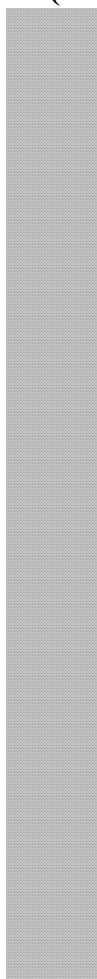


**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Marga, 2066 (Mid-December, 2009)



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Total Internal Debt Liability of Nepal Government

As of Marga, 2066 (Mid-December, 2009)

Rs.in Lakhs

| S.no | Bonds | Amount | Percentage | # Ownership Of NRB |
|--------------|------------------------|--------------|------------|--------------------|
| 1 | Development Bonds | 294,785.00 | 24.39 | 3,038.50 |
| 2 | National Savings Bonds | 2,169.15 | 0.18 | 851.22 |
| 3 | Treasury Bills | 865,150.76 | 71.59 | 234,395.76 |
| 4 | Special Bonds | 2,073.97 | 0.17 | - |
| 5 | Citizen Savings Bonds | 44,336.44 | 3.67 | 14,449.57 |
| Total | | 1,208,515.32 | 100.00 | 252,735.05 |

Ownership Statement of Government Securities

As of Marga, 2066 (Mid-December, 2009)

Rs.in Lakhs

| Development Bonds | | | Treasury Bills | | |
|---------------------------------|-------------------|---------------|----------------------------------|-------------------|---------------|
| Ownership | Amount | % | Ownership | Amount | % |
| NRB (Including secondary mkt.)# | 3,038.50 | 1.03 | NRB(Including secondary mkt) | 234,395.76 | 27.09 |
| Commercial Banks | 107,717.00 | 36.54 | Nepal Bank Ltd . | 80,175.00 | 9.27 |
| Developments Banks | 2,762.75 | 0.94 | Rastriya Banijya Bank | 114,381.00 | 13.22 |
| Finance Companies | 11,792.75 | 4.00 | Agriculture Development Bank | 26,660.00 | 3.08 |
| Employees' Provident Fund | 63,651.75 | 21.59 | Nabil Bank Ltd. | 19,800.00 | 2.29 |
| Citizen Investment Trust | 10,578.75 | 3.59 | Nepal Investment Bank Ltd. | 32,712.00 | 3.78 |
| Nepal Telecom | 10,605.50 | 3.60 | Standard Chartered Bank Ltd. | 76,355.00 | 8.83 |
| Retirement Fund & Others | 26,027.75 | 8.83 | Himalyan Bank Ltd. | 46,608.00 | 5.39 |
| Insurance Companies | 52,925.00 | 17.95 | Nepal S.B.I Bank Ltd. | 24,323.00 | 2.81 |
| Public | 1,080.00 | 0.37 | Everest Bank Ltd. | 26,365.00 | 3.05 |
| Others | 4,605.25 | 1.56 | Nepal Bangaledesh Bank Ltd. | 19,151.00 | 2.21 |
| Total | 294,785.00 | 100.00 | Bank Of Kathmandu Ltd. | 10,448.00 | 1.21 |
| Citizen Saving Bonds | | | Nepal Credit & Comm.Bank Ltd. | 12,300.00 | 1.42 |
| Public | 27,480.06 | 61.98 | Lumbini Bank Ltd. | 5,467.00 | 0.63 |
| NRB Including secondary mkt. | 14,449.57 | 32.59 | Machhapuchure Bank Ltd. | 10,100.00 | 1.17 |
| Market Maker's,Special A/c | 2,406.81 | 5.43 | Kumari Bank Ltd. | 7,400.00 | 0.86 |
| Total | 44,336.44 | 100.00 | Nepal Industrail & Com.Bank Ltd. | 21,364.00 | 2.47 |
| Special Bonds | | | Laxmi Bank Ltd. | 9,616.00 | 1.11 |
| Rastriya Banijya Bank | 1,576.00 | 75.99 | Siddhartha Bank Ltd. | 12,135.00 | 1.40 |
| Others | 497.97 | 24.01 | Gobal Bank Ltd. | 7,780.25 | 0.90 |
| Total | 2,073.97 | 100.00 | Citizens Bank Int'l Ltd. | 9,492.00 | 1.10 |
| National Saving Bonds | | | Sunrise Bank Ltd. | 10,300.00 | 1.19 |
| Public | 1,260.36 | 58.10 | Bank Of Asia Nepal Ltd. | 4,200.00 | 0.49 |
| NRB Including secondary mkt. | 851.22 | 39.24 | Prime Comm. Bank Ltd. | 3,000.00 | 0.35 |
| Market Maker's,Special A/c | 57.57 | 2.65 | NMB Bank Ltd. | 3,100.00 | 0.36 |
| Total | 2,169.15 | 100.00 | DCBL Bank Ltd. | 4,800.00 | 0.55 |
| | | | KIST Bank Ltd. | 6,371.00 | 0.74 |
| | | | Others | 26,351.75 | 3.05 |
| | | | Total | 865,150.76 | 100.00 |

**Ownership Structure of Government Securities
As of Marga, 2066 (Mid-December, 2009)**

Rs.In Lakhs

| S.no | Ownership | Development Bonds | National Savings Bonds | Treasury Bills | Special Bonds | Citizen Seving Bonds | Total | Percentage |
|------|----------------------------|-------------------|------------------------|-------------------|-----------------|----------------------|---------------------|---------------|
| 1 | NRB (Including sec. mkt.)# | 3,038.50 | 851.22 | 234,395.76 | | 14,449.57 | 252,735.05 | 20.91 |
| 2 | Commercial Banks | 107,717.00 | | 604,403.25 | 1,576.00 | | 713,696.25 | 59.06 |
| 3 | Developments Banks | 2,762.75 | | | | | 2,762.75 | 0.23 |
| 4 | Finance Companies | 11,792.75 | 57.57 | | | 2,406.81 | 14,257.13 | 1.18 |
| 5 | Employees' Provident Fund | 63,651.75 | | | | | 63,651.75 | 5.27 |
| 6 | Citizen Investment Trust | 10,578.75 | | | | | 10,578.75 | 0.88 |
| 7 | Nepal Telecom | 10,605.50 | | | | | 10,605.50 | 0.88 |
| 8 | Retirement Fund & Others | 26,027.75 | | | | | 26,027.75 | 2.15 |
| 9 | Insurance Companies | 52,925.00 | | | | | 52,925.00 | 4.38 |
| 10 | Public | 1,080.00 | 1,260.36 | | | 27,480.06 | 29,820.42 | 2.47 |
| 11 | Others | 4,605.25 | | 26,351.75 | 497.97 | | 31,454.97 | 2.60 |
| | Total | 294,785.00 | 2,169.15 | 865,150.76 | 2,073.97 | 44,336.44 | 1,208,515.32 | 100.00 |

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Marga, 2066 (Mid-December, 2009)

Rs.In Lakhs

| Payment Fiscal Year | Development Bonds | National Saving Bonds | Special Bonds | Treasury Bills | Citizen Saving Bonds | Total |
|---------------------|-------------------|-----------------------|---------------|----------------|----------------------|--------------|
| 2066/67 | 30,000.00 | 2,169.15 | 421.68 | 703,109.28 | 2,500.00 | 738,200.11 |
| 2067/68 | | | 116.67 | 162,041.48 | 5,000.00 | 167,158.15 |
| 2068/69 | | | 4.32 | | | 4.32 |
| 2069/70 | 44,085.00 | | 1,576.00 | | 6,264.03 | 51,925.03 |
| 2070/71 | 77,500.00 | | | | 24,670.61 | 102,170.61 |
| 2071/72 | 20,000.00 | | | | | 20,000.00 |
| 2072/73 | 44,200.00 | | | | 2,500.00 | 46,700.00 |
| 2075/76 | 55,000.00 | | | | 3,401.80 | 58,401.80 |
| 2076/77 | 24,000.00 | | | | | 24,000.00 |
| | 294,785.00 | 2,169.15 | 2,118.67 | 865,150.76 | 44,336.44 | 1,208,560.02 |

Ownership Structure of Development Bonds

As of Marga, 2066 (Mid-December, 2009)

Rs.in Lakhs

| Development Bonds | Issue Date | Maturity Date | Interest Rate | NRB Sec.Mkt. | NRB Diff.Func | Commercial Banks | Dev. Banks | Finance Companies | karmachari Sanchaya Kosh | Citizen invt.trust | Nepal Telecom | Retirement Fund &Oth. | Insurance Companies | Public | Others | Total Amount |
|-------------------|------------|---------------|---------------|--------------|---------------|------------------|------------|-------------------|--------------------------|--------------------|---------------|-----------------------|---------------------|---------|---------|--------------|
| 2070 # | 060/03/20 | 070/03/20 | 6.75 | 182.25 | | 6528.50 | 436.00 | 1424.75 | 7500.00 | 7500.00 | 125.00 | 6641.00 | 11534.00 | 833.00 | 1380.50 | 44085.00 |
| 2071 | 061/03/24 | 071/03/24 | 5.00 | 2569.50 | | 6938.25 | 127.50 | 884.75 | 5476.00 | 0.00 | | 621.25 | 1150.00 | 109.75 | 2123.00 | 20000.00 |
| 2067 * | 062/02/19 | 067/02/19 | 5.50 | | | 3781.00 | 99.00 | 500.00 | | | | 300.00 | | 20.00 | 300.00 | 5000.00 |
| 2067ka * | 062/02/26 | 067/02/26 | 5.50 | | | 4290.00 | | 500.00 | 2500.00 | | | | 2650.00 | 60.00 | | 10000.00 |
| 2067kha* | 062/03/13 | 067/03/13 | 5.50 | | | 6600.00 | | 150.00 | | | | 250.00 | 500.00 | | | 7500.00 |
| 2067ga * | 062/03/20 | 067/03/20 | 5.50 | | | 500.00 | | | 5875.00 | | | 982.00 | 122.75 | 20.25 | | 7500.00 |
| 2072 * | 062/11/09 | 072/11/09 | 6.00 | | 286.75 | 6100.00 | | 50.00 | | | | 763.00 | 299.50 | | 0.75 | 7500.00 |
| 2075 * | 063/08/12 | 075/08/12 | 6.50 | | | 3200.00 | | 1000.00 | 1086.50 | | | 4448.75 | 2035.00 | 3.50 | 226.25 | 12000.00 |
| 2075ka * | 063/11/29 | 075/11/29 | 6.50 | | | 1000.00 | | 225.00 | 12500.00 | 2000.00 | | 1840.00 | 3374.75 | 26.00 | 34.25 | 21000.00 |
| 2076 * | 064/03/21 | 076/03/21 | 6.50 | | | 8500.00 | 600.00 | 3100.00 | 5422.50 | | | 1929.50 | 2014.25 | | 433.75 | 22000.00 |
| 2076ka* | 064/07/29 | 076/07/29 | 6.50 | | | 3867.50 | 200.00 | 878.50 | 1620.00 | | | 454.00 | 1980.00 | | 0.00 | 9000.00 |
| 2076kha * | 064/09/03 | 076/09/03 | 6.50 | | | 2300.00 | | 1800.00 | 1384.50 | | | 300.00 | 4615.50 | | | 10400.00 |
| 2076ga * | 064/09/23 | 076/09/23 | 6.50 | | | 1910.25 | 80.25 | 101.25 | 668.25 | | | | 1840.00 | | | 4600.00 |
| 2072ka * | 064/12/19 | 072/12/19 | 7.50 | | | 7301.50 | | 198.50 | 2354.50 | | 784.75 | 345.50 | 3908.50 | | 106.75 | 15000.00 |
| 2073 * | 065/03/30 | 073/03/30 | 8.00 | | | 7700.00 | 220.00 | 430.00 | 3266.50 | | | 3022.75 | 7059.50 | 1.25 | 0.00 | 21700.00 |
| 2071 *ka | 065/09/20 | 071/09/20 | 8.00 | | | 9450.00 | | 550.00 | 4302.25 | 537.75 | | 1371.50 | 3788.50 | | 0.00 | 20000.00 |
| 2071 *kha | 06603/16 | 071/03/16 | 9.00 | | | 14000.00 | 1000.00 | | 5409.75 | 541.00 | 5409.75 | 1262.25 | 2371.25 | 6.00 | | 30000.00 |
| 2073 *ka | 066/03/28 | 073/03/28 | 9.00 | | | 13750.00 | | | 4286.00 | | 4286.00 | 1496.25 | 3681.50 | 0.25 | | 27500.00 |
| Total | | | | 2751.75 | 286.75 | 107717.00 | 2762.75 | 11792.75 | 63651.75 | 10578.75 | 10605.50 | 26027.75 | 52925.00 | 1080.00 | 4605.25 | 294785.00 |
| Percentage | | | | 0.93 | 0.10 | 36.54 | 0.94 | 4.00 | 21.59 | 3.59 | 3.60 | 8.83 | 17.95 | 0.37 | 1.56 | 100.00 |

Others = Private non profit making org. & Business org.

Annual Interest Receivable

* Sale Through Auction

**Ownership Structure of Development Bonds held by Commercial Banks
As of Marga, 2066 (Mid-December, 2009)**

Rs.in Lakhs

| Dev. Bonds | Issue Date | Maturity Date | Interest Rate | Nepal Bank Ltd. | RBB Bank Ltd. | ADB Bank Ltd. | Nabil Bank Ltd. | SCBN Bank Ltd. | Himalayan Bank Ltd. | Everest Bank Ltd. | NIC Bank Ltd. | Bank Of Kath. Ltd. | N.B. Bank Ltd. | NCC Bank Ltd. | Kumari Bank Ltd. | Nepal SBI Bank Ltd. | Laxmi Bank Ltd. | Lumbini Bank Ltd. | Siddhartha Bank Ltd. | Citizens Bank Int.Ltd. | Global Bank Ltd. | Bank Of Asia Ltd. | Sunrise Bank Ltd. | NMB Bank Ltd. | DCBL Bank Ltd. | Kist Bank Ltd. | Total Amount |
|------------|------------|---------------|---------------|-----------------|---------------|---------------|-----------------|----------------|---------------------|-------------------|---------------|--------------------|----------------|---------------|------------------|---------------------|-----------------|-------------------|----------------------|------------------------|------------------|-------------------|-------------------|---------------|----------------|----------------|--------------|
| 2070 # | 060/03/20 | 070/03/20 | 6.75 | 941.00 | 1129.25 | | 376.50 | 1162.75 | 1129.25 | 470.50 | | 790.50 | 25.00 | 47.00 | | | | 94.00 | 37.75 | | | | | 125.00 | 125.00 | 75.00 | 6528.50 |
| 2071 | 061/03/24 | 071/03/24 | 5.00 | 909.25 | | | 1091.25 | 1818.75 | 909.25 | 272.75 | 454.75 | 745.75 | 454.75 | | 54.50 | 181.75 | 45.50 | | | | | | | | | | 6938.25 |
| 2067* | 062/02/19 | 067/02/19 | 5.50 | 2981.00 | | | | | | | | 200.00 | | | 100.00 | 500.00 | | | | | | | | | | | 3781.00 |
| 2067ka* | 062/02/26 | 067/02/26 | 5.50 | | | | 900.00 | 590.00 | | | | 2400.00 | | | 400.00 | | | | | | | | | | | | 4290.00 |
| 2067kha* | 062/03/13 | 067/03/13 | 5.50 | | | | 2000.00 | 1600.00 | | 1500.00 | | 600.00 | 400.00 | | | 500.00 | | | | | | | | | | | 6600.00 |
| 2067ga* | 062/03/20 | 067/03/20 | 5.50 | | | | | 500.00 | | | | | | | | | | | | | | | | | | | 500.00 |
| 2072* | 062/11/09 | 072/11/09 | 6.00 | 5000.00 | | | | 1000.00 | | | 100.00 | | | | | | | | | | | | | | | | 6100.00 |
| 2075* | 063/08/12 | 075/08/12 | 6.50 | | | | | | | | | 3200.00 | | | | | | | | | | | | | | | 3200.00 |
| 2075ka* | 063/11/29 | 075/11/29 | 6.50 | | | | | | | | | | | | | | | 1000.00 | | | | | | | | | 1000.00 |
| 2076* | 064/03/21 | 076/03/21 | 6.50 | | | | | 1000.00 | | 7500.00 | | | | | | | | | | | | | | | | | 8500.00 |
| 2076 ka* | 064/07/29 | 076/07/29 | 6.50 | | | | | 1200.00 | | 2567.50 | | | | | | | | 100.00 | | | | | | | | | 3867.50 |
| 2076 kha* | 064/09/03 | 076/09/03 | 6.50 | 1000.00 | | | 1000.00 | 300.00 | | | | | | | | | | | | | | | | | | | 2300.00 |
| 2076 ga* | 064/09/23 | 076/09/23 | 6.50 | 1000.00 | | | 171.00 | | | | | | 739.25 | | | | | | | | | | | | | | 1910.25 |
| 2072 ka* | 064/12/19 | 072/12/19 | 7.50 | 1000.00 | | | 2418.00 | | 483.50 | 1500.00 | 1000.00 | | | | | | | | | 500.00 | 400.00 | | | | | | 7301.50 |
| 2073* | 065/03/30 | 073/03/30 | 8.00 | | | | 515.25 | | 515.25 | 500.00 | | | 1903.00 | | 1354.50 | 1545.50 | | 300.00 | | 354.50 | 300.00 | 206.00 | 206.00 | | | | 7700.00 |
| 2071*ka | 065/09/20 | 071/09/20 | 8.00 | | 2000.00 | 1000.00 | 3650.00 | | | 1000.00 | | | | 1500.00 | | | | | | | | | | 300.00 | | | 9450.00 |
| 2071 *kha | 066/03/16 | 071/03/16 | 9.00 | | 7000.00 | | | | | 1000.00 | 600.00 | 100.00 | 422.25 | | 66.75 | | | 500.00 | 2000.00 | | | 366.75 | | 444.25 | 1500.00 | 1500.00 | 15500.00 |
| 2073 *ka | 066/03/28 | 073/03/28 | 9.00 | 2000.00 | | | 6050.00 | | | | | | | | | 1000.00 | | | | | 4700.00 | | | | | | 13750.00 |
| Total | | | | 14831.25 | 10129.25 | 1000.00 | 18172.00 | 9171.50 | 3037.25 | 16310.75 | 2154.75 | 8036.25 | 3944.25 | 1547.00 | 1975.75 | 3727.25 | 45.50 | 1994.00 | 2037.75 | 854.50 | 5400.00 | 572.75 | 206.00 | 869.25 | 1625.00 | 1575.00 | 109217.00 |
| Percentage | | | | 13.58 | 9.27 | 0.92 | 16.64 | 8.40 | 2.78 | 14.93 | 1.97 | 7.36 | 3.61 | 1.42 | 1.81 | 3.41 | 0.04 | 1.83 | 1.87 | 0.78 | 4.94 | 0.52 | 0.19 | 55.19 | 103.17 | 1.44 | 256.08 |

109217.00

Annual Interest Receivable

* Sale Through Auction

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Marga, 2066 (Mid-December, 2009)

| S.No | Issue Date | Maturity Date | NRB | | Commercial Banks | | | | | | | | | | | | | | | | | | | | Rs.in Lakhs | | | | | | | | |
|------------|------------|---------------|---------|---------|------------------|---------------|---------------|-----------------|---------------|----------------|---------------|---------------------|-------------------|--------------|--------------------|---------------|-------------------|------------------|------------------|---------------|-----------------|------------------|------------------|--------------------|-----------------|-------------------|---------------|----------------|---------------------|----------------|-----------|-------------------|----------|
| | | | Sec.Mkt | Others | Nepal Bank Ltd. | RBB Bank Ltd. | ADB Bank Ltd. | Nabil Bank Ltd. | NIB Bank Ltd. | SCBN Bank Ltd. | HBL Bank Ltd. | Nepal SBI Bank Ltd. | Everest Bank Ltd. | NB Bank Ltd. | Bank of kath. Ltd. | NCC Bank Ltd. | Lumbini Bank Ltd. | Machha Bank Ltd. | Kumari Bank Ltd. | NIC Bank Ltd. | Laxmi Bank Ltd. | Siddha Bank Ltd. | Global Bank Ltd. | Citizens Bank Int. | Prime Bank Int. | Sunrise Bank Int. | NMB Bank Ltd. | DCBL Bank Ltd. | Bank of Asia N Ltd. | KIST Bank Ltd. | Total | Net Issued Amount | |
| | | | 1 | 2 | | | | | | | | | | | | | | | | | | | | | | | | | | | | 3 | 1+2+3 |
| 961 | 066/06/06 | 066/09/07 | | | 4000.00 | 20000.00 | | | 2000.00 | | 1200.00 | | | 1600.00 | | 600.00 | | | | | | | | | | | | | | | | 29400.00 | 29400.00 |
| 962 | 066/06/13 | 066/09/14 | | | | 3000.00 | | 500.00 | 4300.00 | 3000.00 | | | 1500.00 | | | | | | | | | | | | | | | | | | 12300.00 | 12300.00 | |
| 963 | 066/06/20 | 066/09/21 | | | | 4100.00 | | 2500.00 | 7500.00 | 3000.00 | | | 1400.00 | | 400.00 | | | | | | | | | | | | | | | | 18900.00 | 18900.00 | |
| 964 | 066/06/27 | 066/09/28 | | | | | | 500.00 | 6400.00 | | | | 500.00 | | | 600.00 | | | | | | | | | | | | | | | 8000.00 | 8000.00 | |
| 965 | 066/07/04 | 066/10/05 | | | | | 1800.00 | | | 2000.00 | | | 1200.00 | | | | | | | | | | | | | | | | | | 5000.00 | 5000.00 | |
| 966 | 066/07/10 | 066/10/12 | | 400.00 | | | | | | | | 1400.00 | | 2800.00 | 400.00 | | | | | | | | | | | | | | | | 4600.00 | 5000.00 | |
| 967 | 066/07/17 | 066/10/19 | | 100.00 | | | 110.00 | | | | | 2492.00 | 498.00 | | | | | | | 600.00 | | | | | | | | 1200.00 | | 4900.00 | 5000.00 | | |
| 968 | 066/07/24 | 066/10/26 | | 750.00 | | 2000.00 | 250.00 | | | | 1000.00 | | 67.00 | 200.00 | 167.00 | | | | | 566.00 | | | | | | | | | | 4250.00 | 5000.00 | | |
| 969 | 066/08/02 | 066/11/04 | 475.00 | 1375.00 | | | 750.00 | | | | 300.00 | 1500.00 | 500.00 | 1000.00 | | 600.00 | | | 1000.00 | | | 1000.00 | | | | | | | | 6650.00 | 8500.00 | | |
| 970 | 066/08/09 | 066/11/11 | | 820.00 | | | | 1000.00 | | 1000.00 | 173.00 | 173.00 | 34.00 | 600.00 | | 1000.00 | | | | | | | | | | | | | | 3980.00 | 4800.00 | | |
| 971 | 066/08/16 | 066/11/18 | | 475.00 | | | | | | | 1025.00 | | | | | 1000.00 | | | | | | | | | | | | | | 2025.00 | 2500.00 | | |
| 972 | 066/08/23 | 066/11/25 | | 200.00 | | 3636.00 | 1000.00 | | | | 500.00 | | | 200.00 | | 1000.00 | | 964.00 | | | | 1000.00 | | | | | | | | 8300.00 | 8500.00 | | |
| 973 | 066/08/30 | 066/12/03 | 2985.00 | 915.00 | | | | 1500.00 | | 600.00 | | 700.00 | | 600.00 | | 2000.00 | | | | | | | | | | | | 2500.00 | 1200.00 | 9100.00 | 13000.00 | | |
| Total | | | 3460.00 | 5035.00 | 4000.00 | 32736.00 | 3910.00 | 0.00 | 8000.00 | 21225.00 | 8200.00 | 2573.00 | 5565.00 | 7501.00 | 498.00 | 6400.00 | 1167.00 | 5600.00 | 0.00 | 964.00 | 2166.00 | 0.00 | 0.00 | 2000.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2500.00 | 2400.00 | 117405.00 | 125900.00 | |
| Percentage | | | 2.75 | 4.00 | 3.18 | 26.00 | 3.11 | 0.00 | 6.35 | 16.86 | 6.51 | 2.04 | 4.42 | 5.96 | 0.40 | 5.08 | 0.93 | 4.45 | 0.00 | 0.77 | 1.72 | 0.00 | 0.00 | 1.59 | 0.00 | 0.00 | 0.00 | 0.00 | 2.13 | 1.91 | 93.25 | 100.00 | |

Ownership Structure of 364-Days T-Bills Issued through Primary Market

As of Marga, 2066 (Mid-December, 2009)

Rs.in Lakhs

| S.N. | Issue Date | Maturity Date | NRB Sec. Market | Others | Commercial Banks | | | | | | | | | | | | | | | | | | | | Net | | | | | | | | | | |
|------------|------------|---------------|-----------------|----------|------------------|---------------|---------------|-----------------|---------------|----------------|---------------------|---------------------|-------------------|--------------|--------------------|---------------|-------------------|------------------|------------------|---------------|-----------------|----------------------|------------------|------------------------|-------------------|-------------------------|----------------------|---------------|----------------|----------------|-----------|---------------|----------|----------|----------|
| | | | | | Nepal Bank Ltd. | RBB Bank Ltd. | ADB Bank Ltd. | Nabil Bank Ltd. | NIB Bank Ltd. | SCBN Bank Ltd. | Himalayan Bank Ltd. | Nepal SBI Bank Ltd. | Everest Bank Ltd. | NB Bank Ltd. | Bank of kath. Ltd. | NCC Bank Ltd. | Lumbini Bank Ltd. | Machha Bank Ltd. | Kumari Bank Ltd. | NIC Bank Ltd. | Laxmi Bank Ltd. | Siddhartha Bank Ltd. | Global Bank Ltd. | Citizens Bank Int.Ltd. | Sunrise Bank Ltd. | Bank Of Asia Nepal Ltd. | Prime Com. Bank Ltd. | NMB Bank Ltd. | DCBL Bank Ltd. | KIST Bank Ltd. | Total | Issued Amount | | | |
| | | | | | 1 | 2 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 922ka | 065/09/08 | 066/09/07 | | 2250.00 | 3750.00 | | | | 2000.00 | | 4000.00 | 2000.00 | 1000.00 | | | | | | | | | | | | | | | | | | | | | 12750.00 | 15000.00 |
| 923ka* | 065/09/16 | 066/09/14 | | | 6500.00 | 4350.00 | | | 200.00 | | 3000.00 | | 1000.00 | | | | | | | 1200.00 | | | | | | | | | | | | | 16250.00 | 16250.00 | |
| 924ka | 065/09/22 | 066/09/21 | | | 4000.00 | 1700.00 | | | 500.00 | | 5000.00 | 1000.00 | 1000.00 | | | | | | | 1300.00 | | | | | | | | | | | | | 14500.00 | 14500.00 | |
| 925ka | 065/09/29 | 066/09/28 | | 1300.00 | 1000.00 | | | | | | | 500.00 | | 1600.00 | | 800.00 | | | 1400.00 | 1500.00 | | | 600.00 | 700.00 | | 600.00 | | | | | | 8700.00 | 10000.00 | | |
| 926ka | 065/10/07 | 066/10/05 | | | 1000.00 | | 500.00 | 2400.00 | | | | | | 600.00 | | 300.00 | | | | | | | 200.00 | | | | | | | | | 5000.00 | 5000.00 | | |
| 928ka | 065/10/21 | 066/10/19 | | 500.00 | 3300.00 | 1000.00 | 500.00 | 400.00 | | | 500.00 | | 500.00 | 800.00 | | | 100.00 | | | 200.00 | 900.00 | 1000.00 | 300.00 | | | | | | | | | 9500.00 | 10000.00 | | |
| 930ka | 065/11/06 | 066/11/04 | | 1231.75 | | 4000.00 | | 500.00 | | | | | | 600.00 | | 300.00 | | | | 600.00 | | | 980.25 | | | | | | | | | 6980.25 | 8212.00 | | |
| 931ka | 065/11/13 | 066/11/11 | | 1350.00 | 2000.00 | 1000.00 | 500.00 | 1000.00 | | | 1500.00 | | | | | 300.00 | | | | | | 1350.00 | | | | | | | | | | 7650.00 | 9000.00 | | |
| 932ka | 065/11/20 | 066/11/18 | | 750.00 | | 3350.00 | | | | | | | | | | 100.00 | | | | | | 800.00 | | | | | | | | | | 4250.00 | 5000.00 | | |
| 933ka* | 065/11/28 | 066/11/25 | | 1020.00 | | 2000.00 | | | | 2180.00 | | 1500.00 | | | | 100.00 | | | | | | | | | | | | | | | | 5780.00 | 6800.00 | | |
| 934 | 065/12/04 | 066/12/03 | | 900.00 | 1000.00 | 4000.00 | | | | | | 500.00 | 300.00 | | | | | | 300.00 | | | | | | | | | | | | | 6100.00 | 7000.00 | | |
| 935ka | 065/12/11 | 066/12/10 | | 1100.00 | 1300.00 | 7000.00 | | | 500.00 | | | | | | 100.00 | | | | | | | | | | | | | | | | | 8900.00 | 10000.00 | | |
| 936ka | 065/12/18 | 066/12/17 | | 1600.00 | 7000.00 | 4200.00 | | | 1000.00 | 2600.00 | | | | 700.00 | | | | | 300.00 | 600.00 | | | | | | | | | | | | 16400.00 | 18000.00 | | |
| 937ka | 065/12/25 | 066/12/24 | | | 4525.00 | 4000.00 | | 2500.00 | | 1500.00 | | 1000.00 | 2000.00 | 500.00 | | | 300.00 | 800.00 | 1500.00 | | | 1000.00 | | | | | | | | | | 19625.00 | 19625.00 | | |
| 938ka | 066/01/02 | 066/12/31 | | | | | | 500.00 | | | | | | 1000.00 | | 100.00 | | | | 2000.00 | | | | | | | | | | | | 3600.00 | 3600.00 | | |
| 943ka | 066/02/05 | 067/02/05 | | 1900.00 | 2000.00 | | 600.00 | | | 4000.00 | | 1500.00 | 2500.00 | 300.00 | | | 100.00 | | | | | | | | | | | | | | | 11000.00 | 12900.00 | | |
| 947ka | 066/03/02 | 067/03/01 | | | 2000.00 | | | | 1000.00 | 5000.00 | | 700.00 | 5000.00 | | | 600.00 | 500.00 | 100 | | | 1700.00 | | | | | | | 1000.00 | 400.00 | | 21285.00 | 21285.00 | | | |
| 948ka | 066/03/09 | 067/03/08 | | | 3000.00 | 4000.00 | | | 1500.00 | 3850.00 | 2958.00 | | | | 600.00 | 600.00 | 300.00 | | | | 200.00 | 1500.00 | 300.00 | 592.00 | | | | | 600.00 | | 20000.00 | 20000.00 | | | |
| 949ka | 066/03/16 | 067/03/15 | | | | 800.00 | | | 1500.00 | 10000.00 | 1000.00 | 2500.00 | 2500.00 | 700.00 | 900.00 | 800.00 | | | 1500.00 | 1300.00 | | 700.00 | | | | | | | 200.00 | | 27367.00 | 27367.00 | | | |
| 950ka | 066/03/23 | 067/03/22 | | | 25000.00 | 13876.00 | 10300.00 | 11500.00 | 1500.00 | | 9000.00 | 5000.00 | 2000.00 | 3300.00 | 5850.00 | 100.00 | 3700.00 | 200.00 | 2400.00 | 10400.00 | 2250.00 | 3000.00 | 5500.00 | | 9000.00 | 1000.00 | 3000.00 | 900.00 | 400.00 | | 129176.00 | 129176.00 | | | |
| 959ka | 066/05/23 | 067/05/22 | | | | | | 1000.00 | | 2000.00 | 1000.00 | | | | | | | | | | | | 2500.00 | | | | | | | 2500.00 | | 10000.00 | 10000.00 | | |
| 961ka | 066/06/06 | 067/06/05 | | | 5000.00 | 1250.00 | | | 1500.00 | | | | | | | | | | | | | 1000.00 | | | | | | | | | 8750.00 | 8750.00 | | | |
| 962ka** | 066/06/13 | 067/06/12 | | | | 5150.00 | | | 1000.00 | 1100.00 | 3500.00 | | | | | | | | | | | | | | | | | | | 900.00 | | 11850.00 | 11850.00 | | |
| 963ka | 066/06/20 | 067/06/19 | | 1300.00 | | | | 500.00 | 2100.00 | | | | | | | 100.00 | | | | | | | | | | | | | | | | 2700.00 | 4000.00 | | |
| 967ka | 066/07/17 | 067/07/16 | | 100.00 | | | 350.00 | 1000.00 | | | 400.00 | | 2000.00 | 850.00 | 1000.00 | 200.00 | | | | | | 1300.00 | | 200.00 | 500.00 | | 600.00 | | 1500.00 | | | 10000.00 | | | |
| 968ka | 066/07/24 | 067/07/23 | | 750.00 | | 2000.00 | | | | 400.00 | | 50.00 | | | | | | | | | | 1100.00 | | | | | | | | | 4250.00 | 5000.00 | | | |
| 969ka | 066/08/02 | 067/07/30 | | 600.00 | | | | | | 1500.00 | | | | | | | | | | | | | | | | | | | | | | 3400.00 | 4000.00 | | |
| 970ka | 066/08/09 | 067/08/07 | | 750.00 | | | | | 1500.00 | | 50.00 | 1500.00 | | | | | | | | | | | | | | | | | | | | 4250.00 | 5000.00 | | |
| 972ka | 066/08/23 | 067/08/21 | | 165.00 | | 135.00 | | | | | | | | | | | | | | | | | 800.00 | | | | | | | | | 935.00 | 1100.00 | | |
| 973ka | 066/08/30 | 067/08/28 | | | 1500.00 | | | | 1500.00 | | | | | | | 1000.00 | 200.00 | | | | | | | | | | | | | | 800.00 | 8500.00 | 10000.00 | | |
| Total | | | 0.00 | 19066.75 | 72375.00 | 69478.00 | 13550.00 | 19800.00 | 16700.00 | 34630.00 | 32508.00 | 20250.00 | 19800.00 | 11550.00 | 9950.00 | 5000.00 | 4300.00 | 4200.00 | 7400.00 | 20400.00 | 7450.00 | 11135.00 | 7780.25 | 5092.00 | 10300.00 | 1700.00 | 3000.00 | 3100.00 | 3100.00 | 4800.00 | 409448.25 | 438415.00 | | | |
| percentage | | | 0.00 | 4.35 | 16.51 | 15.85 | 3.09 | 4.52 | 3.81 | 7.90 | 7.41 | 4.62 | 4.52 | 2.63 | 2.27 | 1.14 | 0.98 | 0.96 | 1.69 | 4.65 | 1.70 | 2.54 | 1.77 | 1.16 | 2.35 | 0.39 | 0.68 | 0.71 | 0.76 | 1.09 | 93.39 | 100.00 | | | |

*363 days
**361 days

Ownership Structure of 91&364-Days T-Bills Transactions Issued through NRB Secondary Market

As of Marga, 2066 (Mid-December, 2009)

| Days | 364 | 364 | 364 | 364 | 364 | 364 | 364 | 364 | 91 | 91 | 91 | 91 | Rs.in lakhs |
|----------------------------------|------------|------------|-----------|------------|------------|------------|-----------|------------|-----------|-----------|------------|------------|-------------|
| Series No. | ST931(kha) | ST932(kha) | ST933(ka) | ST940(kha) | ST941(kha) | ST950(kha) | ST960(ka) | ST961(kha) | ST965(ka) | ST966(ka) | ST967(kha) | ST968(kha) | Net Issued |
| Issue Date | 065/11/13 | 065/11/20 | 065/11/27 | 066/01/15 | 066/01/22 | 066/03/25 | 066/05/30 | 066/06/06 | 066/07/03 | 066/07/10 | 066/07/17 | 066/07/24 | |
| Payment Date | 066/11/11 | 066/11/18 | 066/11/25 | 067/01/14 | 067/01/21 | 067/03/24 | 067/05/29 | 067/06/05 | 066/10/05 | 066/10/12 | 066/10/19 | 066/10/26 | Amount |
| Nepal Rastra Bank (sec mkt.) | 39803.44 | 5552.24 | 22240.57 | 4801.34 | 6252.71 | 3615.81 | 37851.48 | 54490.00 | 2376.81 | 7951.83 | 11723.79 | 27425.74 | 224085.76 |
| Nepal Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Rastriya Banijya Bank | | | | | | | | | | | | | 0.00 |
| Agriculture Development Bank | | | | | | | | | | | | | 0.00 |
| Nabil Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Nepal Investment Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Standard Chartered Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Himalyan Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Nepal S.B.I Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Everest Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Nepal Bangaledesh Bank Ltd | | | | | | | | | | | | | 0.00 |
| Bank Of Kathmandu Ltd | | | | | | | | | | | | | 0.00 |
| Nepal Credit & Commerce Bank | | | | | | | | | | | | | 0.00 |
| Lumbini Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Machhapuchure bank Ltd. | | | | | | | | | | | | | 0.00 |
| Kumari Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Nepal Industrail & Com.Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Laxmi Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Siddhartha Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Gobal Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Citizens Bank Int'l Ltd. | | | | | | | | | | | | | 0.00 |
| Sunrise Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Prime Com. Bank Ltd. | | | | | | | | | | | | | 0.00 |
| DCBL Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Others | | | | | | | | | | | | | 0.00 |
| Total | 39803.44 | 5552.24 | 22240.57 | 4801.34 | 6252.71 | 3615.81 | 37851.48 | 54490.00 | 2376.81 | 7951.83 | 11723.79 | 27425.74 | 224085.76 |
| Percentage | 5.2201 | 5.2201 | 5.2201 | 5.2201 | 5.2201 | 3.5315 | 5.2201 | 5.2201 | 4.1821 | 4.1821 | 4.1821 | 4.1821 | |

Total Ownership Structure of Treasury Bills
As of Marga, 2066 (Mid-December, 2009)

Rs. in Lakhs

| Name of the Banks | | | | | Total |
|------------------------------------|-----------|-------------|-----------|---------------|-----------|
| | 91 Days | 28/182 Days | 364 Days | ST91/364 Days | |
| Nepal Rastra Bank(Sec.Mkt) | 3460.00 | 6850.00 | 0.00 | 224085.76 | 234395.76 |
| Nepal Bank Ltd. | 4000.00 | 3800.00 | 72375.00 | 0.00 | 80175.00 |
| Rastriya Banijya Bank | 32736.00 | 12167.00 | 69478.00 | 0.00 | 114381.00 |
| Agriculture Development Bank | 3910.00 | 9200.00 | 13550.00 | 0.00 | 26660.00 |
| Nabil Bank Ltd. | 0.00 | 0.00 | 19800.00 | 0.00 | 19800.00 |
| Nepal Investment Bank Ltd. | 8000.00 | 8012.00 | 16700.00 | 0.00 | 32712.00 |
| Standard Chartered Bank Nepal Ltd. | 21225.00 | 20500.00 | 34630.00 | 0.00 | 76355.00 |
| Himalyan Bank Ltd. | 8200.00 | 5900.00 | 32508.00 | 0.00 | 46608.00 |
| Nepal SBI Bank Ltd. | 2573.00 | 1500.00 | 20250.00 | 0.00 | 24323.00 |
| Everest Bank Ltd. | 5565.00 | 1000.00 | 19800.00 | 0.00 | 26365.00 |
| Nepal Bangaledesh Bank Ltd. | 7501.00 | 100.00 | 11550.00 | 0.00 | 19151.00 |
| Bank Of Kathmandu Ltd. | 498.00 | 0.00 | 9950.00 | 0.00 | 10448.00 |
| Nepal Credit & Commerce Bank Ltd. | 6400.00 | 900.00 | 5000.00 | 0.00 | 12300.00 |
| Lumbini Bank Ltd. | 1167.00 | 0.00 | 4300.00 | 0.00 | 5467.00 |
| MachhapuchureBank Ltd. | 5600.00 | 300.00 | 4200.00 | 0.00 | 10100.00 |
| Kumari Bank Ltd. | 0.00 | 0.00 | 7400.00 | 0.00 | 7400.00 |
| Nepal Industrail & Com.Bank Ltd. | 964.00 | 0.00 | 20400.00 | 0.00 | 21364.00 |
| Laxmi Bank Ltd. | 2166.00 | 0.00 | 7450.00 | 0.00 | 9616.00 |
| Siddhartha Bank Ltd. | 0.00 | 1000.00 | 11135.00 | 0.00 | 12135.00 |
| Gobal Bank Ltd. | 0.00 | 0.00 | 7780.25 | 0.00 | 7780.25 |
| Citizens Bank Int'l Ltd. | 2000.00 | 2400.00 | 5092.00 | 0.00 | 9492.00 |
| Sunrise Bank Ltd. | 0.00 | 0.00 | 10300.00 | 0.00 | 10300.00 |
| Bank Of Asia Nepal Ltd. | 2500.00 | 0.00 | 1700.00 | 0.00 | 4200.00 |
| Prime Com. Bank Ltd. | 0.00 | 0.00 | 3000.00 | 0.00 | 3000.00 |
| NMB Bank Ltd. | 0.00 | 0.00 | 3100.00 | 0.00 | 3100.00 |
| DCBL Bank Ltd. | 0.00 | 0.00 | 4800.00 | 0.00 | 4800.00 |
| KIST Bank Ltd. | 2400.00 | 871.00 | 3100.00 | 0.00 | 6371.00 |
| Others | 5035.00 | 2250.00 | 19066.75 | 0.00 | 26351.75 |
| Grand Total | 125900.00 | 76750.00 | 438415.00 | 224085.76 | 865150.76 |

Ownership Structure of Special Bonds

As of Marga, 2066 (Mid-December, 2009)

Rs. in Lakhs

| Special Bonds | Issue Date | Maturity Date | Interest Rate | Rastriya Banijya Bank | Others | Total |
|-------------------------|------------|---------------|---------------|-----------------------|--------|--------------|
| Special Bond 2069# | 2059/08/09 | 2069/08/09 | 7.00 | 1576.00 | 0.00 | 1576.00 |
| Special Bond 2066(gha) | 2061/09/01 | 2066/09/01 | 5.00 | | 32.40 | 32.40 |
| Special Bond 2066(nga) | 2061/10/01 | 2066/10/01 | 5.00 | | 0.30 | 0.30 |
| Special Bond 2066(cha) | 2061/12/01 | 2066/12/01 | 5.00 | | 197.15 | 197.15 |
| Special Bond 2067 | 2062/01/01 | 2067/01/01 | 5.00 | | 121.71 | 121.71 |
| Special Bond 2067(ka) | 2062/02/01 | 2067/02/01 | 5.00 | | 25.41 | 25.41 |
| Special Bond 2067 (kha) | 2062/04/01 | 2067/04/01 | 5.00 | | 65.42 | 65.42 |
| Special Bond 2067(gha) | 2062/09/01 | 2067/09/01 | 5.00 | | 9.85 | 9.85 |
| Special Bond 2068 | 2063/02/01 | 2068/02/01 | 5.00 | | 41.40 | 41.40 |
| Special Bond 2068 ka | 2063/04/01 | 2068/04/01 | 5.00 | | 4.33 | 4.33 |
| Total | | | | 1,576.00 | 497.97 | 2073.97 |
| Percentage | | | | 75.99 | 24.01 | 100.00 |

Annual interest

Ownership Structure of Citizen Saving Bonds
As of Marga, 2066 (Mid-December, 2009)

Rs in lakhs

| Discription | Issued Date | Payment Date | Interest Rate | Public | NRB Secondary Market | Market Maker Special A/C | Total |
|-------------|-------------|--------------|---------------|-----------|----------------------|--------------------------|-----------|
| 2067 | 2062/03/05 | 2067/03/05 | 6.50 | 1463.50 | 953.82 | 82.68 | 2500.00 |
| 2072 | 2062/11/23 | 2072/11/23 | 6.00 | 1261.57 | 1154.91 | 83.52 | 2500.00 |
| 2075 | 2063/10/03 | 2075/10/03 | 6.00 | 1234.83 | 1961.40 | 205.57 | 3401.80 |
| 2071 | 2064/07/21 | 2071/07/21 | 6.50 | 1024.66 | 1884.99 | 90.35 | 3000.00 |
| 2071 (ka) | 2064/09/09 | 2071/09/09 | 6.50 | 1187.16 | 3385.59 | 427.25 | 5000.00 |
| 2067(ka) | 2064/12/24 | 2067/12/24 | 7.50 | 2403.09 | 1915.91 | 681.00 | 5000.00 |
| 2069 | 2065/03/15 | 2069/03/15 | 7.75 | 3842.75 | 1883.57 | 537.71 | 6264.03 |
| 2070 | 2065/09/28 | 2070/09/28 | 8.00 | 5428.39 | 1278.38 | 293.23 | 7000.00 |
| 2071kha | 2066/03/28 | 2071/03/28 | 9.00 | 9634.11 | 31.00 | 5.50 | 9670.61 |
| Total | | | | 27,480.06 | 14,449.57 | 2,406.81 | 44,336.44 |
| Percentage | | | | 61.98 | 32.59 | 5.43 | 100.00 |

Ownership Structure of National Saving Bonds

Rs.in Lakhs

| Discription | Issued Date | Payment Date | Interest Rate | Public | NRB Secondary Market | Market Maker Special A/C | Total |
|-------------|-------------|--------------|---------------|---------|----------------------|--------------------------|---------|
| 2066 ka | 061/12/15 | 066/12/15 | 6.50 | 1260.36 | 851.22 | 57.57 | 2169.15 |
| Total | | | | 1260.36 | 851.22 | 57.57 | 2169.15 |
| Percentage | | | | 58.10 | 39.24 | 2.65 | 100.00 |

Statement of Govt. Securities held by NRB Under the NRB Act 2058
As of Marga, 2066 (Mid-December, 2009)

Rs.In lakhs

| S.N. | Int./Dis. | Bonds Discriptions | Issue Date | Maturity Date | Balance Countable | | Balance non-Countable | | | NRB Diff. | Total |
|--------------|-----------|-----------------------------|------------|---------------|-------------------|-------------------|-----------------------|-----------|-----------|-------------------|-----------|
| | | | | | in NRB ownership | | in NRB ownership | | | Funds | |
| | | | | | | *Article No.75(8) | ka | kha | ga | Bal.non-countable | |
| 1 | 6.00 | Development Bond 2072 | 062/11/09 | 072/11/09 | | | | | | 286.75 | 286.75 |
| 2 | 6.75 | Development Bond 2070 | 060/03/20 | 070/03/20 | 182.25 | | | | | | 182.25 |
| 3 | 5.00 | Development Bond 2071 | 061/03/24 | 071/03/24 | 2,569.50 | | | | | | 2569.5 |
| 4 | 6.50 | Citizen Saving Bond 2067 | 062/03/05 | 067/03/05 | 953.82 | | | | | | 953.82 |
| 5 | 7.50 | Citizen Saving Bond 2067ka | 065/12/24 | 067/12/24 | 1,915.91 | | | | | | 1915.91 |
| 6 | 6.00 | Citizen Saving Bond 2072 | 062/11/23 | 072/11/23 | 1,154.91 | | | | | | 1154.91 |
| 7 | 6.00 | Citizen Saving Bond 2075 | 062/11/23 | 072/11/23 | 1,961.40 | | | | | | 1961.4 |
| 8 | 6.50 | Citizen Saving Bond 2071 | 064/09/09 | 071/09/09 | 1,884.99 | | | | | | 1884.99 |
| 9 | 6.50 | Citizen Saving Bond 2071ka | 064/07/21 | 071/07/21 | 3,385.59 | | | | | | 3385.59 |
| 10 | 7.75 | Citizen Saving Bond 2070 | 065/09/28 | 070/09/28 | 1278.38 | | | | | | 1278.38 |
| 11 | 7.75 | Citizen Saving Bond 2069 | 065/03/15 | 069/03/15 | 1883.57 | | | | | | 1883.57 |
| 12 | 9.00 | Citizen Saving Bond 2071kha | 066/03/28 | 071/03/28 | 31.00 | | | | | | 31.00 |
| 13 | 6.50 | National Saving Bond 2066ka | 061/12/15 | 066/12/15 | 851.22 | | | | | | 851.22 |
| 14 | 6.0493 | Treasury Bill ST 960ka* | 066/05/30 | 066/05/29 | | | | 37,851.48 | | | 37851.48 |
| 15 | 6.0493 | Treasury Bill ST 961 ka* | 066/06/06 | 067/06/06 | | | | 54,490.00 | | | 54490.00 |
| 16 | 5.2201 | Treasury Bill ST 931 kha* | 065/11/13 | 066/11/11 | | | | 39,803.44 | | | 39803.44 |
| 17 | 5.2201 | Treasury Bill ST 932 kha* | 065/11/20 | 066/11/18 | | | | 5,552.24 | | | 5552.24 |
| 18 | 5.2201 | Treasury Bill ST 933 ka* | 065/11/27 | 066/11/25 | | | | 22,240.57 | | | 22240.57 |
| 19 | 5.2201 | Treasury Bill ST 940 kha | 067/01/15 | 067/01/14 | 4,801.34 | | | | | | 4801.34 |
| 20 | 5.2201 | Treasury Bill ST950kha | 066/03/25 | 067/03/24 | 3,615.81 | | | | | | 3615.81 |
| 21 | 5.2201 | Treasury Bill ST 941kha | 066/01/22 | 067/01/21 | 6,252.71 | | | | | | 6252.71 |
| 22 | 5.6067 | Treasury Bill ST 952ka | 066/07/03 | 066/10/05 | 2,376.81 | | | | | | 2376.81 |
| 23 | 5.6067 | Treasury Bill ST953 ka | 066/07/10 | 066/10/12 | 7,951.83 | | | | | | 7951.83 |
| 24 | 5.6067 | Treasury Bill ST954ka | 066/07/17 | 066/10/19 | 11,723.79 | | | | | | 11723.79 |
| 25 | 5.6067 | Treasury Bill ST955ka | 066/07/24 | 066/10/26 | 27,425.74 | | | | | | 27425.74 |
| 26 | 5.3776 | Treasury Bill 969 | 066/08/02 | 066/11/04 | | | 475.00 | | | | 475 |
| 27 | 7.0479 | Treasury Bill 973 | 066/08/30 | 066/12/03 | | | 2985.00 | | | | 2985 |
| 28 | 8.6729 | Treasury Bill 105 | 066/08/23 | 066/09/21 | | | 3750.00 | | | | 3750 |
| 29 | 5.9376 | Treasury Bill 81ka | 066/08/30 | 067/03/01 | | | 3100.00 | | | | 3100 |
| Total | | | | | 18052.54 | 64148.03 | 0 | 10310.00 | 159937.73 | 286.75 | 252735.05 |

*Statutory Balance Related to NRB Act, 2058 Article no.75(8)

**Statement of Interest Received From Government for Different Securities
As of Marga, 2066 (Mid-December, 2009)**

Rs.In lakhs

| Months | Development Bonds | National Seving Bonds | Citizen Seving Bonds | Treasury Bills | Special Bonds | Total Received Amount |
|----------|-------------------|-----------------------|----------------------|----------------|---------------|-----------------------|
| Shrawan | | 102.05 | | 868.93 | 35.60 | 1,006.58 |
| Bhadra | 907.50 | | 75.00 | 3,007.90 | | 3,990.40 |
| Ashwin | 562.50 | 70.49 | 187.50 | 2,616.58 | 8.76 | 3,445.83 |
| Kartik | 292.50 | | 97.50 | 1,591.55 | | 1,981.55 |
| Marga | 802.50 | | | 1,520.01 | 121.49 | 2,444.00 |
| Poush | | | | | | - |
| Magh | | | | | | - |
| Falgun | | | | | | - |
| Chaitra | | | | | | - |
| Baishakh | | | | | | - |
| Jestha | | | | | | - |
| Ashad | | | | | | - |
| Total | 2,565.00 | 172.54 | 360.00 | 9,604.97 | 165.85 | 12,868.36 |

Newly Issued Govt.Securities in the Current Fiscal Year 2007/08
As of Marga, 2066 (Mid-December, 2009)

Rs.In Lakhs

| S.N. | Types of Securities | Date of Issue | Payment Date | Interest/Discount | Net Issued Amount |
|-------|---------------------|---------------|--------------|-------------------|-------------------|
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| Total | | | | | - |

**Payment of Principal for various Govt. Securities in the Current Fiscal Year
As of Marga, 2066 (Mid-December, 2009)**

Rs. In.Lakhs

| Months | Citizen Saving Bonds | National Saving Bonds | Development Bonds | Treasury Bill | Sepcial Bonds | Total |
|---------------|-----------------------------|------------------------------|--------------------------|----------------------|----------------------|--------------|
| Shrawan | | | | | 142.43 | 142.43 |
| Bhadra | | | | | | 0.00 |
| Ashwin | | | | | 35.07 | 35.07 |
| Kartik | | | | | | 0.00 |
| Marga | | | | | 44.70 | 44.70 |
| Poush | | | | | | 0.00 |
| Magha | | | | | | 0.00 |
| Falgun | | | | | | 0.00 |
| Chaitra | | | | | | 0.00 |
| Baishakh | | | | | | 0.00 |
| Jestha | | | | | | 0.00 |
| Ashad | | | | | | 0.00 |
| Total | - | - | - | - | 222.20 | 222.20 |

Structure of NRB Secondary Market Transactions

As of Marga, 2066 (Mid-December, 2009)

1.Repo Auction

| Rs.in Lakhs | | | | | |
|-------------|----------------|-----------|-------------|-------------|------|
| S.No. | Banks | Repo Date | Repo Amount | Outstanding | Days |
| 1 | Bank of Asia | 2066.8.3 | 2000.00 | | 15 |
| 2 | NBL | 2066.8.3 | 3000.00 | | 15 |
| 3 | Siddhartha | 2066.8.3 | 8000.00 | | 15 |
| 4 | Kumari | 2066.8.3 | 4000.00 | | 15 |
| 5 | RBB | 2066.8.3 | 8000.00 | | 15 |
| 6 | Sunrise | 2066.8.3 | 1000.00 | | 15 |
| 7 | N.I.C. Bank | 2066.8.3 | 2200.00 | | 15 |
| 8 | Kist | 2066.8.3 | 1800.00 | | 15 |
| 9 | Sunrise | 2066.8.4 | 4500.00 | | 15 |
| 10 | Global | 2066.8.4 | 6000.00 | | 15 |
| 11 | N.I.C. Bank | 2066.8.4 | 4500.00 | | 15 |
| 12 | Kumari | 2066.8.4 | 900.00 | | 15 |
| 13 | RBB | 2066.8.4 | 4100.00 | | 15 |
| 14 | Kasthamandap | 2066.8.10 | 370.00 | 370.00 | 28 |
| 15 | Machchhapuchre | 2066.8.10 | 3000.00 | 3000.00 | 28 |
| 16 | Kist | 2066.8.10 | 3271.00 | 3271.00 | 28 |
| 17 | RBB | 2066.8.10 | 8000.00 | 8000.00 | 28 |
| 18 | NIC | 2066.8.10 | 7500.00 | 7500.00 | 28 |
| 19 | Citizens Bank | 2066.8.10 | 1500.00 | 1500.00 | 28 |
| 20 | Siddhartha | 2066.8.10 | 2500.00 | 2500.00 | 28 |
| 21 | Kumari | 2066.8.10 | 2000.00 | 2000.00 | 28 |
| 22 | NIB | 2066.8.10 | 1500.00 | 1500.00 | 28 |
| 23 | Sanima Dev. | 2066.8.10 | 359.00 | 359.00 | 28 |
| 24 | Kumari | 2066.8.18 | 5000.00 | 5000.00 | 28 |
| 25 | NSBI | 2066.8.18 | 5000.00 | 5000.00 | 28 |
| 26 | Sunrise | 2066.8.18 | 3000.00 | 3000.00 | 28 |
| 27 | Siddhartha | 2066.8.18 | 6000.00 | 6000.00 | 28 |
| 28 | RBB | 2066.8.18 | 10500.00 | 10500.00 | 28 |
| 29 | Global | 2066.8.18 | 500.00 | 500.00 | 28 |
| 30 | Everest | 2066.8.19 | 14600.00 | 14600.00 | 15 |
| 31 | SCBN | 2066.8.19 | 400.00 | 400.00 | 15 |
| 32 | RBB | 2066.8.19 | 5000.00 | 5000.00 | 15 |
| Total | | | 130000.00 | 80000.00 | |

1.Reverse Repo Auction

| Rs.in Lakhs | | | | | |
|-------------|-------|--------------|--------------|-------------|------|
| S.No. | Banks | Reverse Repo | Reverse Repo | Outstanding | Days |
| Total | | | - | | |

3.NRB Outright Sale/Purchase

| Rs.in Lakhs | | | | | |
|-------------|-------|---------|---------------|----------|------|
| S.No. | Banks | Date of | Outright Sale | Outright | Days |
| Total | | | 0.00 | | |

Structure of Standing Liquidity Facility(SLF) Transactions

As of Marga, 2066 (Mid-December, 2009)

Rs.Lakhs

| S.N. | Banks | Date | Days | Rate | Amount | Outstanding |
|-------|--------------------------|------------|------|---------|-------------------|-------------|
| 1 | Kist Bank | 2066.8.1 | 2 | 10.4573 | 4800.00 | |
| 2 | Global bank | 2066.8.1 | 3 | 10.4573 | 4000.00 | |
| 3 | Global bank | 2066.8.3 | 1 | 11.3987 | 6000.00 | |
| 4 | Siddhartha Bank | 2066.8.10 | 5 | 9.5864 | 2700.00 | |
| 5 | Nepal SBI Bank | 2066.8.11 | 5 | 9.5864 | 4000.00 | |
| 6 | Citizens Bank Int'l Ltd. | 2066.8.11 | 1 | 9.5864 | 1600.00 | |
| 7 | Everest Bank Ltd. | 2066.8.12 | 2 | 9.5864 | 3000.00 | |
| 8 | Everest Bank Ltd. | 2066.8.15 | 4 | 9.5864 | 10000.00 | |
| 9 | Siddhartha Bank | 2066.8.15 | 4 | 9.5864 | 2700.00 | |
| 10 | Citizens Bank Int'l Ltd. | 2066.8.15 | 1 | 9.5864 | 3800.00 | |
| 11 | Global bank | 2066.8.15 | 3 | 9.5864 | 4000.00 | |
| 12 | Nepal SBI Bank | 2066.8.15 | 4 | 9.5864 | 6500.00 | |
| 13 | Kist Bank | 2066.8.15 | 4 | 9.5864 | 900.00 | |
| 14 | Citizens Bank Int'l Ltd. | 2066.8.16 | 2 | 9.5864 | 3800.00 | |
| 15 | Kumari Bank | 2066.8.16 | 5 | 9.5864 | 1775.00 | |
| 16 | Nepal SBI Bank | 2066.8.16 | 5 | 9.5864 | 4000.00 | |
| 17 | Nepal Investment Bank | 2066.8.16 | 5 | 9.5864 | 10000.00 | |
| 18 | Sunrise Bank | 2066.8.16 | 2 | 9.5864 | 3500.00 | |
| 19 | Prime Commercial Bank | 2066.8.16 | 5 | 9.5864 | 2700.00 | |
| 20 | Global bank | 2066.8.16 | 5 | 9.5864 | 900.00 | |
| 21 | Bank of Kathmandu | 2066.8.18 | 5 | 11.1100 | 1500.00 | |
| 22 | Citizens Bank Int'l Ltd. | 2066.8.18 | 3 | 11.1100 | 3800.00 | |
| 23 | Siddhartha Bank | 2066.8.18 | 5 | 11.1100 | 2000.00 | |
| 24 | Laxmi Bank | 2066.8.18 | 3 | 11.1100 | 7600.00 | |
| 25 | NCC Bank | 2066.8.18 | 3 | 11.1100 | 2520.00 | |
| 26 | Bank of Asia | 2066.8.18 | 4 | 11.1100 | 2044.00 | |
| 27 | Sanima Bikash Bank | 2066.8.18 | 1 | 11.1100 | 800.00 | |
| 28 | Kist Bank | 2066.8.18 | 3 | 11.1100 | 1800.00 | |
| 29 | Nepal Investment Bank | 2066.8.18 | 3 | 11.1100 | 4500.00 | |
| 30 | Global bank | 2066.8.18 | 3 | 11.1100 | 1500.00 | |
| 31 | NIC Bank Ltd. | 2066.8.19 | 2 | 12.3406 | 3700.00 | |
| 32 | RBB | 2066.8.19 | 2 | 12.3406 | 37500.00 | |
| 33 | Kist Bank | 2066.8.19 | 2 | 12.3406 | 900.00 | |
| 34 | Machhapuchchhre Bank | 2066.8.19 | 2 | 12.3406 | 3900.00 | |
| 35 | Nepal SBI Bank | 2066.8.19 | 5 | 12.3406 | 4500.00 | |
| 36 | Siddhartha Bank | 2066.8.19 | 5 | 12.3406 | 3200.00 | |
| 37 | Global bank | 2066.8.19 | 2 | 12.3406 | 5000.00 | |
| 38 | Global bank | 2066.8.19 | 3 | 12.3406 | 1500.00 | |
| 39 | Global bank | 2066.8.21 | 2 | 12.3406 | 3400.00 | |
| 40 | Kist Bank | 2066.8.21 | 2 | 12.3406 | 2700.00 | |
| 41 | Nepal SBI Bank | 2066.8.22 | 4 | 12.3406 | 7000.00 | |
| 42 | Kist Bank | 2066.8.23 | 5 | 12.3406 | 2300.00 | |
| 43 | Global bank | 2066.8.23 | 5 | 12.3406 | 6000.00 | |
| 44 | Siddhartha Bank | 2066.8.23 | 5 | 12.3406 | 2000.00 | |
| 45 | NCC Bank | 2066.8.23 | 5 | 12.3406 | 1500.00 | |
| 46 | SCBN | 2066.8.23 | 2 | 12.3406 | 8000.00 | |
| 47 | Bank of Asia | 2066.8.23 | 5 | 12.3406 | 2000.00 | |
| 48 | NMB Bank | 2066.8.23 | 2 | 12.3406 | 2500.00 | |
| 49 | Siddhartha Bank | 2066.8.24 | 5 | 12.3406 | 1800.00 | |
| 50 | Nepal SBI Bank | 2066.8.24 | 5 | 12.3406 | 4500.00 | |
| 51 | RBB | 2066.8.25 | 3 | 12.3406 | 15000.00 | |
| 52 | Citizens Bank Int'l Ltd. | 2066.8.25 | 1 | 12.3406 | 5000.00 | |
| 53 | SCBN | 2066.8.25 | 4 | 12.3406 | 8500.00 | |
| 54 | NMB Bank | 2066.8.25 | 3 | 12.3406 | 2700.00 | |
| 55 | Nepal SBI Bank | 2066.8.26 | 5 | 12.3406 | 4000.00 | |
| 56 | RBB | 2066.8.26 | 2 | 12.3406 | 7000.00 | |
| 57 | Global bank | 2066.8.28 | 3 | 12.3406 | 6000.00 | |
| 58 | Machhapuchchhre Bank | 2066.8.28 | 5 | 12.3406 | 4300.00 | |
| 59 | Kist Bank | 2066.8.28 | 2 | 12.3406 | 2300.00 | |
| 60 | Nepal SBI Bank | 2066.8.28 | 5 | 12.3406 | 4500.00 | |
| 61 | Siddhartha Bank | 2066.8.29 | 3 | 12.3406 | 4200.00 | |
| 62 | Kist Bank | 2066.8.30 | 1 | 12.3406 | 2150.00 | |
| 63 | Kist Bank | 2066.08.30 | 5 | 12.3406 | 3500.00 | |
| Total | | | | | 281,789.00 | |