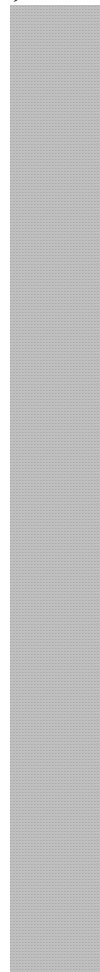


**OWNERSHIP STRUCTURE
OF GOVERNMENT SECURITIES**

As of Baishakh, 2067 (Mid-May, 2010)



**Published By:
NEPAL RASTRA BANK
CENTRAL OFFICE**

PUBLIC DEBT MANAGEMENT DEPT., THAPATHALI, KATHMANDU

Phone No.4221763,4257880,4241917 Fax No.4254170

CONTENTS

<i>S.No.</i>	<i>Particular</i>	<i>Page No.</i>
1	Total Internal Debt Liability of Government of Nepal	1
2	Ownership Statement of Government Securities	2
3	Ownership Structure of Government Securities	3
4	Payment Schedule of Government Securities	4
5	Ownership Structure of Development Bonds	5
6	Development Bonds held by Commercial Banks	6
7	Ownership Structure of 91-Days T/B Issued through Primary Markets	7
8	Ownership Structure of 364- Days T/B Issued through Primary Markets	8
9	Ownership Structure of 28 & 182-Days T/B Issued through Primary Mkt.	9
10	Ownership Structure of 91& 364-Days T/B Issued through NRB Sec. Mkt.	10
11	Ownership Structure of Treasury Bills	11
12	Ownership Structure of Special Bonds	12
13	Ownership Structure of Citizen/National Saving Bonds	13
14	Statement of Government Securities held by NRB under the NRB Act 2002	14
15	Statement of Interest Received from Govrenment for Different Securities	15
16	Details of Government Securities issued in Current Fiscal Year 066/067	16
17	Payments of Principal Amount for various Gov. Securities in Current F/Y	17
18	Statement of Secondary Market Transactions of Nepal Rastra Bank	18
19	Statement of Standing Liquidity Facility Transactions	19

Total Internal Debt Liability of Nepal Government

As of Baishakh, 2067 (Mid-May, 2010)

Rs.in Lakhs

S.N.	Bonds	Amount	Percentage	# Ownership Of NRB
1	Treasury Bills	823,738.76	69.48	264,005.76
2	Development Bonds	309,785.00	26.13	3,077.50
3	Citizen Savings Bonds	50,336.44	4.25	24,080.34
4	Special Bonds	1,722.41	0.15	-
5	National Savings Bonds	-	0.00	-
Total		1,185,582.61	100.00	291,163.60

Ownership Statement of Government Securities

As of Baishakh, 2067 (Mid-May, 2010)

Rs.in Lakhs

Development Bonds		
Ownership	Amount	%
NRB (Including secondary mkt.)#	3,077.50	0.99
Commercial Banks	116,262.75	37.53
Developments Banks	4,627.75	1.49
Finance Companies	9,085.00	2.93
Employees' Provident Fund	67,651.75	21.84
Citizen Investment Trust	10,578.75	3.41
Nepal Telecom	10,605.50	3.42
Retirement Fund & Others	27,027.75	8.72
Insurance Companies	55,200.00	17.82
Public	1,080.00	0.35
Others	4,588.25	1.48
Total	309,785.00	100.00

Citizen Saving Bonds		
Ownership	Amount	%
Public	25,434.98	50.53
NRB Including secondary mkt.	24,080.34	47.84
Market Maker's, Special A/c	821.12	1.63
Total	50,336.44	100.00

Special Bonds		
Ownership	Amount	%
Rastriya Banijya Bank	1,576.00	91.50
Others	146.41	8.50
Total	1,722.41	100.00

Treasury Bills		
Ownership	Amount	%
NRB(Including secondary mkt)	264,005.76	32.05
Nepal Bank Ltd .	42,429.00	5.15
Rastriya Banijya Bank	87,229.00	10.59
Agriculture Development Bank	20,875.00	2.53
Nabil Bank Ltd.	31,290.00	3.80
Nepal Investment Bank Ltd.	30,918.50	3.75
Standard Chartered Bank Ltd.	45,638.00	5.54
Himalyan Bank Ltd.	22,008.00	2.67
Nepal S.B.I Bank Ltd.	34,645.00	4.21
Everest Bank Ltd.	15,000.00	1.82
Nepal Bangaledesh Bank Ltd.	11,101.00	1.35
Bank Of Kathmandu Ltd.	11,312.00	1.37
Nepal Credit & Comm.Bank Ltd.	13,330.00	1.62
Lumbini Bank Ltd.	6,000.00	0.73
Machhapuchure Bank Ltd.	18,527.00	2.25
Kumari Bank Ltd.	9,737.50	1.18
Nepal Industrail & Com.Bank Ltd.	16,453.00	2.00
Laxmi Bank Ltd.	15,804.00	1.92
Siddhartha Bank Ltd.	12,451.00	1.51
Gobal Bank Ltd.	8,300.00	1.01
Citizens Bank Int'l Ltd.	11,372.00	1.38
Sunrise Bank Ltd.	15,100.00	1.83
Bank Of Asia Nepal Ltd.	6,380.00	0.77
Prime Comm. Bank Ltd.	9,350.00	1.14
NMB Bank Ltd.	6,000.00	0.73
DCBL Bank Ltd.	4,450.00	0.54
KIST Bank Ltd.	13,608.00	1.65
Janta Bank Ltd.	500.00	0.06
Development Banks	9,646.00	1.17
Finance Companies	3,294.00	0.40
Others*	26,985.00	3.28
Total	823,738.76	100.00

* Including Insurance Companies

Ownership Structure of Government Securities
As of Baishakh, 2067 (Mid-May, 2010)

Rs.In Lakhs

S.no	Ownership	Development Bonds	National Savings Bonds	Treasury Bills	Special Bonds	Citizen Seving Bonds	Total	Percentage
1	NRB (Including sec. mkt.)#	3,077.50	-	264,005.76		24,080.34	291,163.60	24.56
2	Commercial Banks	116,262.75		529,454.00	1,576.00		647,292.75	54.60
3	Developments Banks	4,627.75					4,627.75	0.39
4	Finance Companies	9,085.00	-	3,294.00		821.12	13,200.12	1.11
5	Employees' Provident Fund	67,651.75					67,651.75	5.71
6	Citizen Investment Trust	10,578.75					10,578.75	0.89
7	Nepal Telecom	10,605.50					10,605.50	0.89
8	Retirement Fund & Others	27,027.75					27,027.75	2.28
9	Insurance Companies	55,200.00		26,985.00			82,185.00	6.93
10	Public	1,080.00	-			25,434.98	26,514.98	2.24
11	Others	4,588.25			146.41		4,734.66	0.40
	Total	309,785.00	-	823,738.76	1,722.41	50,336.44	1,185,582.61	100.00

:Including securities held by NRB and other related funds.

Others = Private non profit making org. & Business org.

Payment Schedule of Government Securities
As of Baishakh, 2067 (Mid-May, 2010)

Rs.In Lakhs

Payment Fiscal Year	Development Bonds	National Saving Bonds	Special Bonds	Treasury Bills	Citizen Saving Bonds	Total
2066/67	30,000.00		25.41	252,593.81	2,500.00	285,119.22
2067/68			116.67	571,144.95	5,000.00	576,261.62
2068/69			4.33			4.33
2069/70	59,085.00		1,576.00		12,264.03	72,925.03
2070/71	77,500.00				24,670.61	102,170.61
2071/72	20,000.00					20,000.00
2072/73	44,200.00				2,500.00	46,700.00
2075/76	55,000.00				3,401.80	58,401.80
2076/77	24,000.00					24,000.00
Total	309,785.00	-	1,722.41	823,738.76	50,336.44	1,185,582.61

Ownership Structure of Development Bonds

As of Baishakh, 2067 (Mid-May, 2010)

Rs.in Lakhs

Development Bonds	Issue Date	Maturity Date	Interest Rate	NRB Sec.Mkt.	NRB Diff.Fund	Commercial Banks	Dev. Banks	Finance Companies	karmachari Sanchaya Kosh	Citizen invt.trust	Nepal Telecom	Retirement Fund &Oth.	Insurance Companies	Public	Others	Total Amount
2070 #*	060/03/20	070/03/20	6.75	221.25		6528.50	436.00	1402.75	7500.00	7500.00	125.00	6641.00	11534.00	833.00	1363.50	44085.00
2071*	061/03/24	071/03/24	5.00	2569.50		7584.00	127.50	239.00	5476.00	0.00		621.25	1150.00	109.75	2123.00	20000.00
2067	062/02/19	067/02/19	5.50			3781.00	99.00	500.00				300.00		20.00	300.00	5000.00
2067ka	062/02/26	067/02/26	5.50			4290.00		500.00	2500.00				2650.00	60.00		10000.00
2067kha	062/03/13	067/03/13	5.50			6600.00		150.00				250.00	500.00			7500.00
2067ga	062/03/20	067/03/20	5.50			500.00			5875.00			982.00	122.75	20.25		7500.00
2072	062/11/09	072/11/09	6.00		286.75	6150.00						763.00	299.50		0.75	7500.00
2075	063/08/12	075/08/12	6.50			3200.00		1000.00	1086.50			4448.75	2035.00	3.50	226.25	12000.00
2075ka	063/11/29	075/11/29	6.50			1000.00		225.00	12500.00	2000.00		1840.00	3374.75	26.00	34.25	21000.00
2076	064/03/21	076/03/21	6.50			10150.00	600.00	1450.00	5422.50			1929.50	2014.25		433.75	22000.00
2076ka	064/07/29	076/07/29	6.50			4667.50	200.00	78.50	1620.00			454.00	1980.00		0.00	9000.00
2076kha	064/09/03	076/09/03	6.50			3800.00		300.00	1384.50			300.00	4615.50			10400.00
2076ga	064/09/23	076/09/23	6.50			1910.25	80.25	101.25	668.25				1840.00			4600.00
2072ka	064/12/19	072/12/19	7.50			7301.50		198.50	2354.50		784.75	345.50	3908.50		106.75	15000.00
2073	065/03/30	073/03/30	8.00			7700.00	220.00	430.00	3266.50			3022.75	7059.50	1.25	0.00	21700.00
2071 ka	065/09/20	071/09/20	8.00			9450.00		550.00	4302.25	537.75		1371.50	3788.50		0.00	20000.00
2071 kha	06603/16	071/03/16	9.00			14000.00	1000.00		5409.75	541.00	5409.75	1262.25	2371.25	6.00		30000.00
2073 ka	066/03/28	073/03/28	9.00			13750.00			4286.00		4286.00	1496.25	3681.50	0.25		27500.00
2069	066/10/28	069/10/28	9.00			3900.00	1865.00	1960.00	4000.00			1000.00	2275.00			15000.00
Total				2790.75	286.75	116262.75	4627.75	9085.00	67651.75	10578.75	10605.50	27027.75	55200.00	1080.00	4588.25	309785.00
Percentage				0.90	0.09	37.53	1.49	2.93	21.84	3.41	3.42	8.72	17.82	0.35	1.48	100.00

Others = Private non profit making org. & Business org.

Annual Interest Receivable

* Not Sale by Auction

**Development Bonds held by Commercial Banks
As of Baishakh, 2067 (Mid-May, 2010)**

Rs.in Lakhs

Dev. Bonds	Issue Date	Maturity Date	Interest Rate	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Everest Bank Ltd.	NIC Bank Ltd.	Bank Of Kath. Ltd.	N.B. Bank Ltd.	NCC Bank Ltd.	Kumari Bank Ltd.	Nepal SBI Bank Ltd.	Laxmi Bank Ltd.	Lumbini Bank Ltd.	Siddhartha Bank Ltd.	Citizens Bank Int.Ltd.	Global Bank Ltd.	Bank Of Asia Ltd.	Sunrise Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Kist Bank Ltd.	Total Amount
2070#*	060/03/20	070/03/20	6.75	941.00	1129.25		376.50	1162.75	1129.25	470.50		790.50	25.00	47.00				94.00	37.75					125.00	125.00	75.00	6528.50
2071*	061/03/24	071/03/24	5.00	909.25			1091.25	1818.75	909.25	272.75	454.75	745.75	454.75		54.50	181.75	45.50							645.75			7584.00
2067	062/02/19	067/02/19	5.50	2981.00								200.00			100.00	500.00											3781.00
2067ka	062/02/26	067/02/26	5.50				900.00	590.00				2400.00			400.00												4290.00
2067kha	062/03/13	067/03/13	5.50				2000.00	1600.00		1500.00		600.00	400.00			500.00											6600.00
2067ga	062/03/20	067/03/20	5.50					500.00																			500.00
2072	062/11/09	072/11/09	6.00	5000.00				1000.00			100.00													50.00			6150.00
2075	063/08/12	075/08/12	6.50									3200.00															3200.00
2075ka	063/11/29	075/11/29	6.50														1000.00										1000.00
2076	064/03/21	076/03/21	6.50					1000.00		7500.00														1650.00			10150.00
2076 ka	064/07/29	076/07/29	6.50					1200.00		2567.50							100.00							800.00			4667.50
2076 kha	064/09/03	076/09/03	6.50	1000.00			1000.00	300.00																1500.00			3800.00
2076 ga	064/09/23	076/09/23	6.50	1000.00			171.00						739.25														1910.25
2072 ka	064/12/19	072/12/19	7.50	1000.00			2418.00		483.50	1500.00	1000.00									500.00	400.00						7301.50
2073	065/03/30	073/03/30	8.00				515.25		515.25	500.00			1903.00		1354.50	1545.50		300.00		354.50	300.00	206.00	206.00				7700.00
2071 ka	065/09/20	071/09/20	8.00		2000.00	1000.00	3650.00			1000.00				1500.00										300.00			9450.00
2071 kha	066/03/16	071/03/16	9.00		7000.00					1000.00	600.00	100.00	422.25		66.75			500.00	2000.00				366.75	444.25	1500.00		14000.00
2073 ka	066/03/28	073/03/28	9.00	2000.00			6050.00									1000.00					4700.00						13750.00
2069	066/10/28	069/10/28	9.00				1000.00									2200.00									200.00	500.00	3900.00
Total				14831.25	10129.25	1000.00	19172.00	9171.50	3037.25	16310.75	2154.75	8036.25	3944.25	1547.00	1975.75	5927.25	45.50	1994.00	2037.75	854.50	5400.00	572.75	206.00	5515.00	1825.00	575.00	116262.75
Percentage				12.76	8.71	0.86	16.49	7.89	2.61	14.03	1.85	6.91	3.39	1.33	1.70	5.10	0.04	1.72	1.75	0.73	4.64	0.49	0.18	959.13	317.39	0.49	1370.21

Annual Interest Receivable

* Not Sale by Auction

Ownership Structure of 91-Days Treasury Bills Issued through Primary Market

As of Baishakh, 2067 (Mid-May, 2010)

S.No	Issue Date	Maturity Date	NRB Sec.Mkt	* Others	Finance Com.	Dev. Bank	Commercial Banks																				Total	Net Issued Amount																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
							Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	HBL Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.			Prime Bank Int.	Sunrise Bank Int.	NMB Bank Ltd.	DCBL Bank Ltd.	Bank of Asia N Ltd.	KIST Bank Ltd.	Janta Bank Ltd.																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
							1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20			21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000	1001	1002	1003	1004	1005	1006	1007	1008	1009	1010	1011	1012	1013	1014	1015	1016	1017	1018	1019	1020	1021	1022	1023	1024	1025	1026	1027	1028	1029	1030	1031	1032	1033	1034	1035	1036	1037	1038	1039	1040	1041	1042	1043	1044	1045	1046	1047	1048	1049	1050	1051	1052	1053	1054	1055	1056	1057	1058	1059	1060	1061	1062	1063	1064	1065	1066	1067	1068	1069	1070	1071	1072	1073	1074	1075	1076	1077	1078	1079	1080	1081	1082	1083	1084	1085	1086	1087	1088	1089	1090	1091	1092	1093	1094	1095	1096	1097	1098	1099	1100	1101	1102	1103	1104	1105	1106	1107	1108	1109	1110	1111	1112	1113	1114	1115	1116	1117	1118	1119	1120	1121	1122	1123	1124	1125	1126	1127	1128	1129	1130	1131	1132	1133	1134	1135	1136	1137	1138	1139	1140	1141	1142	1143	1144	1145	1146	1147	1148	1149	1150	1151	1152	1153	1154	1155	1156	1157	1158	1159	1160	1161	1162	1163	1164	1165	1166	1167	1168	1169	1170	1171	1172	1173	1174	1175	1176	1177	1178	1179	1180	1181	1182	1183	1184	1185	1186	1187	1188	1189	1190	1191	1192	1193	1194	1195	1196	1197	1198	1199	1200	1201	1202	1203	1204	1205	1206	1207	1208	1209	1210	1211	1212	1213	1214	1215	1216	1217	1218	1219	1220	1221	1222	1223	1224	1225	1226	1227	1228	1229	1230	1231	1232	1233	1234	1235	1236	1237	1238	1239	1240	1241	1242	1243	1244	1245	1246	1247	1248	1249	1250	1251	1252	1253	1254	1255	1256	1257	1258	1259	1260	1261	1262	1263	1264	1265	1266	1267	1268	1269	1270	1271	1272	1273	1274	1275	1276	1277	1278	1279	1280	1281	1282	1283	1284	1285

**Ownership Structure of 364-Days T-Bills Issued through Primary Market
As of Baishakh, 2067 (Mid-May, 2010)**

Rs.in Lakhs

S.N.	Issue Date	Maturity Date	NRB Sec. Mkt.	Others	Finance Com.	Dev. Banks	Commercial Banks																				Net											
							Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	SCBN Bank Ltd.	Himalayan Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	NB Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.	Siddhartha Bank Ltd.	Global Bank Ltd.	Citizens Bank Int.Ltd.	Sunrise Bank Ltd.	Bank Of Asia Nepal Ltd.	Prime Com. Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	KIST Bank Ltd.	Total	Issued Amount				
							1	2	3																					4	1+2+3+4							
943ka	066/02/05	067/02/04		1900.00			2000.00			600.00			4000.00		1500.00	2500.00	300.00			100.00														11000.00	12900.00			
947ka	066/03/02	067/03/01							1000.00			5000.00		700.00	5000.00		600.00	500.00		100.00	2000.00										1000.00		400.00	21285.00	21285.00			
948ka	066/03/09	067/03/08					3000.00	4000.00			1500.00		2958.00			600.00	600.00	300.00						200.00		1500.00	300.00	592.00				600.00	20000.00	20000.00				
949ka	066/03/16	067/03/15						2967.00	800.00		1500.00	10000.00	1000.00	2500.00	2500.00	700.00	900.00	800.00			1500.00	1300.00			700.00							200.00	27367.00	27367.00				
950ka	066/03/23	067/03/22					25000.00	13876.00	10300.00	11500.00	1500.00		9000.00	5000.00	2000.00	3300.00	5850.00	100.00	3700.00	200.00	2400.00	10400.00	2250.00	3000.00	5500.00			9000.00	1000.00	3000.00	900.00	400.00	129176.00	129176.00				
959ka	066/05/23	067/05/22							1000.00			2000.00	1000.00							1000.00										2500.00		10000.00	10000.00					
961ka	066/06/06	067/06/05					5000.00	1250.00			1500.00													1000.00								8750.00	8750.00					
962ka**	066/06/16	067/06/12						5150.00			1000.00	1100.00	3500.00																		900.00	11850.00	11850.00					
963ka	066/06/20	067/06/19					1300.00				500.00	2100.00																					2700.00	4000.00				
967ka	066/07/17	067/07/16							100.00			350.00	1000.00		400.00		2000.00	850.00	1000.00						1300.00			200.00	500.00			600.00	1500.00	9900.00	10000.00			
968ka	066/07/24	067/07/23		750.00							2000.00			400.00																	600.00		4250.00	5000.00				
969ka	066/08/02	067/07/30		600.00																													3400.00	4000.00				
970ka	066/08/09	067/08/07		750.00							1500.00			50.00	1500.00																		4250.00	5000.00				
972ka	066/08/23	067/08/21		165.00																													935.00	1100.00				
973ka	066/08/30	067/08/28		1500.00							1500.00			1500.00																		800.00	8500.00	10000.00				
974ka	066/09/07	067/09/06		2000.00	100.00	100.00		7000.00			1000.00			1500.00																		1100.00	12800.00	15000.00				
975ka	066/09/14	067/09/13		2437.50	25.00	50.00	2000.00	4000.00			1000.00	1900.00		1500.00							100.00	100.00											1000.00	2000.00	13737.50	16250.00		
976ka	066/09/21	067/09/20		700.00		50.00	2000.00	4800.00	1150.00		2000.00			500.00		500.00					200.00	100.00			200.00	900.00						1400.00		13750.00	14500.00			
977ka	066/09/28	067/09/27		950.00		250.00	429.00				1000.00			1000.00		300.00					400.00				1000.00	800.00	500.00	300.00				1800.00	1371.00	900.00	8800.00	10000.00		
978ka	066/10/05	067/10/04		750.00							500.00			500.00							400.00					800.00	300.00					400.00		700.00	450.00	4250.00	5000.00	
986 ka	066/12/03	067/12/01		1050.00		60.00					190.00			1500.00							400.00					1800.00							600.00		1400.00	5890.00	7000.00	
987ka	066/12/10	067/12/08		1500.00	120.00	140.00					1200.00			500.00		100.00					300.00	400.00	2000.00			750.00	766.00		1000.00			324.00		900.00	8240.00	10000.00		
988ka	066/12/17	067/12/15		1400.00	50.00	240.00		9510.00						500.00							500.00	100.00	1000.00			2000.00						1100.00		1600.00	16310.00	18000.00		
989ka	066/12/24	067/12/22		1500.00		510.00		8000.00				2000.00	1000.00			300.00									2400.00	600.00	1100.00	500.00	400.00				400.00		915.00	17615.00	19625.00	
990ka	066/12/31	067/12/29				540.00		1600				307.00													300.00	453.00							400.00		3060.00	3600.00		
Total							0.00	17952.50	295.00	3340.00	39429.00	67788.00	13200.00	12500.00	18197.00	28750.00	22008.00	22250.00	14000.00	6950.00	9950.00	5600.00	5300.00	7800.00	6737.50	16453.00	11300.00	12451.00	7900.00	6092.00	14100.00	4895.00	3000.00	6000.00	4450.00	10715.00	377815.50	399403.00
Percentage							0.00	4.75	0.07	0.84	9.87	16.97	3.30	3.13	4.56	7.20	5.51	5.57	3.51	1.74	2.49	1.40	1.33	1.95	1.69	4.12	2.83	3.12	1.98	1.53	3.53	1.23	0.75	1.50	1.18	2.68	94.60	100.00

**361 days

**Ownership Structure of 28 & 182 Days T-Bills Issued through Primary Market
As of Baishakh, 2067 (Mid-May, 2010)**

Rs.In Lakhs

S.N.	Issue Date	Maturity Date	Nrb Sec. Mkt.	Others	Commercial Banks																			Total	Net Issued Amount								
					Finance Com.	Dev. Banks	Nepal Bank Ltd.	RBB Bank Ltd.	ADB Bank Ltd.	Nabil Bank Ltd.	NIB Bank Ltd.	S.C.B.N Bank Ltd.	HBL Bank Ltd.	Nepal SBI Bank Ltd.	Everest Bank Ltd.	N. B. Bank Ltd.	Bank of kath. Ltd.	NCC Bank Ltd.	Lumbini Bank Ltd.	Machha Bank Ltd.	Kumari Bank Ltd.	NIC Bank Ltd.	Laxmi Bank Ltd.			SBL Bank Ltd.	Citizens Bank Ltd.	Global Bank Ltd.	BOANL Bank Ltd.	NMB Bank Ltd.	DCBL Bank Ltd.	Prime om.Bar Ltd.	KIST Bank Ltd.
			1	2	3	4																									3	1+2+3	
80ka	066/08/23	067/02/25						1500.00															1000.00							2500.00	2500.00		
81ka	066/08/30	067/03/01	3100.00	1500.00				4000.00			1000.00							400.00												5400.00	10000.00		
82ka	066/09/7	067/03/08		1725.00	100.00	150.00	1000.00	5000.00	2925.00		500.00							100.00												9525.00	11500.00		
83ka	066/09/14	067/03/15	8850.00		200.00	250.00	2000.00				1000.00	2200.00																		5200.00	14500.00		
84ka	066/09/21	067/03/22	10650.00			50.00		1000.00		3000.00								300.00												4300.00	15000.00		
85ka	066/12/03	067/05/29		787.50				1800.00		62.50	1100.00		500.00							600.00									400.00	4462.50	5250.00		
86ka	066/12/10	067/06/05		700.00	900.00	20.00				900.00								200.00	300.00				1780.00						200.00	3380.00	5000.00		
87ka	066/12/17	067/06/12			25.00	190.00		2000.00										200.00	100.00	1000.00					885.00			600.00	4785.00	5000.00			
88ka	066/12/24	067/06/19			14.00	50.00		1136.00		300.00										1500.00									2936.00	3000.00			
Total			22600.00	4712.50	1239.00	710.00	3000.00	14636.00	4725.00	3000.00	3762.50	3300.00	0.00	500.00	0.00	0.00	0.00	1200.00	400.00	1000.00	1500.00	0.00	600.00	0.00	2780.00	0.00	885.00	0.00	0.00	0.00	1200.00	42488.50	71750.00
Precentage			31.50	6.57	1.73	0.99	4.18	20.40	6.59	4.18	5.24	4.60	0.00	0.70	0.00	0.00	0.00	1.67	0.56	1.39	2.09	0.00	0.84	0.00	3.87	0.00	1.23	0.00	0.00	1.67	59.22	100.00	

18250.00
53500.00

Ownership Structure of 91 & 364-Days T-Bills Transactions Issued through NRB Secondary Market

As of Baishakh, 2067 (Mid-May, 2010)

Days	364	364	364	91	91	91	364	364	364	364	364	91	Rs.in lakhs
Series No.	ST950(kha)	ST960(ka)	ST961(kha)	ST991(ka)	ST992(ka)	ST993(ka)	ST983(ka)	ST984(ka)	ST985(ka)	ST992(kha)	ST993(kha)	ST994(ka)	Net Issued
Issue Date	066/03/25	066/05/30	066/06/06	067/01/07	067/01/14	067/01/21	066/11/11	066/11/18	066/11/25	068/01/13	067/01/21	067/01/28	
Payment Date	067/03/24	067/05/29	067/06/05	067/04/11	067/04/18	067/04/25	067/11/10	067/11/17	067/11/24	067/01/14	068/01/20	067/05/01	Amount
Nepal Rastra Bank (sec mkt.)	3615.81	37851.48	54490.00	2376.81	7951.83	11723.79	39803.44	5552.24	22240.57	4801.34	6252.71	27425.74	224085.76
Nepal Bank Ltd.													0.00
Rastriya Banijya Bank													0.00
Agriculture Development Bank													0.00
Nabil Bank Ltd.													0.00
Nepal Investment Bank Ltd.													0.00
Standard Chartered Bank Ltd.													0.00
Himalyan Bank Ltd.													0.00
Nepal S.B.I Bank Ltd.													0.00
Everest Bank Ltd.													0.00
Nepal Bangaledesh Bank Ltd													0.00
Bank Of Kathmandu Ltd													0.00
Nepal Credit & Commerce Bank													0.00
Lumbini Bank Ltd.													0.00
Machhapuchure bank Ltd.													0.00
Kumari Bank Ltd.													0.00
Nepal Industrail & Com.Bank Ltd.													0.00
Laxmi Bank Ltd.													0.00
Siddhartha Bank Ltd.													0.00
Gobal Bank Ltd.													0.00
Citizens Bank Int'l Ltd.													0.00
Sunrise Bank Ltd.													0.00
Prime Com. Bank Ltd.													0.00
DCBL Bank Ltd.													0.00
Others													0.00
Total	3615.81	37851.48	54490.00	2376.81	7951.83	11723.79	39803.44	5552.24	22240.57	4801.34	6252.71	27425.74	224085.76
Percentage	3.5315	5.2201	5.2201	4.1821	4.1821	4.1821	5.2201	5.2201	5.2201	5.2201	5.2201	4.1821	

Ownership Structure of Treasury Bills
As of Baishakh, 2067 (Mid-May, 2010)

Rs. in Lakhs

Name of the Banks	Period (Days)				Total
	91	28/182	364	ST91/364	
Nepal Rastra Bank(Sec.Mkt)	17320.00	22600.00	0.00	224085.76	264005.76
Nepal Bank Ltd.	0.00	3000.00	39429.00	0.00	42429.00
Rastriya Banijya Bank	4805.00	14636.00	67788.00	0.00	87229.00
Agriculture Development Bank	2950.00	4725.00	13200.00	0.00	20875.00
Nabil Bank Ltd.	15790.00	3000.00	12500.00	0.00	31290.00
Nepal Investment Bank Ltd.	8959.00	3762.50	18197.00	0.00	30918.50
Standard Chartered Bank Nepal Ltd.	13588.00	3300.00	28750.00	0.00	45638.00
Himalyan Bank Ltd.	0.00	0.00	22008.00	0.00	22008.00
Nepal SBI Bank Ltd.	11895.00	500.00	22250.00	0.00	34645.00
Everest Bank Ltd.	1000.00	0.00	14000.00	0.00	15000.00
Nepal Bangaledesh Bank Ltd.	4151.00	0.00	6950.00	0.00	11101.00
Bank Of Kathmandu Ltd.	1362.00	0.00	9950.00	0.00	11312.00
Nepal Credit & Commerce Bank Ltd.	6530.00	1200.00	5600.00	0.00	13330.00
Lumbini Bank Ltd.	300.00	400.00	5300.00	0.00	6000.00
MachhapuchureBank Ltd.	9727.00	1000.00	7800.00	0.00	18527.00
Kumari Bank Ltd.	1500.00	1500.00	6737.50	0.00	9737.50
Nepal Industrail & Com.Bank Ltd.	0.00	0.00	16453.00	0.00	16453.00
Laxmi Bank Ltd.	3904.00	600.00	11300.00	0.00	15804.00
Siddhartha Bank Ltd.	0.00	0.00	12451.00	0.00	12451.00
Gobal Bank Ltd.	400.00	0.00	7900.00	0.00	8300.00
Citizens Bank Int'l Ltd.	2500.00	2780.00	6092.00	0.00	11372.00
Sunrise Bank Ltd.	1000.00	0.00	14100.00	0.00	15100.00
Bank Of Asia Nepal Ltd.	600.00	885.00	4895.00	0.00	6380.00
Prime Com. Bank Ltd.	6350.00	0.00	3000.00	0.00	9350.00
NMB Bank Ltd.	0.00	0.00	6000.00	0.00	6000.00
DCBL Bank Ltd.	0.00	0.00	10715.00	0.00	10715.00
KIST Bank Ltd.	1693.00	1200.00	4450.00	0.00	7343.00
Janta Bank Ltd.	500.00	0.00	0.00	0.00	500.00
Development Banks	5596.00	710.00	3340.00	0.00	9646.00
Finance Companies	1760.00	1239.00	295.00	0.00	3294.00
Others*	4320.00	4712.50	17952.50	0.00	26985.00
Grand Total	128500.00	71750.00	399403.00	224085.76	823738.76

* Insurence Companies

Ownership Structure of Special Bonds

As of Baishakh, 2067 (Mid-May, 2010)

Rs. in Lakhs

Special Bonds	Issue Date	Maturity Date	Interest Rate	Rastriya Banijya Bank	Others	Total
Special Bond 2069#	2059/08/09	2069/08/09	7.00	1576.00	0.00	1576.00
Special Bond 2067(ka)	2062/02/01	2067/02/01	5.00		25.41	25.41
Special Bond 2067 (kha)	2062/04/01	2067/04/01	5.00		65.42	65.42
Special Bond 2067(gha)	2062/09/01	2067/09/01	5.00		9.85	9.85
Special Bond 2068	2063/02/01	2068/02/01	5.00		41.40	41.40
Special Bond 2068 ka	2063/04/01	2068/04/01	5.00		4.33	4.33
Total				1,576.00	146.41	1722.41
Percentage				91.50	8.50	100.00

Annual interest

Ownership Structure of Citizen Saving Bonds

As of Baishakh, 2067 (Mid-May, 2010)

Rs in lakhs

Discription	Issued Date	Payment Date	Interest Rate	Public	NRB Secondary Market	Market Maker Special A/C	Total
2067	2062/03/05	2067/03/05	6.50	939.55	1536.65	23.80	2500.00
2072	2062/11/23	2072/11/23	6.00	985.42	1468.43	46.15	2500.00
2075	2063/10/03	2075/10/03	6.00	675.70	2666.45	59.65	3401.80
2071	2064/07/21	2071/07/21	6.50	701.66	2214.34	84.00	3000.00
2071 (ka)	2064/09/09	2071/09/09	6.50	909.01	4038.09	52.90	5000.00
2067(ka)	2064/12/24	2067/12/24	7.50	1699.88	3124.87	175.25	5000.00
2069	2065/03/15	2069/03/15	7.75	2592.01	3621.29	50.73	6264.03
2070	2065/09/28	2070/09/28	8.00	3144.75	3623.80	231.45	7000.00
2071kha	2066/03/25	2071/03/25	9.00	7787.00	1786.42	97.19	9670.61
2069ka	2066/11/20	2069/11/20	9.50	6000.00	0.00	0.00	6000.00
Total				25,434.98	24,080.34	821.12	50,336.44
Percentage				50.53	47.84	1.63	100.00

Statement of Govt. Securities held by NRB Under the NRB Act 2002
As of Baishakh, 2067 (Mid-May, 2010)

Rs.In lakhs

S.N.	Int./Dis.	Bonds Discriptions	Issue Date	Maturity Date	Balance Countable		Balance non-Countable			NRB Diff.	Total
					in NRB ownership		in NRB ownership			Funds	
						*Article No.75(8)	ka	kha	ga	Bal.non-countable	
1	6.00	Development Bond 2072	062/11/09	072/11/09						286.75	286.75
2	6.75	Development Bond 2070	060/03/20	070/03/20	221.25						221.25
3	5.00	Development Bond 2071	061/03/24	071/03/24	2,569.50						2569.5
4	6.50	Citizen Saving Bond 2067	062/03/05	067/03/05	1,536.65						1536.65
5	7.50	Citizen Saving Bond 2067ka	065/12/24	067/12/24	3,124.87						3124.87
6	6.00	Citizen Saving Bond 2072	062/11/23	072/11/23	1,468.43						1468.43
7	6.00	Citizen Saving Bond 2075	062/11/23	072/11/23	2,666.45						2666.45
8	6.50	Citizen Saving Bond 2071	064/09/09	071/09/09	2,214.34						2214.34
9	6.50	Citizen Saving Bond 2071ka	064/07/21	071/07/21	4,038.09						4038.09
10	7.75	Citizen Saving Bond 2070	065/09/28	070/09/28	3623.80						3623.8
11	7.75	Citizen Saving Bond 2069	065/03/15	069/03/15	3621.29						3621.29
12	9.00	Citizen Saving Bond 2071kha	066/03/28	071/03/28	1786.42						1786.42
13	6.0493	Treasury Bill ST 960ka*	066/05/30	067/05/29					37,851.48		37851.48
14	6.0493	Treasury Bill ST 961 ka*	066/06/06	067/06/06					54,490.00		54490.00
15	6.0493	Treasury Bill ST 983 ka*	066/11/11	067/11/10					39,803.44		39803.44
16	6.0493	Treasury Bill ST 984 ka*	066/11/18	067/11/17					5,552.24		5552.24
17	6.0493	Treasury Bill ST 985 ka*	066/11/25	067/11/24					22,240.57		22240.57
18	6.0493	Treasury Bill ST 992 kha	067/01/14	068/01/13		4,801.34					4801.34
19	5.2201	Treasury Bill ST950kha	066/03/25	067/03/24		3,615.81					3615.81
20	6.0493	Treasury Bill ST 993kha	067/01/21	067/01/18		6,252.71					6252.71
21	5.6067	Treasury Bill ST 991ka	067/01/07	067/01/11		2,376.81					2376.81
22	5.6067	Treasury Bill ST992ka	067/10/14	067/04/11		7,951.83					7951.83
23	5.6067	Treasury Bill ST992ka	067/01/21	067/04/18		11,723.79					11723.79
24	5.6067	Treasury Bill ST981ka	067/01/28	067/05/01		27,425.74					27425.74
24	6.5865	Treasury Bill 987	066/12/26	067/03/08				17320.00			17320
26	5.9376	Treasury Bill 81ka	066/08/30	067/03/01				3100.00			3100
27	7.0520	Treasury Bill 83ka	066/09/14	067/03/15				8850.00			8850
28	9.4286	Treasury Bill 84ka	066/09/21	067/03/22				10650.00			10650
Total					26871.09	64148.03	0.00	39920.00	159937.73	286.75	291163.60

*Statuary Balance Related to NRB Act, 2058 Article no.75(8)

Statement of Interest/Discount Received From Government for Different Securities
As of Baishakh, 2067 (Mid-May, 2010)

Rs.In lakhs

FY 066/067 Months	Development Bonds	National Seving Bonds	Citizen Seving Bonds	Treasury Bills	Special Bonds	Received Amount
Shrawan		102.05		868.93	35.60	1,006.58
Bhadra	907.50		75.00	3,007.90		3,990.40
Ashwin	562.50	70.49	187.50	2,616.58	8.76	3,445.83
Kartik	292.50		97.50	1,591.55		1,981.55
Marga	802.50			1,520.01	121.49	2,444.00
Poush	7,858.37		1,201.65	4,475.33	8.10	13,543.45
Magh			102.05	1,921.82	0.07	2,023.94
Falgun	907.50	75.00		5,598.10		6,580.60
Chaitra	562.50	70.49	187.50	4,381.08	49.28	5,250.85
Baishakh	292.50		97.50	1,769.04	30.42	2,189.46
Jestha						-
Ashad						-
Total	12,185.87	318.03	1,948.70	27,750.34	253.72	42,456.66

Details of Govt.Securities Issued in the Current Fiscal Year
As of Baishakh, 2067 (Mid-May, 2010)

Rs.In Lakhs

S.N.	Types of Securities	Date of Issue	Payment Date	Interest/Discount	Net Issued Amount
1	Treasury Bill Seris No.977	066/09/28	066/12/31	8.2659	2,600.00
2	Development Bond 2069	066/10/28	069/10/28	9.0000	15,000.00
2	Citizen Saving Bond 2069 ka	066/11/20	069/11/20	9.5000	6,000.00
Total					23,600.00

Payment of Principal for various Govt. Securities in the Current Fiscal Year

As of Baishakh, 2067 (Mid-May, 2010)

Rs. In.Lakhs

FY 066/067 Months	Citizen Saving Bonds	National Saving Bonds	Development Bonds	Treasury Bill	Sepcial Bonds	Total
Shrawan					142.43	142.43
Bhadra						0.00
Ashwin					35.07	35.07
Kartik						0.00
Marga					44.70	44.70
Poush					32.40	32.40
Magha				15000.00	0.30	15000.30
Falgun				29,012.00		29012.00
Chaitra		2169.15			197.15	2366.30
Baishakh					121.71	121.71
Jestha						0.00
Ashad						0.00
Total	-	2,169.15	-	44,012.00	573.76	46,754.91

Statement of NRB Secondary Market Transactions
In The Month Of Baishakh,2066 (Mid-April.2010)

1. Repo Auction

S.N.	Banks	Repo Date	Repo Amount (Rs)	Outstanding	Days
1	Nepal Bank Ltd.	2067.01.09	900,000,000.00	900,000,000.00	42
2	N.I.C. Bank Ltd.	2067.01.09	440,000,000.00	440,000,000.00	42
3	Nepal SBI Bank Ltd.	2067.01.09	1,000,000,000.00	1,000,000,000.00	42
4	Prime Com. Bank Ltd.	2067.01.09	300,000,000.00	300,000,000.00	42
5	DCBL Bank Ltd.	2067.01.09	80,000,000.00	80,000,000.00	42
6	Rastriya Banijya Bank	2067.01.09	400,000,000.00	400,000,000.00	42
7	Bank of Asia Nepal Ltd.	2067.01.09	180,000,000.00	180,000,000.00	42
8	Nepal Investment Bank Ltd.	2067.01.09	500,000,000.00	500,000,000.00	42
9	Kumari Bank Ltd.	2067.01.09	40,000,000.00	40,000,000.00	42
10	Sunrise Bank Ltd.	2067.01.09	80,000,000.00	80,000,000.00	42
11	KIST Bank Ltd.	2067.01.09	80,000,000.00	80,000,000.00	42
12	Rastriya Banijya Bank	2067.01.16	3,800,000,000.00	3,800,000,000.00	28
13	KIST Bank Ltd.	2067.01.16	510,000,000.00	510,000,000.00	28
14	Machhapuchhre Bank Ltd.	2067.01.16	500,000,000.00	500,000,000.00	28
15	Himalayan Bank Ltd.	2067.01.16	100,000,000.00	100,000,000.00	28
16	Nepal Investment Bank Ltd.	2067.01.16	90,000,000.00	90,000,000.00	28
17	NDEP Bank Ltd.	2067.01.24	75,000,000.00	75,000,000.00	34
18	Machhapuchhre Bank Ltd.	2067.01.24	450,000,000.00	450,000,000.00	34
19	Agriculture Dev. Bank Ltd.	2067.01.24	600,000,000.00	600,000,000.00	34
20	Manakamana Dev. Bank Ltd.	2067.01.24	19,000,000.00	19,000,000.00	34
21	Global Bank Ltd.	2067.01.24	300,000,000.00	300,000,000.00	34
22	Sanima Bikas Bank Ltd.	2067.01.24	130,000,000.00	130,000,000.00	34
23	Nabil Bank Ltd.	2067.01.24	600,000,000.00	600,000,000.00	34
24	KIST Bank Ltd.	2067.01.24	160,000,000.00	160,000,000.00	34
25	NMB Bank Ltd.	2067.01.24	270,000,000.00	270,000,000.00	34
26	Kumari Bank Ltd.	2067.01.24	181,000,000.00	181,000,000.00	34
27	Bank of Asia Nepal Ltd.	2067.01.24	65,000,000.00	65,000,000.00	34
28	N.I.C. Bank Ltd.	2067.01.24	150,000,000.00	150,000,000.00	34
Total			12,000,000,000.00	12000000000.00	

1.Reverse Repo Auction

Rs.in Lakhs

S.No.	Banks	Reverse Repo Date	Reverse Repo Amount(Rs)	Outstanding	Days
Total			-		

3. Outright Sale/Purchase

Rs.in Lakhs

S.No.	Banks	Date	Outright Sale Amount(Rs.)	Outright Purchase Amount(Rs)	Days
Total			0.00	0.00	

**Statement of Standing Liquidity Facility(SLF) Transactions
In The Month Of Baishakh,2066 (Mid-April.2010)**

S.N.	Banks	Date	Days	Rate	Amount	Outstanding
1	Clean Energy Dev.Bank	2066.01.03	4	11.8234	64,170,000.00	
2	Surya Darshan Finance	2066.01.06	4	11.8234	2,880,000.00	
Total					67,050,000.00	