

**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Falgun, 2066 (Mid-March, 2010)



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Total Internal Debt Liability of Nepal Government

As of Falgun, 2066 (Mid-March, 2010)

Rs.in Lakhs

| S.no | Bonds | Amount | Percentage | # Ownership Of NRB |
|--------------|------------------------|--------------|------------|--------------------|
| 1 | Development Bonds | 309,785.00 | 26.07 | 3,056.50 |
| 2 | National Savings Bonds | 2,169.15 | 0.18 | 935.92 |
| 3 | Treasury Bills | 823,738.76 | 69.33 | 263,996.76 |
| 4 | Special Bonds | 2,041.27 | 0.17 | - |
| 5 | Citizen Savings Bonds | 50,336.44 | 4.24 | 20,519.73 |
| Total | | 1,188,070.62 | 100.00 | 288,508.91 |

Ownership Statement of Government Securities

As of Falgun, 2066 (Mid-March, 2010)

Rs.in Lakhs

| Development Bonds | | | Treasury Bills | | |
|---------------------------------|-------------------|---------------|----------------------------------|-------------------|---------------|
| Ownership | Amount | % | Ownership | Amount | % |
| NRB (Including secondary mkt.)# | 3,056.50 | 0.99 | NRB(Including secondary mkt) | 263,996.76 | 32.05 |
| Commercial Banks | 111,617.00 | 36.03 | Nepal Bank Ltd . | 67,254.00 | 8.16 |
| Developments Banks | 4,627.75 | 1.49 | Rastriya Banijya Bank | 88,705.00 | 10.77 |
| Finance Companies | 13,751.75 | 4.44 | Agriculture Development Bank | 23,025.00 | 2.80 |
| Employees' Provident Fund | 67,651.75 | 21.84 | Nabil Bank Ltd. | 28,950.00 | 3.51 |
| Citizen Investment Trust | 10,578.75 | 3.41 | Nepal Investment Bank Ltd. | 30,685.00 | 3.73 |
| Nepal Telecom | 10,605.50 | 3.42 | Standard Chartered Bank Ltd. | 52,750.00 | 6.40 |
| Retirement Fund & Others | 27,027.75 | 8.72 | Himalyan Bank Ltd. | 25,908.00 | 3.15 |
| Insurance Companies | 55,200.00 | 17.82 | Nepal S.B.I Bank Ltd. | 27,045.00 | 3.28 |
| Public | 1,080.00 | 0.35 | Everest Bank Ltd. | 16,300.00 | 1.98 |
| Others | 4,588.25 | 1.48 | Nepal Bangaledesh Bank Ltd. | 13,261.00 | 1.61 |
| Total | 309,785.00 | 100.00 | Bank Of Kathmandu Ltd. | 9,950.00 | 1.21 |
| Citizen Saving Bonds | | | Nepal Credit & Comm.Bank Ltd. | 11,430.00 | 1.39 |
| Public | 28,959.48 | 57.53 | Lumbini Bank Ltd. | 5,801.00 | 0.70 |
| NRB Including secondary mkt. | 20,519.73 | 40.77 | Machhapuchure Bank Ltd. | 8,000.00 | 0.97 |
| Market Maker's,Special A/c | 857.23 | 1.70 | Kumari Bank Ltd. | 9,137.50 | 1.11 |
| Total | 50,336.44 | 100.00 | Nepal Industrail & Com.Bank Ltd. | 13,700.00 | 1.66 |
| Special Bonds | | | Laxmi Bank Ltd. | 11,554.00 | 1.40 |
| Rastriya Banijya Bank | 1,576.00 | 77.21 | Siddhartha Bank Ltd. | 10,185.00 | 1.24 |
| Others | 465.27 | 22.79 | Gobal Bank Ltd. | 8,200.00 | 1.00 |
| Total | 2,041.27 | 100.00 | Citizens Bank Int'l Ltd. | 6,492.00 | 0.79 |
| National Saving Bonds | | | Sunrise Bank Ltd. | 14,100.00 | 1.71 |
| Public | 1,197.03 | 55.18 | Bank Of Asia Nepal Ltd. | 7,071.00 | 0.86 |
| NRB Including secondary mkt. | 935.92 | 43.15 | Prime Comm. Bank Ltd. | 9,100.00 | 1.10 |
| Market Maker's,Special A/c | 36.20 | 1.67 | NMB Bank Ltd. | 5,200.00 | 0.63 |
| Total | 2,169.15 | 100.00 | DCBL Bank Ltd. | 5,900.00 | 0.72 |
| | | | KIST Bank Ltd. | 8,350.00 | 1.01 |
| | | | Finance Com. & Dev.Banks | 17,741.00 | 2.15 |
| | | | Others* | 23,947.50 | 2.91 |
| | | | Total | 823,738.76 | 100.00 |

* Including Insurance Companies

Ownership Structure of Government Securities
As of Falgun, 2066 (Mid-March, 2010)

Rs.In Lakhs

| S.no | Ownership | Development Bonds | National Savings Bonds | Treasury Bills | Special Bonds | Citizen Seving Bonds | Total | Percentage |
|--------------|----------------------------|-------------------|------------------------|-------------------|-----------------|----------------------|---------------------|---------------|
| 1 | NRB (Including sec. mkt.)# | 3,056.50 | 935.92 | 263,996.76 | | 20,519.73 | 288,508.91 | 24.28 |
| 2 | Commercial Banks | 111,617.00 | | 518,053.50 | 1,576.00 | | 631,246.50 | 53.13 |
| 3 | Developments Banks | 4,627.75 | | | | | 4,627.75 | 0.39 |
| 4 | Finance Companies | 13,751.75 | 36.20 | 17,741.00 | | 857.23 | 32,386.18 | 2.73 |
| 5 | Employees' Provident Fund | 67,651.75 | | | | | 67,651.75 | 5.69 |
| 6 | Citizen Investment Trust | 10,578.75 | | | | | 10,578.75 | 0.89 |
| 7 | Nepal Telecom | 10,605.50 | | | | | 10,605.50 | 0.89 |
| 8 | Retirement Fund & Others | 27,027.75 | | | | | 27,027.75 | 2.27 |
| 9 | Insurance Companies | 55,200.00 | | 23,947.50 | | | 79,147.50 | 6.66 |
| 10 | Public | 1,080.00 | 1,197.03 | | | 28,959.48 | 31,236.51 | 2.63 |
| 11 | Others | 4,588.25 | | | 465.27 | | 5,053.52 | 0.43 |
| Total | | 309,785.00 | 2,169.15 | 823,738.76 | 2,041.27 | 50,336.44 | 1,188,070.62 | 100.00 |

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Falgun, 2066 (Mid-March, 2010)

Rs.In Lakhs

| Payment Fiscal Year | Development Bonds | National Saving Bonds | Special Bonds | Treasury Bills | Citizen Saving Bonds | Total |
|----------------------------|--------------------------|------------------------------|----------------------|-----------------------|-----------------------------|---------------------|
| 2066/67 | 30,000.00 | 2,169.15 | 344.28 | 393,574.03 | 2,500.00 | 428,587.46 |
| 2067/68 | | | 116.67 | 430,164.73 | 5,000.00 | 435,281.40 |
| 2068/69 | | | 4.32 | | | 4.32 |
| 2069/70 | 59,085.00 | | 1,576.00 | | 12,264.03 | 72,925.03 |
| 2070/71 | 77,500.00 | | | | 24,670.61 | 102,170.61 |
| 2071/72 | 20,000.00 | | | | | 20,000.00 |
| 2072/73 | 44,200.00 | | | | 2,500.00 | 46,700.00 |
| 2075/76 | 55,000.00 | | | | 3,401.80 | 58,401.80 |
| 2076/77 | 24,000.00 | | | | | 24,000.00 |
| Total | 309,785.00 | 2,169.15 | 2,041.27 | 823,738.76 | 50,336.44 | 1,188,070.62 |

Ownership Structure of Development Bonds

As of Falgun, 2066 (Mid-March, 2010)

Rs.in Lakhs

| Development Bonds | Issue Date | Maturity Date | Interest Rate | NRB Sec.Mkt. | NRB Diff.Fund | Commercial Banks | Dev. Banks | Finance Companies | karmachari Sanchaya Kosh | Citizen invt.trust | Nepal Telecom | Retirement Fund &Oth. | Insurance Companies | Public | Others | Total Amount |
|-------------------|------------|---------------|---------------|--------------|---------------|------------------|------------|-------------------|--------------------------|--------------------|---------------|-----------------------|---------------------|---------|---------|--------------|
| 2070 #* | 060/03/20 | 070/03/20 | 6.75 | 200.25 | | 6528.50 | 436.00 | 1423.75 | 7500.00 | 7500.00 | 125.00 | 6641.00 | 11534.00 | 833.00 | 1363.50 | 44085.00 |
| 2071* | 061/03/24 | 071/03/24 | 5.00 | 2569.50 | | 6938.25 | 127.50 | 884.75 | 5476.00 | 0.00 | | 621.25 | 1150.00 | 109.75 | 2123.00 | 20000.00 |
| 2067 | 062/02/19 | 067/02/19 | 5.50 | | | 3781.00 | 99.00 | 500.00 | | | | 300.00 | | 20.00 | 300.00 | 5000.00 |
| 2067ka | 062/02/26 | 067/02/26 | 5.50 | | | 4290.00 | | 500.00 | 2500.00 | | | | 2650.00 | 60.00 | | 10000.00 |
| 2067kha | 062/03/13 | 067/03/13 | 5.50 | | | 6600.00 | | 150.00 | | | | 250.00 | 500.00 | | | 7500.00 |
| 2067ga | 062/03/20 | 067/03/20 | 5.50 | | | 500.00 | | | 5875.00 | | | 982.00 | 122.75 | 20.25 | | 7500.00 |
| 2072 | 062/11/09 | 072/11/09 | 6.00 | | 286.75 | 6100.00 | | 50.00 | | | | 763.00 | 299.50 | | 0.75 | 7500.00 |
| 2075 | 063/08/12 | 075/08/12 | 6.50 | | | 3200.00 | | 1000.00 | 1086.50 | | | 4448.75 | 2035.00 | 3.50 | 226.25 | 12000.00 |
| 2075ka | 063/11/29 | 075/11/29 | 6.50 | | | 1000.00 | | 225.00 | 12500.00 | 2000.00 | | 1840.00 | 3374.75 | 26.00 | 34.25 | 21000.00 |
| 2076 | 064/03/21 | 076/03/21 | 6.50 | | | 8500.00 | 600.00 | 3100.00 | 5422.50 | | | 1929.50 | 2014.25 | | 433.75 | 22000.00 |
| 2076ka | 064/07/29 | 076/07/29 | 6.50 | | | 3867.50 | 200.00 | 878.50 | 1620.00 | | | 454.00 | 1980.00 | | 0.00 | 9000.00 |
| 2076kha | 064/09/03 | 076/09/03 | 6.50 | | | 2300.00 | | 1800.00 | 1384.50 | | | 300.00 | 4615.50 | | | 10400.00 |
| 2076ga | 064/09/23 | 076/09/23 | 6.50 | | | 1910.25 | 80.25 | 101.25 | 668.25 | | | | 1840.00 | | | 4600.00 |
| 2072ka | 064/12/19 | 072/12/19 | 7.50 | | | 7301.50 | | 198.50 | 2354.50 | | 784.75 | 345.50 | 3908.50 | | 106.75 | 15000.00 |
| 2073 | 065/03/30 | 073/03/30 | 8.00 | | | 7700.00 | 220.00 | 430.00 | 3266.50 | | | 3022.75 | 7059.50 | 1.25 | 0.00 | 21700.00 |
| 2071 ka | 065/09/20 | 071/09/20 | 8.00 | | | 9450.00 | | 550.00 | 4302.25 | 537.75 | | 1371.50 | 3788.50 | | 0.00 | 20000.00 |
| 2071 kha | 06603/16 | 071/03/16 | 9.00 | | | 14000.00 | 1000.00 | | 5409.75 | 541.00 | 5409.75 | 1262.25 | 2371.25 | 6.00 | | 30000.00 |
| 2073 ka | 066/03/28 | 073/03/28 | 9.00 | | | 13750.00 | | | 4286.00 | | 4286.00 | 1496.25 | 3681.50 | 0.25 | | 27500.00 |
| 2069 | 066/10/28 | 069/10/28 | 9.00 | | | 3900.00 | 1865.00 | 1960.00 | 4000.00 | | | 1000.00 | 2275.00 | | | 15000.00 |
| Total | | | | 2769.75 | 286.75 | 111617.00 | 4627.75 | 13751.75 | 67651.75 | 10578.75 | 10605.50 | 27027.75 | 55200.00 | 1080.00 | 4588.25 | 309785.00 |
| Percentage | | | | 0.89 | 0.09 | 36.03 | 1.49 | 4.44 | 21.84 | 3.41 | 3.42 | 8.72 | 17.82 | 0.35 | 1.48 | 100.00 |

Others = Private non profit making org. & Business org.

Annual Interest Receivable

* Not Sale by Auction

Development Bonds held by Commercial Banks
As of Falgun, 2066 (Mid-March, 2010)

Rs.in Lakhs

| Dev. Bonds | Issue Date | Maturity Date | Interest Rate | Nepal Bank Ltd. | RBB Bank Ltd. | ADB Bank Ltd. | Nabil Bank Ltd. | SCBN Bank Ltd. | Himalayan Bank Ltd. | Everest Bank Ltd. | NIC Bank Ltd. | Bank Of Kath. Ltd. | N.B. Bank Ltd. | NCC Bank Ltd. | Kumari Bank Ltd. | Nepal SBI Bank Ltd. | Laxmi Bank Ltd. | Lumbini Bank Ltd. | Siddhartha Bank Ltd. | Citizens Bank Int.Ltd. | Global Bank Ltd. | Bank OF Asia Ltd. | Sunrise Bank Ltd. | NMB Bank Ltd. | DCBL Bank Ltd. | Kist Bank Ltd. | Total Amount |
|------------|------------|---------------|---------------|-----------------|---------------|---------------|-----------------|----------------|---------------------|-------------------|---------------|--------------------|----------------|---------------|------------------|---------------------|-----------------|-------------------|----------------------|------------------------|------------------|-------------------|-------------------|---------------|----------------|----------------|--------------|
| 2070#* | 060/03/20 | 070/03/20 | 6.75 | 941.00 | 1129.25 | | 376.50 | 1162.75 | 1129.25 | 470.50 | | 790.50 | 25.00 | 47.00 | | | | 94.00 | 37.75 | | | | | 125.00 | 125.00 | 75.00 | 6528.50 |
| 2071* | 061/03/24 | 071/03/24 | 5.00 | 909.25 | | | 1091.25 | 1818.75 | 909.25 | 272.75 | 454.75 | 745.75 | 454.75 | | 54.50 | 181.75 | 45.50 | | | | | | | | | | 6938.25 |
| 2067 | 062/02/19 | 067/02/19 | 5.50 | 2981.00 | | | | | | | | 200.00 | | | 100.00 | 500.00 | | | | | | | | | | | 3781.00 |
| 2067ka | 062/02/26 | 067/02/26 | 5.50 | | | | 900.00 | 590.00 | | | | 2400.00 | | | 400.00 | | | | | | | | | | | | 4290.00 |
| 2067kha | 062/03/13 | 067/03/13 | 5.50 | | | | 2000.00 | 1600.00 | | 1500.00 | | 600.00 | 400.00 | | | 500.00 | | | | | | | | | | | 6600.00 |
| 2067ga | 062/03/20 | 067/03/20 | 5.50 | | | | | 500.00 | | | | | | | | | | | | | | | | | | | 500.00 |
| 2072 | 062/11/09 | 072/11/09 | 6.00 | 5000.00 | | | | 1000.00 | | | 100.00 | | | | | | | | | | | | | | | | 6100.00 |
| 2075 | 063/08/12 | 075/08/12 | 6.50 | | | | | | | | | 3200.00 | | | | | | | | | | | | | | | 3200.00 |
| 2075ka | 063/11/29 | 075/11/29 | 6.50 | | | | | | | | | | | | | | | 1000.00 | | | | | | | | | 1000.00 |
| 2076 | 064/03/21 | 076/03/21 | 6.50 | | | | | 1000.00 | | 7500.00 | | | | | | | | | | | | | | | | | 8500.00 |
| 2076 ka | 064/07/29 | 076/07/29 | 6.50 | | | | | 1200.00 | | 2567.50 | | | | | | | | 100.00 | | | | | | | | | 3867.50 |
| 2076 kha | 064/09/03 | 076/09/03 | 6.50 | 1000.00 | | | 1000.00 | 300.00 | | | | | | | | | | | | | | | | | | | 2300.00 |
| 2076 ga | 064/09/23 | 076/09/23 | 6.50 | 1000.00 | | | 171.00 | | | | | | 739.25 | | | | | | | | | | | | | | 1910.25 |
| 2072 ka | 064/12/19 | 072/12/19 | 7.50 | 1000.00 | | | 2418.00 | | 483.50 | 1500.00 | 1000.00 | | | | | | | | | 500.00 | 400.00 | | | | | | 7301.50 |
| 2073 | 065/03/30 | 073/03/30 | 8.00 | | | | 515.25 | | 515.25 | 500.00 | | | 1903.00 | | 1354.50 | 1545.50 | | 300.00 | | 354.50 | 300.00 | 206.00 | 206.00 | | | | 7700.00 |
| 2071 ka | 065/09/20 | 071/09/20 | 8.00 | | 2000.00 | 1000.00 | 3650.00 | | | 1000.00 | | | | 1500.00 | | | | | | | | | | 300.00 | | | 9450.00 |
| 2071 kha | 066/03/16 | 071/03/16 | 9.00 | | 7000.00 | | | | | 1000.00 | 600.00 | 100.00 | 422.25 | | 66.75 | | | 500.00 | 2000.00 | | | 366.75 | | 444.25 | 1500.00 | | 14000.00 |
| 2073 ka | 066/03/28 | 073/03/28 | 9.00 | 2000.00 | | | 6050.00 | | | | | | | | | 1000.00 | | | | 4700.00 | | | | | | | 13750.00 |
| 2069 | 066/10/28 | 069/10/28 | 9.00 | | | | 1000.00 | | | | | | | | | 2200.00 | | | | | | | | 200.00 | 500.00 | | 3900.00 |
| Total | | | | 14831.25 | 10129.25 | 1000.00 | 19172.00 | 9171.50 | 3037.25 | 16310.75 | 2154.75 | 8036.25 | 3944.25 | 1547.00 | 1975.75 | 5927.25 | 45.50 | 1994.00 | 2037.75 | 854.50 | 5400.00 | 572.75 | 206.00 | 869.25 | 1825.00 | 575.00 | 111617.00 |
| Percentage | | | | 13.29 | 9.08 | 0.90 | 17.18 | 8.22 | 2.72 | 14.61 | 1.93 | 7.20 | 3.53 | 1.39 | 1.77 | 5.31 | 0.04 | 1.79 | 1.83 | 0.77 | 4.84 | 0.51 | 0.18 | 151.17 | 317.39 | 0.52 | 566.15 |

Annual Interest Receivable

* Not Sale by Auction

**Ownership Structure of 91-Days Treasury Bills Issued through Primary Market
As of Falgun, 2066 (Mid-March, 2010)**

| S.No | Issue Date | Maturity Date | NRB Sec.Mkt | * Others | Finance Com. | Commercial Banks | | | | | | | | | | | | | | | | | | | | Total | Net Issued Amount | | | | | | |
|------------|------------|---------------|-------------|----------|--------------|------------------|---------------|---------------|-----------------|---------------|----------------|---------------|---------------------|-------------------|--------------|--------------------|---------------|-------------------|------------------|------------------|---------------|-----------------|------------------|------------------|--------------------|---------|-------------------|-----------------|-------------------|---------------|----------------|---------------------|----------------|
| | | | | | | Nepal Bank Ltd. | RBB Bank Ltd. | ADB Bank Ltd. | Nabil Bank Ltd. | NIB Bank Ltd. | SCBN Bank Ltd. | HBL Bank Ltd. | Nepal SBI Bank Ltd. | Everest Bank Ltd. | NB Bank Ltd. | Bank of kath. Ltd. | NCC Bank Ltd. | Lumbini Bank Ltd. | Machha Bank Ltd. | Kumari Bank Ltd. | NIC Bank Ltd. | Laxmi Bank Ltd. | Siddha Bank Ltd. | Global Bank Ltd. | Citizens Bank Int. | | | Prime Bank Int. | Sunrise Bank Int. | NMB Bank Ltd. | DCBL Bank Ltd. | Bank of Asia N Ltd. | KIST Bank Ltd. |
| | | | | | | 1 | 2 | 2 | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | | | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. | Ltd. |
| 973 | 066/08/30 | 066/12/03 | 2985.00 | | 915.00 | | | | | 1500.00 | | | 600.00 | | 700.00 | | 600.00 | | 2000.00 | | | | | | | | | 2500.00 | 1200.00 | 9100.00 | 13000.00 | | |
| 974 | 066/09/07 | 066/12/10 | 7015.00 | | 6085.00 | 3000.00 | 3000.00 | 3500.00 | | 1500.00 | | | 1000.00 | | 700.00 | | 400.00 | 600.00 | | | | | | | | | | | 600.00 | 16300.00 | 29400.00 | | |
| 975 | 066/09/14 | 066/12/17 | | | 2277.00 | 1000.00 | | | 20.00 | 2.00 | 7000.00 | | | | 500.00 | | | 1.00 | | | | | | | | | | | 1500.00 | 10023.00 | 12300.00 | | |
| 976 | 066/09/21 | 066/12/24 | | | 2090.00 | 2000.00 | 1660.00 | 1550.00 | 3000.00 | | 4700.00 | | | 700.00 | | 500.00 | | 100.00 | 100.00 | | 1000.00 | | | | | | | | 1500.00 | 16810.00 | 18900.00 | | |
| 977 | 066/09/28 | 066/12/31 | 7311.00 | | 2689.00 | | | | | | | | | | | | 600.00 | | | | | | | | | | | | 600.00 | 10600.00 | | | |
| 978 | 066/10/05 | 067/01/07 | | 750.00 | 90.00 | | | | | 3000.00 | | | | | 560.00 | | 400.00 | | | | | | | | | | 200.00 | | 4160.00 | 5000.00 | | | |
| 979 | 066/10/12 | 067/01/14 | | 550.00 | 25.00 | 1000.00 | | | 2625.00 | | | | 800.00 | | | | | | | | | | | | | | | | 4425.00 | 5000.00 | | | |
| 980 | 066/10/19 | 067/01/21 | | 150.00 | 795.00 | 1000.00 | | | 655.00 | | 700.00 | | 800.00 | | | | 500.00 | | | | | | | | | | | 400.00 | 4055.00 | 5000.00 | | | |
| 981 | 066/10/26 | 067/01/28 | | | 500.00 | | | 1400.00 | | | | | 1500.00 | | 700.00 | | | | | | | | | | | | | 500.00 | 4500.00 | 5000.00 | | | |
| 982 | 066/11/04 | 067/02/04 | | 50.00 | | | | | 4150.00 | | | | 800.00 | | | | 1000.00 | | 1000.00 | | | | | | | | | | 300.00 | 8450.00 | 8500.00 | | |
| 983 | 066/11/11 | 067/02/11 | | 720.00 | | | | 450.00 | | 400.00 | | | | | 330.00 | | 1000.00 | | 500.00 | | | | | | | | | | 1400.00 | 4080.00 | 4800.00 | | |
| 984 | 066/11/18 | 067/02/18 | | 375.00 | | | | | 200.00 | 100.00 | | | | | 521.00 | | | | | | | | | | | | | | 1304.00 | 2125.00 | 2500.00 | | |
| 985 | 066/11/25 | 067/02/25 | | 1275.00 | 300.00 | | | | | 1000.00 | 2100.00 | | 595.00 | | | | 1430.00 | | | | | | | | | | | | 600.00 | 6925.00 | 8500.00 | | |
| Total | | | 17311.00 | 3870.00 | 15766.00 | 8000.00 | 4660.00 | 6900.00 | 10450.00 | 7602.00 | 14600.00 | 0.00 | 6795.00 | 0.00 | 4511.00 | 0.00 | 6030.00 | 701.00 | 3500.00 | 1000.00 | 0.00 | 3904.00 | 0.00 | 700.00 | 0.00 | 6100.00 | 0.00 | 0.00 | 2500.00 | 3600.00 | 91553.00 | 128500.00 | |
| Percentage | | | 13.47 | 4.23 | 12.27 | 6.23 | 3.63 | 5.37 | 8.13 | 5.92 | 11.36 | 0.00 | 5.29 | 0.00 | 3.51 | 0.00 | 4.69 | 0.55 | 2.72 | 0.78 | 0.00 | 3.04 | 0.00 | 0.54 | 0.00 | 4.75 | 0.00 | 0.00 | 2.73 | 2.80 | 71.25 | 100.00 | |

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Falgun, 2066 (Mid-March, 2010)**

Rs.In Lakhs

| S.N. | Issue Date | Maturity Date | Nrb Sec. Mkt. | Others | Finance Com. | Commercial Banks | | | | | | | | | | | | | | | | | | | | Total | Net Issued Amount | | | | | | | | | | | |
|------------|------------|---------------|---------------|---------|--------------|------------------|---------------|---------------|-----------------|---------------|-------------------|---------------------|---------------------|-------------------|-----------------|--------------------|---------------|-------------------|------------------|------------------|---------------|-----------------|----------------------|--------------------|------------------|-------|-------------------|-----------------|---------------|----------------|---------------------|----------------|-------|--------|--------|----------|----------|---------|
| | | | | | | Nepal Bank Ltd. | RBB Bank Ltd. | ADB Bank Ltd. | Nabil Bank Ltd. | NIB Bank Ltd. | S.C.B.N Bank Ltd. | Himalayan Bank Ltd. | Nepal SBI Bank Ltd. | Everest Bank Ltd. | N. B. Bank Ltd. | Bank of kath. Ltd. | NCC Bank Ltd. | Lumbini Bank Ltd. | Machha Bank Ltd. | Kumari Bank Ltd. | NIC Bank Ltd. | Laxmi Bank Ltd. | Siddhartha Bank Ltd. | Citizens Bank Ltd. | Global Bank Ltd. | | | BOANL Bank Ltd. | NMB Bank Ltd. | DCBL Bank Ltd. | Prime Com.Bank Ltd. | KIST Bank Ltd. | | | | | | |
| | | | 1 | 2 | 3 | | | | | | | | | | | | | | | | | | | | | | | 3 | 1+2+3 | | | | | | | | | |
| 76ka | 066/05/30 | 066/12/03 | | | | | 2000.00 | | | 1250.00 | | 1000.00 | | | | | | | | | | | | | | | | 300.00 | | | | | | | | 300.00 | 5250.00 | 5250.00 |
| 77ka | 066/06/06 | 066/12/10 | | | | 1000.00 | 2667.00 | | | 333.00 | 1000.00 | | | | | | | | | | | | | | | | | | | | | | | | | 5000.00 | 5000.00 | |
| 78ka | 066/06/13 | 066/12/17 | | | | | | | | | 500.00 | 4500.00 | | | | | | | | | | | | | | | | | | | | | | | | | 5000.00 | 5000.00 |
| 79ka | 066/06/20 | 066/12/24 | | | | | | | 1000.00 | 1600.00 | 400.00 | | | | | | | | | | | | | | | | | | | | | | | | | 3000.00 | 3000.00 | |
| 80ka | 066/08/23 | 067/02/25 | | | | | 1500.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 2500.00 | 2500.00 | |
| 81ka | 066/08/30 | 067/03/01 | 3100.00 | 1500.00 | | | 4000.00 | | | 1000.00 | | | | | | | | 400.00 | | | | | | | | | | | | | | | | | | 5400.00 | 10000.00 | |
| 82ka | 066/09/7 | 067/03/08 | | 1975.00 | | 1000.00 | 5000.00 | 2925.00 | | 500.00 | | | | | | | | 100.00 | | | | | | | | | | | | | | | | | | 9525.00 | 11500.00 | |
| 83ka | 066/09/14 | 067/03/15 | 8850.00 | 450.00 | | 2000.00 | | | | 1000.00 | 2200.00 | | | | | | | | | | | | | | | | | | | | | | | | | 5200.00 | 14500.00 | |
| 84ka | 066/09/21 | 067/03/22 | 10650.00 | 50.00 | | | 1000.00 | | 3000.00 | | | | | | | | | 300.00 | | | | | | | | | | | | | | | | | | 4300.00 | 15000.00 | |
| Total | | | 22600.00 | 3975.00 | 0.00 | 4000.00 | 16167.00 | 2925.00 | 3000.00 | 5083.00 | 5300.00 | 5900.00 | 0.00 | 0.00 | 0.00 | 0.00 | 800.00 | 0.00 | 300.00 | 0.00 | 0.00 | 0.00 | 0.00 | 1400.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 300.00 | 45175.00 | 71750.00 | |
| Percentage | | | 31.50 | 5.54 | 0.00 | 5.57 | 22.53 | 4.08 | 4.18 | 7.08 | 7.39 | 8.22 | 0.00 | 0.00 | 0.00 | 0.00 | 1.11 | 0.00 | 0.42 | 0.00 | 0.00 | 0.00 | 1.95 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.42 | 62.96 | 100.00 | | | | |

Ownership Structure of 91 & 364-Days T-Bills Transactions Issued through NRB Secondary Market

As of Falgun, 2066 (Mid-March, 2010)

| Days | 364 | 364 | 364 | 364 | 364 | 91 | 91 | 91 | 91 | 364 | 364 | 364 | Rs.in lakhs |
|----------------------------------|------------|------------|------------|-----------|------------|------------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
| Series No. | ST940(kha) | ST941(kha) | ST950(kha) | ST960(ka) | ST961(kha) | ST978(kha) | ST979(ka) | ST980(ka) | ST981(ka) | ST983(ka) | ST984(ka) | ST985(ka) | Net Issued |
| Issue Date | 066/01/15 | 066/01/22 | 066/03/25 | 066/05/30 | 066/06/06 | 066/10/05 | 066/10/12 | 066/10/19 | 066/10/26 | 066/11/11 | 066/11/18 | 066/11/25 | |
| Payment Date | 067/01/14 | 067/01/21 | 067/03/24 | 067/05/29 | 067/06/05 | 067/01/07 | 067/01/14 | 067/01/21 | 067/01/28 | 067/11/10 | 067/11/17 | 067/11/24 | Amount |
| Nepal Rastra Bank (sec mkt.) | 4801.34 | 6252.71 | 3615.81 | 37851.48 | 54490.00 | 2376.81 | 7951.83 | 11723.79 | 27425.74 | 39803.44 | 5552.24 | 22240.57 | 224085.76 |
| Nepal Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Rastriya Banijya Bank | | | | | | | | | | | | | 0.00 |
| Agriculture Development Bank | | | | | | | | | | | | | 0.00 |
| Nabil Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Nepal Investment Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Standard Chartered Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Himalyan Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Nepal S.B.I Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Everest Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Nepal Bangaledesh Bank Ltd | | | | | | | | | | | | | 0.00 |
| Bank Of Kathmandu Ltd | | | | | | | | | | | | | 0.00 |
| Nepal Credit & Commerce Bank | | | | | | | | | | | | | 0.00 |
| Lumbini Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Machhapuchure bank Ltd. | | | | | | | | | | | | | 0.00 |
| Kumari Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Nepal Industrail & Com.Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Laxmi Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Siddhartha Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Gobal Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Citizens Bank Int'l Ltd. | | | | | | | | | | | | | 0.00 |
| Sunrise Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Prime Com. Bank Ltd. | | | | | | | | | | | | | 0.00 |
| DCBL Bank Ltd. | | | | | | | | | | | | | 0.00 |
| Others | | | | | | | | | | | | | 0.00 |
| Total | 4801.34 | 6252.71 | 3615.81 | 37851.48 | 54490.00 | 2376.81 | 7951.83 | 11723.79 | 27425.74 | 39803.44 | 5552.24 | 22240.57 | 224085.76 |
| Percentage | 5.2201 | 5.2201 | 3.5315 | 5.2201 | 5.2201 | 4.1821 | 4.1821 | 4.1821 | 4.1821 | 5.2201 | 5.2201 | 5.2201 | |

Ownership Structure of Treasury Bills
As of Falgun, 2066 (Mid-March, 2010)

Rs. in Lakhs

| Name of the Banks | Period (Days) | | | | Total |
|------------------------------------|---------------|----------|-----------|-----------|-----------|
| | 91 | 28/182 | 364 | ST91/364 | |
| Nepal Rastra Bank(Sec.Mkt) | 17311.00 | 22600.00 | 0.00 | 224085.76 | 263996.76 |
| Nepal Bank Ltd. | 8000.00 | 4000.00 | 55254.00 | 0.00 | 67254.00 |
| Rastriya Banijya Bank | 4660.00 | 16167.00 | 67878.00 | 0.00 | 88705.00 |
| Agriculture Development Bank | 6900.00 | 2925.00 | 13200.00 | 0.00 | 23025.00 |
| Nabil Bank Ltd. | 10450.00 | 3000.00 | 15500.00 | 0.00 | 28950.00 |
| Nepal Investment Bank Ltd. | 7602.00 | 5083.00 | 18000.00 | 0.00 | 30685.00 |
| Standard Chartered Bank Nepal Ltd. | 14600.00 | 5300.00 | 32850.00 | 0.00 | 52750.00 |
| Himalyan Bank Ltd. | 0.00 | 5900.00 | 20008.00 | 0.00 | 25908.00 |
| Nepal SBI Bank Ltd. | 6795.00 | 0.00 | 20250.00 | 0.00 | 27045.00 |
| Everest Bank Ltd. | 0.00 | 0.00 | 16300.00 | 0.00 | 16300.00 |
| Nepal Bangaledesh Bank Ltd. | 4511.00 | 0.00 | 8750.00 | 0.00 | 13261.00 |
| Bank Of Kathmandu Ltd. | 0.00 | 0.00 | 9950.00 | 0.00 | 9950.00 |
| Nepal Credit & Commerce Bank Ltd. | 6030.00 | 800.00 | 4600.00 | 0.00 | 11430.00 |
| Lumbini Bank Ltd. | 701.00 | 0.00 | 5100.00 | 0.00 | 5801.00 |
| MachhapuchureBank Ltd. | 3500.00 | 300.00 | 4200.00 | 0.00 | 8000.00 |
| Kumari Bank Ltd. | 1000.00 | 0.00 | 8137.50 | 0.00 | 9137.50 |
| Nepal Industrail & Com.Bank Ltd. | 0.00 | 0.00 | 13700.00 | 0.00 | 13700.00 |
| Laxmi Bank Ltd. | 3904.00 | 0.00 | 7650.00 | 0.00 | 11554.00 |
| Siddhartha Bank Ltd. | 0.00 | 0.00 | 10185.00 | 0.00 | 10185.00 |
| Gobal Bank Ltd. | 700.00 | 0.00 | 7500.00 | 0.00 | 8200.00 |
| Citizens Bank Int'l Ltd. | 0.00 | 1400.00 | 5092.00 | 0.00 | 6492.00 |
| Sunrise Bank Ltd. | 0.00 | 0.00 | 14100.00 | 0.00 | 14100.00 |
| Bank Of Asia Nepal Ltd. | 2500.00 | 0.00 | 4571.00 | 0.00 | 7071.00 |
| Prime Com. Bank Ltd. | 6100.00 | 0.00 | 3000.00 | 0.00 | 9100.00 |
| NMB Bank Ltd. | 0.00 | 0.00 | 5200.00 | 0.00 | 5200.00 |
| DCBL Bank Ltd. | 0.00 | 0.00 | 5900.00 | 0.00 | 5900.00 |
| KIST Bank Ltd. | 3600.00 | 300.00 | 4450.00 | 0.00 | 8350.00 |
| Finance Companies | 15766.00 | 0.00 | 1975.00 | 0.00 | 17741.00 |
| Others* | 3870.00 | 3975.00 | 16102.50 | 0.00 | 23947.50 |
| Grand Total | 128500.00 | 71750.00 | 399403.00 | 224085.76 | 823738.76 |

* Insurence Companies

Ownership Structure of Special Bonds

As of Falgun, 2066 (Mid-March, 2010)

Rs. in Lakhs

| Special Bonds | Issue Date | Maturity Date | Interest Rate | Rastriya Banijya Bank | Others | Total |
|-------------------------|------------|---------------|---------------|-----------------------|--------|---------|
| Special Bond 2069# | 2059/08/09 | 2069/08/09 | 7.00 | 1576.00 | 0.00 | 1576.00 |
| Special Bond 2066(cha) | 2061/12/01 | 2066/12/01 | 5.00 | | 197.15 | 197.15 |
| Special Bond 2067 | 2062/01/01 | 2067/01/01 | 5.00 | | 121.71 | 121.71 |
| Special Bond 2067(ka) | 2062/02/01 | 2067/02/01 | 5.00 | | 25.41 | 25.41 |
| Special Bond 2067 (kha) | 2062/04/01 | 2067/04/01 | 5.00 | | 65.42 | 65.42 |
| Special Bond 2067(gha) | 2062/09/01 | 2067/09/01 | 5.00 | | 9.85 | 9.85 |
| Special Bond 2068 | 2063/02/01 | 2068/02/01 | 5.00 | | 41.40 | 41.40 |
| Special Bond 2068 ka | 2063/04/01 | 2068/04/01 | 5.00 | | 4.33 | 4.33 |
| Total | | | | 1,576.00 | 465.27 | 2041.27 |
| Percentage | | | | 77.21 | 22.79 | 100.00 |

Annual interest

Ownership Structure of Citizen Saving Bonds

As of Falgun, 2066 (Mid-March, 2010)

Rs in lakhs

| Discription | Issued Date | Payment Date | Interest Rate | Public | NRB Secondary Market | Market Maker Special A/C | Total |
|-------------------|-------------|--------------|---------------|-----------|----------------------|--------------------------|-----------|
| 2067 | 2062/03/05 | 2067/03/05 | 6.50 | 1390.21 | 1096.15 | 13.64 | 2500.00 |
| 2072 | 2062/11/23 | 2072/11/23 | 6.00 | 1105.57 | 1367.28 | 27.15 | 2500.00 |
| 2075 | 2063/10/03 | 2075/10/03 | 6.00 | 903.60 | 2443.65 | 54.55 | 3401.80 |
| 2071 | 2064/07/21 | 2071/07/21 | 6.50 | 801.81 | 2150.34 | 47.85 | 3000.00 |
| 2071 (ka) | 2064/09/09 | 2071/09/09 | 6.50 | 974.51 | 3985.34 | 40.15 | 5000.00 |
| 2067(ka) | 2064/12/24 | 2067/12/24 | 7.50 | 1888.38 | 2914.66 | 196.96 | 5000.00 |
| 2069 | 2065/03/15 | 2069/03/15 | 7.75 | 2878.78 | 3263.84 | 121.41 | 6264.03 |
| 2070 | 2065/09/28 | 2070/09/28 | 8.00 | 4118.40 | 2650.25 | 231.35 | 7000.00 |
| 2071kha | 2066/03/28 | 2071/03/28 | 9.00 | 8898.22 | 648.22 | 124.17 | 9670.61 |
| 2069ka | 2066/11/20 | 2069/11/20 | 9.50 | 6000.00 | 0.00 | 0.00 | 6000.00 |
| Total | | | | 28,959.48 | 20,519.73 | 857.23 | 50,336.44 |
| Percentage | | | | 57.53 | 40.77 | 1.70 | 100.00 |

Ownership Structure of National Saving Bonds

Rs.in Lakhs

| Discription | Issued Date | Payment Date | Interest Rate | Public | NRB Secondary Market | Market Maker Special A/C | Total |
|-------------------|-------------|--------------|---------------|---------|----------------------|--------------------------|---------|
| 2066 ka | 061/12/15 | 066/12/15 | 6.50 | 1197.03 | 935.92 | 36.20 | 2169.15 |
| Total | | | | 1197.03 | 935.92 | 36.20 | 2169.15 |
| Percentage | | | | 55.18 | 43.15 | 1.67 | 100.00 |

Statement of Govt. Securities held by NRB Under the NRB Act 2002
As of Falgun, 2066 (Mid-March, 2010)

Rs.In lakhs

| S.N. | Int./Dis. | Bonds Discriptions | Issue Date | Maturity Date | Balance Countable | | Balance non-Countable | | | NRB Diff. | Total |
|--------------|-----------|-----------------------------|------------|---------------|-------------------|-------------------|-----------------------|-----------|-----------|-------------------|-----------|
| | | | | | in NRB ownership | | in NRB ownership | | | Funds | |
| | | | | | | *Article No.75(8) | ka | kha | ga | Bal.non-countable | |
| 1 | 6.00 | Development Bond 2072 | 062/11/09 | 072/11/09 | | | | | | 286.75 | 286.75 |
| 2 | 6.75 | Development Bond 2070 | 060/03/20 | 070/03/20 | 200.25 | | | | | | 200.25 |
| 3 | 5.00 | Development Bond 2071 | 061/03/24 | 071/03/24 | 2,569.50 | | | | | | 2569.5 |
| 4 | 6.50 | Citizen Saving Bond 2067 | 062/03/05 | 067/03/05 | 1,096.15 | | | | | | 1096.15 |
| 5 | 7.50 | Citizen Saving Bond 2067ka | 065/12/24 | 067/12/24 | 2,914.66 | | | | | | 2914.66 |
| 6 | 6.00 | Citizen Saving Bond 2072 | 062/11/23 | 072/11/23 | 1,367.28 | | | | | | 1367.28 |
| 7 | 6.00 | Citizen Saving Bond 2075 | 062/11/23 | 072/11/23 | 2,443.65 | | | | | | 2443.65 |
| 8 | 6.50 | Citizen Saving Bond 2071 | 064/09/09 | 071/09/09 | 2,150.34 | | | | | | 2150.34 |
| 9 | 6.50 | Citizen Saving Bond 2071ka | 064/07/21 | 071/07/21 | 3,985.34 | | | | | | 3985.34 |
| 10 | 7.75 | Citizen Saving Bond 2070 | 065/09/28 | 070/09/28 | 2650.25 | | | | | | 2650.25 |
| 11 | 7.75 | Citizen Saving Bond 2069 | 065/03/15 | 069/03/15 | 3263.84 | | | | | | 3263.84 |
| 12 | 9.00 | Citizen Saving Bond 2071kha | 066/03/28 | 071/03/28 | 648.22 | | | | | | 648.22 |
| 13 | 6.50 | National Saving Bond2066ka | 061/12/15 | 066/12/15 | 935.92 | | | | | | 935.92 |
| 14 | 6.0493 | Treasury Bill ST 960ka* | 066/05/30 | 067/05/29 | | | | 37,851.48 | | | 37851.48 |
| 15 | 6.0493 | Treasury Bill ST 961 ka* | 066/06/06 | 067/06/06 | | | | 54,490.00 | | | 54490.00 |
| 16 | 6.0493 | Treasury Bill ST 983 ka* | 066/11/11 | 067/11/10 | | | | 39,803.44 | | | 39803.44 |
| 17 | 6.0493 | Treasury Bill ST 984 ka* | 066/11/18 | 067/11/17 | | | | 5,552.24 | | | 5552.24 |
| 18 | 6.0493 | Treasury Bill ST 985 ka* | 066/11/25 | 067/11/24 | | | | 22,240.57 | | | 22240.57 |
| 19 | 5.2201 | Treasury Bill ST 940 kha | 066/01/15 | 067/01/14 | | 4,801.34 | | | | | 4801.34 |
| 20 | 5.2201 | Treasury Bill ST950kha | 066/03/25 | 067/03/24 | | 3,615.81 | | | | | 3615.81 |
| 21 | 5.2201 | Treasury Bill ST 941kha | 066/01/22 | 067/01/21 | | 6,252.71 | | | | | 6252.71 |
| 22 | 5.6067 | Treasury Bill ST 978kha | 066/10/05 | 067/01/07 | | 2,376.81 | | | | | 2376.81 |
| 23 | 5.6067 | Treasury Bill ST979ka | 066/10/12 | 067/10/14 | | 7,951.83 | | | | | 7951.83 |
| 24 | 5.6067 | Treasury Bill ST980ka | 066/10/19 | 067/01/21 | | 11,723.79 | | | | | 11723.79 |
| 25 | 5.6067 | Treasury Bill ST981ka | 066/10/26 | 067/01/28 | | 27,425.74 | | | | | 27425.74 |
| 32 | 7.0479 | Treasury Bill 973 | 066/08/30 | 066/12/03 | | | | 2985.00 | | | 2985 |
| 33 | 5.9376 | Treasury Bill 81ka | 066/08/30 | 067/03/01 | | | | 3100.00 | | | 3100 |
| 34 | 7.0520 | Treasury Bill 83ka | 066/09/14 | 067/03/15 | | | | 8850.00 | | | 8850 |
| 35 | 9.4286 | Treasury Bill 84ka | 066/09/21 | 067/03/22 | | | | 10650.00 | | | 10650 |
| 36 | 8.2761 | Treasury Bill 974 | 066/09/07 | 066/12/10 | | | | 7015.00 | | | 7015 |
| 37 | 8.2659 | Treasury Bill 977 | 066/09/28 | 066/12/31 | | | | 7311.00 | | | 7311 |
| Total | | | | | 24225.40 | 64148.03 | 0.00 | 39911.00 | 159937.73 | 286.75 | 288508.91 |

*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

Statement of Interest/Discount Received From Government for Different Securities
As of Falgun, 2066 (Mid-March, 2010)

Rs.In lakhs

| FY 066/067 Months | Development Bonds | National Seving Bonds | Citizen Seving Bonds | Treasury Bills | Special Bonds | Received Amount |
|------------------------------|------------------------------|----------------------------------|---------------------------------|---------------------------|----------------------|----------------------------|
| Shrawan | | 102.05 | | 868.93 | 35.60 | 1,006.58 |
| Bhadra | 907.50 | | 75.00 | 3,007.90 | | 3,990.40 |
| Ashwin | 562.50 | 70.49 | 187.50 | 2,616.58 | 8.76 | 3,445.83 |
| Kartik | 292.50 | | 97.50 | 1,591.55 | | 1,981.55 |
| Marga | 802.50 | | | 1,520.01 | 121.49 | 2,444.00 |
| Poush | 7,858.37 | | 1,201.65 | 4,475.33 | 8.10 | 13,543.45 |
| Magh | | | 102.05 | 1,921.82 | 0.07 | 2,023.94 |
| Falgun | 907.50 | 75.00 | | 5,598.10 | | 6,580.60 |
| Chaitra | | | | | | - |
| Baishakh | | | | | | - |
| Jestha | | | | | | - |
| Ashad | | | | | | - |
| Total | 11,330.87 | 247.54 | 1,663.70 | 21,600.22 | 174.02 | 35,016.35 |

Details of Govt. Securities Issued in the Current Fiscal Year
As of Falgun, 2066 (Mid-March, 2010)

Rs. In Lakhs

| S.N. | Types of Securities | Date of Issue | Payment Date | Interest/Discount | Net Issued Amount |
|--------------|-----------------------------|----------------------|---------------------|--------------------------|--------------------------|
| 1 | Treasury Bill Seris No.977 | 066/09/28 | 066/12/31 | 8.2659 | 2,600.00 |
| 2 | Development Bond 2069 | 066/10/28 | 069/10/28 | 9.0000 | 15,000.00 |
| 2 | Citizen Saving Bond 2069 ka | 066/11/20 | 069/11/20 | 9.5000 | 6,000.00 |
| Total | | | | | 23,600.00 |

Payment of Principal for various Govt. Securities in the Current Fiscal Year
As of Falgun, 2066 (Mid-March, 2010)

Rs. In.Lakhs

| FY 066/067 Months | Citizen Saving Bonds | National Saving Bonds | Development Bonds | Treasury Bill | Sepecial Bonds | Total |
|------------------------------|---------------------------------|----------------------------------|------------------------------|--------------------------|---------------------------|--------------|
| Shrawan | | | | | 142.43 | 142.43 |
| Bhadra | | | | | | 0.00 |
| Ashwin | | | | | 35.07 | 35.07 |
| Kartik | | | | | | 0.00 |
| Marga | | | | | 44.70 | 44.70 |
| Poush | | | | | 32.40 | 32.40 |
| Magha | | | | 15000.00 | 0.30 | 15000.30 |
| Falgun | | | | 29,012.00 | | 29012.00 |
| Chaitra | | | | | | 0.00 |
| Baishakh | | | | | | 0.00 |
| Jestha | | | | | | 0.00 |
| Ashad | | | | | | 0.00 |
| Total | - | - | - | 44,012.00 | 254.90 | 44,266.90 |

**Statement of NRB Secondary Market Transactions
In The Month Of Falgun,2066(Mid-February.2010)**

1. Repo Auction

| S.No. | Banks | Repo Date | Repo Amount (Rs) | Outstanding | Days |
|-------|------------------------------|------------|------------------|------------------|------|
| 1 | NMB Bank Ltd. | 2066.11.05 | 120,000,000.00 | 120,000,000.00 | 28 |
| 2 | NCC Bank Ltd. | 2066.11.05 | 150,000,000.00 | 150,000,000.00 | 28 |
| 3 | Nepal Investment Bank Ltd. | 2066.11.05 | 400,000,000.00 | 400,000,000.00 | 28 |
| 4 | Agriculture Dev.Bank Ltd | 2066.11.05 | 350,000,000.00 | 350,000,000.00 | 28 |
| 5 | Everest Bank Ltd. | 2066.11.05 | 200,000,000.00 | 200,000,000.00 | 28 |
| 6 | Nabil Bank Ltd. | 2066.11.05 | 400,000,000.00 | 400,000,000.00 | 28 |
| 7 | Sunrise Bank Ltd. | 2066.11.05 | 280,000,000.00 | 280,000,000.00 | 28 |
| 8 | Nepal Bank Ltd. | 2066.11.05 | 500,000,000.00 | 500,000,000.00 | 28 |
| 9 | Citizens Bank Int'l Ltd. | 2066.11.05 | 50,000,000.00 | 50,000,000.00 | 28 |
| 10 | Nepal SBI Bank Ltd. | 2066.11.05 | 200,000,000.00 | 200,000,000.00 | 28 |
| 11 | Rastriya Banijya Bank | 2066.11.05 | 200,000,000.00 | 200,000,000.00 | 28 |
| 12 | N.I.C. Bank Ltd. | 2066.11.05 | 150,000,000.00 | 150,000,000.00 | 28 |
| 13 | Himalayan Bank Ltd. | 2066.11.13 | 750,000,000.00 | 750,000,000.00 | 17 |
| 14 | Laxmi Bank Ltd. | 2066.11.13 | 400,000,000.00 | 400,000,000.00 | 17 |
| 15 | Nepal SBI Bank Ltd. | 2066.11.13 | 1,500,000,000.00 | 1,500,000,000.00 | 17 |
| 16 | Citizens Bank Int'l Ltd. | 2066.11.13 | 350,000,000.00 | 350,000,000.00 | 17 |
| 17 | NDEP Bank Ltd. | 2066.11.13 | 35,000,000.00 | 35,000,000.00 | 17 |
| 18 | N. C. C. Bank Ltd. | 2066.11.13 | 170,000,000.00 | 170,000,000.00 | 17 |
| 19 | Siddhartha Bank Ltd. | 2066.11.13 | 850,000,000.00 | 850,000,000.00 | 17 |
| 20 | Sunrise Bank Ltd. | 2066.11.13 | 540,000,000.00 | 540,000,000.00 | 17 |
| 21 | Nepal Investment Bank Ltd. | 2066.11.13 | 1,200,000,000.00 | 1,200,000,000.00 | 17 |
| 22 | Agricultural Dev. Bank Ltd. | 2066.11.13 | 230,000,000.00 | 230,000,000.00 | 17 |
| 23 | Bank of Kathmandu Ltd. | 2066.11.13 | 200,000,000.00 | 200,000,000.00 | 17 |
| 24 | Prime Com. Bank Ltd. | 2066.11.13 | 270,000,000.00 | 270,000,000.00 | 17 |
| 25 | Nepal Bank Ltd. | 2066.11.13 | 500,000,000.00 | 500,000,000.00 | 17 |
| 26 | Kasthamandap Dev. Bank | 2066.11.13 | 46,800,000.00 | 46,800,000.00 | 17 |
| 27 | Kumari Bank Ltd. | 2066.11.13 | 420,000,000.00 | 420,000,000.00 | 17 |
| 28 | NMB Bank Ltd. | 2066.11.13 | 300,000,000.00 | 300,000,000.00 | 17 |
| 29 | KIST Bank Ltd. | 2066.11.13 | 485,000,000.00 | 485,000,000.00 | 17 |
| 30 | Nabil Bank Ltd. | 2066.11.13 | 300,000,000.00 | 300,000,000.00 | 17 |
| 31 | N. I. C. Bank Ltd. | 2066.11.13 | 700,000,000.00 | 700,000,000.00 | 17 |
| 32 | Manjushree Financial I. Ltd. | 2066.11.13 | 3,500,000.00 | 3,500,000.00 | 17 |
| 33 | Rastriya Banijya Bank | 2066.11.20 | 2,010,500,000.00 | 2,010,500,000.00 | 28 |
| 34 | NDEP Bank Ltd. | 2066.11.20 | 32,500,000.00 | 32,500,000.00 | 28 |
| 35 | Himalayan Bank Ltd. | 2066.11.20 | 300,000,000.00 | 300,000,000.00 | 28 |
| 36 | Global Bank Ltd. | 2066.11.20 | 600,000,000.00 | 600,000,000.00 | 28 |
| 37 | Bank of Kathmandu Ltd. | 2066.11.20 | 200,000,000.00 | 200,000,000.00 | 28 |
| 38 | Sanima Bikash Bank Ltd. | 2066.11.20 | 70,000,000.00 | 70,000,000.00 | 28 |
| 39 | Bank of Asia Nepal Ltd. | 2066.11.20 | 160,000,000.00 | 160,000,000.00 | 28 |
| 40 | Agricultural Dev. Bank Ltd. | 2066.11.20 | 260,000,000.00 | 260,000,000.00 | 28 |
| 41 | Nabil Bank Ltd. | 2066.11.20 | 1,150,000,000.00 | 1,150,000,000.00 | 28 |
| 42 | Nepal Bank Ltd. | 2066.11.20 | 250,000,000.00 | 250,000,000.00 | 28 |
| 43 | Prime Com. Bank Ltd. | 2066.11.20 | 300,000,000.00 | 300,000,000.00 | 28 |
| 44 | Machhapuchhre Bank Ltd. | 2066.11.20 | 400,000,000.00 | 400,000,000.00 | 28 |
| 45 | KIST Bank Ltd. | 2066.11.20 | 100,000,000.00 | 100,000,000.00 | 28 |
| 46 | Clean Energy Dev. Bank L. | 2066.11.20 | 27,000,000.00 | 27,000,000.00 | 28 |
| 47 | N. I. C. Bank Ltd. | 2066.11.20 | 30,000,000.00 | 30,000,000.00 | 28 |
| 48 | Sunrise Bank Ltd. | 2066.11.20 | 40,000,000.00 | 40,000,000.00 | 28 |
| 49 | Siddhartha Bank Ltd. | 2066.11.20 | 70,000,000.00 | 70,000,000.00 | 28 |
| Total | | | 18250300000.00 | 18250300000.00 | |

1.Reverse Repo Auction

Rs.in Lakhs

| S.No. | Banks | Reverse Repo | Reverse Repo | Outstanding | Days |
|-------|-------|--------------|--------------|-------------|------|
| Total | | | - | | |

3. Outright Sale/Purchase

Rs.in Lakhs

| S.No. | Banks | Date | Outright Sale | Outright Purchase | Days |
|-------|-------|------|---------------|-------------------|------|
| Total | | | 0.00 | 0.00 | |

**Statement of Standing Liquidity Facility(SLF) Transactions
In The Month Of Falgun,2066 (Mid-February.2010**

| S.N. | Banks | Date | Days | Rate | Amount | Outstanding |
|--------------|-----------------------|-------------|-------------|-------------|-------------------------|--------------------|
| 1 | Kumari Bank Ltd. | 2066.11.03 | 3 | 12.2946 | 177000000.00 | |
| 2 | Surya Darshan Finance | 2066.11.03 | 3 | 12.2946 | 2430000.00 | |
| 3 | NIC Bank Ltd. | 2066.11.04 | 1 | 12.2946 | 300000000.00 | |
| 4 | Siddhartha Bank Ltd. | 2066.11.04 | 5 | 12.2946 | 180000000.00 | |
| 5 | MBL Bank Ltd | 2066.11.18 | 2 | 12.2844 | 730000000.00 | |
| 6 | Surya Darshan Finance | 2066.11.27 | 1 | 12.2444 | 2430000.00 | |
| 7 | Surya Darshan Finance | 2066.11.28 | 2 | 12.2444 | 2430000.00 | |
| Total | | | | | 1,394,290,000.00 | - |