.00		700.00					200.00	27367.00	27367.00			
950ka	066/03/23	067/03/22			25000.00	13876.00	10300.00	11500.00	1500.00		9000.00	5000.00	2000.00	3300.00	5850.00	100.00	3700.00	200.00	2400.00	10400.00	2250.00	3000.00	5500.00		9000.00	1000.00	3000.00	900.00	400.00	129176.00	129176.00		
959ka	066/05/23	067/05/22							1000.00		2000.00	1000.00							1000.00					2500.00				2500.00	10000.00	10000.00			
961ka	066/06/06	067/06/05			5000.00	1250.00			1500.00																					8750.00	8750.00		
962ka**	066/06/13	067/06/12				5150.00			1000.00	1100.00	3500.00					200.00													900.00	11850.00	11850.00		
963ka	066/06/20	067/06/19		1300.00					500.00	2100.00							100.00													2700.00	4000.00		
967ka	066/07/17	067/07/16			100.00					350.00	1000.00				400.00		2000.00	850.00	1000.00	200.00			1300.00			200.00	500.00		600.00	1500.00	10000.00		
968ka	066/07/24	067/07/23			750.00																									4250.00	5000.00		
Total			0.00	19066.75	72375.00	68243.00	13550.00	19800.00	15135.00	34630.00	34408.00	20250.00	21800.00	11550.00	10650.00	6600.00	4300.00	2600.00	7400.00	20900.00	6750.00	11135.00	7780.25	4292.00	10300.00	1700.00	3000.00	3100.00	3100.00	4000.00	409448.25	438415.00	
percentage				4.35	16.51	15.57	3.09	4.52	3.45	7.90	7.85	4.62	4.97	2.63	2.43	1.51	0.98	0.59	1.69	4.77	1.54	2.54	1.77	0.98	2.35	0.39	0.68	0.71	0.76	0.91	93.39	100.00	

*363 days
**361 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Kartik, 2066 (Mid-November, 2009)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	Rrb Sec Mkt.	Others	Commercial Banks																				Total	Net Issued Amount 1+2+3					
					Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	S.C.B.N Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Ltd.	Global Bank Ltd.			BOANL Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Prime Com.Bank Ltd.	KIST Bank Ltd.
					1	2																									
104	066/07/24	066/08/23					1000.00						2000.00	1100.00		900.00													5000.00	5000.00	
71ka	066/02/26	066/08/23							1800.00														300.00			400.00	2500.00	2500.00			
72ka	066/03/02	066/08/30					1000.00		1000.00	3000.00		500.00	2000.00		400.00	200.00				700.00		1000.00					200.00	10000.00	10000.00		
73ka	066/03/09	066/08/25				2000.00	1000.00		2000.00	3400.00		500.00		200.00								1000.00	1000.00				400.00	11500.00	11500.00		
74ka	066/03/16	066/09/14					600.00		1429.00	10000.00		1500.00	500.00		300.00												171.00	14500.00	14500.00		
75ka	066/03/23	066/09/21			2800.00		7100.00		1000.00	4000.00				100.00														15000.00	15000.00		
76ka	066/05/30	066/12/03				2000.00			1250.00		1000.00						300.00										300.00	5250.00	5250.00		
77ka	066/06/06	066/12/10			1000.00	2667.00			333.00	1000.00																		5000.00	5000.00		
78ka	066/06/13	066/12/17								500.00	4500.00																	5000.00	5000.00		
79ka	066/06/20	066/12/24							1000.00	1600.00	400.00																	3000.00	3000.00		
Total			0.00	0.00	3800.00	6667.00	10700.00	0.00	8012.00	25300.00	5900.00	2000.00	5000.00	1200.00	0.00	1800.00	200.00	300.00	0.00	700.00	0.00	2000.00	1400.00	0.00	0.00	300.00	0.00	0.00	1471.00	76750.00	76750.00
Percentage			0.00	0.00	4.95	8.69	13.94	0.00	10.44	32.96	7.69	2.61	6.51	1.56	0.00	2.35	0.26	0.39	0.00	0.91	0.00	2.61	1.82	0.00	0.00	0.39	0.00	0.00	1.92	100.00	100.00

Ownership Structure of 91&364-Days T-Bills Transactions Issued through NRB Secondary Market

As of Kartik, 2066 (Mid-November, 2009)

Days	364	364	364	364	364	364	364	364	91	91	91	91	Rs.in lakhs
Series No.	ST931(kha)	ST932(kha)	ST933(ka)	ST950(kha)	ST908(ka)	ST961(kha)	ST940(kha)	ST941(kha)	ST965(ka)	ST966(ka)	ST967(kha)	ST968(kha)	Net Issued
Issue Date	065/11/13	065/11/20	065/11/27	066/03/25	065/05/31	066/06/07	066/01/15	066/01/22	066/07/03	066/07/10	066/07/17	066/07/24	
Payment Date	066/11/11	066/11/18	066/11/25	067/03/24	066/05/30	067/06/05	067/01/14	067/01/21	066/10/05	066/10/12	066/10/19	066/10/26	Amount
Nepal Rastra Bank (sec mkt.)	39803.44	5552.24	22240.57	3615.81	37851.48	54490.00	4801.34	6252.71	2376.81	7951.83	11723.79	27425.74	224085.76
Nepal Bank Ltd.													0.00
Rastriya Banijya Bank													0.00
Agriculture Development Bank													0.00
Nabil Bank Ltd.													0.00
Nepal Investment Bank Ltd.													0.00
Standard Chartered Bank Ltd.													0.00
Himalyan Bank Ltd.													0.00
Nepal S.B.I Bank Ltd.													0.00
Everest Bank Ltd.													0.00
Nepal Bangaledesh Bank Ltd													0.00
Bank Of Kathmandu Ltd													0.00
Nepal Credit & Commerce Bank													0.00
Lumbini Bank Ltd.													0.00
Machhapuchure bank Ltd.													0.00
Kumari Bank Ltd.													0.00
Nepal Industrail & Com.Bank Ltd.													0.00
Laxmi Bank Ltd.													0.00
Siddhartha Bank Ltd.													0.00
Gobal Bank Ltd.													0.00
Citizens Bank Int'l Ltd.													0.00
Sunrise Bank Ltd.													0.00
Prime Com. Bank Ltd.													0.00
DCBL Bank Ltd.													0.00
Others													0.00
Total	39803.44	5552.24	22240.57	3615.81	37851.48	54490.00	4801.34	6252.71	2376.81	7951.83	11723.79	27425.74	224085.76
Percentage	5.2201	5.2201	5.2201	3.5315	5.2201	5.2201	5.2201	5.2201	4.1821	4.1821	4.1821	4.1821	

Total Ownership Structure of Treasury Bills
As of Kartik, 2066 (Mid-November, 2009)

Rs. in Lakhs

Name of the Banks					
	91 Days	28/182 Days	364 Days	ST91/364 Days	Total
Nepal Rastra Bank(Sec.Mkt)	0.00	0.00	0.00	224085.76	224085.76
Nepal Bank Ltd.	8000.00	3800.00	72375.00	0.00	84175.00
Rastriya Banijya Bank	42357.00	6667.00	68243.00	0.00	117267.00
Agriculture Development Bank	4260.00	10700.00	13550.00	0.00	28510.00
Nabil Bank Ltd.	0.00	0.00	19800.00	0.00	19800.00
Nepal Investment Bank Ltd.	8567.00	8012.00	15135.00	0.00	31714.00
Standard Chartered Bank Nepal Ltd.	20200.00	25300.00	34630.00	0.00	80130.00
Himalyan Bank Ltd.	12629.00	5900.00	34408.00	0.00	52937.00
Nepal SBI Bank Ltd.	1000.00	2000.00	20250.00	0.00	23250.00
Everest Bank Ltd.	8739.00	5000.00	21800.00	0.00	35539.00
Nepal Bangaledesh Bank Ltd.	6967.00	1200.00	11550.00	0.00	19717.00
Bank Of Kathmandu Ltd.	498.00	0.00	10650.00	0.00	11148.00
Nepal Credit & Commerce Bank Ltd.	4500.00	1800.00	6600.00	0.00	12900.00
Lumbini Bank Ltd.	1167.00	200.00	4300.00	0.00	5667.00
MachhapuchureBank Ltd.	2000.00	300.00	2600.00	0.00	4900.00
Kumari Bank Ltd.	1000.00	0.00	7400.00	0.00	8400.00
Nepal Industrail & Com.Bank Ltd.	0.00	700.00	20900.00	0.00	21600.00
Laxmi Bank Ltd.	1166.00	0.00	6750.00	0.00	7916.00
Siddhartha Bank Ltd.	0.00	2000.00	11135.00	0.00	13135.00
Gobal Bank Ltd.	0.00	0.00	7780.25	0.00	7780.25
Citizens Bank Int'l Ltd.	0.00	1400.00	4292.00	0.00	5692.00
Sunrise Bank Ltd.	0.00	0.00	10300.00	0.00	10300.00
Bank Of Asia Nepal Ltd.	0.00	0.00	1700.00	0.00	1700.00
Prime Com. Bank Ltd.	0.00	0.00	3000.00	0.00	3000.00
NMB Bank Ltd.	0.00	300.00	3100.00	0.00	3400.00
DCBL Bank Ltd.	0.00	0.00	4000.00	0.00	4000.00
KIST Bank Ltd.	1600.00	1471.00	3100.00	0.00	6171.00
Others	1250.00	0.00	19066.75	0.00	20316.75
Grand Total	125900.00	76750.00	438415.00	224085.76	865150.76

Ownership Structure of Special Bonds

As of Kartik, 2066 (Mid-November, 2009)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00	0.00	1576.00
Special Bond 2066(ga)	2061/08/01	2066/08/01	5.00		44.70	44.70
Special Bond 2066(gha)	2061/09/01	2066/09/01	5.00		32.40	32.40
Special Bond 2066(nga)	2061/10/01	2066/10/01	5.00		0.30	0.30
Special Bond 2066(cha)	2061/12/01	2066/12/01	5.00		197.15	197.15
Special Bond 2067	2062/01/01	2067/01/01	5.00		121.71	121.71
Special Bond 2067(ka)	2062/02/01	2067/02/01	5.00		25.41	25.41
Special Bond 2067 (kha)	2062/04/01	2067/04/01	5.00		65.42	65.42
Special Bond 2067(gha)	2062/09/01	2067/09/01	5.00		9.85	9.85
Special Bond 2068	2063/02/01	2068/02/01	5.00		41.40	41.40
Special Bond 2068 ka	2063/04/01	2068/04/01	5.00		4.33	4.33
Total				1,576.00	542.67	2118.67
Percentage				74.39	25.61	100.00

Annual interest

Ownership Structure of Citizen Saving Bonds
As of Kartik, 2066 (Mid-November, 2009)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2067	2062/03/05	2067/03/05	6.50	1463.50	949.32	87.18	2500.00
2072	2062/11/23	2072/11/23	6.00	1357.92	1072.71	69.37	2500.00
2075	2063/10/03	2075/10/03	6.00	1291.68	1935.80	174.32	3401.80
2071	2064/07/21	2071/07/21	6.50	1175.91	1744.49	79.60	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	1214.66	3322.64	462.70	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	2491.49	1833.51	675.00	5000.00
2069	2065/03/15	2069/03/15	7.75	4054.70	1767.62	441.71	6264.03
2070	2065/09/28	2070/09/28	8.00	5630.56	1103.03	266.41	7000.00
2071kha	2066/03/28	2071/03/28	9.00	9660.61	0.00	10.00	9670.61
Total				28,341.03	13,729.12	2,266.29	44,336.44
Percentage				63.92	30.97	5.11	100.00

Ownership Structure of National Saving Bonds

Rs.in Lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2066 ka	061/12/15	066/12/15	6.50	1272.26	831.67	65.22	2169.15
Total				1272.26	831.67	65.22	2169.15
Percentage				58.65	38.34	3.01	100.00

Statement of Govt. Securities held by NRB Under the NRB Act 2058
As of Kartik, 2066 (Mid-November, 2009)

Rs.In lakhs

S.N.	Int./Dis.	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			NRB Diff.	
					in NRB ownership		in NRB ownership			Funds	Total
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
2	6.75	Development Bond 2070	060/03/20	070/03/20	182.25						182.25
3	5.00	Development Bond 2071	061/03/24	071/03/24	2,569.50						2569.5
4	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	949.32						949.32
5	7.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	1,833.51						1833.51
6	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	1,072.71						1072.71
7	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	1,935.80						1935.8
8	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	1,744.49						1744.49
9	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	3,322.64						3322.64
10	7.75	Citizen Saving Bond 2070	065/09/28	070/09/28	1103.03						1103.03
11	7.75	Citizen Saving Bond 2069	065/03/15	069/03/15	1767.62						1767.62
12	6.50	National Saving Bond 2066ka	061/12/15	066/12/15	831.67						831.67
13	6.0493	Treasury Bill ST 960ka*	066/05/30	066/05/29				37,851.48			37851.48
14	6.0493	Treasury Bill ST 961 ka*	066/06/06	067/06/06				54,490.00			54490.00
15	5.2201	Treasury Bill ST 931 kha*	065/11/13	066/11/11				39,803.44			39803.44
16	5.2201	Treasury Bill ST 932 kha*	065/11/20	066/11/18				5,552.24			5552.24
17	5.2201	Treasury Bill ST 933 ka*	065/11/27	066/11/25				22,240.57			22240.57
18	5.2201	Treasury Bill ST 940 kha	067/01/15	067/01/14		4,801.34					4801.34
19	5.2201	Treasury Bill ST950kha	066/03/25	067/03/24		3,615.81					3615.81
20	5.2201	Treasury Bill ST 941kha	066/01/22	067/01/21		6,252.71					6252.71
21	5.6067	Treasury Bill ST 952ka	066/07/03	066/10/05		2,376.81					2376.81
22	5.6067	Treasury Bill ST953 ka	066/07/10	066/10/12		7,951.83					7951.83
23	5.6067	Treasury Bill ST954ka	066/07/17	066/10/19		11,723.79					11723.79
24	5.6067	Treasury Bill ST955ka	066/07/24	066/10/26		27,425.74					27425.74
Total					17312.54	64148.03	0	0	159937.73	286.75	241685.05

*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

**Statement of Interest Received From Government for Different Securities
As of Kartik, 2066 (Mid-November, 2009)**

Rs.In lakhs

Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Total Received Amount
Shrawan		102.05		868.93	35.60	1,006.58
Bhadra	907.50		75.00	3,007.90		3,990.40
Ashwin	562.50	70.49	187.50	2,616.58	8.76	3,445.83
Kartik	292.50		97.50	1,591.55		1,981.55
Marga						-
Poush						-
Magh						-
Falgun						-
Chaitra						-
Baishakh						-
Jestha						-
Ashad						-
Total	1,762.50	172.54	360.00	8,084.96	44.36	10,424.36

Newly Issued Govt.Securities in the Current Fiscal Year 2007/08
As of Kartik, 2066 (Mid-November, 2009)

Rs.In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1					
2					
3					
4					
5					
Total					-

**Payment of Principal for various Govt. Securities in the Current Fiscal Year
As of Kartik, 2066 (Mid-November, 2009)**

Rs. In.Lakhs

Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepcial Bonds	Total
Shrawan					142.43	142.43
Bhadra						0.00
Ashwin					35.07	35.07
Kartik						0.00
Marga						0.00
Poush						0.00
Magha						0.00
Falgun						0.00
Chaitra						0.00
Baishakh						0.00
Jestha						0.00
Ashad						0.00
Total	-	-	-	-	177.50	177.50

**Structure of NRB Secondary Market Transactions
As of Kartik, 2066 (Mid-November, 2009)**

1.Repo Auction

Rs.in Lakhs

S.No.	Banks	Repo Date	Repo Amount (Rs)	Outstanding	Days
1	Himalayan Bank Ltd.	066/07/11	6500.00		15
2	Global Bank Ltd.	066/07/11	3100.00		15
3	NIC Bank	066/07/11	5400.00		15
4	Siddhartha Bank Ltd.	066/07/11	2000.00		15
5	Kumari Bank Ltd.	066/07/11	2000.00		15
6	Sunrise Bank Ltd.	066/07/11	1000.00		15
Total			20000.00	0.00	

1.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding	Days
Total			-		

3.NRB Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date of Outright Sale	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
Total			0.00		

Structure of Standing Liquidity Facility(SLF) Transactions
As of Kartik, 2066 (Mid-November, 2009)

Rs.Lakhs

S.N.	Banks	Date	Days	Rate	Amount	Outstanding
1	Siddhartha Bank Ltd.	066/07/04	5	8.7551	6000.00	
2	Global Bank Ltd .	066/07/05	3	8.7551	3000.00	
3	Nepal SBI Bank Ltd .	066/07/06	5	8.7551	3000.00	
4	Nepal Bank Ltd .	066/07/06	3	8.7551	12000.00	
5	NIC Bank Ltd .	066/07/06	2	8.7551	1900.00	
6	Nepal Investmnt Bank Ltd .	066/07/06	2	8.7551	1000.00	
7	Kumari Bank Ltd.	066/07/06	3	8.7551	500.00	
8	Siddhartha Bank Ltd.	066/07/09	3	8.7551	5000.00	
9	Citizens Bank Ltd .	066/07/09	2	8.7551	4200.00	
10	Nepal SBI Bank Ltd .	066/07/10	5	8.7551	4000.00	
11	Citizens Bank Ltd .	066/07/11	4	10.4573	2000.00	
12	Nepal Investmnt Bank Ltd .	066/07/11	4	10.4573	5000.00	
13	Rastrya Banijya Bank	066/07/12	3	10.4573	10000.00	
14	Global Bank Ltd .	066/07/12	3	10.4573	3000.00	
15	Siddhartha Bank Ltd.	066/07/12	4	10.4573	2700.00	
16	NIC Bank Ltd .	066/07/13	3	10.4573	2800.00	
17	Rastrya Banijya Bank	066/07/13	2	10.4573	7000.00	
18	Nepal SBI Bank Ltd .	066/07/15	5	10.4573	4000.00	
19	Citizens Bank Ltd .	066/07/15	1	10.4573	4200.00	
20	NIC Bank Ltd .	066/07/16	2	10.4573	5000.00	
21	Machhapuchhre Bank Ltd.	066/07/16	6	10.4573	5300.00	
22	Nepal SBI Bank Ltd .	066/07/18	5	10.4573	3500.00	
23	Global Bank Ltd .	066/07/18	4	10.4573	2500.00	
24	NIC Bank Ltd .	066/07/18	2	10.4573	1500.00	
25	Citizens Bank Ltd .	066/07/22	1	10.4573	4200.00	
26	NIC Bank Ltd .	066/07/22	2	10.4573	3000.00	
27	Global Bank Ltd .	066/07/23	4	10.4573	5000.00	
28	NIC Bank Ltd .	066/07/24	5	10.4573	6000.00	
29	Citizens Bank Ltd .	066/07/24	2	10.4573	4350.00	
25	Machhapuchhre Bank Ltd.	066/07/24	3	10.4573	5300.00	
26	Siddhartha Bank Ltd.	066/07/26	4	10.4573	6000.00	
27	Global Bank Ltd .	066/07/27	3	10.4573	2500.00	
28	Machhapuchhre Bank Ltd.	066/07/29	3	10.4573	4400.00	
29	NIC Bank Ltd .	066/07/29	3	10.4573	4000.00	
29	Kasthamandap Dev. Bank Ltd	066/07/29	2	10.4573	390.00	
Total					144,240.00	